

Major Currencies Performance - USD base

Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change
DXY*	99.3585	0.49%	99.3585	97.9060	1.12%	100.2250	97.9060	0.70%	109.4050	96.6460	1.11%
EUR/USD	1.1608	-0.44%	1.1795	1.1608	-1.24%	1.1795	1.1483	-0.34%	1.1868	1.0272	-1.17%
USD/JPY	158.65	1.13%	159.14	154.72	2.21%	159.14	150.43	5.03%	159.14	140.88	1.26%
GBP/USD	1.3382	-0.42%	1.3541	1.3377	0.04%	1.3541	1.3022	-0.16%	1.3747	1.2167	-0.69%
USD/CAD	1.3894	0.22%	1.3914	1.3672	0.91%	1.4118	1.3672	-1.07%	1.4527	1.3571	1.23%
AUD/USD	0.6699	-0.01%	0.6737	0.6605	0.88%	0.6737	0.6440	2.86%	0.6737	0.5957	0.38%
NZD/USD	0.5743	-0.18%	0.5844	0.5732	-0.67%	0.5844	0.5584	0.32%	0.6099	0.5534	-0.28%
USD/CHF	0.8033	0.54%	0.8033	0.7875	0.90%	0.8104	0.7875	0.83%	0.9150	0.7860	1.34%
USD/CNY	6.9664	-0.25%	7.0438	6.9664	-1.15%	7.1298	6.9664	-2.25%	7.3500	6.9664	-0.39%
USD/CNH	6.9630	-0.27%	7.0401	6.9630	-1.14%	7.1346	6.9630	-2.34%	7.4258	6.9630	-0.19%
USD/SGD	1.2884	0.26%	1.2931	1.2806	-0.10%	1.3080	1.2806	-0.61%	1.3697	1.2715	0.19%
EUR/GBP	0.8676	0.00%	0.8777	0.8657	-1.27%	0.8835	0.8657	-0.17%	0.8835	0.8251	-0.47%
EUR/CHF	0.9326	0.12%	0.9342	0.9281	-0.37%	0.9389	0.9226	0.51%	0.9638	0.9226	0.17%
AUD/NZD	1.1668	0.18%	1.1669	1.1426	1.62%	1.1669	1.1301	2.56%	1.1669	1.0672	0.65%
GBP/AUD	1.9977	-0.43%	2.0253	1.9977	-0.85%	2.0716	1.9977	-2.94%	2.1432	1.9632	-1.08%
AUD/CAD	0.9307	0.20%	0.9317	0.9105	1.79%	0.9317	0.9079	1.77%	0.9317	0.8497	1.62%
GBP/CNH	9.3523	-0.53%	9.4881	9.3523	-0.74%	9.5709	9.2899	-2.13%	9.8363	8.9417	-0.49%
AUD/CNH	4.7110	0.00%	4.7110	4.6494	0.73%	4.7143	4.5825	1.46%	4.7506	4.4035	1.21%
CAD/CNH	5.0150	-0.51%	5.1284	5.0150	-1.97%	5.1284	5.0150	-1.22%	5.2981	5.0150	-1.32%
EUR/CNH	8.0832	-0.71%	8.2791	8.0832	-2.36%	8.3272	8.0832	-2.66%	8.4545	7.5353	-1.35%

*Dollar index

Market Consensus from London Stock Exchange Group - USD base*

Currency Pair	Q1 2026	Q2 2026	Q3 2026
AUD/USD	0.6664	0.6700	0.6800
EUR/USD	1.1700	1.1800	1.1900
GBP/USD	1.3400	1.3300	1.3400
NZD/USD	0.5800	0.5829	0.5900
USD/CNY	7.0100	7.0200	7.0000
USD/CAD	1.3800	1.3800	1.3700
USD/JPY	154.04	152.00	150.00
USD/CHF	0.8000	0.7983	0.7900
USD/SGD	1.2900	1.2900	1.2900

*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.



