

				Major Cur	rencies Pei	rformance -	- USD base				
Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to- date change
DXY*	99.0310	-0.23%	101.7600	98.6540	-1.38%	104.6900	98.2845	-4.68%	109.6300	98.2845	-8.72%
EUR/USD	1.1425	0.47%	1.1445	1.1088	1.57%	1.1515	1.0754	5.46%	1.1515	1.0245	10.35%
USD/JPY	144.86	0.59%	148.46	142.57	-0.35%	151.06	140.88	-1.64%	161.70	140.62	-7.85%
GBP/USD	1.3498	-0.14%	1.3571	1.3176	1.45%	1.3571	1.2720	4.81%	1.3571	1.2167	7.87%
USD/CAD	1.3670	-0.37%	1.3983	1.3670	-1.92%	1.4442	1.3670	-5.32%	1.4527	1.3431	-4.95%
AUD/USD	0.6522	0.93%	0.6522	0.6372	1.72%	0.6522	0.5957	3.88%	0.6914	0.5957	5.40%
NZD/USD	0.6053	0.92%	0.6053	0.5856	2.44%	0.6053	0.5534	6.20%	0.6349	0.5534	8.20%
USD/CHF	0.8227	-0.15%	0.8457	0.8171	-1.06%	0.8853	0.8090	-6.61%	0.9168	0.8090	-9.33%
USD/CNY	7.1877	0.00%	7.2195	7.1760	-0.68%	7.3500	7.1760	-1.00%	7.3500	7.0111	-1.53%
USD/CNH	7.1889	-0.04%	7.2145	7.1715	-0.71%	7.4258	7.1715	-1.02%	7.4258	6.9723	-2.00%
USD/SGD	1.2869	-0.20%	1.3062	1.2842	-0.87%	1.3533	1.2842	-3.55%	1.3715	1.2812	-5.76%
EUR/GBP	0.8462	0.57%	0.8462	0.8385	0.01%	0.8680	0.8339	0.58%	0.8680	0.8232	2.27%
EUR/CHF	0.9398	0.30%	0.9412	0.9331	0.52%	0.9638	0.9226	-1.54%	0.9760	0.9226	0.03%
AUD/NZD	1.0778	0.05%	1.0902	1.0760	-0.63%	1.1033	1.0672	-2.19%	1.1147	1.0672	-2.57%
GBP/AUD	2.0699	-1.04%	2.0963	2.0562	-0.25%	2.1432	2.0349	0.91%	2.1432	1.8962	2.35%
AUD/CAD	0.8916	0.55%	0.9018	0.8837	-0.23%	0.9123	0.8497	-1.65%	0.9350	0.8497	0.17%
GBP/CNH	9.7314	0.15%	9.7540	9.4870	1.03%	9.7937	9.3539	4.10%	9.7937	8.9417	6.15%
AUD/CNH	4.6821	0.85%	4.6821	4.5831	0.84%	4.6862	4.4035	2.60%	4.9267	4.4035	3.14%
CAD/CNH	5.2509	0.27%	5.2596	5.1545	1.09%	5.2933	5.0185	4.45%	5.3569	5.0185	3.49%
EUR/CNH	8.2144	0.46%	8.2503	7.9824	0.86%	8.3983	7.8289	4.38%	8.3983	7.5276	8.13%

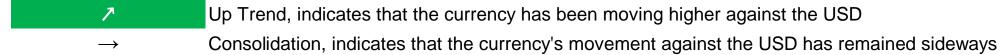
*Dollar index

	Market Consensus from London Stock Exchange Group - USD base*						
Currency Pair	Q3 2025	Q4 2025	Q1 2026				
AUD/USD	0.6400	0.6467	0.6583				
EUR/USD	1.1300	1.1400	1.1534				
GBP/USD	1.3400	1.3432	1.3533				
NZD/USD	0.5900	0.5984	0.6075				
USD/CNY	7.2100	7.2200	7.2000				
USD/CAD	1.3850	1.3800	1.3733				
USD/JPY	144.00	142.44	140.60				
USD/CHF	0.8230	0.8225	0.8212				
USD/SGD	1.3400	1.3500	1.3600				

^{*}Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.

Currency	Current Trend*(vs USD)	Sup	port / Resistance	Market Commentary
AUD	7	vs USD	0.6437 / 0.6569	AUD ended slightly stronger against the US dollar yesterday as developments in US-China trade talks in London continued to support risk sentiment, boosting demand. AUDUSD rose 0.09% yesterday while AUDHKD ended at 5.11 level.
EUR	7	vs USD	1.1257 / 1.1542	EUR ended marginally higher against the dollar yesterday. Eurozone investor sentiment rose to the highest since July 2024 largely driven by growing confidence in Germany. EURUSD rose 0.03% yesterday while EURHKD ended at 8.96 level.
GBP	7	vs USD	1.3383 / 1.3611	GBP fell against the US dollar yesterday as British jobs data pointed to a weaker labor market. Office for National Statistics said pay growth slowed sharply while the unemployment rate rose to its highest level in nearly four years. GBPUSD fell 0.38% yesterday while GBPHKD ended at 10.59 level.
NZD	7	vs USD	0.5936 / 0.6124	NZD ended slightly stronger against the US dollar yesterday on hopes that trade talks between the US and China were going well, provided some support to the Kiwi dollar. NZDUSD rose 0.08% yesterday while NZDHKD ended at 4.74 level.
RMB	7	vs USD	7.1576 / 7.2209	CNH ended slightly lower against the dollar yesterday. China's Vice Commerce Minister Li Chenggang said talks with US has been rational and candid, adding that the two sides agreed on a consensus on the Geneva meeting. USDCNH rose 0.08% yesterday while CNHHKD ended at 1.09 level.
CAD	≯	vs USD	1.3571 / 1.3828	CAD ended stronger against the US dollar yesterday. The Bank of Canada held its key benchmark rate at 2.75% last week. However, BoC policymakers noted that another rate cut might be necessary if the economy weakened. USDCAD fell 0.21% yesterday while CADHKD ended at 5.74 level.
JPY	\	vs USD	142.53 / 146.71	JPY eased against the US dollar yesterday. The BOJ is expected to maintain policy rate at next week's policy meeting. Governor Kazuo Ueda suggested recently that the timing of the next interest rate hike could be pushed back. USDJPY rose 0.21% yesterday while JPYHKD ended at 5.41 level.
SGD	≯	vs USD	1.2781 / 1.2963	SGD ended slightly lower against the US dollar yesterday. Investor focus moves to US CPI data due later today for clues on Fed's policy stance. USDSGD rose 0.05% yesterday while SGDHKD ended at 6.09 level.
MYR		vs USD	4.1968 / 4.2803	USDMYR continued to trade within the familiar range of 4.22 - 4.24 yesterday, as markets remained cautious ahead of potential developments from US China trade talk. Volume picked up after a slow start to the week, with moderate USD selling from exporters met by steady corporate demand. Overnight, positive vibes seem to be emanating from the US China trade talk with indication that discussions may stretch into a third day. Consequently, USDMYR opened steadily around 4.23 this morning and may continue to consolidate around 4.22 – 4.25. Looking ahead, attention turns to local Industrial Production figures scheduled for release at 12pm today and the announcement of US CPI data tonight.

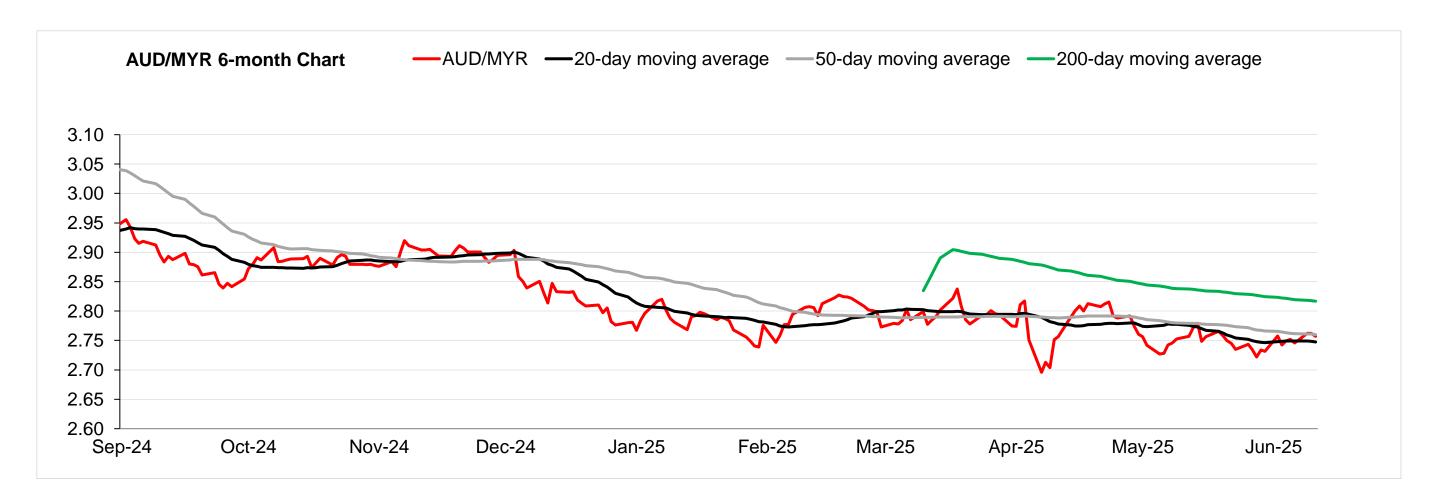
^{*}Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

