

				Major Cur	rencies Per	formance ·	USD base				
Currency Pair	Close	Weekly change	1 month high	1 month Iow	1 month change	3 month high	3 month Iow	3 month change	52 week high	52 week low	Year-to- date change
DXY*	96.6515	-1.36%	99.2570	96.6515	-2.80%	103.8300	96.6515	-7.18%	109.6300	96.6515	-10.92%
EUR/USD	1.1807	1.70%	1.1807	1.1372	4.04%	1.1807	1.0856	9.38%	1.1807	1.0245	14.03%
USD/JPY	143.44	-1.03%	146.16	142.72	-0.43%	149.26	140.88	-4.13%	161.70	140.62	-8.75%
GBP/USD	1.3747	0.97%	1.3747	1.3422	2.12%	1.3747	1.2720	6.38%	1.3747	1.2167	9.85%
USD/CAD	1.3646	-0.59%	1.3734	1.3571	-0.69%	1.4265	1.3571	-4.60%	1.4527	1.3431	-5.12%
AUD/USD	0.6583	1.45%	0.6583	0.6451	2.36%	0.6583	0.5957	4.86%	0.6914	0.5957	6.38%
NZD/USD	0.6099	1.54%	0.6099	0.5963	2.32%	0.6099	0.5534	6.98%	0.6349	0.5534	9.03%
USD/CHF	0.7911	-1.81%	0.8239	0.7911	-3.83%	0.8816	0.7911	-10.48%	0.9168	0.7911	-12.81%
USD/CNY	7.1654	-0.09%	7.1998	7.1639	-0.48%	7.3500	7.1639	-1.44%	7.3500	7.0111	-1.84%
USD/CNH	7.1607	-0.06%	7.2095	7.1573	-0.61%	7.4258	7.1573	-1.65%	7.4258	6.9723	-2.38%
USD/SGD	1.2728	-0.55%	1.2895	1.2715	-1.43%	1.3533	1.2715	-5.31%	1.3715	1.2715	-6.79%
EUR/GBP	0.8590	0.73%	0.8590	0.8414	1.81%	0.8680	0.8340	2.84%	0.8680	0.8232	3.81%
EUR/CHF	0.9340	-0.10%	0.9426	0.9340	0.08%	0.9574	0.9226	-2.06%	0.9760	0.9226	-0.59%
AUD/NZD	1.0794	-0.09%	1.0814	1.0760	0.14%	1.0974	1.0672	-1.99%	1.1147	1.0672	-2.43%
GBP/AUD	2.0879	-0.49%	2.1003	2.0620	-0.17%	2.1432	2.0556	1.44%	2.1432	1.8969	3.24%
AUD/CAD	0.8983	0.86%	0.8983	0.8814	1.65%	0.9018	0.8497	0.04%	0.9350	0.8497	0.93%
GBP/CNH	9.8349	0.81%	9.8363	9.6584	1.43%	9.8363	9.3668	4.51%	9.8363	8.9417	7.28%
AUD/CNH	4.7053	1.20%	4.7107	4.6426	1.67%	4.7107	4.4035	2.86%	4.9267	4.4035	3.65%
CAD/CNH	5.2443	0.46%	5.2981	5.2202	0.15%	5.2981	5.0795	3.24%	5.3569	5.0185	3.36%
EUR/CNH	8.4545	1.65%	8.4545	8.1766	3.38%	8.4545	7.9254	7.60%	8.4545	7.5276	11.29%

\*Dollar index

Market Consensus from London Stock Exchange Group - USD base*								
Currency Pair	Q3 2025	Q4 2025	Q1 2026					
AUD/USD	0.6400	0.6467	0.6583					
EUR/USD	1.1300	1.1400	1.1534					
GBP/USD	1.3400	1.3432	1.3533					
NZD/USD	0.5900	0.5984	0.6075					
USD/CNY	7.2100	7.2200	7.2000					
USD/CAD	1.3850	1.3800	1.3733					
USD/JPY	144.00	142.44	140.60					
USD/CHF	0.8230	0.8225	0.8212					
USD/SGD	1.3400	1.3500	1.3600					

\*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fastmoving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.



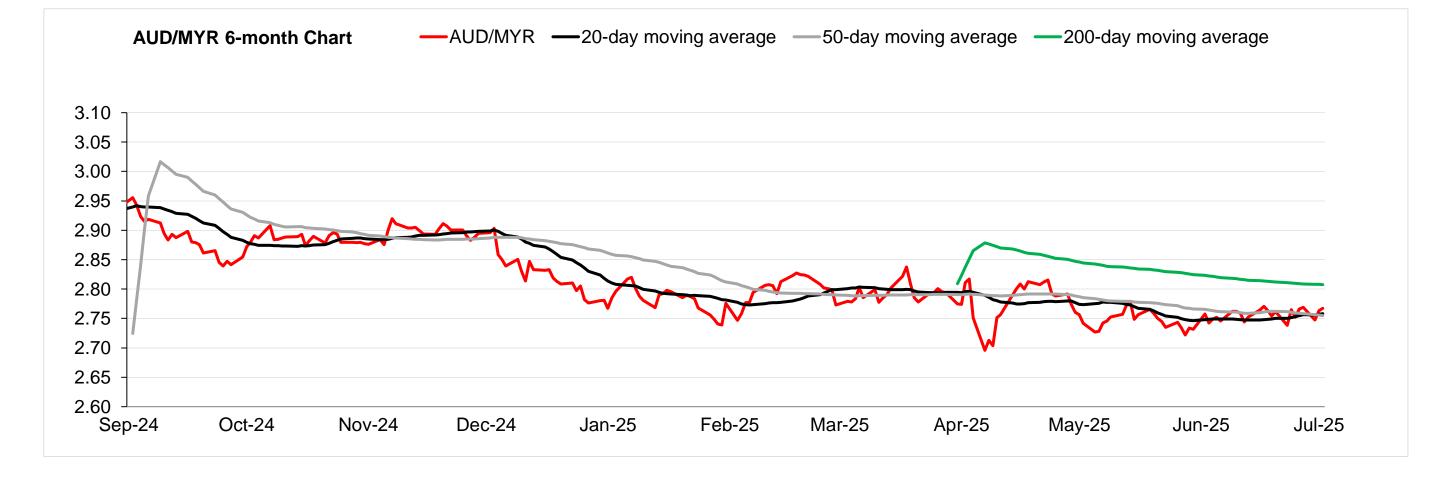
Currency	Current Trend*(vs USD)	Sup	port / Resistance	Market Commentary
AUD	7	vs USD	0.6437 / 0.6657	AUD ended marginally stronger against the US dollar yesterday. Focus moves to Australian retail sales due today. Retail Sales reflects consumer spending trends and provides insight into the resilience of the Australian economy. AUDUSD rose 0.03% yesterday while AUDHKD ended at 5.16 level.
EUR	7	vs USD	1.1557 / 1.1941	EUR ended higher against the dollar yesterday, extending gains for the tenth day, The Euro surged 13.8% in first half of the year, its strongest-ever first half performance. EURUSD rose 0.16% yesterday while EURHKD ended at 9.26 level.
GBP	7	vs USD	1.3479 / 1.3900	GBP ended higher against the dollar yesterday but eased from 3-year high as BoE turns dovish. Incomes Data Research survey showed UK pay awards rose to 3.4%, up 0.2% from previous release. GBPUSD rose 0.10% yesterday while GBPHKD ended at 10.78 level.
NZD	7	vs USD	0.5945 / 0.6184	NZD ended slightly higher against the US dollar yesterday. Business Confidence rose from previous release, while the seasonally adjusted Building Permits rose by 10.4% month-on-month in May. NZDUSD rose 0.05% yesterday while NZDHKD ended at 4.78 level.
RMB	7	vs USD	7.1396 / 7.1890	CNH ended slightly lower against the dollar yesterday after rising initially when a private sector survey showed China's factory activity expanded in Jun. USDCNH rose 0.05% yesterday while CNHHKD ended at 1.09 level.
CAD	7	vs USD	1.3520 / 1.3781	CAD ended lower against the US dollar yesterday giving up near-term gains amid thin trading as Canadian market was closed for holiday. Focus moves to trade talks as tariff deadline approaches. USDCAD rose 0.28% yesterday while CADHKD ended at 5.75 level.
JPY	7	vs USD	141.39 / 146.75	JPY strengthened against the US dollar yesterday to an over two-week high after Japan's au Jibun Bank Manufacturing PMI returns to expansion. US–Japan trade talks stall as Trump criticizes over rice imports. USDJPY fell 0.42% yesterday while JPYHKD ended at 5.47 level.
SGD	7	vs USD	1.2633 / 1.2878	SGD ended lower against the US dollar yesterday despite the USD eased after US Senate passed Trump's tax bill. US treasury yields retreat as investors pay close attention to Fed policy. USDSGD rose 0.09% yesterday while SGDHKD ended at 6.16 level.
MYR		vs USD	4.2035 / 4.2810	USDMYR opened yesterday around 4.20 with continued USD selling interest pushed the currency pair towards 4.18 in the morning session. Markets saw some USD buying interest at low where USDMYR found the support at 4.19 into lunch. Post lunch, USDMYR rally was well absorbed by USD supply seen on the upside. This kept the currency pair consolidated around 4.20 level and closed below 4.20 second time of the year. Overnight, U.S. job openings unexpectedly increased in May while the S&P Global PMI final reading for June showed manufacturing improving. USD recovered slightly from the recent low but sill on downward trend ahead of non-farm payroll data on Thursday. USDMYR opened at 4.20 this morning and expected to trade within 4.19-4.21 range today.