Daily FX Focus

16-Jan-2026

Currency	Current Trend*(vs USD)	Support / Resistance		Market Commentary
AUD	↗	vs USD	0.6649 / 0.6757	AUD rose against USD yesterday, buoyed by a new US-Taiwan semiconductor trade deal that lifted risk sentiment. Lower market volatility also supported carry trades and helped the currency hold gains. AUDUSD rose 0.25% yesterday while AUDHKD ended at 5.22 level.
EUR	↘	vs USD	1.1536 / 1.1732	EUR fell against USD yesterday, even as Germany exited recession. ECB's chief economist warned of risks from diverging Fed policy, and officials pushed back on aggressive rate cut bets. EURUSD fell 0.30% yesterday while EURHKD ended at 9.05 level.
GBP	→	vs USD	1.3302 / 1.3510	GBP weakened against USD yesterday despite a UK economic rebound, as BoE's move to cut oversight fueled deregulation debate. The pound lagged peers as data suggested less need for aggressive rate cuts. GBPUSD fell 0.46% yesterday while GBPHKD ended at 10.43 level.
NZD	→	vs USD	0.5690 / 0.5813	NZD fell against USD yesterday, pressured by broad greenback strength and lacking domestic drivers. It stayed resilient despite renewed US-China trade tensions, trading in a narrow range. NZDUSD fell 0.16% yesterday while NZDHKD ended at 4.47 level.
RMB	↗	vs USD	6.9433 / 6.9979	CNH rose against USD yesterday after the central bank announced sector-specific rate cuts to boost the economy. The currency stayed stable, with downside limited by policy support expectations. USDCNH fell 0.10% yesterday while CNHHKD ended at 1.11 level.
CAD	↘	vs USD	1.3724 / 1.3989	CAD fell against USD yesterday as home sales dropped 1.2%, overshadowing stronger energy ties with China. The greenback's strength drove the USDCAD pair higher. USDCAD rose 0.06% yesterday while CADHKD ended at 5.61 level.
JPY	↘	vs USD	156.44 / 160.15	JPY fell against USD yesterday as broad dollar strength and uncertainty from normalization pushed the pair higher. Official concern over one-sided moves offered some support. USDJPY rose 0.11% yesterday while JPYHKD ended at 4.91 level.
SGD	→	vs USD	1.2810 / 1.2921	SGD edged lower against USD yesterday, trading in a tight range as markets digested US trade and economic updates. MAS policy stance provided a floor for the currency. USDSGD rose 0.02% yesterday while SGDHKD ended at 6.05 level.
MYR	↗	vs USD	4.0413 / 4.0753	Yesterday, slightly dovish Fedspeak alongside contained US PPI and retail sales data saw UST yields pull back from recent highs, with markets nudging Fed cut expectations for 2026 up by 2bp to around 54bp. Broader USD strength yesterday morning opening at around 4.05 levels. In terms of flows, USDMYR traded broadly in consolidation mode ahead of more US economic data this week. USDMYR closed the day at 4.05. This morning, broader USD strength observed at back of better US data (jobless sales results) observed at the back of better than expected US data, allowing the USDMYR to open just above 4.05 this morning and is expected to trade around 4.04-4.09 range for now

*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

↗ Up Trend, indicates that the currency has been moving higher against the USD

→ Consolidation, indicates that the currency's movement against the USD has remained sideways