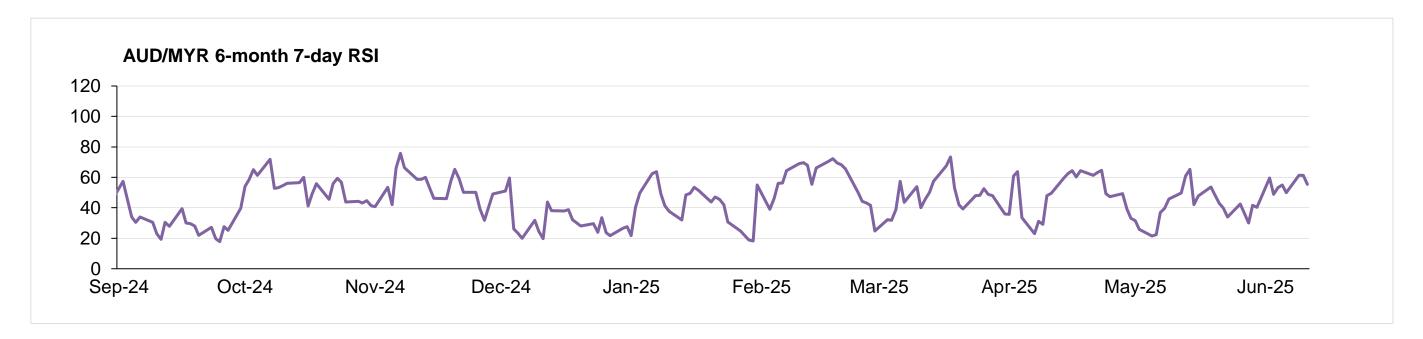


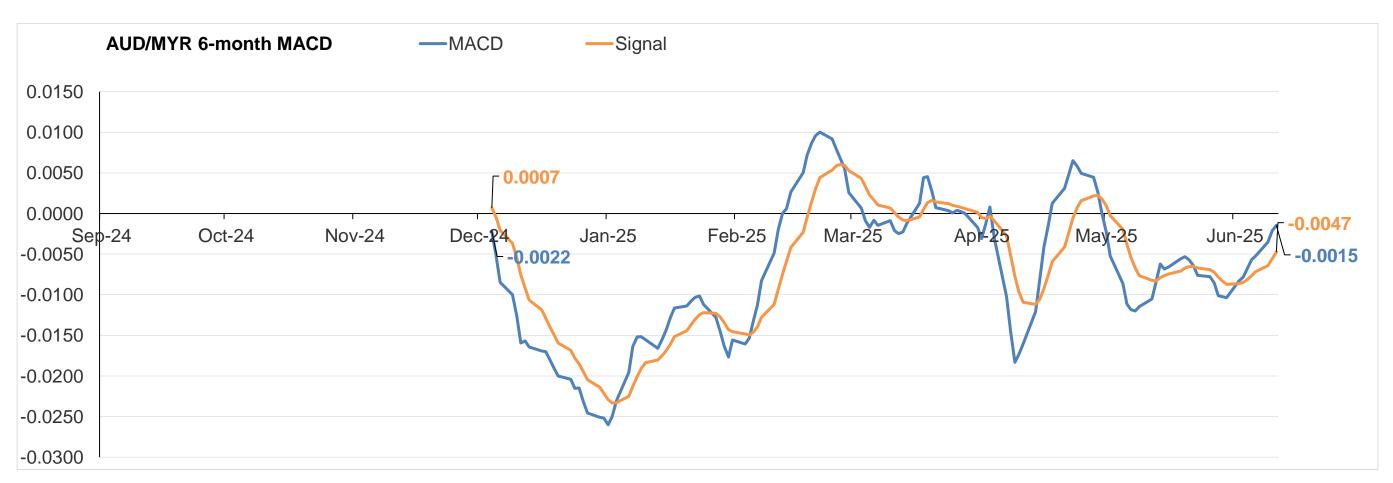
Down Trend, indicates that the currency has been moving lower against the USD



Currency	10-Second Pitch		Technical An	alysis
	Reserve Bank of Australia reduced benchmark interest rate in May.AUD ended slightly	,	vs MYR	vs USD
AUD	stronger against the US dollar yesterday as developments in US-China trade talks in London continued to support risk sentiment, boosting demand. AUDUSD rose 0.09%	11-Jun	2.7624	0.6522
AUD	yesterday while AUDHKD ended at 5.11 level.	Daily change	0.00%	0.09%
		High	2.7678	0.6538
7		Low	2.7120	0.6407
		Support*	2.7270	0.6440
		Resistance*	2.7828	0.6571
	Market's Focus	Т	rendlines	Closed at
		Spot Rate		2.7568
	(~) Australia Q1 GDP rose 1.3% YoY, same as previous quarter	Spot Rate		2.7568
	(~) Australia April unemployment rate arrived at 4.1%	Spot Rate 20 day moving	average	2.7568 2.7476
	() Australia April upomployment rate arrived at 4.19/			
	(~) Australia April unemployment rate arrived at 4.1%	20 day moving	average	2.7476
	(~) Australia April unemployment rate arrived at 4.1%	20 day moving 50 day moving	average	2.7476 2.7599
	(~) Australia April unemployment rate arrived at 4.1% (+) Australia Q1 CPI rose 0.9% YoY, higher than an increase of 0.2% in previous quarter	20 day moving 50 day moving 200 day moving	average	2.7476 2.7599 2.8168

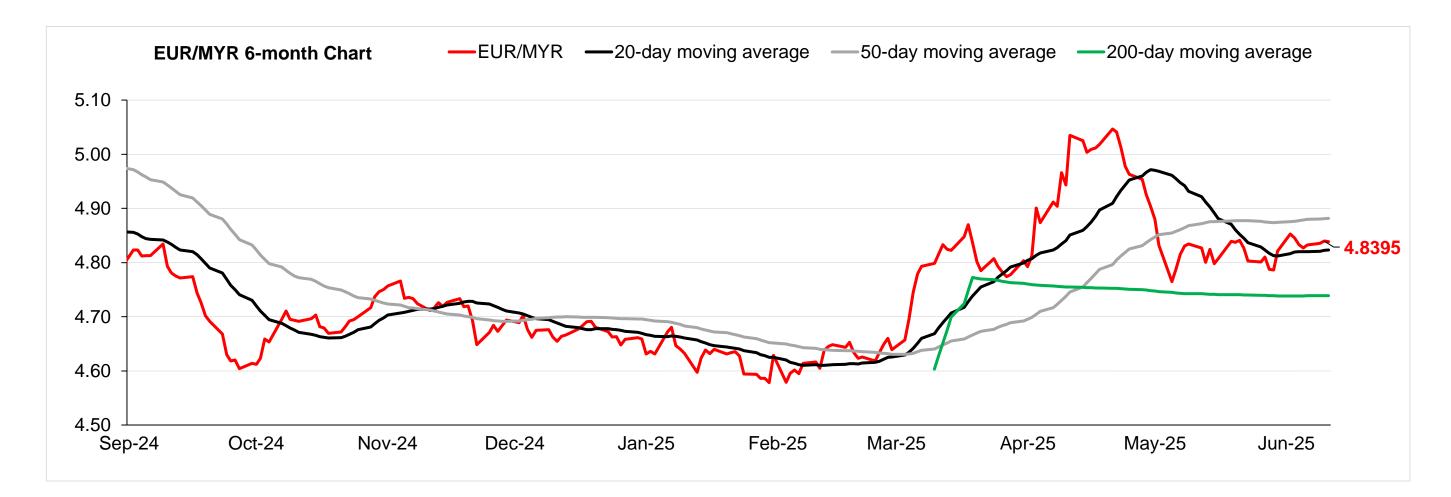


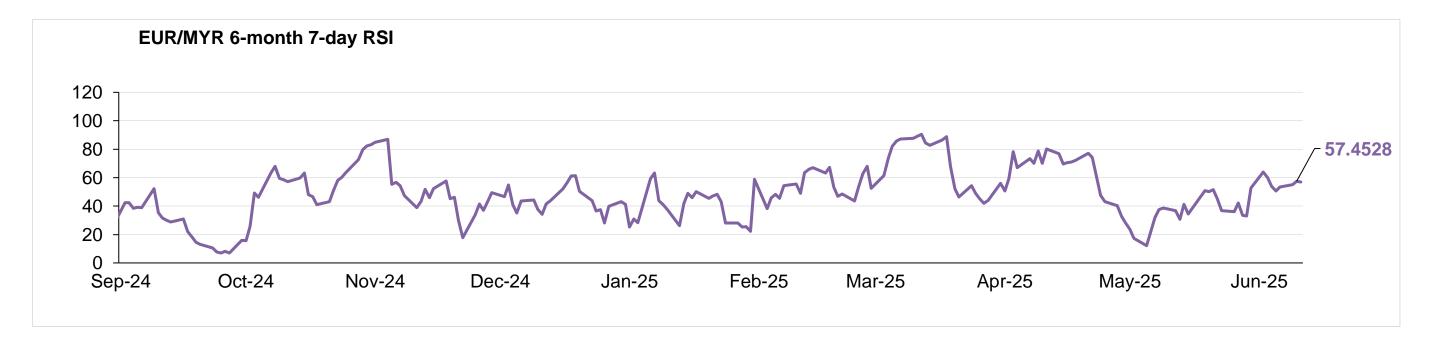


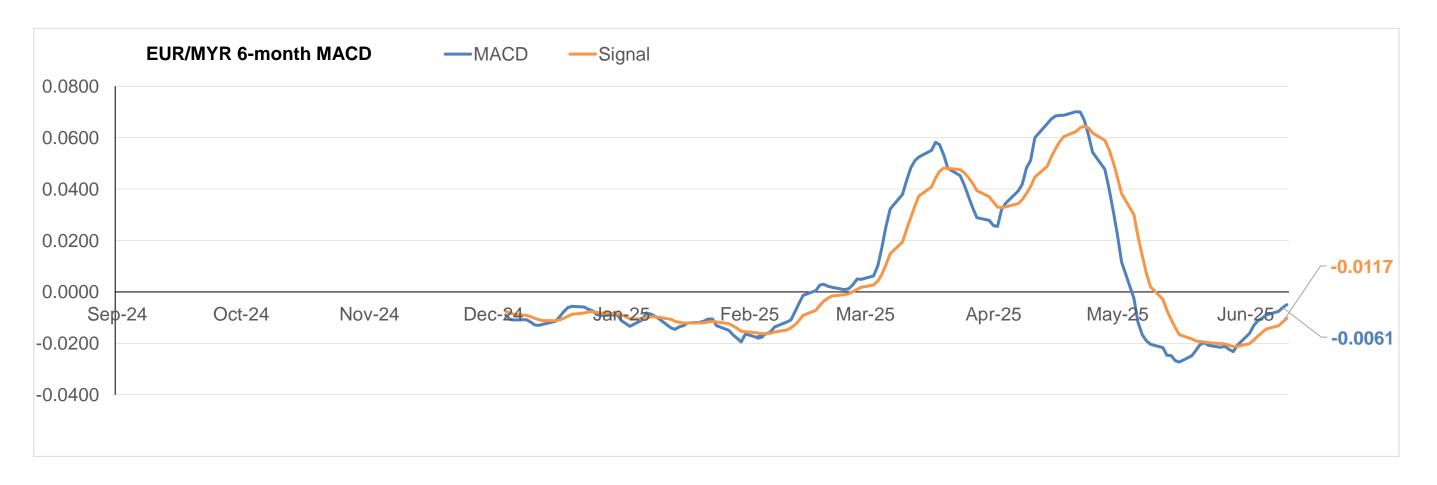




Currency	10-Second Pitch		Technical An	alysis
	European Central Bank reduced benchmark interest rate in June.EUR ended marginally	,	vs MYR	vs USD
EUR	higher against the dollar yesterday. Eurozone investor sentiment rose to the highest since July 2024 largely driven by growing confidence in Germany. EURUSD rose 0.03%	11-Jun	4.8395	1.1425
LON	yesterday while EURHKD ended at 8.96 level.	Daily change	0.08%	0.03%
		High	4.8760	1.1495
7		Low	4.7423	1.1210
		Support*	4.7625	1.1258
		Resistance*	4.8962	1.1543
	Market's Focus	Т	rendlines	Closed at
	Market's Focus (~) Eurozone CPI recorded at 1.9% YoY in May	T Spot Rate	rendlines	Closed at 4.8388
	(~) Eurozone CPI recorded at 1.9% YoY in May (~) Germany May manufacturing PMI arrived at 48.3	<u> </u>		
	(~) Eurozone CPI recorded at 1.9% YoY in May	Spot Rate	average	4.8388
	(~) Eurozone CPI recorded at 1.9% YoY in May (~) Germany May manufacturing PMI arrived at 48.3	Spot Rate 20 day moving	average average	4.8388 4.8231
	(~) Eurozone CPI recorded at 1.9% YoY in May (~) Germany May manufacturing PMI arrived at 48.3	Spot Rate 20 day moving 50 day moving	average average	4.8388 4.8231 4.8816
	 (~) Eurozone CPI recorded at 1.9% YoY in May (~) Germany May manufacturing PMI arrived at 48.3 (~) Germany May Business Climate arrived at 87.5 	Spot Rate 20 day moving 50 day moving 200 day moving	average average	4.8388 4.8231 4.8816 4.7390