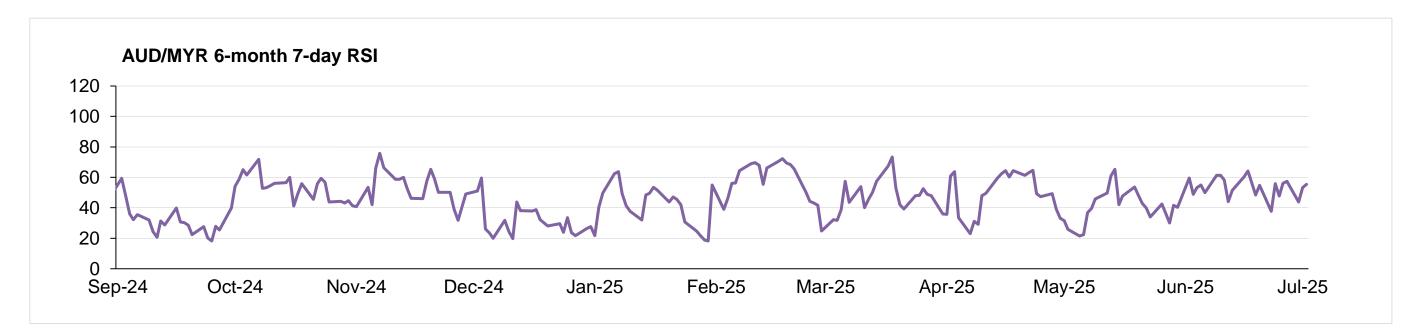
\*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

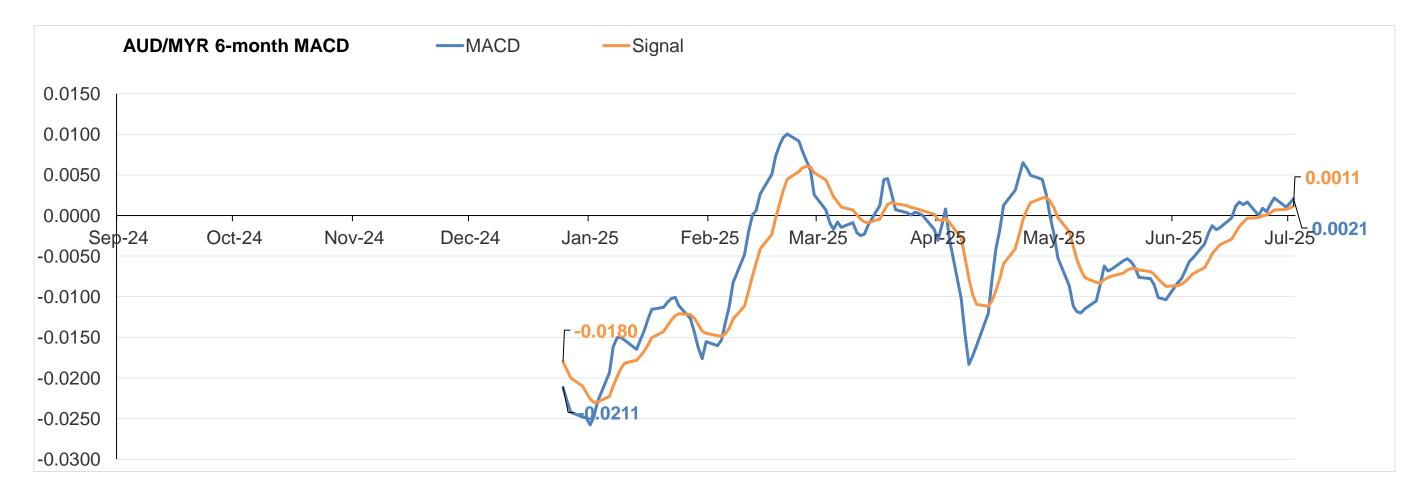
7	Up Trend, indicates that the currency has been moving higher against the USD
$\rightarrow$	Consolidation, indicates that the currency's movement against the USD has remained sideways
7	Down Trend, indicates that the currency has been moving lower against the USD



Currency	10-Second Pitch		Technical An	alysis	
	Reserve Bank of Australia reduced benchmark interest rate in May.AUD ended	1	vs MYR	vs USD	
AUD	marginally stronger against the US dollar yesterday. Focus moves to Australian retail sales due today. Retail Sales reflects consumer spending trends and provides insight into	02-Jul	2.7519	0.6513	
AUD	the resilience of the Australian economy. AUDUSD rose 0.03% yesterday while AUDHKD ended at 5.16 level.	Daily change	-0.47%	0.37%	
		High	2.7819	0.6552	
7		Low	2.7359	0.6373	
		Support*	2.7312	0.6407	
		Resistance*	2.7772	0.6586	
	Market's Focus	T	Closed at		
	() Australia O1 CDD read 1.20/ VoV some as previous questor	Spot Rate		2.7671	
	() Australia May unamplayment rate arrived at 4.19(		20 day moving average		
	(~) Australia May unemployment rate arrived at 4.1%		average	2.7580	
	(~) Australia May unemployment rate arrived at 4.1% (+) Australia Q1 CPI rose 0.9% YoY, higher than an increase of 0.2% in previous quarter		-	2.7580 2.7548	
	<ul> <li>(~) Australia May unemployment rate arrived at 4.1%</li> <li>(+) Australia Q1 CPI rose 0.9% YoY, higher than an increase of 0.2% in previous quarter</li> </ul>	20 day moving	average		
	<ul> <li>(~) Australia May unemployment rate arrived at 4.1%</li> <li>(+) Australia Q1 CPI rose 0.9% YoY, higher than an increase of 0.2% in previous quarter</li> </ul>	20 day moving 50 day moving	average	2.7548	
	(~) Australia May unemployment rate arrived at 4.1% (+) Australia Q1 CPI rose 0.9% YoY, higher than an increase of 0.2% in previous quarter	20 day moving 50 day moving 200 day moving	average	2.7548 2.8075	