↘ Down Trend, indicates that the currency has been moving lower against the USD



Daily FX Focus

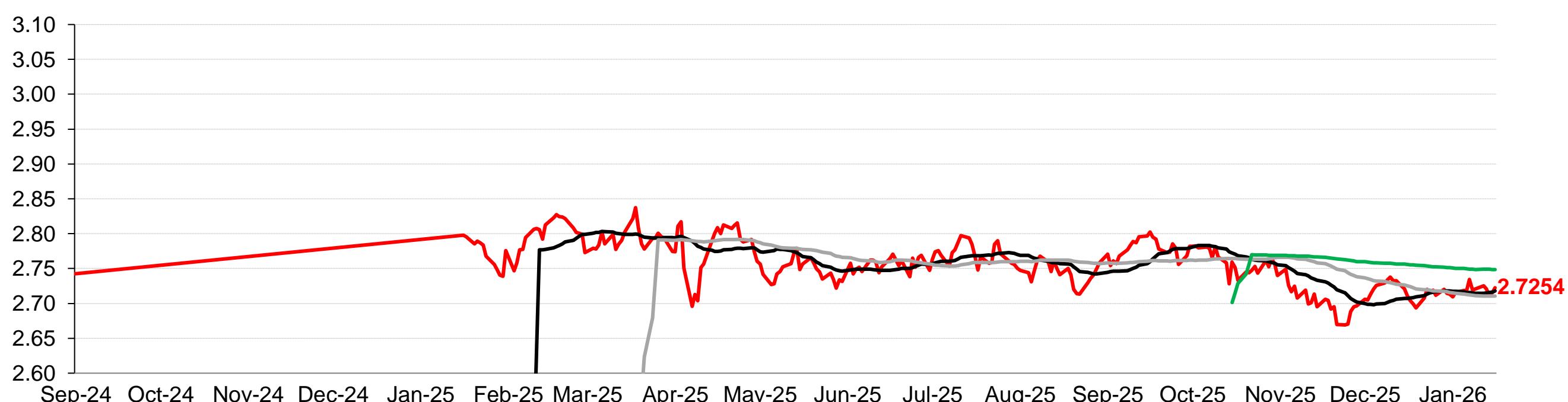
16-Jan-2026

FX Snapshot - AUD

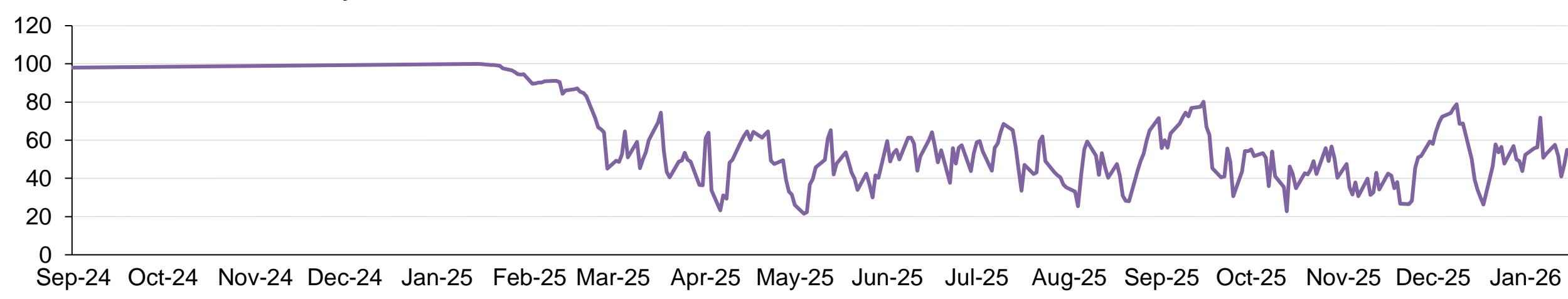
Currency	10-Second Pitch	Technical Analysis			
		vs MYR	vs USD		
AUD	Reserve Bank of Australia kept benchmark interest rate unchanged in December. AUD rose against USD yesterday, buoyed by a new US-Taiwan semiconductor trade deal that lifted risk sentiment. Lower market volatility also supported carry trades and helped the currency hold gains. AUDUSD rose 0.25% yesterday while AUDHKD ended at 5.22 level.	16-Jan	2.7157	0.6699	
		Daily change	0.17%	0.25%	
		High	2.7418	0.6767	
		Low	2.7003	0.6660	
		Support*	2.6967	0.6650	
		Resistance*	2.7382	0.6757	
Market's Focus		Trendlines	Closed at		
(+) Australia Q3 GDP rose 2.1% YoY, higher than an increase of 1.8% in previous quarter (~) Australia November unemployment rate arrived at 4.3% (~) Australia CPI recorded at 1.3% YoY in Q3		Spot Rate	2.7225		
		20 day moving average	2.7178		
		50 day moving average	2.7107		
		200 day moving average	2.7486		
		RSI	54.9031		
		MACD	0.0013		
		Signal	0.0012		

AUD/MYR 6-month Chart

— AUD/MYR — 20-day moving average — 50-day moving average — 200-day moving average