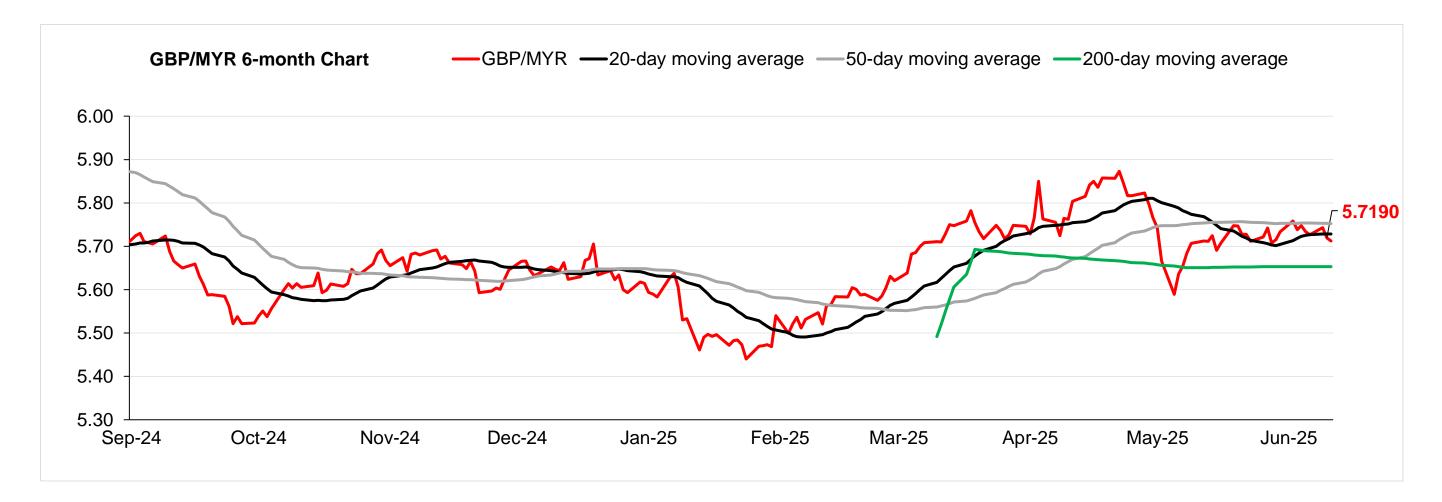


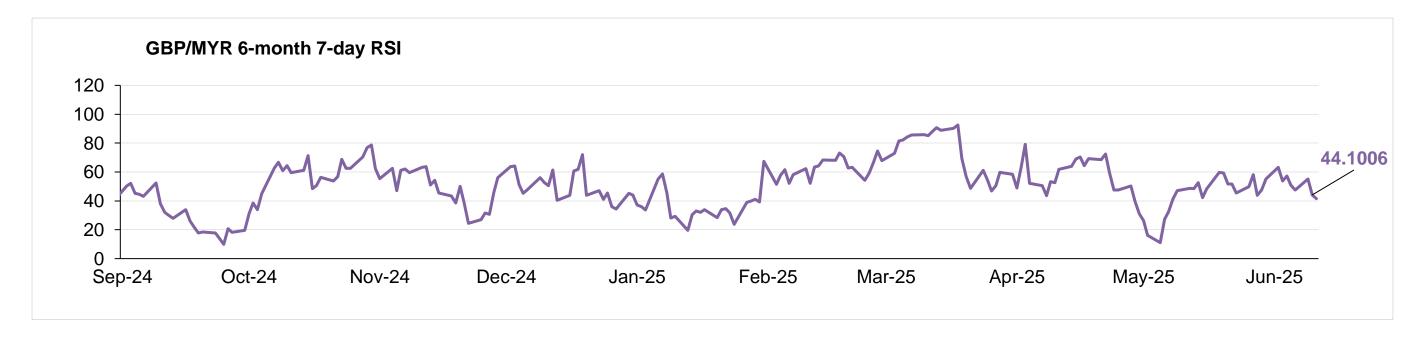


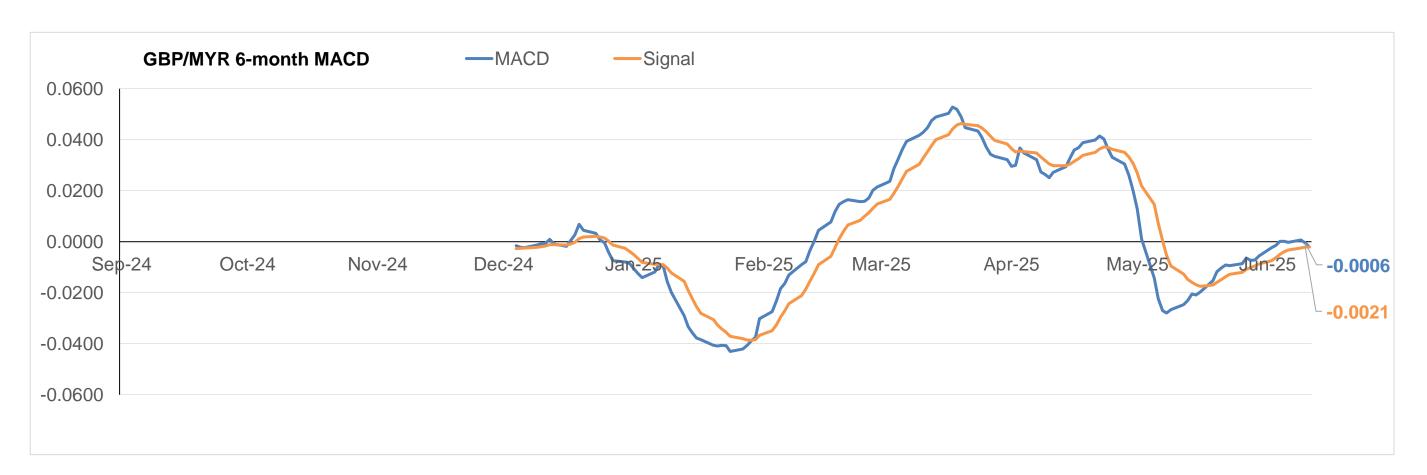




Currency	10-Second Pitch		Technical An	alysis
	Bank of England reduced benchmark interest rate in May.GBP fell against the US dollar	·	vs MYR	vs USD
GBP	yesterday as British jobs data pointed to a weaker labor market. Office for National Statistics said pay growth slowed sharply while the unemployment rate rose to its highest	11-Jun	5.7190	1.3500
ODI	level in nearly four years. GBPUSD fell 0.38% yesterday while GBPHKD ended at 10.59 level.	Daily change	-0.42%	-0.38%
		High	5.7712	1.3616
7		Low	5.6702	1.3391
		Support*	5.6691	1.3389
		Resistance*	5.7701	1.3614
	Market's Focus	Т	rendlines	Closed at
	(~) UK CPI recorded at 1.2% YoY in April	Spot Rate		5.7125
	(-) UK ILO April 's 3Mths unemployment rate was at 4.6%, higher than 4.5% in previous month	20 day moving	average	5.7279
	(~) UK Nationwide House Prices All Houses recorded at 3.5% YoY in May	50 day moving	average	5.7520
	•	200 day moving	g average	5.6531
		_oo day morms		
		RSI		41.4770
				41.4770 -0.0020