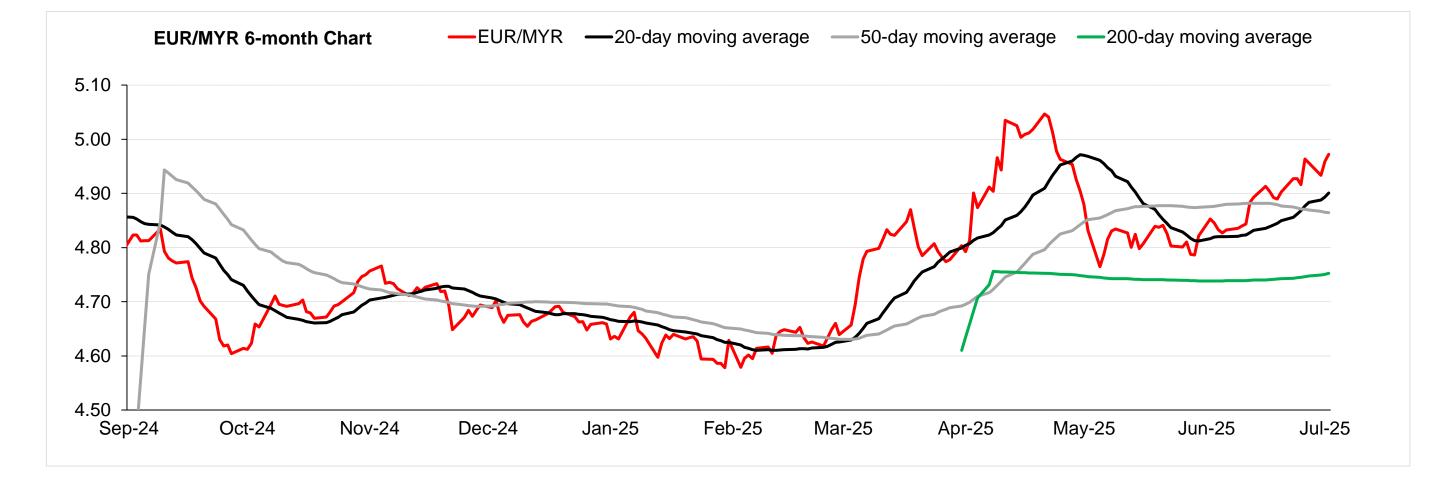


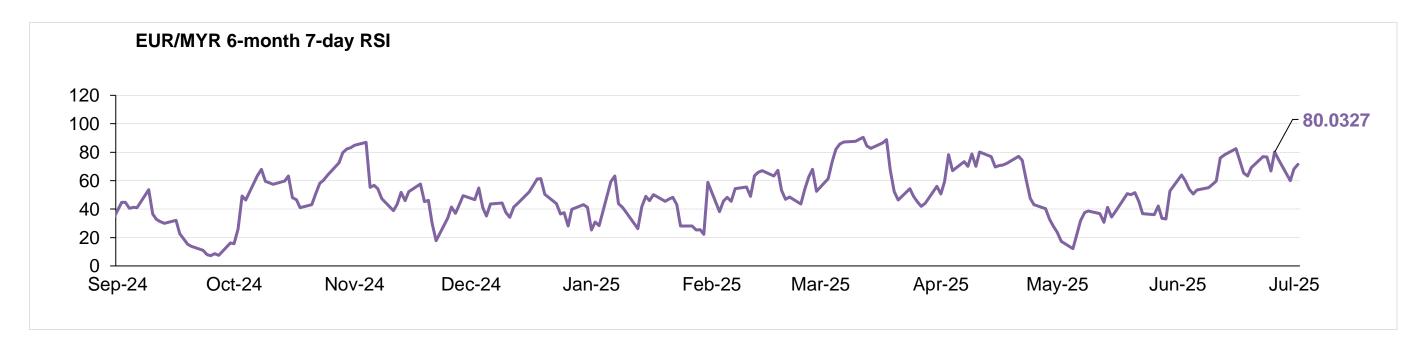


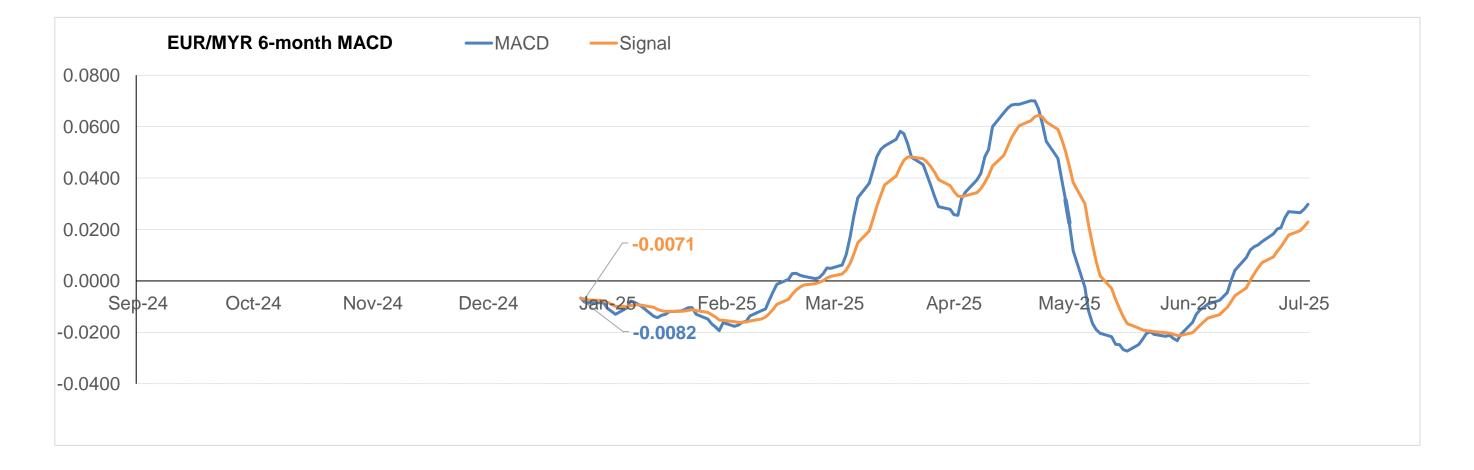




Currency	10-Second Pitch		Technical An	alysis
	European Central Bank reduced benchmark interest rate in June.EUR ended higher		vs MYR	vs USD
EUR	against the dollar yesterday, extending gains for the tenth day, The Euro surged 13.8% in	02-Jul	4.9163	1.1659
LOK	first half of the year, its strongest-ever first half performance. EURUSD rose 0.16% yesterday while EURHKD ended at 9.26 level.	Daily change	-0.22%	0.43%
		High	4.9813	1.1717
7		Low	4.8187	1.1372
		Support*	4.8296	1.1448
		Resistance*	4.9922	1.1793
	Market's Focus	T	Closed at	
	Market's Focus		4.9719	
	(~) Eurozone CPI recorded at 2% YoY in June	Spot Rate		4.9719
	(+) Germany June manufacturing PMI arrived at 49 , higher than 48.3 in previous month	20 day moving	average	4.9719 4.9004
	A Demonstrative provide the DNU emission of a 1.40 which and the s. 40.0 is some investored with	20 day moving	_	
	(+) Germany June manufacturing PMI arrived at 49 , higher than 48.3 in previous month	20 day moving	average	4.9004
	(+) Germany June manufacturing PMI arrived at 49 , higher than 48.3 in previous month	20 day moving 50 day moving	average	4.9004 4.8643
	(+) Germany June manufacturing PMI arrived at 49 , higher than 48.3 in previous month	20 day moving 50 day moving 200 day moving	average	4.9004 4.8643 4.7525

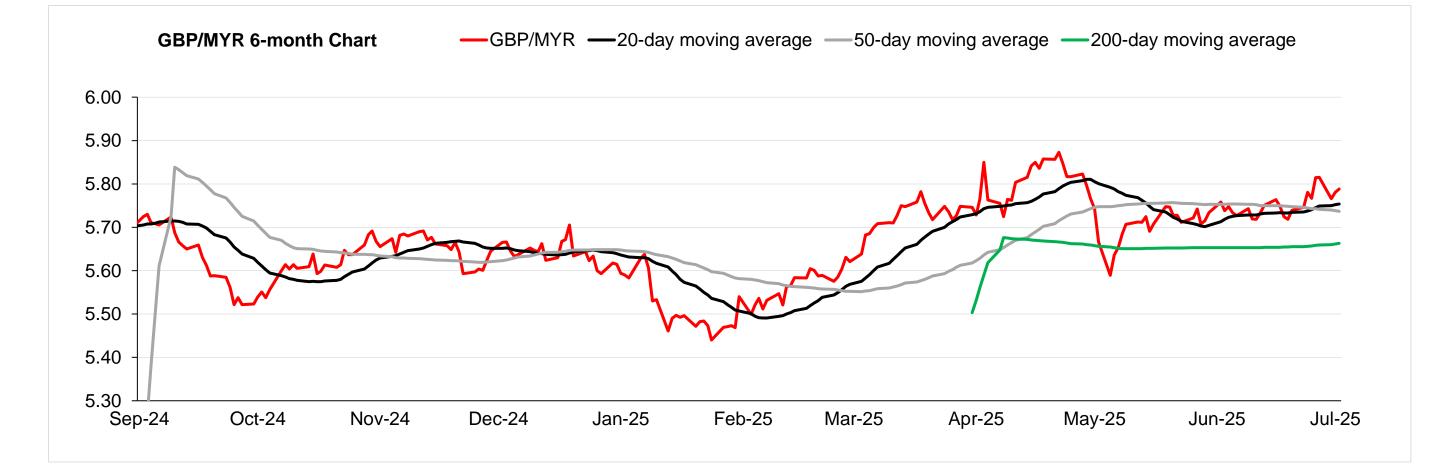


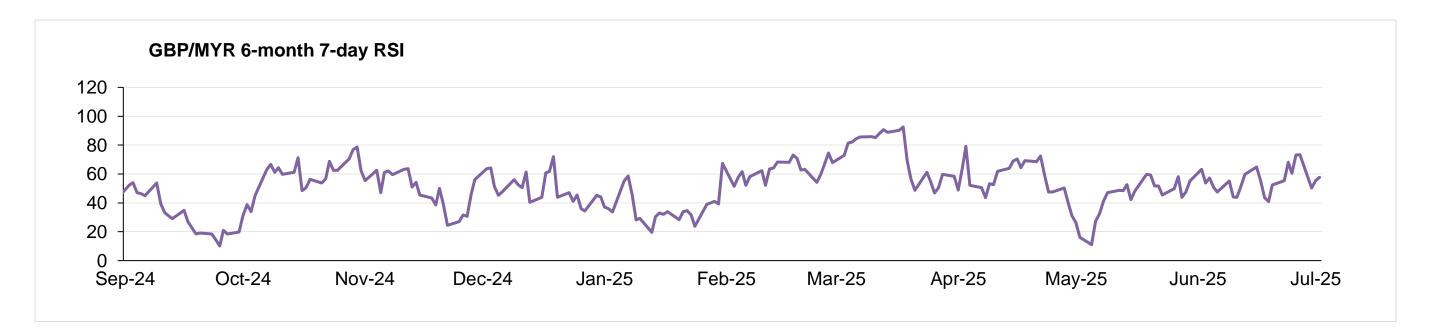


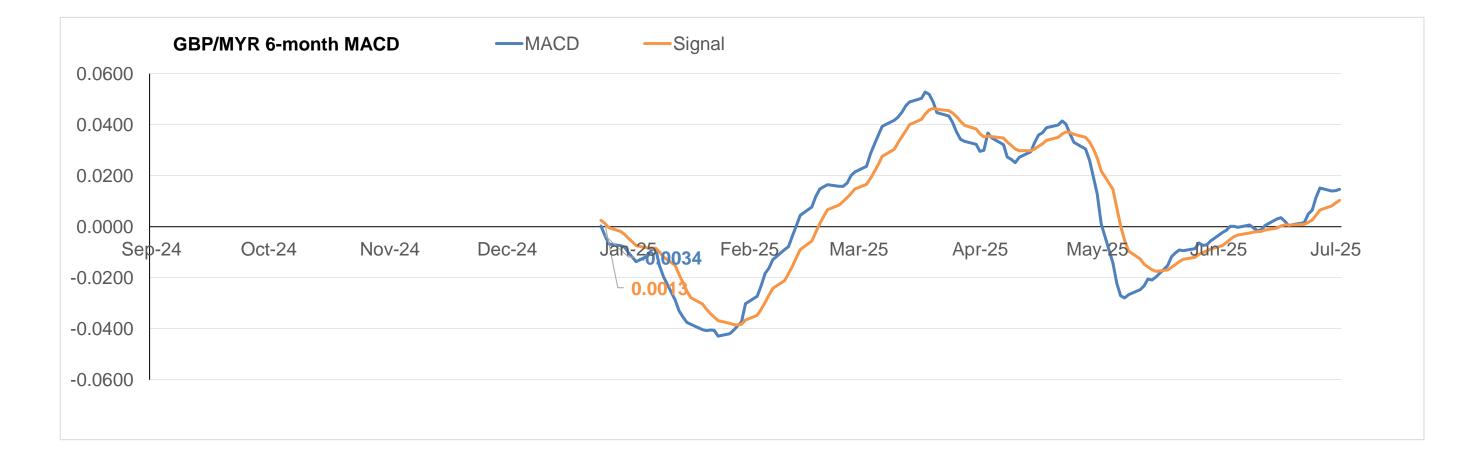




Currency	10-Second Pitch		Technical An	alysis
	Bank of England kept benchmark interest rate unchanged in June.GBP ended higher		vs MYR	vs USD
GBP	against the dollar yesterday but eased from 3-year high as BoE turns dovish. Incomes Data Research survey showed UK pay awards rose to 3.4%, up 0.2% from previous	02-Jul	5.7670	1.3664
	release. GBPUSD rose 0.10% yesterday while GBPHKD ended at 10.78 level.	Daily change	-0.23%	0.36%
		High	5.8144	1.3725
7		Low	5.6953	1.3371
		Support*	5.7034	1.3448
		Resistance*	5.8225	1.3802
	Market's Focus	Т	Closed at	
			5.7882	
	(~) UK CPI recorded at 0.2% YoY in May	Spot Rate		5.7882
	(~) UK ILO 's 3Mths unemployment rate was at recorded at 4.6% in April	20 day moying	average	5.7882 5.7538
	<ul> <li>(~) UK ILO 's 3Mths unemployment rate was at recorded at 4.6% in April</li> <li>(-) UK June Nationwide House Prices All Houses rose 2.1%% YoY, lower than an</li> </ul>	20 day moying		
	<ul> <li>(~) UK ILO 's 3Mths unemployment rate was at recorded at 4.6% in April</li> <li>(-) UK June Nationwide House Prices All Houses rose 2.1%% YoY, lower than an increase of 3.5% in previous month</li> </ul>	20 day moving	average	5.7538
	<ul> <li>(~) UK ILO 's 3Mths unemployment rate was at recorded at 4.6% in April</li> <li>(-) UK June Nationwide House Prices All Houses rose 2.1%% YoY, lower than an increase of 3.5% in previous month</li> </ul>	20 day moving 50 day moving	average	5.7538 5.7369
	<ul> <li>(~) UK ILO 's 3Mths unemployment rate was at recorded at 4.6% in April</li> <li>(-) UK June Nationwide House Prices All Houses rose 2.1%% YoY, lower than an increase of 3.5% in previous month</li> </ul>	20 day moving 50 day moving 200 day moving	average	5.7538 5.7369 5.6626