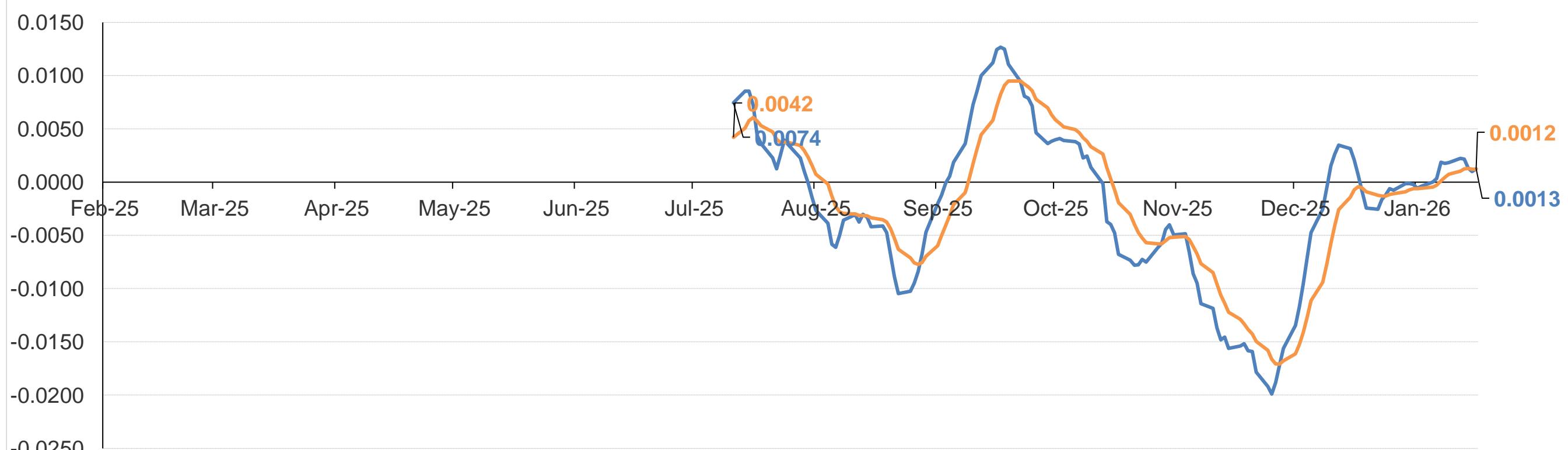


AUD/MYR 6-month 7-day RSI



AUD/MYR 6-month MACD

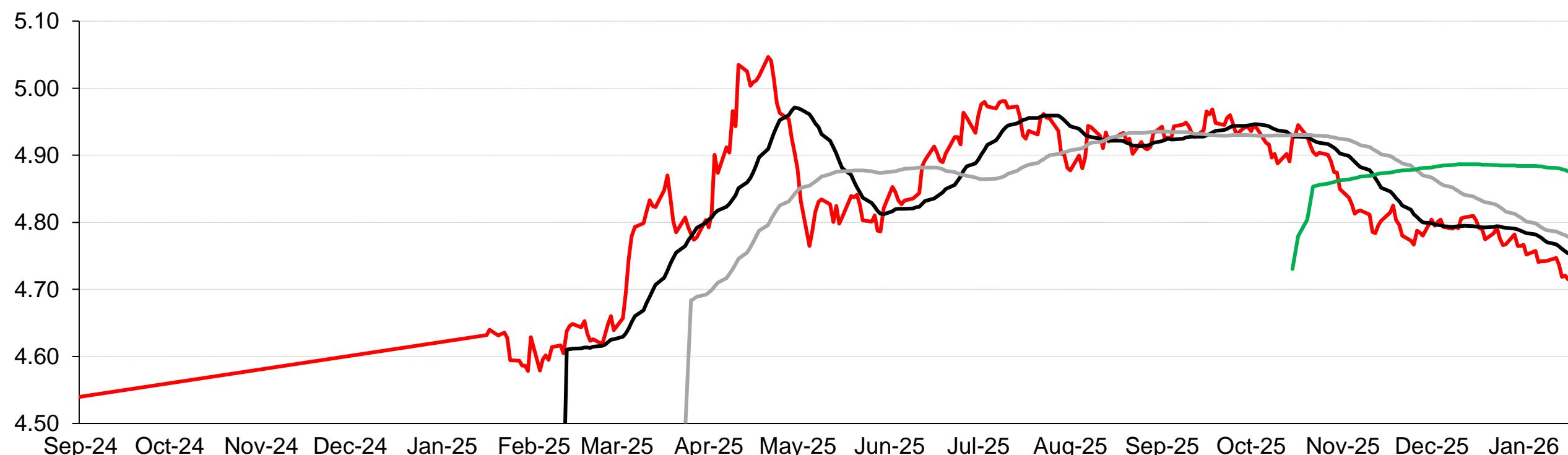
— MACD — Signal



FX Snapshot - EUR

Currency	10-Second Pitch	Technical Analysis			
		vs MYR	vs USD		
EUR	<p>European Central Bank kept benchmark interest rate unchanged in December. EUR fell against USD yesterday, even as Germany exited recession. ECB's chief economist warned of risks from diverging Fed policy, and officials pushed back on aggressive rate cut bets. EURUSD fell 0.30% yesterday while EURHKD ended at 9.05 level.</p> <p>↓</p>	16-Jan	4.7204	1.1609	
		Daily change	0.04%	-0.30%	
		High	4.7867	1.1789	
		Low	4.7055	1.1593	
		Support*	4.6884	1.1538	
		Resistance*	4.7696	1.1734	
Market's Focus		Trendlines		Closed at	
(~) Eurozone CPI recorded at 2% YoY in December (~) Germany December manufacturing PMI arrived at 47 (~) Germany December Business Climate arrived at 87.6		Spot Rate	4.7150		
		20 day moving average	4.7537		
		50 day moving average	4.7783		
		200 day moving average	4.8762		
		RSI	20.4083		
		MACD	-0.0189		
		Signal	-0.0162		

EUR/MYR 6-month Chart — EUR/MYR — 20-day moving average — 50-day moving average — 200-day moving average