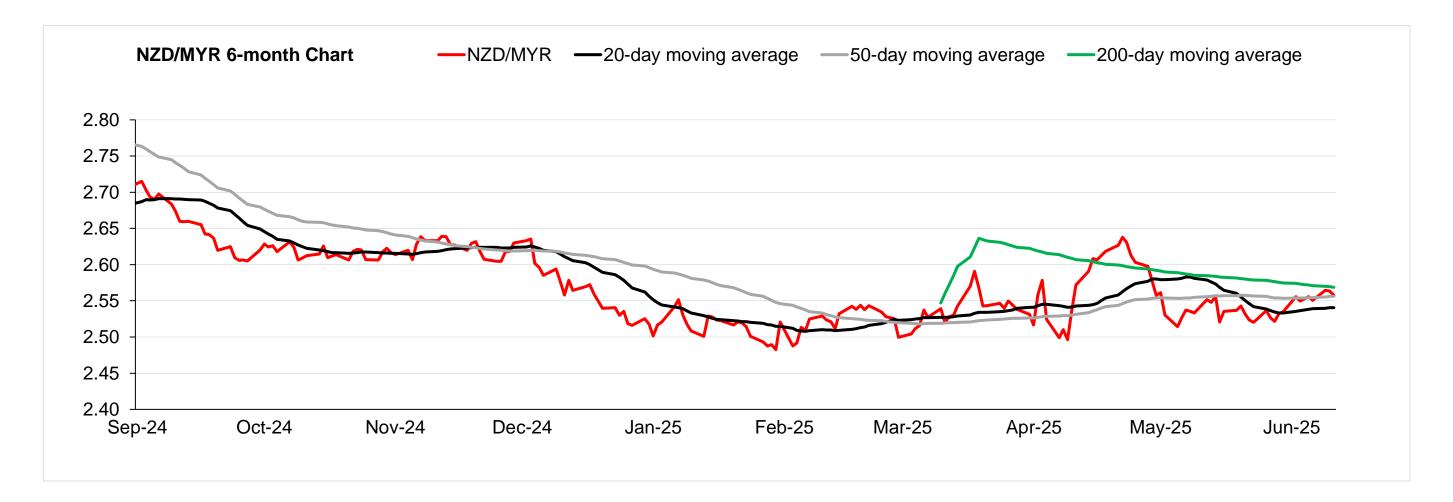


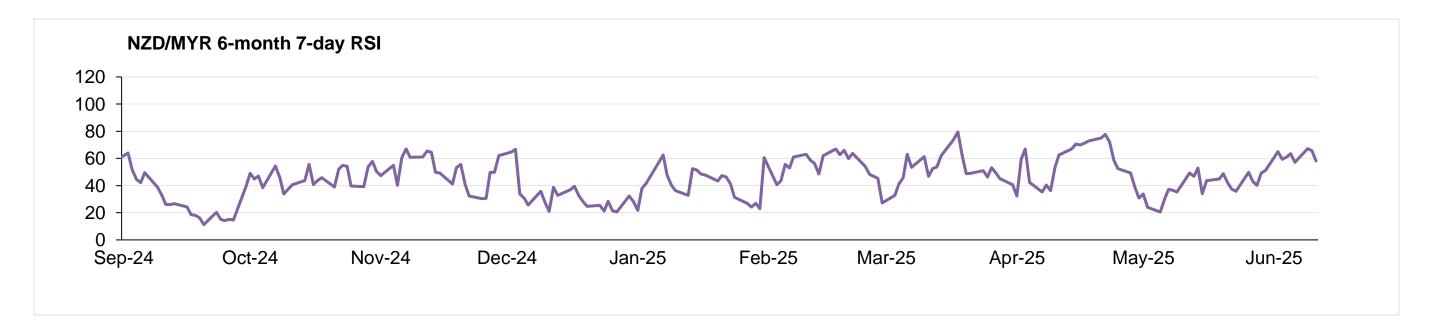






Currency	10-Second Pitch		Technical An	alysis
	NZD ended slightly stronger against the US dollar yesterday on hopes that trade talks	5	vs MYR	vs USD
NZD	between the US and China were going well, provided some support to the Kiwi dollar. NZDUSD rose 0.08% yesterday while NZDHKD ended at 4.74 level.	11-Jun	2.5636	0.6052
1425	NZDOSD Tose 0.00% yesterday wrille NZDHKD ended at 4.74 level.	Daily change	-0.04%	0.08%
		High	2.5747	0.6080
7		Low	2.5119	0.5894
		Support*	2.5254	0.5937
		Resistance*	2.5882	0.6123
	Market's Focus	Support* Resistance*	rendlines	Closed at
	(~) New Zealand GDP recorded at -1.1% YoY in Q4	Spot Rate		2.5575
	(~) New Zealand CPI recorded at 2.5% YoY in Q1	20 day moving	average	2.5406
	(~) New Zealand Q1 unemployment rate arrived at 5.1%, same as previous quarter	50 day moving	average	2.5561
		200 day moving	g average	2.5688
			gaverage	2.5688 58.0135
		200 day moving	g average	

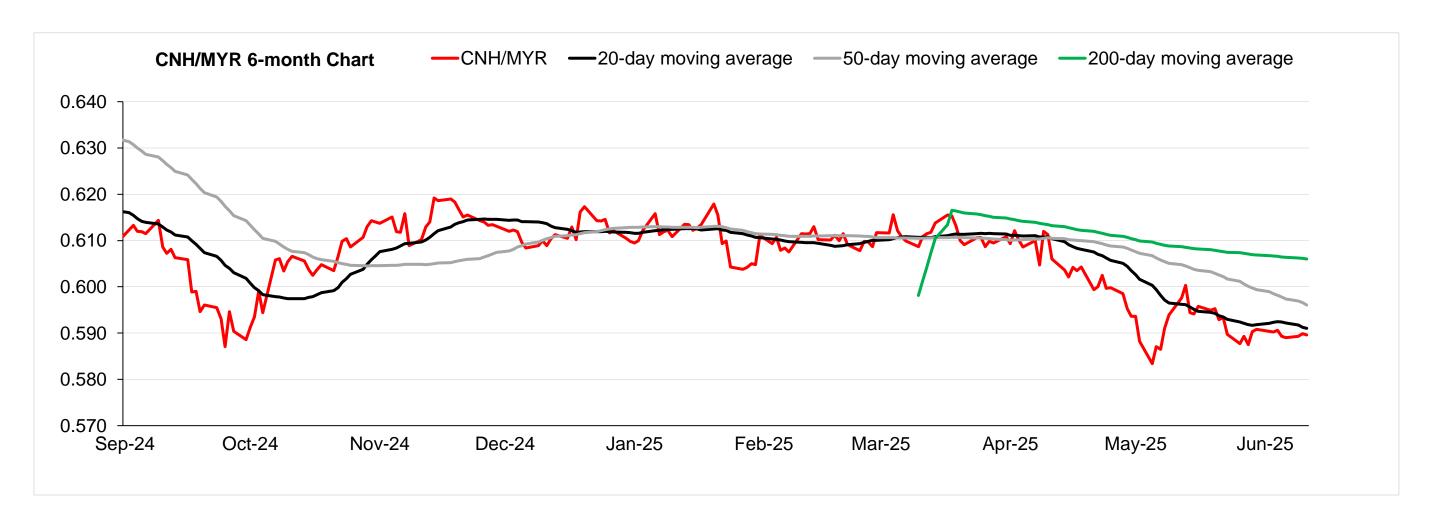


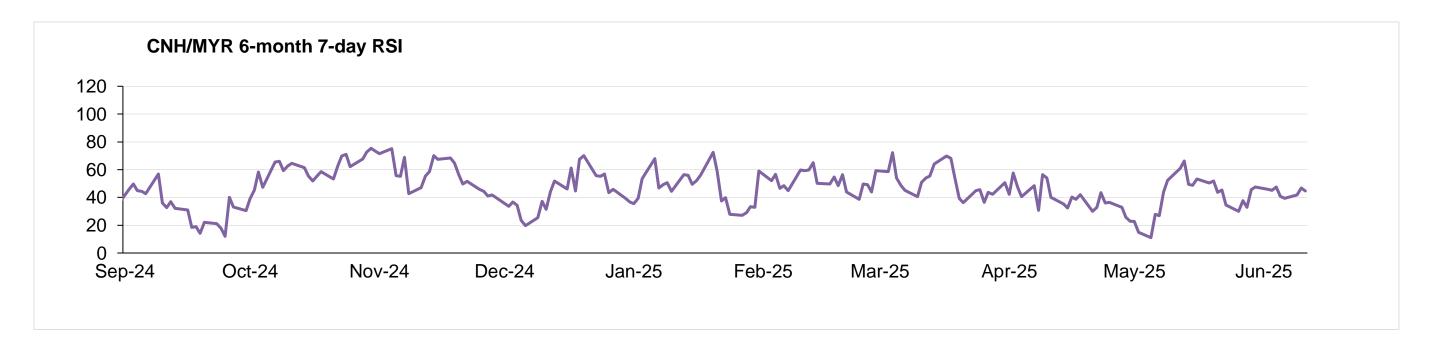






Currency	10-Second Pitch		Technical An	alysis
	CNH ended slightly lower against the dollar yesterday. China's Vice Commerce Minister		vs MYR	USD vs
RMB	Li Chenggang said talks with US has been rational and candid, adding that the two sides agreed on a consensus on the Geneva meeting. USDCNH rose 0.08% yesterday while	11-Jun	0.5899	7.1887
KWIB	CNHHKD ended at 1.09 level.	Daily change	0.10%	0.08%
_		High	0.5940	7.2241
7		Low	0.5847	7.1616
		Support*	0.5851	7.1588
		Resistance*	0.5944	7.2213
	Market's Focus	Т	rendlines	Closed at
	(~) China Q1 GDP rose 5.4% YoY, same as previous quarter	Spot Rate		0.5896
	/ \ O ' N	20 day moving average		0.5040
	(~) China May CPI rose -0.1% YoY, same as previous month	20 day moving	average	0.5910
	(~) China May Caixin manufacturing PMI arrived at 49.5	20 day moving 50 day moving		0.5910
	(~) China May Caixin manufacturing PMI arrived at 49.5(~) China industrial production recorded at 6.1% YoY in April	, ,	average	
	(~) China May Caixin manufacturing PMI arrived at 49.5(~) China industrial production recorded at 6.1% YoY in April	50 day moving	average	0.5961
	(~) China May Caixin manufacturing PMI arrived at 49.5(~) China industrial production recorded at 6.1% YoY in April	50 day moving 200 day moving	average	0.5961 0.6060