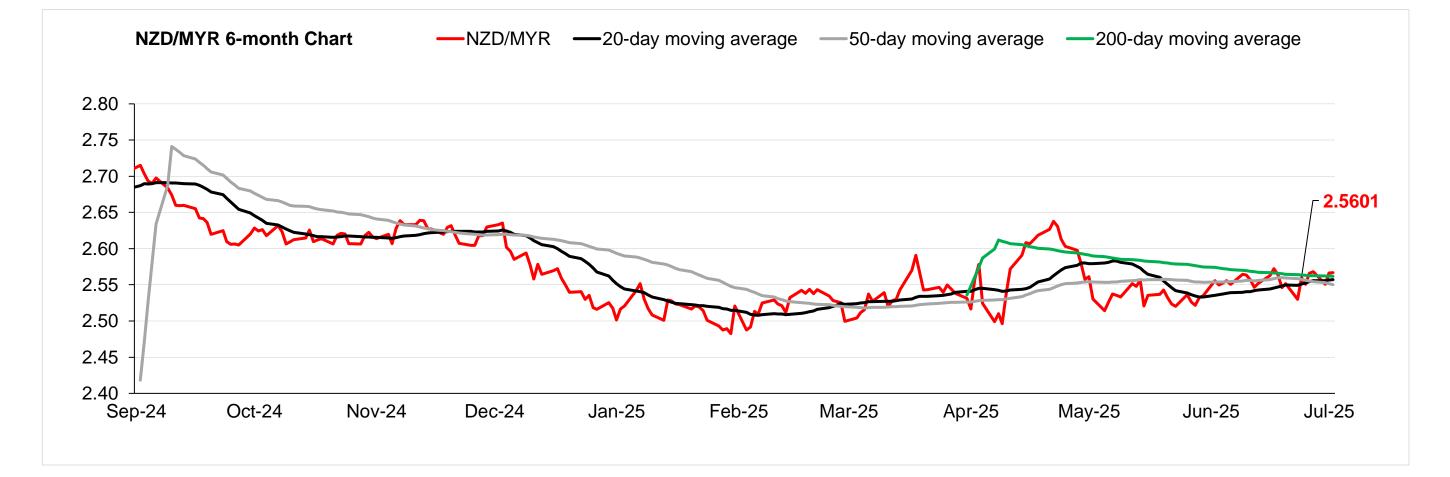


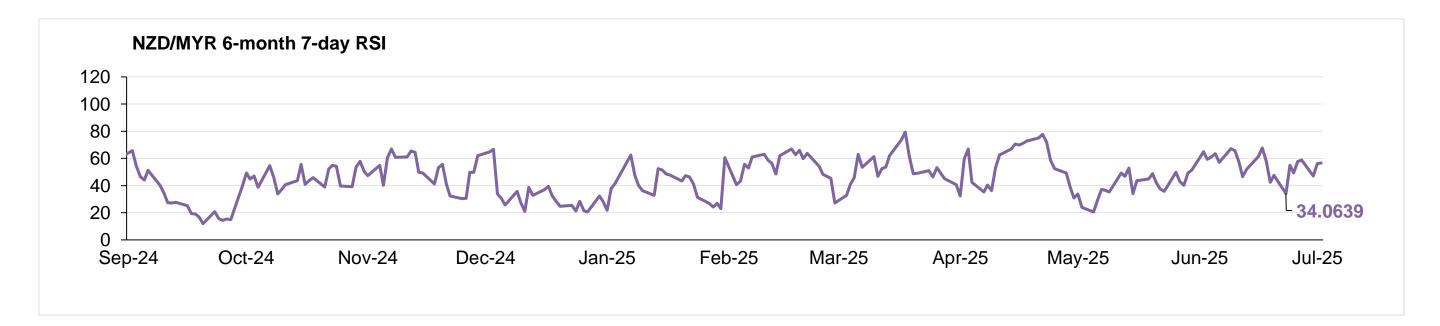


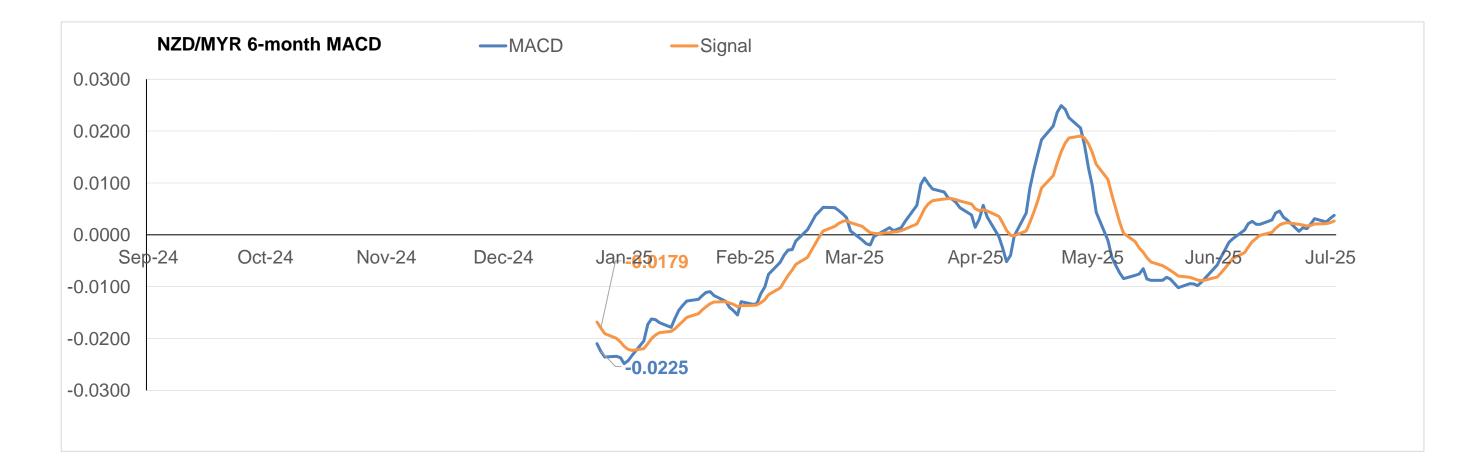




Currency	10-Second Pitch		Technical An	alysis
	NZD ended slightly higher against the US dollar yesterday. Business Confidence rose		vs MYR	vs USD
NZD	from previous release, while the seasonally adjusted Building Permits rose by 10.4% month-on-month in May. NZDUSD rose 0.05% yesterday while NZDHKD ended at 4.78	02-Jul	2.5507	0.6039
NED	level.	Daily change	-0.37%	0.55%
		High	2.5774	0.6088
~		Low	2.5260	0.5883
		Support*	2.5253	0.5919
		Resistance*	2.5767	0.6124
	Market's Focus	T	Closed at	
	(-) New Zealand Q1 GDP rose -0.7% YoY, lower than an increase of -1.1% in previous	Spot Rate		2.5670
	quarter (~) New Zealand CPI recorded at 2.5% YoY in Q1	20 day moving	average	2.5573
	(~) New Zedianu CFT recordeu al 2.5% fof in QT	50 day moving	2.5502	
			200 day moving average	
	$\tilde{(\sim)}$ New Zealand Q1 unemployment rate arrived at 5.1% , same as previous quarter	, ,	g average	2.5618
	$\tilde{(\sim)}$ New Zealand Q1 unemployment rate arrived at 5.1% , same as previous quarter	, ,	g average	2.5618 56.5075
	(~) New Zealand Q1 unemployment rate arrived at 5.1% , same as previous quarter	200 day moving	g average	