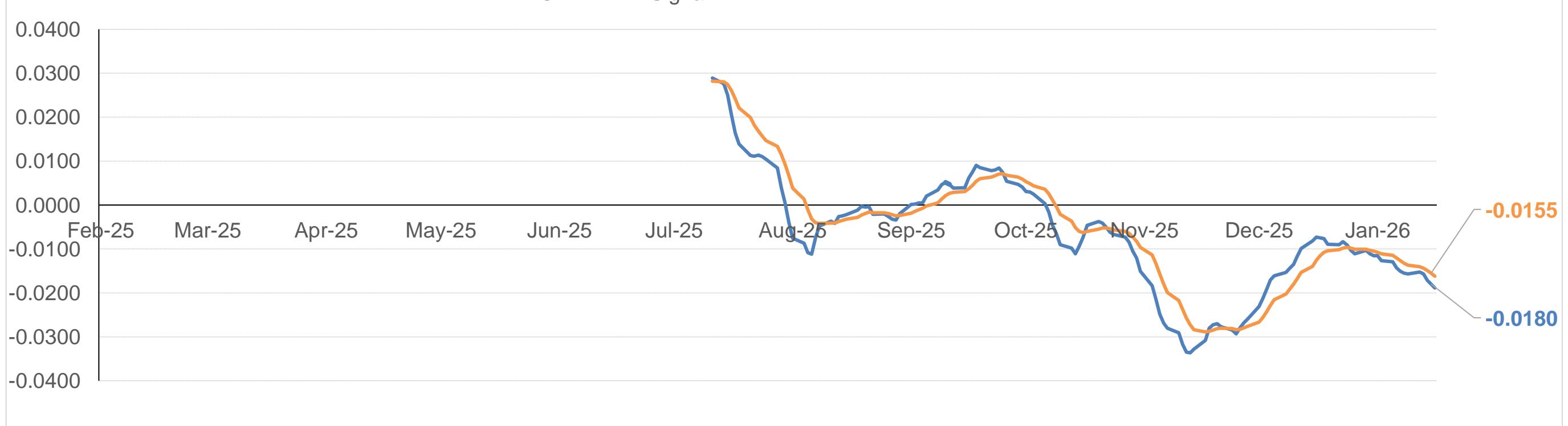


EUR/MYR 6-month 7-day RSI



EUR/MYR 6-month MACD

— MACD — Signal

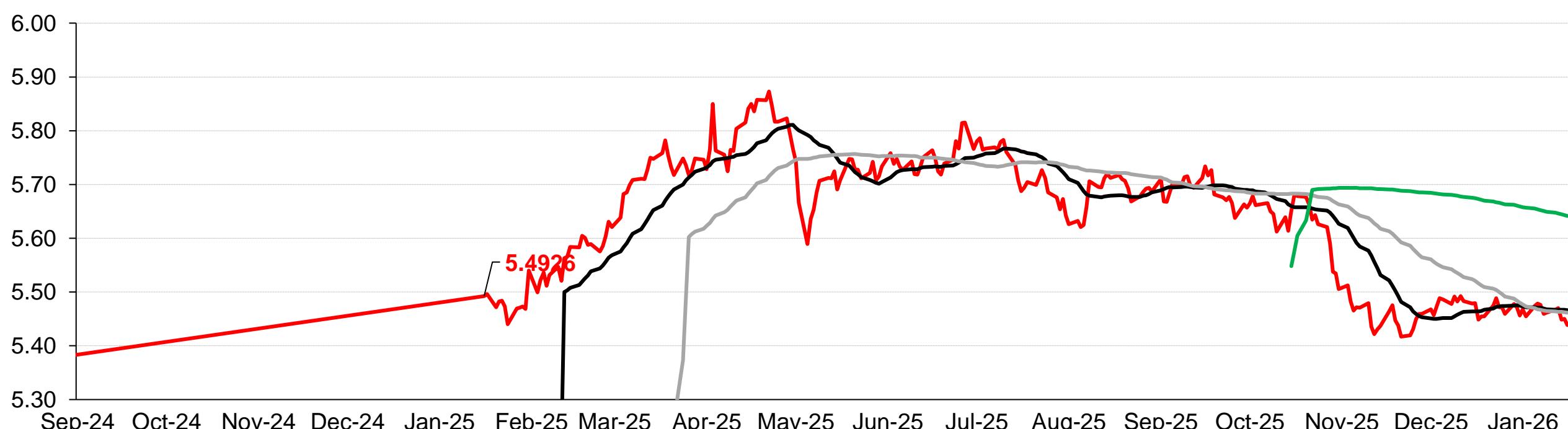


FX Snapshot - GBP

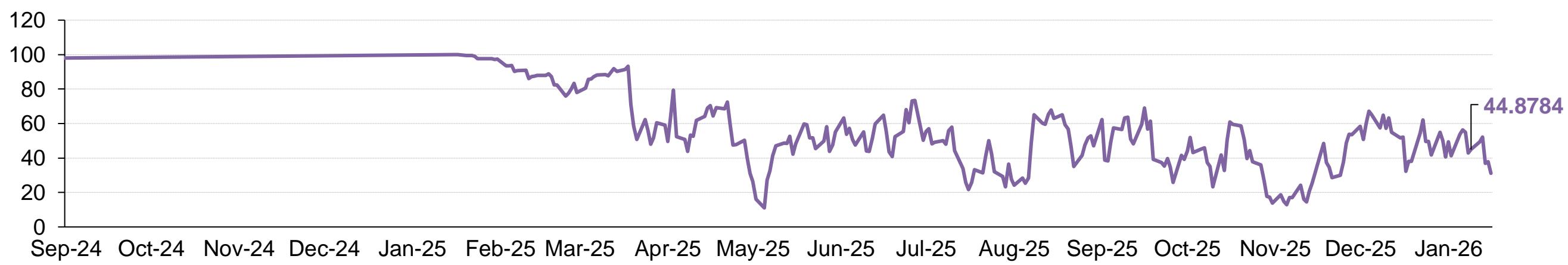
Currency	10-Second Pitch	Technical Analysis			
		vs MYR	vs USD		
GBP	<p>Bank of England reduced benchmark interest rate in December. GBP weakened against USD yesterday despite a UK economic rebound, as BoE's move to cut oversight fueled deregulation debate. The pound lagged peers as data suggested less need for aggressive rate cuts. GBPUSD fell 0.46% yesterday while GBPHKD ended at 10.43 level.</p> <p>→</p>	16-Jan	5.4499	1.3381	
		Daily change	0.02%	-0.46%	
		High	5.5080	1.3568	
		Low	5.4243	1.3363	
		Support*	5.4135	1.3307	
		Resistance*	5.4972	1.3512	
Market's Focus		Trendlines		Closed at	
(~) UK CPI recorded at -0.2% YoY in November (~) UK ILO's 3Mths unemployment rate was at recorded at 5.1% in October (~) UK Nationwide House Prices All Houses recorded at 0.6% YoY in December		Spot Rate 20 day moving average 50 day moving average 200 day moving average RSI MACD Signal		5.4383 5.4658 5.4619 5.6412 31.1404 -0.0066 -0.0046	

GBP/MYR 6-month Chart

— GBP/MYR — 20-day moving average — 50-day moving average — 200-day moving average