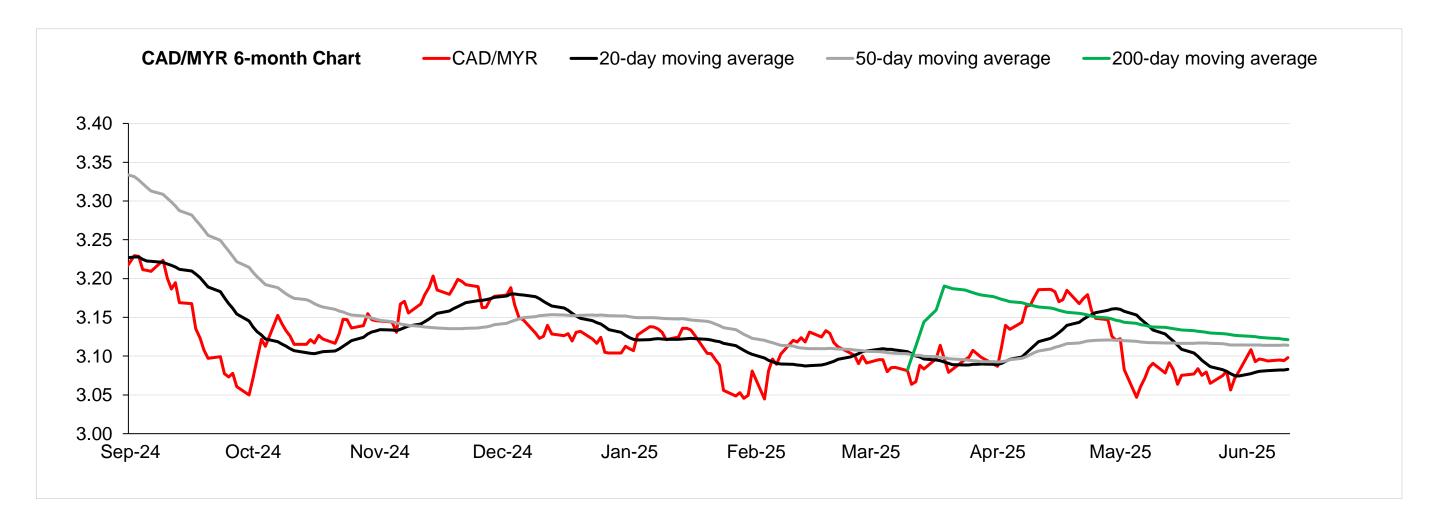


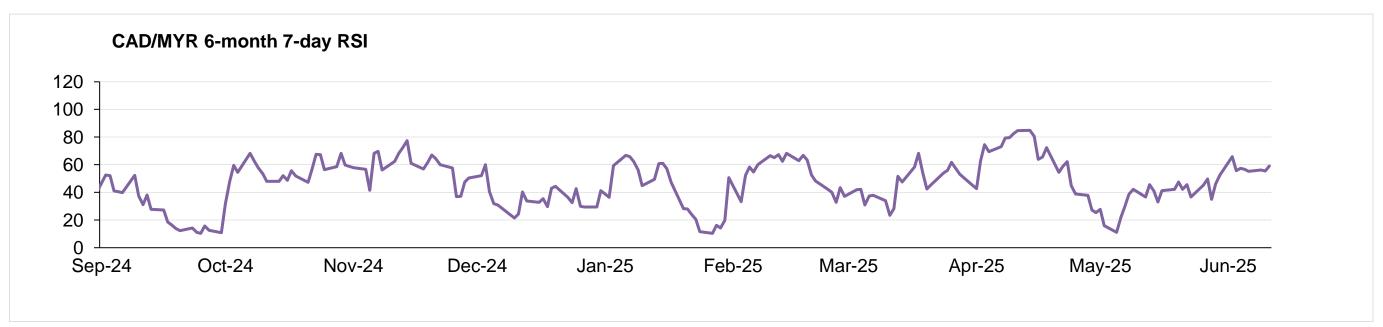


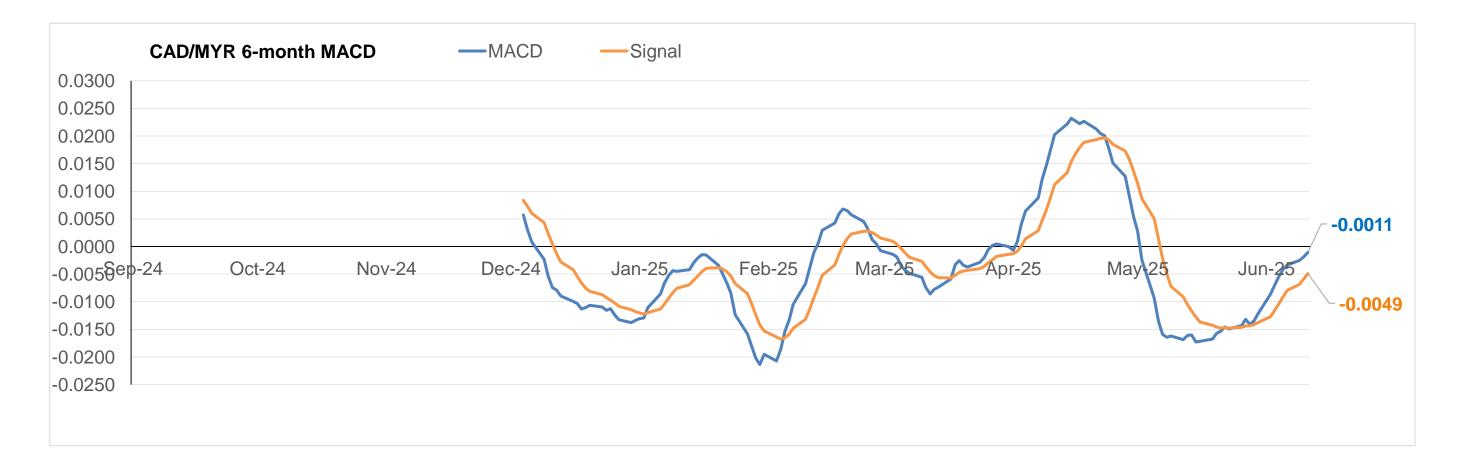




Currency	10-Second Pitch		Technical Ana	alysis
	Bank of Canada kept benchmark interest rate unchanged in June.CAD ended stronger	·	vs MYR	USD vs
CAD	against the US dollar yesterday. The Bank of Canada held its key benchmark rate at 2.75% last week. However, BoC policymakers noted that another rate cut might be	11-Jun	3.0941	1.3671
OAD	necessary if the economy weakened. USDCAD fell 0.21% yesterday while CADHKD ended at 5.74 level.	Daily change	-0.02%	-0.21%
		High	3.1128	1.3889
7		Low	3.0486	1.3635
		Support*	3.0575	1.3574
		Resistance*	3.1217	1.3828
	Market's Focus	T	rendlines	Closed a
	(-) Canada Q1 GDP rose 2.31% YoY, lower than an increase of 2.36% in previous month	Spot Rate		3.0981
	Canada CDI racardod et 1, 70/ VoV in April	20 day moving average		2 0020
	·	20 day moving	average	3.0828
	(-) Canada May unemployment rate arrived at 7%%, higher than 6.9% in previous month	50 day moving		3.1139
	·		average	
	(-) Canada May unemployment rate arrived at 7%%, higher than 6.9% in previous month	50 day moving	average	3.1139
	(-) Canada May unemployment rate arrived at 7%%, higher than 6.9% in previous month	50 day moving 200 day moving	average	3.1139 3.1213

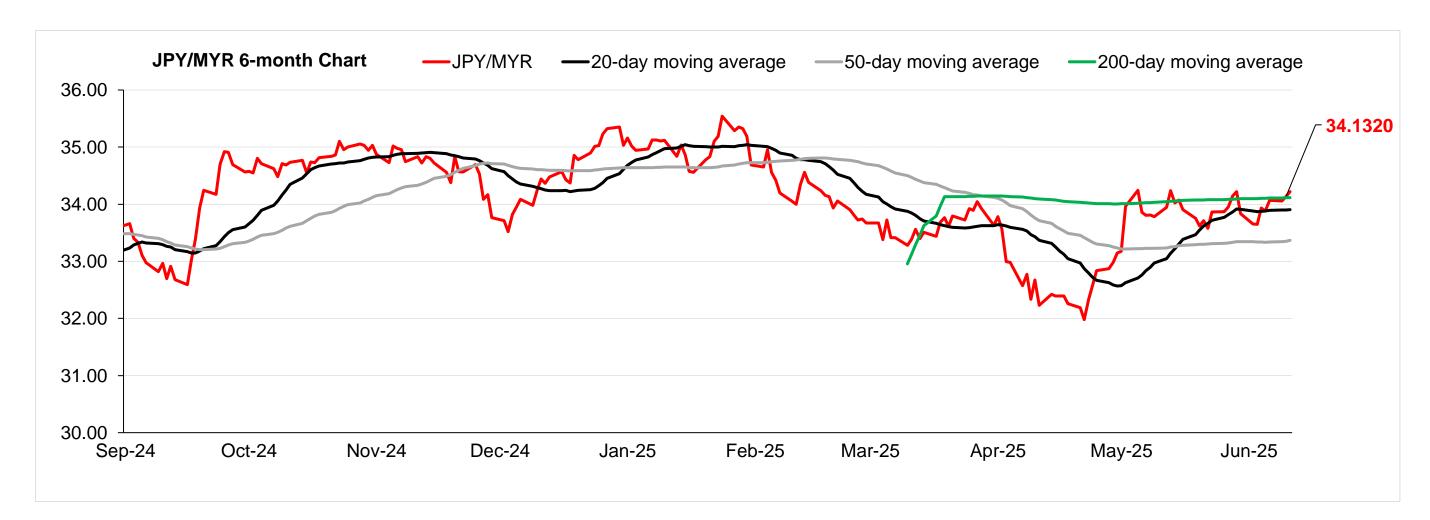


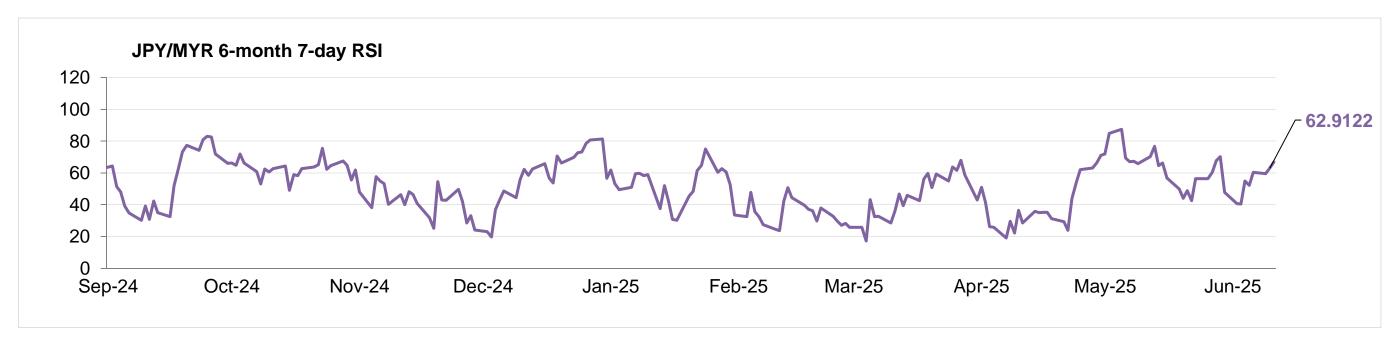


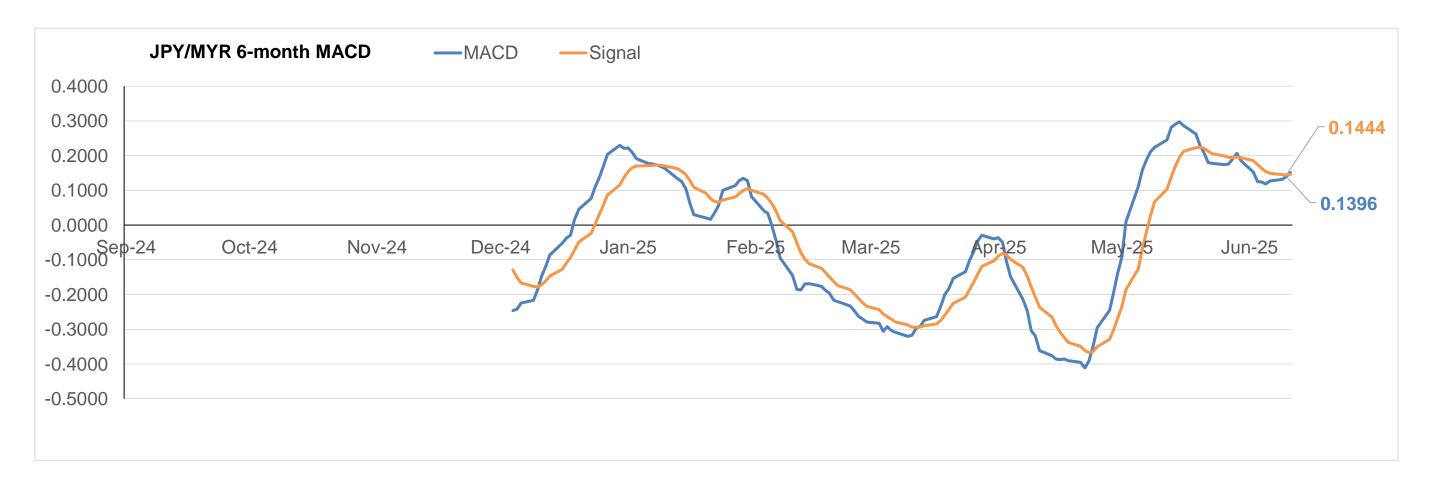




Currency	10-Second Pitch		Technical An	alysis
	Bank of Japan kept benchmark interest rate unchanged in May.JPY eased against the US	S	vs MYR	USD vs
JPY	dollar yesterday. The BOJ is expected to maintain policy rate at next week's policy	11-Jun	34.13	144.87
01 1	meeting. Governor Kazuo Ueda suggested recently that the timing of the next interest rate hike could be pushed back. USDJPY rose 0.21% yesterday while JPYHKD ended at 5.41 level.		0.23%	0.21%
		High	34.49	146.28
7		Low	33.46	142.12
		Support*	33.56	142.57
		Resistance*	34.60	146.73
			rendlines	
	Market's Focus		rendines	Closed at
	(-) Japan Q1 GDP rose -0.7% YoY, lower than an increase of 2.2% in previous quarter	Spot Rate	renumes	34.2210
	(-) Japan Q1 GDP rose -0.7% YoY, lower than an increase of 2.2% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 3.5% YoY in April			
	 (-) Japan Q1 GDP rose -0.7% YoY, lower than an increase of 2.2% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 3.5% YoY in April (~) Japan May manufacturing PMI arrived at 49.4 	Spot Rate	average	34.2210
	(-) Japan Q1 GDP rose -0.7% YoY, lower than an increase of 2.2% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 3.5% YoY in April	Spot Rate 20 day moving	average average	34.2210 33.9061
	 (-) Japan Q1 GDP rose -0.7% YoY, lower than an increase of 2.2% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 3.5% YoY in April (~) Japan May manufacturing PMI arrived at 49.4 	Spot Rate 20 day moving 50 day moving	average average	34.2210 33.9061 33.3661
	 (-) Japan Q1 GDP rose -0.7% YoY, lower than an increase of 2.2% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 3.5% YoY in April (~) Japan May manufacturing PMI arrived at 49.4 	Spot Rate 20 day moving 50 day moving 200 day moving	average average	33.9061 33.3661 34.1173