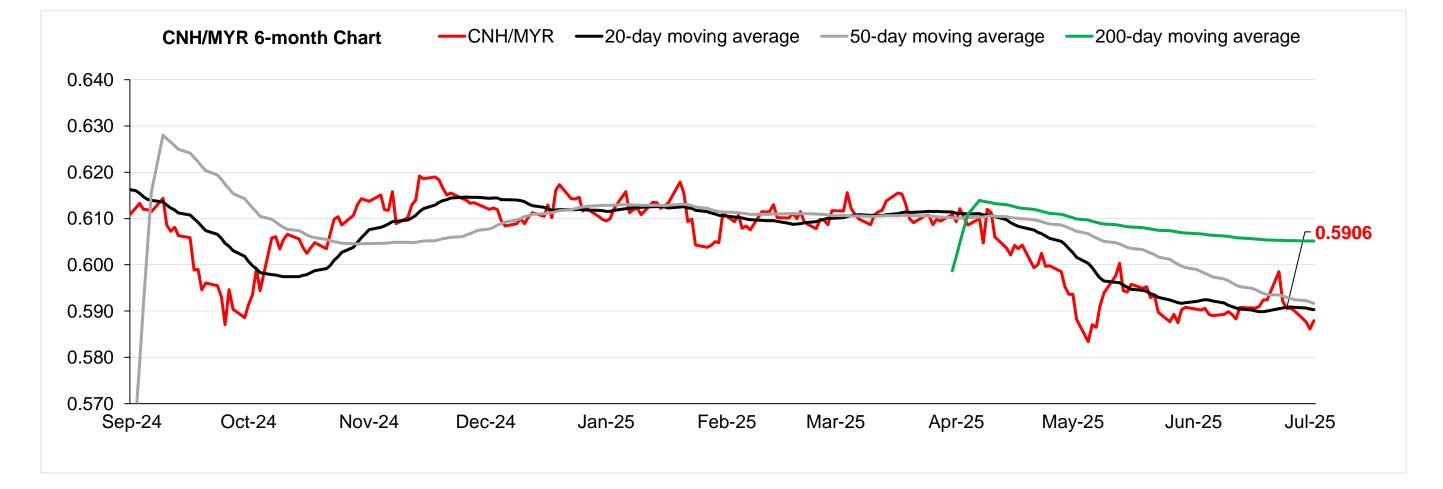


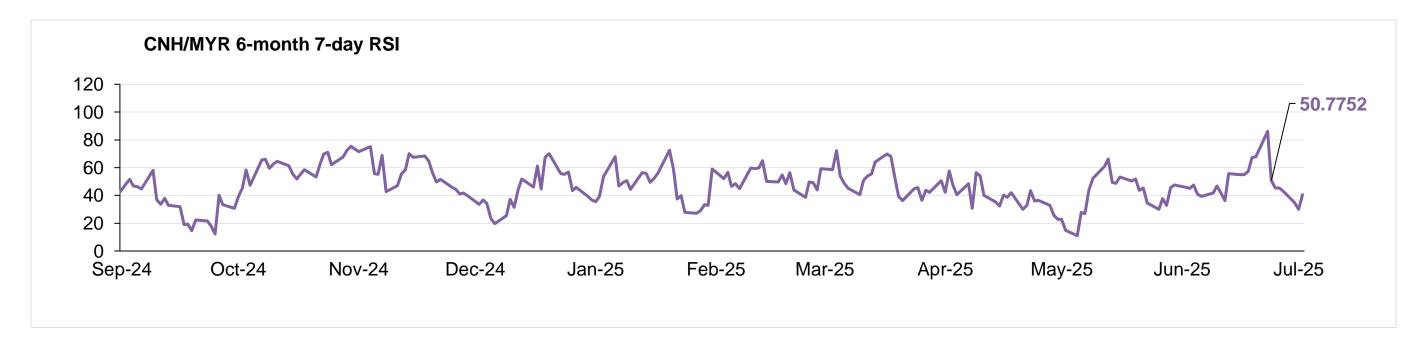






Currency	10-Second Pitch		Technical An	alysis
	CNH ended slightly lower against the dollar yesterday after rising initially when a private		vs MYR	USD vs
RMB	sector survey showed China's factory activity expanded in Jun. USDCNH rose 0.05% yesterday while CNHHKD ended at 1.09 level.	02-Jul	0.5906	7.1731
	yesterday while CINHIRD ended at 1.09 level.	Daily change	-0.27%	0.10%
		High	0.5986	7.2002
7		Low	0.5868	7.1525
		Support*	0.5854	7.1503
		Resistance*	0.5972	7.1980
	Market's Focus	Т	Closed at	
	(~) China GDP recorded at 5.4% YoY in Q1	Spot Rate		0.5879
	(~) China CPI recorded at -0.1% YoY in May	20 day moving	average	0.5903
	(+) China June Caixin manufacturing PMI arrived at 49.7 , higher than 49.5 in previous month	50 day moving average		0.5917
		200 day moving	g average	0.6051
		RSI		40.5016
		MACD		-0.0010
		WACD		-0.0010

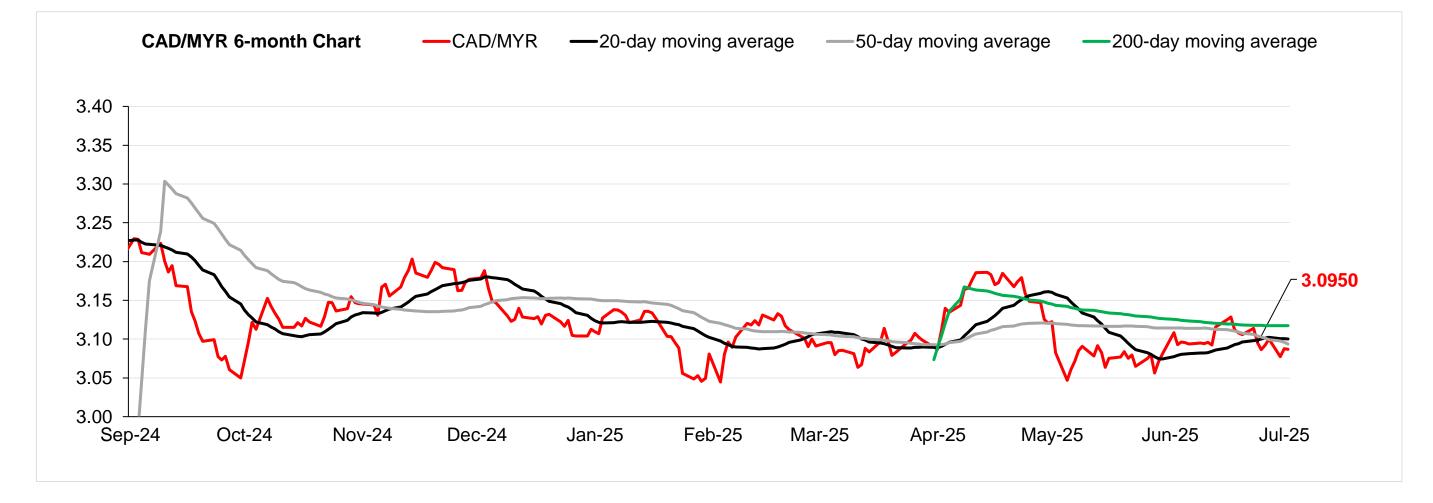


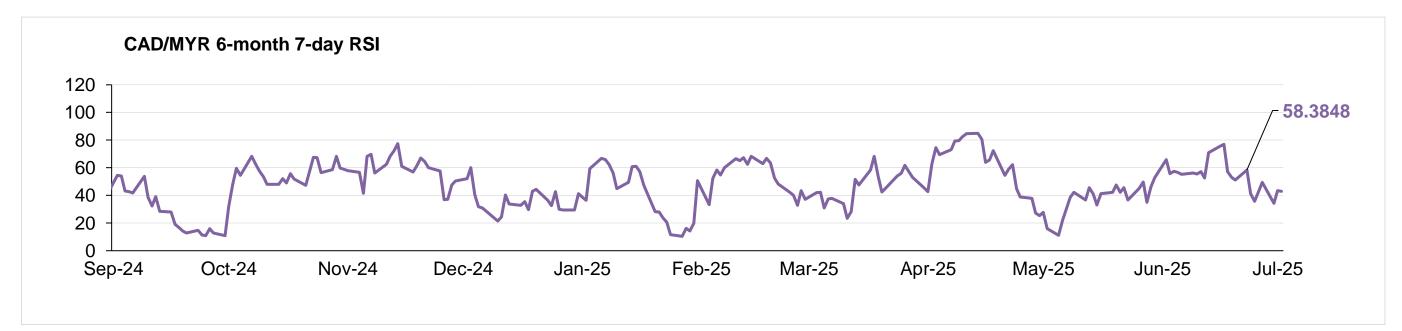


	CNH/	MYR 6-mont	h MACD	—MACD	Signal
0.0020					<b>∂</b>
0.0000					0.0008
-0.0010	p-24	Oct-24	Nov-24	Dec-24	Jan-25 Feb-25 Mar-25 Apr-25 May-25 Jun-25 Jun-25
-0.0020					
-0.0030					
-0.0040 -0.0050					
-0.0060					V



Currency	10-Second Pitch		Technical An	alysis
	Bank of Canada kept benchmark interest rate unchanged in June.CAD ended lower		vs MYR	USD vs
CAD	against the US dollar yesterday giving up near-term gains amid thin trading as Canadian market was closed for holiday. Focus moves to trade talks as tariff deadline approaches.	02-Jul	3.0865	1.3726
CAD	USDCAD rose 0.28% yesterday while CADHKD ended at 5.75 level.	Daily change	-0.27%	0.01%
		High	3.1305	1.3798
7		Low	3.0802	1.3540
		Support*	3.0676	1.3578
		Resistance*	3.1179	1.3836
	Market's Focus	Т	Closed at	
	Market's Focus		0.0000	
	(-) Canada Q1 GDP rose 2.31% YoY, lower than an increase of 2.36% in previous month	Spot Rate		3.0869
	(~) Canada CPI recorded at 1.7% YoY in May	<mark>Spot Rate</mark> 20 day moving	average	3.0869 3.1000
	<ul> <li>(~) Canada CPI recorded at 1.7% YoY in May</li> <li>(~) Canada May unemployment rate arrived at 7%</li> </ul>			
	<ul> <li>(~) Canada CPI recorded at 1.7% YoY in May</li> <li>(~) Canada May unemployment rate arrived at 7%</li> <li>(~) Canada May Manufacturing PMI arrived at 46.1</li> </ul>	20 day moving	average	3.1000
	<ul> <li>(~) Canada CPI recorded at 1.7% YoY in May</li> <li>(~) Canada May unemployment rate arrived at 7%</li> <li>(~) Canada May Manufacturing PMI arrived at 46.1</li> </ul>	20 day moving 50 day moving	average	3.1000 3.0938
	<ul> <li>(~) Canada CPI recorded at 1.7% YoY in May</li> <li>(~) Canada May unemployment rate arrived at 7%</li> <li>(~) Canada May Manufacturing PMI arrived at 46.1</li> </ul>	20 day moving 50 day moving 200 day moving	average	3.1000 3.0938 3.1175