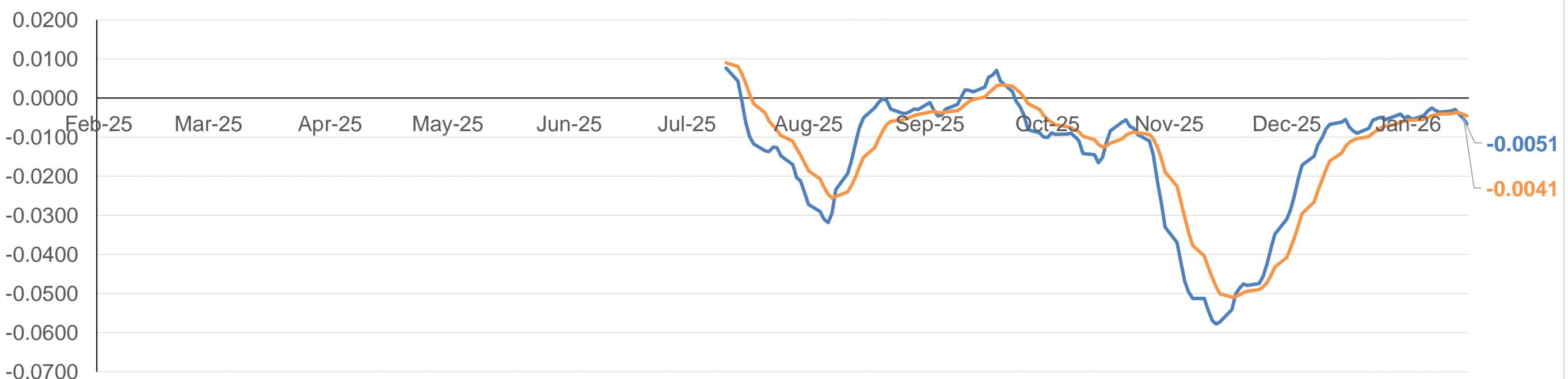


GBP/MYR 6-month 7-day RSI



GBP/MYR 6-month MACD

— MACD — Signal





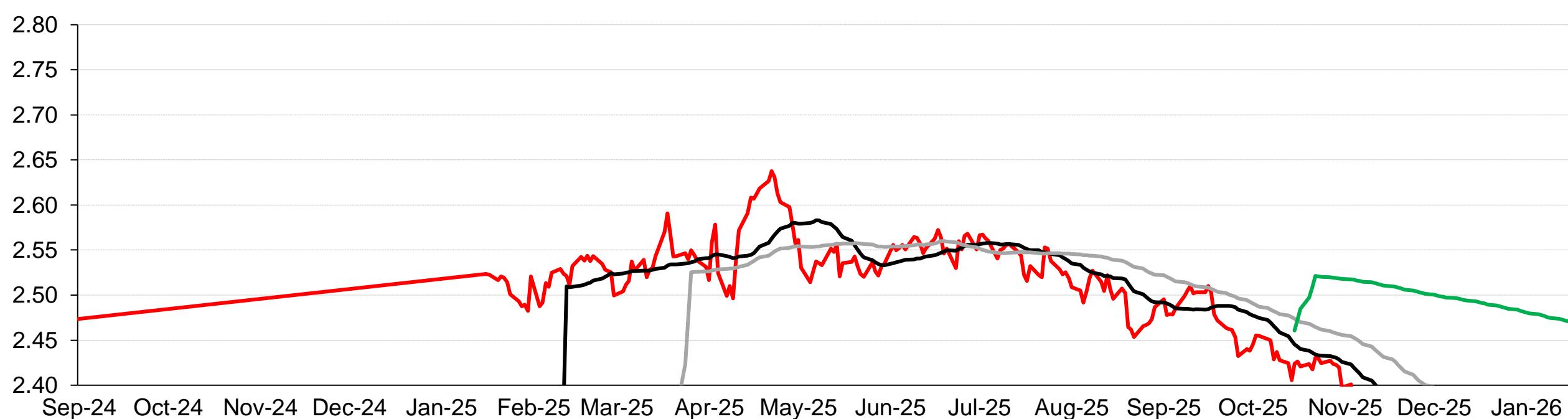
Daily FX Focus

16-Jan-2026

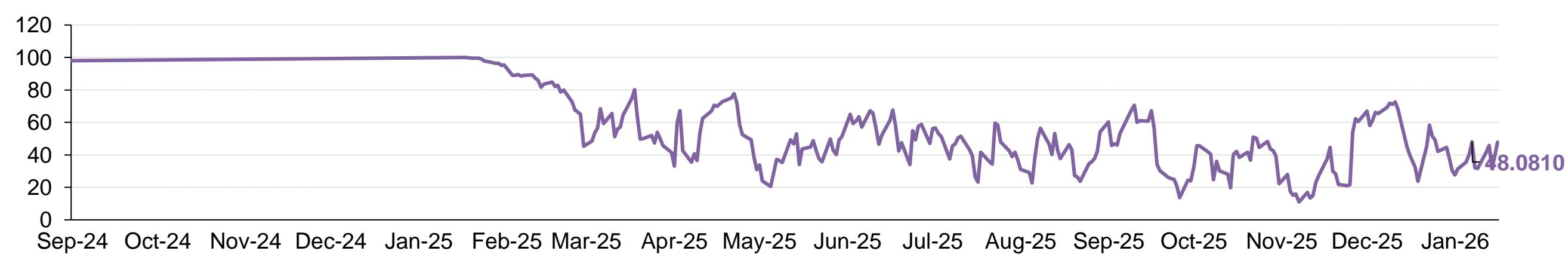
FX Snapshot - NZD

Currency	10-Second Pitch	Technical Analysis		
		vs MYR	vs USD	
NZD	NZD fell against USD yesterday, pressured by broad greenback strength and lacking domestic drivers. It stayed resilient despite renewed US-China trade tensions, trading in a narrow range. NZDUSD fell 0.16% yesterday while NZDHKD ended at 4.47 level.	16-Jan Daily change High Low Support* Resistance*	2.3320 0.21% 2.3654 2.3208 2.3134 2.3580	0.5742 -0.16% 0.5838 0.5711 0.5689 0.5816
→				
Market's Focus		Trendlines		Closed at
(+) New Zealand Q3 GDP rose 1.3% YoY, higher than an increase of -0.6% in previous quarter (~) New Zealand CPI recorded at 3% YoY in Q3 (~) New Zealand Q3 unemployment rate arrived at 5.3%		Spot Rate 20 day moving average 50 day moving average 200 day moving average RSI MACD Signal	2.3382 2.3460 2.3519 2.4699 47.6727 -0.0078 -0.0074	

NZD/MYR 6-month Chart — NZD/MYR — 20-day moving average — 50-day moving average — 200-day moving average