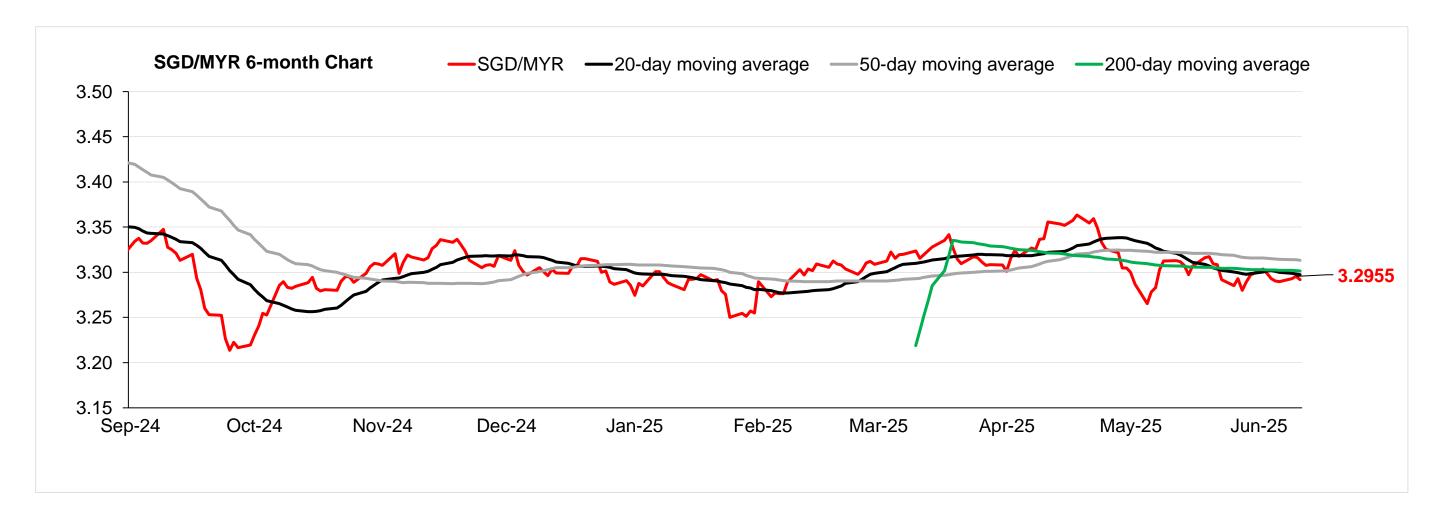


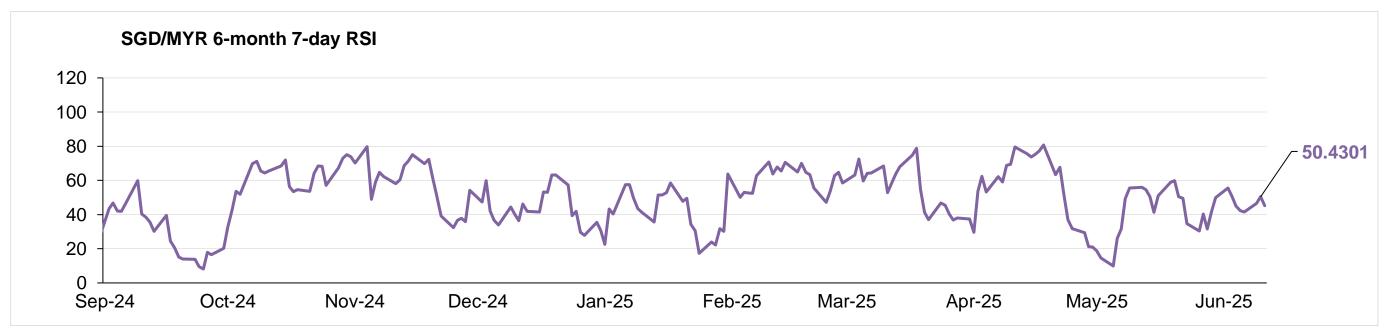


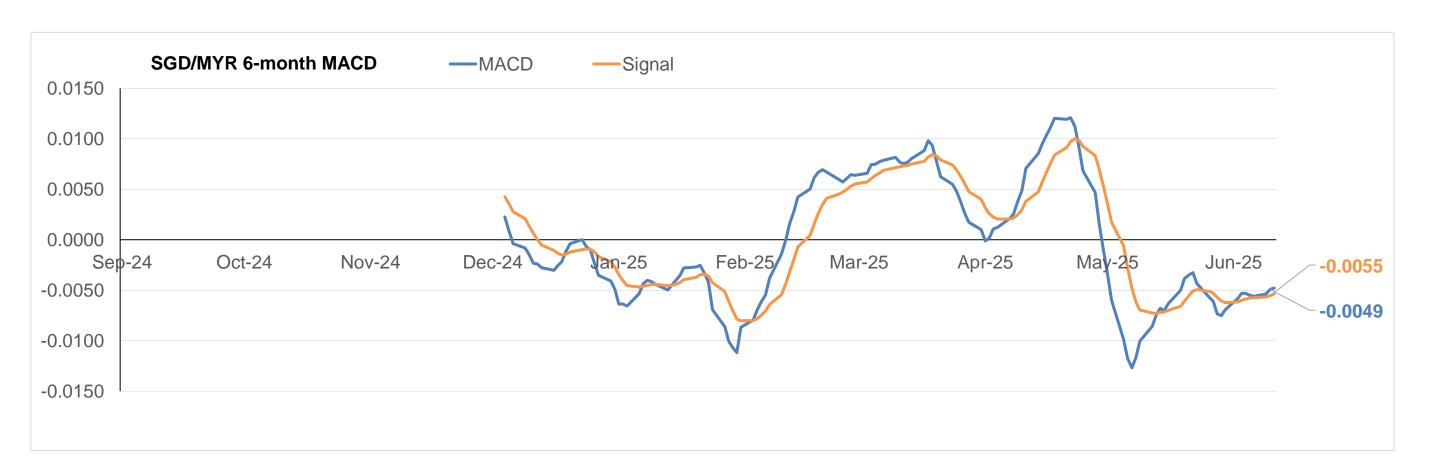




Currency	10-Second Pitch		Technical An	alysis
	SGD ended slightly lower against the US dollar yesterday. Investor focus moves to US	3	vs MYR	USD vs
SGD	CPI data due later today for clues on Fed's policy stance. USDSGD rose 0.05% yesterday while SGDHKD ended at 6.09 level.	11-Jun	3.2955	1.2870
002	yesterday wrille 3001 IND erided at 0.09 level.	Daily change	0.08%	0.05%
		High	3.3158	1.2980
7		Low	3.2631	1.2802
		Support*	3.2671	1.2788
		Resistance*	3.3198	1.2966
	Market's Focus	Т	rendlines	Closed at
	(~) Singapore CPI recorded at 0.9% YoY in April	Spot Rate		3.2920
	(~) Singapore Q1 unemployment rate arrived at 2.1%(~) Singapore Non Oil Domestic Exports recorded at 12.4% YoY in April	20 day moving	average	3.2974
	(~) Singapore Non Oil Donnesiic Exports recorded at 12.4% 101 iii April	50 day moving	average	3.3133
		200 day moving	g average	3.3016
				45.2818
		RSI		45.2010
		RSI MACD		-0.0048