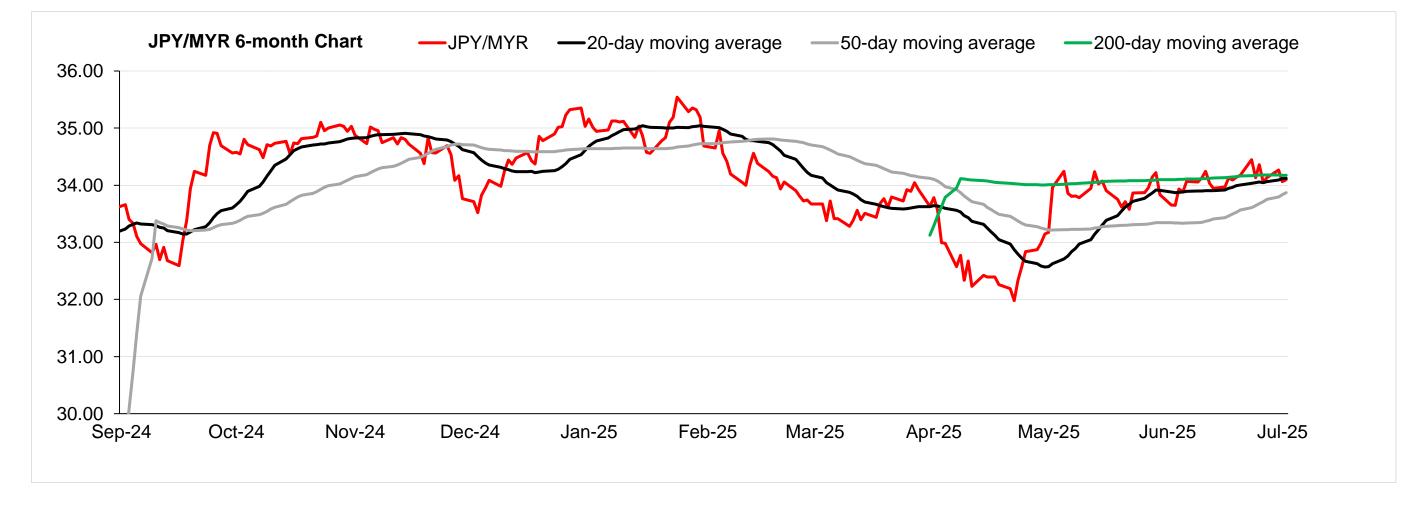


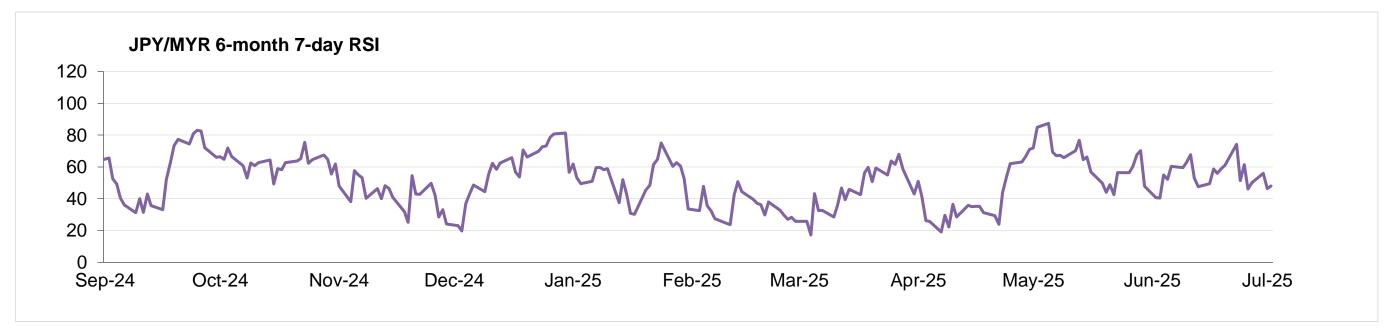






Currency	10-Second Pitch		Technical An	alysis
	Bank of Japan kept benchmark interest rate unchanged in June.JPY strengthened against	t	vs MYR	USD vs
JPY	the US dollar yesterday to an over two-week high after Japan's au Jibun Bank Manufacturing PMI returns to expansion. US–Japan trade talks stall as Trump criticizes	02-Jul	34.36	145.24
JET	over rice imports. USDJPY fell 0.42% yesterday while JPYHKD ended at 5.47 level.	Daily change	0.67%	0.21%
		High	34.49	148.03
7		Low	33.69	142.80
		Support*	33.87	142.68
		Resistance*	34.67	147.91
	Market's Focus	Т	rendlines	Closed at
		Snot Data	34.0960	
		Spot Rate		
	(~) Japan CPI nationwide ex fresh food recorded at 3.7% YoY in May	20 day moving	average	34.1207
	<ul> <li>(~) Japan CPI nationwide ex fresh food recorded at 3.7% YoY in May</li> <li>(+) Japan June manufacturing PMI arrived at 50.4 , higher than 49.4 in previous month</li> </ul>	<u> </u>		
	<ul> <li>(~) Japan CPI nationwide ex fresh food recorded at 3.7% YoY in May</li> <li>(+) Japan June manufacturing PMI arrived at 50.4 , higher than 49.4 in previous month</li> <li>(~) Japan Industrial Production recorded at 0.5% MoM in May</li> </ul>	20 day moving	average	34.1207
	<ul> <li>(~) Japan CPI nationwide ex fresh food recorded at 3.7% YoY in May</li> <li>(+) Japan June manufacturing PMI arrived at 50.4 , higher than 49.4 in previous month</li> <li>(~) Japan Industrial Production recorded at 0.5% MoM in May</li> </ul>	20 day moving 50 day moving	average	34.1207 33.8688
	<ul> <li>(~) Japan CPI nationwide ex fresh food recorded at 3.7% YoY in May</li> <li>(+) Japan June manufacturing PMI arrived at 50.4 , higher than 49.4 in previous month</li> <li>(~) Japan Industrial Production recorded at 0.5% MoM in May</li> </ul>	20 day moving 50 day moving 200 day moving	average	34.1207 33.8688 34.1719

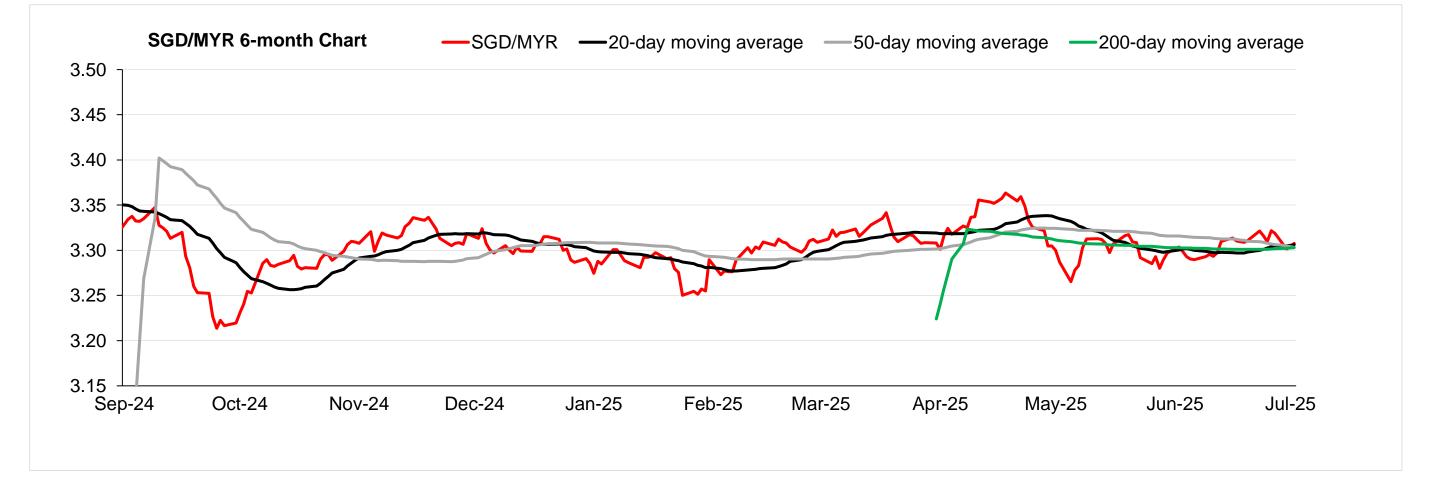


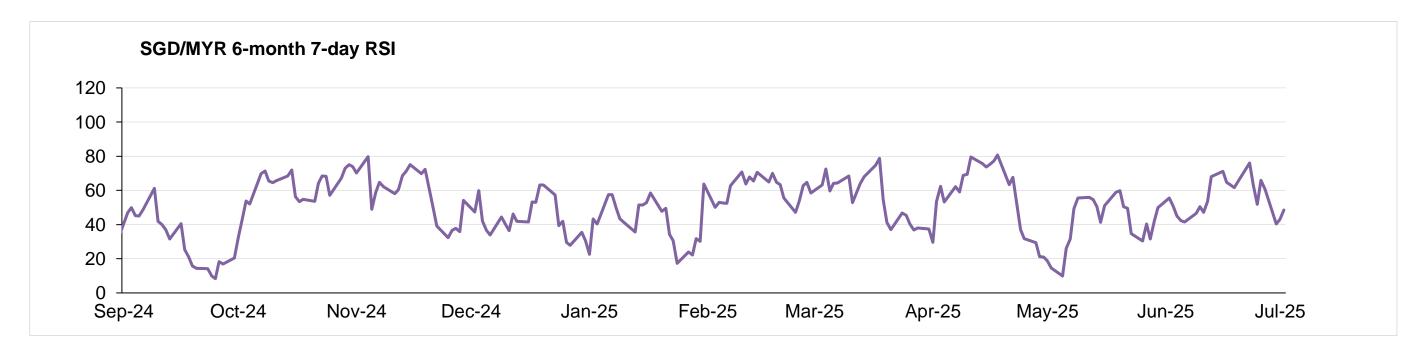


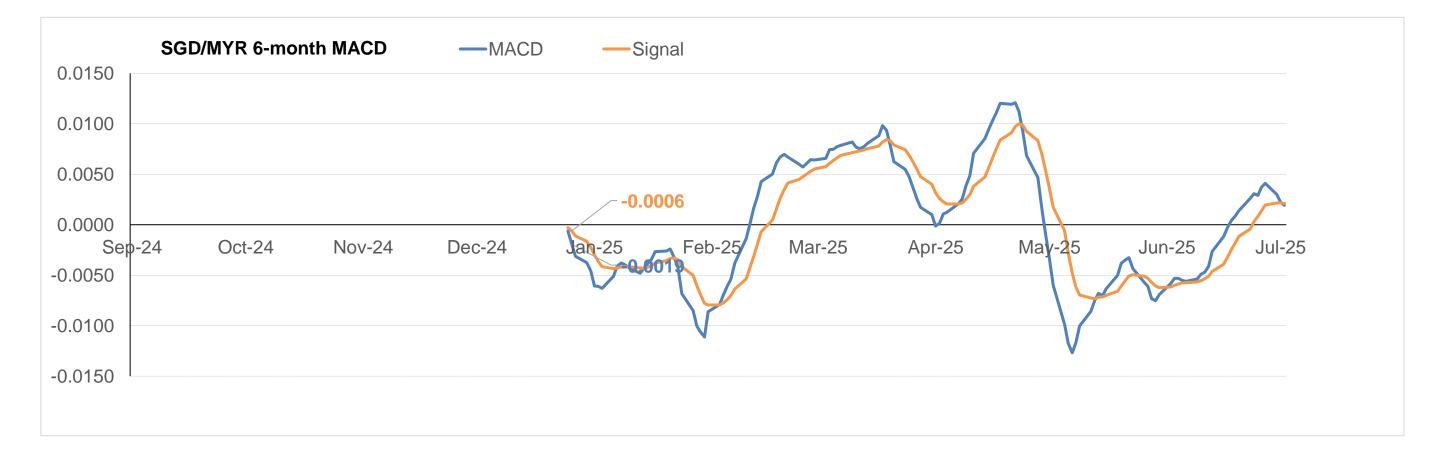
	JPY,	/MYR 6-mont	h MACD	-MACD	Signal					
0.4000										
0.3000								$\wedge$		
0.2000					0.0	565			the	
0.1000					0.16	90				
0.0000							$\sim$			
-0.1000	p-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25 Mar-25	Apri25	May-25	Jun-25	Jul-25
-0.2000								/		
-0.3000										
-0.4000								$\checkmark$		
-0.5000										



Currency	10-Second Pitch		Technical An	alysis
	SGD ended lower against the US dollar yesterday despite the USD eased after US		vs MYR	USD vs
SGD	Senate passed Trump's tax bill. US treasury yields retreat as investors pay close attention to Fed policy. USDSGD rose 0.09% yesterday while SGDHKD ended at 6.16 level.	02-Jul	3.3094	1.2785
002	to r ed policy. USDSGD lose 0.09% yesterday while SGDI IKD ended at 0.10 level.	Daily change	-0.19%	-0.10%
		High	3.3460	1.2941
7		Low	3.2769	1.2736
		Support*	3.2755	1.2700
		Resistance*	3.3446	1.2905
	Market's Focus	Т	Closed at	
	(-) Singapore May CPI rose 0.8% YoY, lower than an increase of 0.9% in previous month	Spot Rate	3.3079	
	(+) Singapore Q1 unemployment rate arrived at 2%, lower than 2.1% in previous quarter	20 day moving	3.3061	
	(~) Singapore Non Oil Domestic Exports recorded at -3.5% YoY in May	50 day moving	average	3.3032
		200 day moving average		2 2020
		200 day moving	g average	3.3029
		200 day moving RSI	g average	48.6185
			g average	

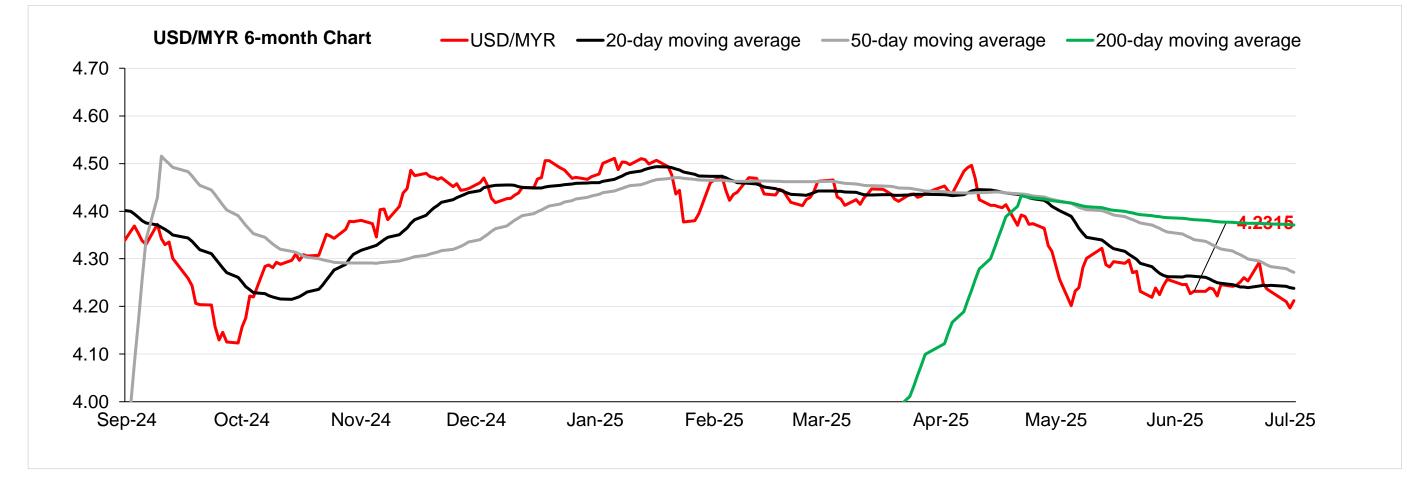


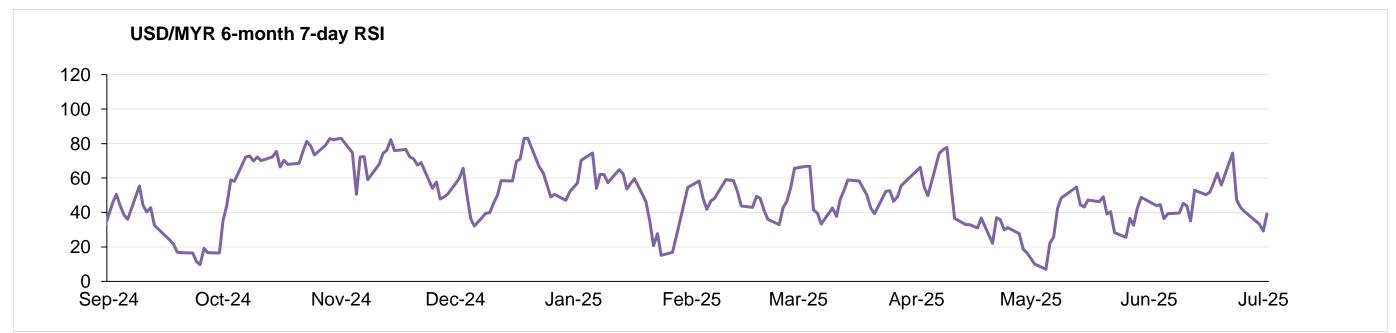






Currency	10-Second Pitch	Technical A	nalysis
	USDMYR opened yesterday around 4.20 with continued USD selling interest pushed	d the	USD vs
MYR	currency pair towards 4.18 in the morning session. Markets saw some USD bu interest at low where USDMYR found the support at 4.19 into lunch. Post lu	<sup>Jying</sup> 02-Jul	4.2365
	USDMYR rally was well absorbed by USD supply seen on the upside. This kept currency pair consolidated around 4.20 level and closed below 4.20 second time of	t the Daily change	-0.25%
	year. Overnight, U.S. job openings unexpectedly increased in May while the S&P GI	<sub>lobal</sub> High	4.2925
7	PMI final reading for June showed manufacturing improving. USD recovered slightly the recent low but sill on downward trend ahead of non-farm payroll data on Thurs	sday.	4.2150
	USDMYR opened at 4.20 this morning and expected to trade within 4.19-4.21 rated today.	ange Support*	4.2035
		Resistance*	4.2810
	Market's Focus	Trendlines	Closed at
	(-) Industrial Production YoY (Apr): 2.7% ; prior 3.2% ; exp 4.0%	Spot Rate	4.2120
	(+) Manufacturing Sales Value YoY: 4.8% ; prior 3.7%		
		20 day moving average	4.2379
			4.2379 4.2713
		20 day moving average	
		20 day moving average 50 day moving average	4.2713
		20 day moving average 50 day moving average 200 day moving average	4.2713 4.3707





	USD/	MYR 6-mont	h MACD	—MACI	D <mark>0.02<del>15</del> Sign</mark>	al			
0.0300					/				
0.0200									
0.0100					0.0119		Δ		
0.0000									
Sej -0.0100	p-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25 Mar-25	Apr-25	May-25	Jun-25 Jul-25
-0.0200									
-0.0300									
-0.0400									
-0.0500								V	
-0.0600									



Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
Inited States		T CHOU	Consensus		
6/30/2025	Chicago PMI	Jun	43	40.5	40
7/1/2025	Construction Spending MM	May	-0.10%	-0.40%	-0.30
7/1/2025	ISM Manufacturing PMI	Jun	48.8	48.5	
7/1/2025	ISM Mfg Prices Paid	Jun	69	69.4	69
7/2/2025	ADP National Employment	Jun	85k	37k	
7/2/2025	MBA Mortgage Applications	Weekly		1.10%	
7/3/2025	Manufacturing Payrolls	Jun	-6k	-8k	
7/3/2025	Cont Jobless Clm	Weekly	1.956M	1.974M	
7/3/2025	Factory Orders MM	May	8%	-3.70%	
7/3/2025	Initial Jobless Clm	Weekly	240k	236k	
7/3/2025	ISM N-Mfg PMI	Jun	50.5	49.9	
7/3/2025	Non-Farm Payrolls	Jun	110k	139k	
7/3/2025	International Trade \$	May	-71B	-61.6B	
7/3/2025	Unemployment Rate	Jun	4.30%	4.20%	
<b>Regional</b> 6/30/2025	Australia Housing Credit	May		0.50%	0.5
6/30/2025	Australia Private Sector Credit	May		0.70%	0.5
6/30/2025	China NBS Manufacturing PMI	Jun	49.7	49.5	4
7/1/2025	Australia AIG Manufacturing Index	Jun		-23.5	-2
7/2/2025	Australia Building Approvals	May	3%	-5.70%	-2
7/2/2025	Australia Building Approvals Australia Building Approval Total YY	May	570	5.10%	
7/2/2025	HK Retail Sales YY	May		-2.30%	
<b>67 Countries</b>					
6/30/2025	Germany CPI Prelim YY	Jun	2.20%	2.10%	
6/30/2025	Germany Retail Sales MM Real	May	0.50%	-1.10%	-1.6
6/30/2025	Japan Housing Starts YY	May	-14.80%	-26.60%	-34.4
6/30/2025	UK Mortgage Approvals	May	59.75k	60.463k	63.03
7/1/2025	Germany S&P Global/BME Mfg PMI	Jun	49	49	
7/1/2025	Germany Unemployment Chg SA	Jun	15k	34k	
7/1/2025	Germany Unemployment Rate SA	Jun	6.40%	6.30%	6.3
7/1/2025	Italy S&P Global Mfg PMI	Jun	49.5	49.2	4
7/1/2025	UK Nationwide house price yy	Jun	3.30%	3.50%	2.1
7/1/2025	UK Nationwide house price mm	Jun	0.20%	0.50%	-0.8
7/1/2025	UK S&P GLBL/CIPS Mfg PMI FNL	Jun	47.7	47.7	4
7/1/2025	France S&P Global Mfg PMI	Jun	47.8	47.8	4
7/2/2025	Canada S&P Global Mfg PMI SA	Jun		46.1	
7/3/2025	France S&P Global Serv PMI	Jun	48.7	48.7	
7/3/2025	Germany S&P Global Services PMI	Jun	49.4	49.4	
7/3/2025	UK S&P GLBL/CIPS SVC PMI FNL	Jun	51.3	51.3	
7/4/2025	Canada Leading Index MM	Jun		0.10%	
7/4/2025	France Industrial Output MM	May	0.40%	-1.40%	
7/4/2025	Germany Industrial Orders MM	May	0.40%	0.60%	
7/4/2025	Italy Retail Sales NSA YY	May		3.70%	