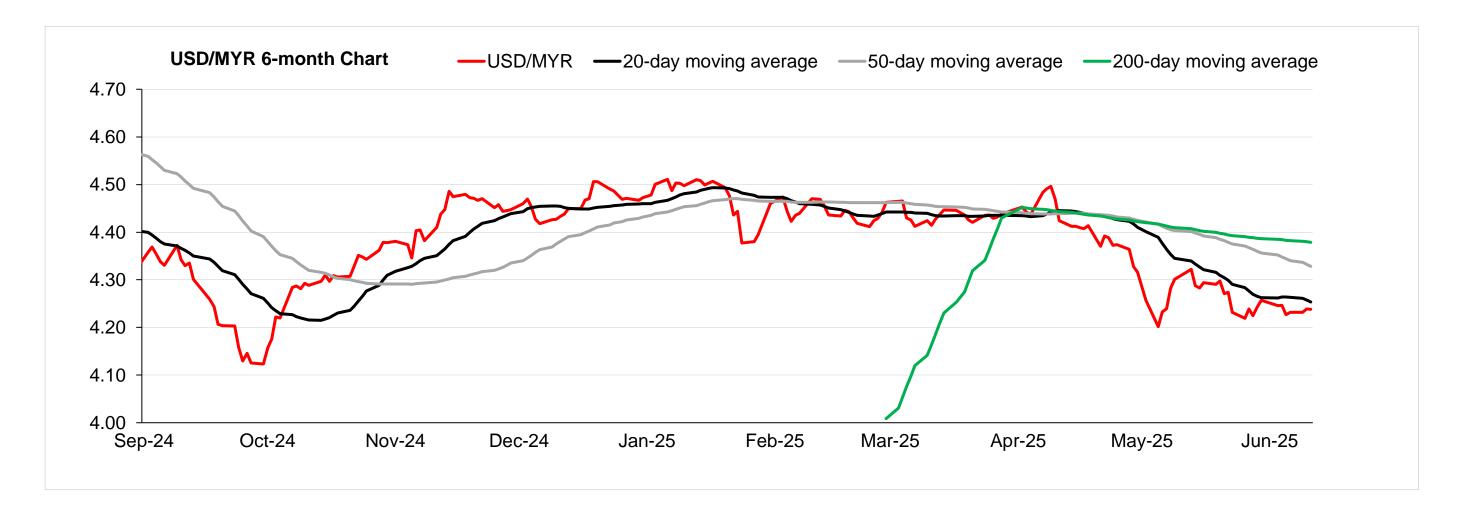


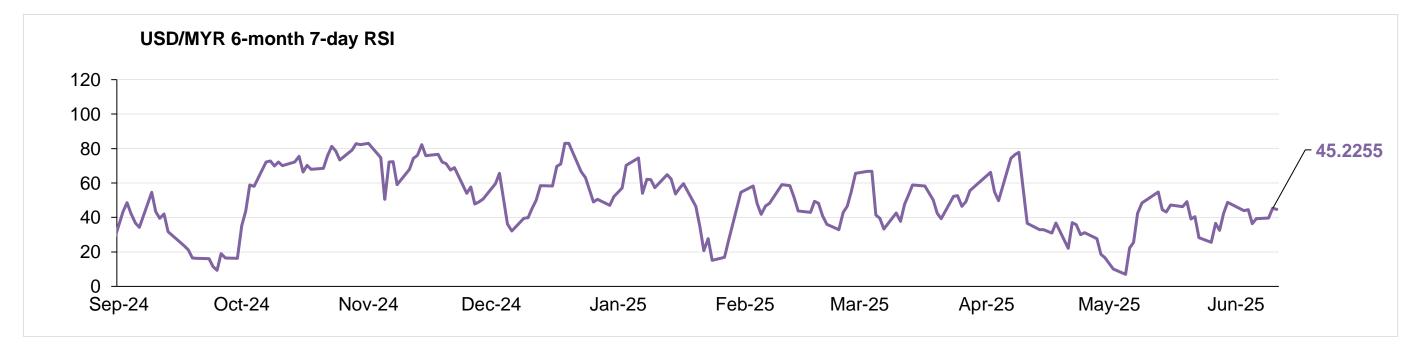






Currency	10-Second Pitch	Technical	Analysis
	USDMYR continued to trade within the familiar range of 4.22 - 4.24 yesterday, as mark	ets	USD vs
MYR	remained cautious ahead of potential developments from US China trade talk. Voluments of the state of the sta	me 11-Jun	4.2390
IVITA	picked up after a slow start to the week, with moderate USD selling from exporters met steady corporate demand. Overnight, positive vibes seem to be emanating from the China trade talk with indication that discussions may stretch into a third discussions.	US Daily change	0.17%
	Consequently, USDMYR opened steadily around 4.23 this morning and may continue	7	4.2793
7	consolidate around 4.22 – 4.25. Looking ahead, attention turns to local Indu Production figures scheduled for release at 12pm today and the announcement o		4.1958
	CPI data tonight.	Support*	4.1968
		Resistance*	4.2803
	Market's Focus	Trendlines	Closed at
	(+) Foreign Reserves (May 15): \$119.1b ; prior: \$118.7b	Spot Rate	4.2382
	(~) CPI YoY (Apr): 1.4\$; prior: 1.4% ; exp: 1.4%	20 day moving average	4.2535
		50 day moving average	4.3286
		200 day moving average	4.3789
		200 day moving average RSI	4.3789 44.6887









Important Economic Data Release							
Date	Events	Reporting Period	Analysts Consensus	Previous	Actual		
United States							
6/9/2025	Wholesale Invt(y), R MM	Apr	0%	0%	0.20%		
6/11/2025	CPI YY, NSA	May	2.50%	2.30%	-		
6/11/2025	MBA Mortgage Applications	Weekly		-3.90%	-		
6/11/2025	Federal Budget,\$	May		258B	-		
6/11/2025	CPI MM NSA	May	0.30%	0.20%	-		
6/12/2025	PPI Final Demand MM	May	0.20%	-0.50%	-		
6/12/2025	PPI Final Demand YY	May	2.60%	2.40%	-		
6/12/2025	Cont Jobless Clm	Weekly		1.904M	-		
6/12/2025	PPI exFood/Energy MM	May	0.30%	-0.40%	-		
6/12/2025	Initial Jobless Clm	Weekly	240k	247k	-		
6/12/2025	PPI exFood/Energy MM	May	0.30%	-0.40%	-		
Regional							
6/9/2025	China CPI YY	May	-0.20%	-0.10%	-0.10%		
6/9/2025	China Exports YY	May	5%	8.10%	4.80%		
6/9/2025	China Imports YY	May	-0.90%	-0.20%	-3.40%		
6/9/2025	China PPI YY	May	-3.20%	-2.70%	-3.30%		
6/9/2025	China Trade Balance USD	May	101.3B	96.18B	103.22B		
6/10/2025	Australia Consumer Sentiment	Jun		2.20%	0.50%		
6/10/2025	NZ Ext Migration & Visitors	Apr		-8.40%	18.80%		
6/11/2025	NZ Elec Card Retail Sale YY	May		-0.30%	-		
6/12/2025	NZ Manufacturing PMI	May		53.9	-		
G7 Countries							
6/9/2025	Japan M2 Money Supply	May		12563023	12584192		
6/10/2025	Italy Industrial Output YY WDA	Apr		-1.80%	0.30%		
6/10/2025	Japan Corp Goods Price YY	May	3.50%	4%	3.20%		
6/10/2025	UK Claimant Count Unem Chng	May		5.2k	33.1k		
6/10/2025	UK ILO Unemployment Rate	Apr	4.60%	4.50%	4.60%		
6/11/2025	UK RICS Housing Survey	May		-3	-		
6/12/2025	UK Industrial Output MM	Apr	-0.50%	-0.70%	-		
6/12/2025	UK Industrial Output YY	Apr	-0.20%	-0.70%	-		
6/13/2025	Canada Manufacturing Sales MM	Apr	-2%	-1.40%	-		
6/13/2025	France CPI (EU Norm) Final MM	May	-0.20%	-0.20%	-		
6/13/2025	France CPI (EU Norm) Final YY	May	0.60%	0.60%	-		
6/13/2025	Germany CPI Final MM	May	0.10%	0.10%	-		
6/13/2025	Germany CPI Final YY	May	2.10%	2.10%	-		
6/13/2025	Japan Capacity Utilization MM SA	Apr		-2.40%	-		
6/13/2025	Japan Tertiary Ind Act NSA	Apr		15.80%	-		



Important E	conomic Data Release									
		Night Desk		2 Weeks		1 Month		3 Months		
		Current	High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.7561	2.7653	2.7525	2.7678	2.7551	2.7980	2.7768	2.8419	2.8316
EUR/MYR	EURMYR BGNT Curncy	4.8354	4.8447	4.8302	4.8760	4.8419	4.8760	4.8419	5.0699	5.0328
GBP/MYR	GBPMYR BGNT Curncy	5.7079	5.7216	5.7049	5.7712	5.7375	5.7712	5.7375	5.8826	5.8496
MYR/JPY	MYRJPY BGNT Curncy	34.1910	34.2230	34.1340	34.4920	34.1700	34.4920	34.1700	34.4920	34.1700
NZD/MYR	NZDMYR BGNT Curncy	2.5554	2.5666	2.5544	2.5747	2.5570	2.5747	2.5570	2.6423	2.6186
SGD/MYR	SGDMYR BGNT Curncy	3.2913	3.2939	3.2864	3.3134	3.2964	3.3281	3.3096	3.3777	3.3576
USD/MYR	MYR BGNT Curncy	4.2375	4.2380	4.2260	4.2598	4.2393	4.3400	4.3035	4.5092	4.4875
AUD/USD	AUD BGNT Curncy	0.6504	0.6533	0.6501	0.6538	0.6501	0.6538	0.6501	0.6538	0.6501
EUR/USD	EUR BGNT Curncy	1.1411	1.1447	1.1406	1.1495	1.1406	1.1495	1.1406	1.1573	1.1482
GBP/USD	GBP BGNT Curncy	1.3478	1.3536	1.3474	1.3616	1.3523	1.3616	1.3523	1.3616	1.3523
NZD/USD	NZD BGNT Curncy	0.6033	0.6061	0.6033	0.6080	0.6033	0.6080	0.6033	0.6080	0.6033
USD/JPY	JPY BGNT Curncy	145.0300	145.1535	144.4400	146.2800	144.4500	148.6500	147.6500	151.2100	150.0600
AUD/GBP	AUDGBP BGNT Curncy	0.4825	0.4837	0.4823	0.4837	0.4822	0.4875	0.4847	0.4920	0.4892
AUD/NZD	AUDNZD BGNT Curncy	1.0778	1.0780	1.0759	1.0851	1.0779	1.0922	1.0876	1.1040	1.1010
AUD/SGD	AUDSGD BGNT Curncy	0.8373	0.8400	0.8369	0.8405	0.8371	0.8444	0.8371	0.8515	0.8452
EUR/AUD	EURAUD BGNT Curncy	1.7544	1.7548	1.7486	1.7708	1.7591	1.7708	1.7591	1.8557	1.8099
EUR/NZD	EURNZD BGNT Curncy	1.8910	1.8910	1.8848	1.9103	1.8927	1.9157	1.9014	2.0011	1.9456
EUR/GBP	EURGBP BGNT Curncy	0.8466	0.8469	0.8449	0.8469	0.8448	0.8469	0.8448	0.8738	0.8623
GBP/SGD	GBPSGD BGNT Curncy	1.7352	1.7374	1.7348	1.7482	1.7415	1.7482	1.7415	1.7627	1.7520
GBP/NZD	GBPNZD BGNT Curncy	2.2336	2.2336	2.2270	2.2775	2.2556	2.2775	2.2586	2.3356	2.2882
AUD/HKD	AUDHKD BGNT Curncy	5.1048	0.1959	0.1951	5.1296	5.1025	5.1296	5.1025	5.1296	5.1025
GBP/HKD	GBPHKD BGNT Curncy	10.5786	10.6021	10.5761	10.6833	10.6112	10.6833	10.6112	10.6833	10.6112
USD/CAD	USDCAD BGNT Curncy	1.3681	1.3681	1.3664	1.3862	1.3809	1.4016	1.3958	1.4521	1.4380
CAD/MYR	CADMYR BGNT Curncy	3.0957	3.0991	3.0921	3.1128	3.0995	3.1128	3.0995	3.2032	3.1813
GBP/AUD	GBPAUD BGNT Curncy	2.0721	2.0727	2.0660	2.1035	2.0920	2.1035	2.0920	2.1647	2.1204
USD/SGD	USDSGD BGNT Curncy	1.2874	1.2881	1.2855	1.2980	1.2882	1.3086	1.3030	1.3550	1.3463
EUR/SGD	EURSGD BGNT Curncy	1.4691	1.4712	1.4680	1.4741	1.4687	1.4741	1.4687	1.5113	1.4982
XAU/MYR	XAUMYR Curncy	14127.3164	14131.8672	14058.4375	14383.2773	14227.3965	14383.2773	14227.3965	15318.1406	14775.7910
XAU/USD	XAUUSD Curncy	3333.1800	3337.1599	3315.2000	3403.4800	3343.8900	3403.4800	3343.8900	3500.1000	3366.8900
XAU/GBP	XAUGBP Curncy	2472.8000	2474.2300	2456.0701	2506.5400	2474.1500	2506.5400	2474.1500	2608.7000	2524.5700
XAU/AUD	XAUAUD Curncy	5124.2600	5127.9219	5079.9805	5226.4300	5164.0100	5226.4300	5164.0100	5439.8200	5271.2400
XAU/EUR	XAUEUR Curncy	2920.7000	2922.7600	2901.8201	2978.5500	2933.8500	2978.5500	2933.8500	3035.8800	2965.5700
AUD/CAD	AUDCAD BGNT Curncy	0.8898	0.8936	0.8891	0.8947	0.8906		0.8963	0.9130	0.9095
AUD/JPY	AUDJPY BGNT Curncy	94.3280	94.7460	94.1500	94.7530	94.1560	95.6470	94.4500	95.7510	94.4500
CAD/JPY	CADJPY BGNT Curncy	106.0070	106.1780	105.5065	106.1880				+	105.6640
NZD/JPY	NZDJPY BGNT Curncy	87.5050	87.9040	87.4095						
SGD/JPY	SGDJPY BGNT Curncy	112.6467	112.7790	112.3630	112.9170			113.2120		113.2120
AUD/CNY	AUDCNY BGNT Curncy	4.6746	4.6816	4.6716	4.6940			4.6740		4.7006
GBP/CNY	GBPCNY BGNT Curncy	9.6861	9.6942	9.6825	9.7668					9.7428
NZD/CNY	NZDCNY CMPN Curncy	4.3368	4.3489	4.3353	4.3610					4.3578
MYR/CNY	MYRCNY BGNT Curncy	1.6945	1.6952	1.6938		1.6960		1.7023		1.7025