	conomic Data Release		Night Des	sk	2 We	2 Weeks 1 M			Aonth 3 Months		
		Current	High	Low	High	Low	High	Low	High	Low	
AUD/MYR	AUDMYR BGNT Curncy	2.7629	2.7677	2.7546			2.7819	2.7682	2.8297	2.807	
EUR/MYR	EURMYR BGNT Curncy	4.9651	4.9685	4.9399			4.9813	4.9510		5.032	
GBP/MYR	GBPMYR BGNT Curncy	5.7795	5.7843	5.7532	5.8198		5.8198	5.8080		5.849	
MYR/JPY	MYRJPY BGNT Curncy	34.0490	34.1460			34.1870	34.4890			34.187	
NZD/MYR	NZDMYR BGNT Curncy	2.5631	2.5673	2.5535		2.5640	2.5774	2.5657	2.6423	2.618	
SGD/MYR	SGDMYR BGNT Curncy	3.3027	3.3058	3.2888			3.3460	3.3167	3.3777	3.357	
USD/MYR	MYR BGNT Curncy	4.2095	4.2095	4.1870		4.2533	4.2952	4.2533		4.487	
AUD/USD	AUD BGNT Curncy	0.6569	0.6587	0.6568			0.6590			0.6562	
EUR/USD	EUR BGNT Curncy	1.1795	1.1819	1.1793		1.1761	1.1829	1.1761	1.1829	1.176	
GBP/USD	GBP BGNT Curncy	1.3741	1.3778	1.3735		1.3704	1.3789	1.3704	1.3789	1.3704	
NZD/USD	NZD BGNT Curncy	0.6094	0.6116	0.6078	0.6120	0.6081	0.6120	0.6081	0.6120	0.608	
USD/JPY	JPY BGNT Curncy	143.6200	143.7980	142.6790	148.0300	146.0000	148.0300	146.0000	150.4900	148.980	
AUD/GBP	AUDGBP BGNT Curncy	0.4780	0.4789	0.4776	0.4852	0.4812	0.4852	0.4821	0.4883	0.485	
AUD/NZD	AUDNZD BGNT Curncy	1.0777	1.0790	1.0750	1.0841	1.0792	1.0841	1.0792	1.1019	1.098	
AUD/SGD	AUDSGD BGNT Curncy	0.8363	0.8378	0.8352	0.8386	0.8354	0.8405	0.8365	0.8515	0.840	
EUR/AUD	EURAUD BGNT Curncy	1.7955	1.7961	1.7916	1.7991	1.7907	1.7991	1.7907	1.8557	1.8099	
EUR/NZD	EURNZD BGNT Curncy	1.9352	1.9359	1.9306	1.9488	1.9312	1.9488	1.9312	2.0011	1.945	
EUR/GBP	EURGBP BGNT Curncy	0.8584	0.8589	0.8581	0.8597	0.8571	0.8597	0.8571	0.8738	0.8623	
GBP/SGD	GBPSGD BGNT Curncy	1.7497	1.7502	1.7485	1.7541	1.7472	1.7541	1.7472	1.7627	1.7520	
GBP/NZD	GBPNZD BGNT Curncy	2.2544	2.2548	2.2497	2.2741	2.2605	2.2741	2.2605	2.3356	2.2882	
AUD/HKD	AUDHKD BGNT Curncy	5.1558	0.1939	0.1935	5.1732	5.1512	5.1732	5.1512	5.1732	5.1512	
GBP/HKD	GBPHKD BGNT Curncy	10.7861	10.7946	10.7816	10.8239	10.7580	10.8239	10.7580	10.8239	10.758	
USD/CAD	USDCAD BGNT Curncy	1.3647	1.3649	1.3638	1.3798	1.3734	1.3798	1.3734	1.4415	1.428	
CAD/MYR	CADMYR BGNT Curncy	3.0822	3.0850	3.0686	3.1613	3.1014	3.1613	3.1219	3.2032	3.181	
GBP/AUD	GBPAUD BGNT Curncy	2.0917	2.0917	2.0866	2.1037	2.0949	2.1037	2.0949	2.1647	2.1204	
USD/SGD	USDSGD BGNT Curncy	1.2734	1.2737	1.2719	1.2941	1.2843	1.2941	1.2877	1.3550	1.346	
EUR/SGD	EURSGD BGNT Curncy	1.5020	1.5029	1.5002	1.5034	1.4983	1.5034	1.4983	1.5113	1.498	
XAU/MYR	XAUMYR Curncy	14026.9375	14048.1406	13960.1445	14519.3281	14331.6621	14666.0898	14466.3711	15318.1406	14775.791	
XAU/USD	XAUUSD Curncy	3332.0400	3344.5400	3330.7200	3400.0200	3362.6200	3451.3100	3383.0300	3500.1000	3383.030	
XAU/GBP	XAUGBP Curncy	2424.7800	2433.4500	2422.3899	2529.4000	2507.2900	2547.9200	2507.2900	2608.7000	2524.570	
XAU/AUD	XAUAUD Curncy	5072.5100	5084.4297	5063.2695	5302.1500	5212.4900	5323.6300	5212.4900	5439.8200	5271.240	
XAU/EUR	XAUEUR Curncy	2824.7000	2834.1201	2820.6396	2957.6100	2930.3400	2995.3100	2933.8500	3035.8800	2965.570	
AUD/CAD	AUDCAD BGNT Curncy	0.8963	0.8982	0.8950	0.8983	0.8951	0.8983	0.8951	0.9046	0.8973	
AUD/JPY	AUDJPY BGNT Curncy	94.3420	94.5570	93.9610	94.8930	94.2300	94.8930	94.2300	95.6470	94.450	
CAD/JPY	CADJPY BGNT Curncy	105.2520	105.3570	104.8450	107.3430	106.2440	107.3430	106.2440	107.3430	106.244	
NZD/JPY	NZDJPY BGNT Curncy	87.5260	87.6570	87.0680	87.9930	87.3230	87.9930	87.3540	87.9930	87.354	
SGD/JPY	SGDJPY BGNT Curncy	112.7783	112.9315	112.2790	114.4566	113.1960	114.4566	113.1960	114.4566	113.2120	
AUD/CNY	AUDCNY BGNT Curncy	4.7070	4.7153	4.7061	4.7194	4.7066	4.7194	4.7066	4.7217	4.706	
GBP/CNY	GBPCNY BGNT Curncy	9.8450	9.8527	9.8432	9.8750	9.8442	9.8750	9.8442	9.8750	9.8442	
NZD/CNY	NZDCNY CMPN Curncy	4.3667	4.3749	4.3570	4.3835	4.3658	4.3835	4.3658	4.4055	4.3658	
MYR/CNY	MYRCNY BGNT Curncy	1.6988	1.7020	1.6988	1.7118	1.7066	1.7118	1.7066	1.7118	1.706	

Updated as of

2 July 2025

9:53:51 AM

\* Night Desk Session from 5pm – 5am Hong Kong Time. Source: Bloomberg

## Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.5700	0.64%	-0.44%	1.83%
CAD	3.0900	0.01%	-1.68%	-1.29%
GBP	5.7900	0.37%	-1.05%	3.68%
SGD	3.3100	-0.05%	-0.50%	0.71%
AUD	2.7700	0.55%	-1.78%	-1.04%
CNY	0.5900	-0.46%	-3.65%	-3.97%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	5.3200	1.31%	3.49%	7.55%
EUR	4.9700	1.13%	1.45%	7.36%
JPY	34.0960	-0.78%	3.34%	-2.43%
USD	4.2120	-0.58%	-5.18%	-6.40%

\*source : BLOOMBERG closing bid price, as at 01-Jul-2025



				Cen	tral Banks P	olicy	Rate			
		Current (%)	Prior (%	6) Next Me	eting Date			Current (%)	Prior (%)	Next Meeting Date
ED Fund		4.38	4.38	30	30-Jul-25		ada (BOC)	2.75	2.75	30-Jul-25
Europe (ECB)		2.15	2.40	24-5	Jul-25	Japa	ın (BOJ)	0.50	0.50	31-Jul-25
UK (BOE)		4.25	4.25	7-Ai	ug-25	Switz	zerland (SNB	0.00	0.25	25-Sep-25
Australia (RBA)		3.85	4.10	8-J	ul-25	Chin	a (PBOC)	3.00	3.10	21-Jul-25
New Zealand (RE	BNZ)	3.25	3.50	9-J	ul-25					
				Full Year Cer	ntral Bank	Mee	ting Schedu	le		
2025	U		ropean Jnion	United Kingdom	Austral	ia	New Zealan	d Canada	Japan	Switzerland
Jan	28	3-29	30					29	23-24	
Feb				6	17-18		19			
Mar	18	3-19	6	20	31 Mar-1	Apr		12	18-19	20
Apr			17				9	16	30 Apr-1 N	May
Мау	6	6-7		8	19-20		28			
Jun	17	7-18	5	19				4	16-17	19
Jul	29	9-30	24		7-8		9	30	30-31	
Aug				7	11-12		20			
Sep	16	6-17	11	18	29-30			17	18-19	25
Oct	28	3-29	30				8	29	29-30	
Nov				6	3-4		26			
Dec	9	-10	18	18	8-9			10	18-19	11

Source: From respective Central Banks' websites as at 07 January 2025

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Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 2 Jul 2025 before 9:30 am

## Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

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"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 2 Jul 2025 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 16 Jun 2025.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.

We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.

\*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.

Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.

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