Updated as of

11 June 2025

10:29:11 AM

* Night Desk Session from 5pm – 5am Hong Kong Time. Source: Bloomberg

Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.5600	0.20%	1.09%	-0.27%
CAD	3.1000	0.05%	0.33%	-0.97%
GBP	5.7100	-0.61%	-0.64%	1.57%
SGD	3.2900	-0.03%	-0.97%	-0.22%
AUD	2.7600	0.28%	-1.22%	-2.68%
CNY	0.5900	-0.17%	-3.63%	-3.55%
ТНВ	3.0800	-0.03%	0.00%	0.29%
CHF	5.1500	-0.09%	2.40%	3.52%
EUR	4.8400	0.11%	0.30%	3.69%
JPY	34.2210	0.84%	2.47%	-0.75%
USD	4.2382	-0.19%	-4.47%	-4.75%

*source : BLOOMBERG closing bid price, as at 10-Jun-2025



Central Banks Policy Rate								
Current (%) Prior (%) Next Meeting Date Current (%) Prior (%) Next Meeting								
FED Fund	4.38	4.38	18-Jun-25	Canada (BOC)	2.75	2.75	30-Jul-25	
Europe (ECB)	2.15	2.40	24-Jul-25	Japan (BOJ)	0.50	0.50	17-Jun-25	
UK (BOE)	4.25	4.50	19-Jun-25	Switzerland (SNB)	0.25	0.50	19-Jun-25	
Australia (RBA)	3.85	4.10	8-Jul-25	China (PBOC)	3.00	3.10	20-Jun-25	
New Zealand (RBNZ)	3.25	3.50	9-Jul-25					

Full Year Central Bank Meeting Schedule								
2025	USA	European Union	United Kingdom	Australia	New Zealand	Canada	Japan	Switzerland
Jan	28-29	30				29	23-24	
Feb			6	17-18	19			
Mar	18-19	6	20	31 Mar-1 Apr		12	18-19	20
Apr		17			9	16	30 Apr-1 May	
May	6-7		8	19-20	28			
Jun	17-18	5	19			4	16-17	19
Jul	29-30	24		7-8	9	30	30-31	
Aug			7	11-12	20			
Sep	16-17	11	18	29-30		17	18-19	25
Oct	28-29	30			8	29	29-30	
Nov			6	3-4	26			
Dec	9-10	18	18	8-9		10	18-19	11

Source: From respective Central Banks' websites as at 07 January 2025

Timageir beliene 9,300 ann

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 11 Jun 2025 before 9:30 am

Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

Market consensus does not represent HSBC investment views.

"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 11 Jun 2025 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 09 May 2025.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.

We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.

*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.

Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD): is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.

This information is only for a reference and does not represent recommendation from HSBC for customer to buy or sell based on the information provided. Customer should not rely on the views or information expressed in this document solely to make investment decisions. HSBC shall not be held liable for damages arising out of any person's reliance upon this information. Customer should make his/her buy and sell decision based on his/her own view. Also, past performance is not indicative of future performance.



Important Information for Customers:

WARNING: THE CONTENTS OF THIS DOCUMENT HAVE NOT BEEN REVIEWED BY ANY REGULATORY AUTHORITY IN HONG KONG OR ANY OTHER JURISDICTION. YOU ARE ADVISED TO EXERCISE CAUTION IN RELATION TO THE INVESTMENT AND THIS DOCUMENT. IF YOU ARE IN DOUBT ABOUT ANY OF THE CONTENTS OF THIS DOCUMENT, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

This document has been issued by The Hongkong and Shanghai Banking Corporation Limited (the "Bank") in the conduct of its regulated business in Hong Kong and may be distributed in other jurisdictions where its distribution is lawful. It is not intended for anyone other than the recipient. The contents of this document may not be reproduced or further distributed to any person or entity, whether in whole or in part, for any purpose. This document must not be distributed to the United States, Canada or Australia or to any other jurisdiction where its distribution is unlawful. All non-authorised reproduction or use of this document will be the responsibility of the user and may lead to legal proceedings.

This document has no contractual value and is not and should not be construed as an offer or the solicitation of an offer or a recommendation for the purchase or sale of any investment or subscribe for, or to participate in, any services. The Bank is not recommending or soliciting any action based on it.

Some of the information in this document is derived from third party sources as specified at the relevant places where such information is set out. The Bank believes such information to be reliable but it has not independently verified. We do not undertake any obligation to issue any further publications to you or update the contents of this document and such contents are subject to changes at any time without notice. They are expressed solely as general market information and/or commentary for general information purposes only and do not constitute investment advice or recommendation to buy or sell investments or guarantee of returns. The Bank has not been involved in the preparation of such information and opinion. The Bank makes no guarantee, representation or warranty and accepts no responsibility for the accuracy and/or completeness of the information and/or opinions contained in this document, including any third party information obtained from sources it believes to be reliable but which has not been independently verified. In no event will the Bank or HSBC Group be liable for any damages, losses or liabilities including without limitation, direct or indirect, special, incidental, consequential damages, losses or liabilities, in connection with your use of this document or your reliance on or use or inability to use the information contained in this document.

Currency conversion risk - the value of your foreign currency and CNH deposit will be subject to the risk of exchange rate fluctuation. If you choose to convert your foreign currency and CNH deposit to other currencies at an exchange rate that is less favourable than the exchange rate in which you made your original conversion to that foreign currency and CNH, you may suffer loss in principal.

The information contained within this document has not been reviewed in the light of your personal circumstances. Please note that this information is neither intended to aid in decision making for legal, financial or other consulting questions, nor should it be the basis of any investment or other decisions. You should carefully consider whether any investment views and investment products are appropriate in view of your investment experience, objectives, financial resources and relevant circumstances. The investment decision is yours but you should not invest in any product unless the intermediary who sells it to you has explained to you that the product is suitable for you having regard to your financial situation, investment experience and investment objectives. The relevant product offering documents should be read for further details.

Some of the statements contained in this document may be considered forward-looking statements which provide current expectations or forecasts of future events. Such forward looking statements are not guarantees of future performance or events and involve risks and uncertainties. Such statements do not represent any one investment and are used for illustration purpose only. Customers are reminded that there can be no assurance that economic conditions described herein will remain in the future. Actual results may differ materially from those described in such forward-looking statements as a result of various factors. We can give no assurance that those expectations reflected in those forward-looking statements will prove to have been correct or come to fruition, and you are cautioned not to place undue reliance on such statements. We do not undertake any obligation to update the forward-looking statements contained herein, whether as a result of new information, future events or otherwise, or to update the reasons why actual results could differ from those projected in the forward-looking statements.

Investment involves risk. It is important to note that the capital value of investments and the income from them may go down as well as up and may become valueless and investors may not get back the amount originally invested. Past performance contained in this document is not a reliable indicator of future performance whilst any forecasts, projections and simulations contained herein should not be relied upon as an indication of future results. Past performance information may be out of date. For up-to-date information, please contact your Relationship Manager.

Investment in any market may be extremely volatile and subject to sudden fluctuations of varying magnitude due to a wide range of direct and indirect influences. Such characteristics can lead to considerable losses being incurred by those exposed to such markets. If an investment is withdrawn or terminated early, it may not return the full amount invested.

The information contained herein is derived from sources we believe to be reliable, but which we have not independently verified. HSBC makes no guarantee as to the accuracy or completeness of this information and is not responsible for errors of transmission of factual or analytical data, nor shall it be liable for damages arising out of any person's reliance upon this without notice. The information contained here is only for a reference and is neither an offer to sell or the solicitation of an offer to purchase or subscribe for any currency or related instrument or other investment instrument. The value of your foreign currency and RMB deposit will be subject to the risk of exchange rate fluctuation. If you choose to convert your foreign currency and RMB deposit to other currencies at an exchange rate that is less favorable than the exchange rate in which you made your original conversion to that foreign currency and RMB, you may suffer loss.

Copyright © The Hongkong and Shanghai Banking Corporation Limited 2025. All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, on any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of The Hongkong and Shanghai Banking Corporation Limited.

Issued by The Hongkong and Shanghai Banking Corporation Limited



Please take note that the primary sources of all the charts are from London Stock Exchange Group dated 11 Jun 2025 before 9:30 am

This information is only for a reference and does not represent recommendation from HSBC for customer to buy or sell based on the information provided. Customer should not rely on the views or information expressed in this document solely to make investment decisions. HSBC shall not be held liable for damages arising out of any person's reliance upon this information. Customer should make his/her buy and sell decision based on his/her own view. Also, past performance is not indicative of future performance.

Local Disclaimer

This document is issued by HSBC Bank Malaysia Berhad (127776-V) (HSBC). The information contained herein is derived from sources we believe to be reliable, but which we have not independently verified. HSBC makes no representation or warranty (express or implied) of any nature nor is any responsibility of any kind accepted with respect to the completeness or accuracy of any information, projection, representation or warranty (expressed or implied) in, or omission from, this document. No liability is accepted whatsoever for any direct, indirect or consequential loss arising from the use of this document. Any examples given are for the purposes of illustration only. The opinions in this document constitute our present judgment, which is subject to change without notice. This document does not constitute an offer or solicitation for, or advice that you should enter into, the purchase or sale of any security, commodity or other investment product or investment agreement, or any other contract, agreement or structure whatsoever and is intended for institutional customers and is not intended for the use of private customers. The document is intended to be distributed in its entirety. No consideration has been given to the particular investment objectives, financial situation or particular needs of any recipient. Unless governing law permits otherwise, you must contact a HSBC Group member in your home jurisdiction if you wish to use HSBC Group services in effecting a transaction in any investment mentioned in this document. This document, which is not for public circulation, must not be copied, transferred or the content disclosed, to any third party and is not intended for use by any person other than the intended recipient or the intended recipient's professional advisers for the purposes of advising the intended recipient hereon.

Copyright. HSBC Bank Malaysia Berhad (127776-V) 2025. ALL RIGHTS RESERVED. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, on any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of HSBC Bank Malaysia Berhad.