NZD/MYR 6-month 7-day RSI



NZD/MYR 6-month MACD

— MACD — Signal





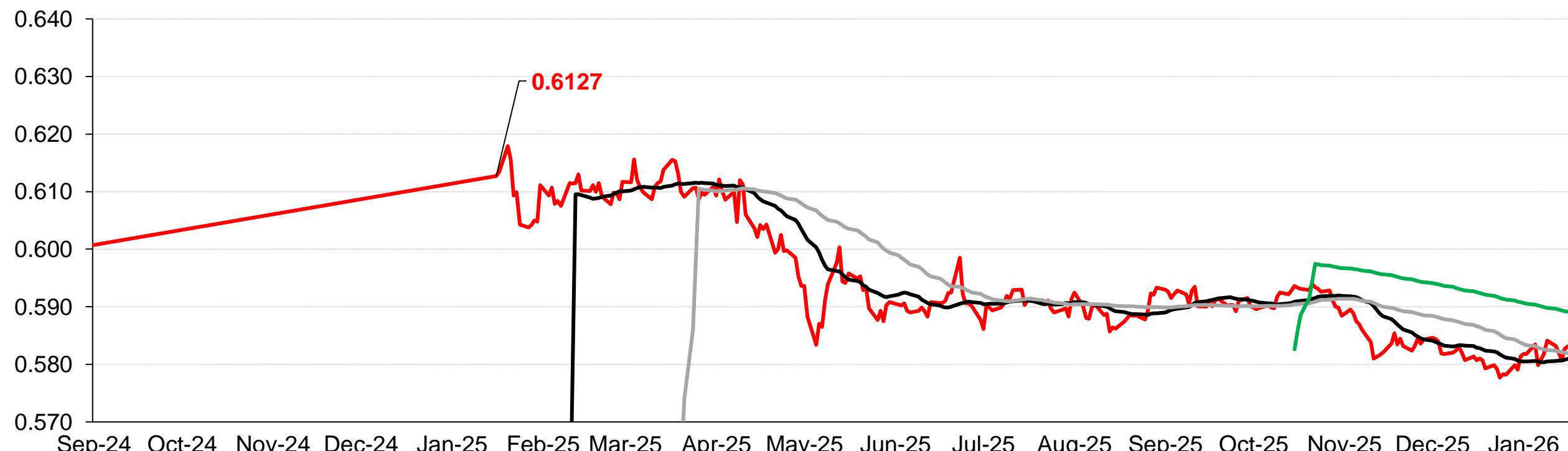
Daily FX Focus

16-Jan-2026

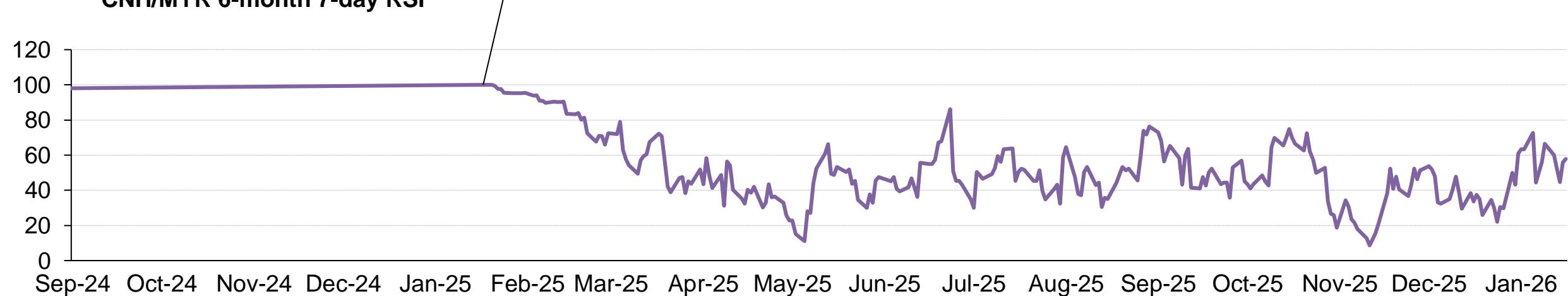
FX Snapshot - CNH

Currency	10-Second Pitch	Technical Analysis			
		vs MYR	USD vs		
RMB	<p>CNH rose against USD yesterday after the central bank announced sector-specific rate cuts to boost the economy. The currency stayed stable, with downside limited by policy support expectations. USDCNH fell 0.10% yesterday while CNHHKD ended at 1.11 level.</p> <p>↗</p>	16-Jan	0.5827	6.9632	
		Daily change	0.34%	-0.10%	
		High	0.5849	7.0152	
		Low	0.5776	6.9611	
		Support*	0.5786	6.9445	
		Resistance*	0.5859	6.9986	
Market's Focus		Trendlines	Closed at		
(~) China GDP recorded at 4.8% YoY in Q3 (+) China December CPI rose 0.8% YoY, higher than an increase of 0.7% in previous month (~) China December Caixin manufacturing PMI arrived at 50.1 (~) China industrial production recorded at 4.8% YoY in November		Spot Rate	0.5831		
		20 day moving average	0.5810		
		50 day moving average	0.5819		
		200 day moving average	0.5891		
		RSI	57.8926		
		MACD	0.0002		
		Signal	-0.0002		

CNH/MYR 6-month Chart — CNH/MYR — 20-day moving average — 50-day moving average — 200-day moving average

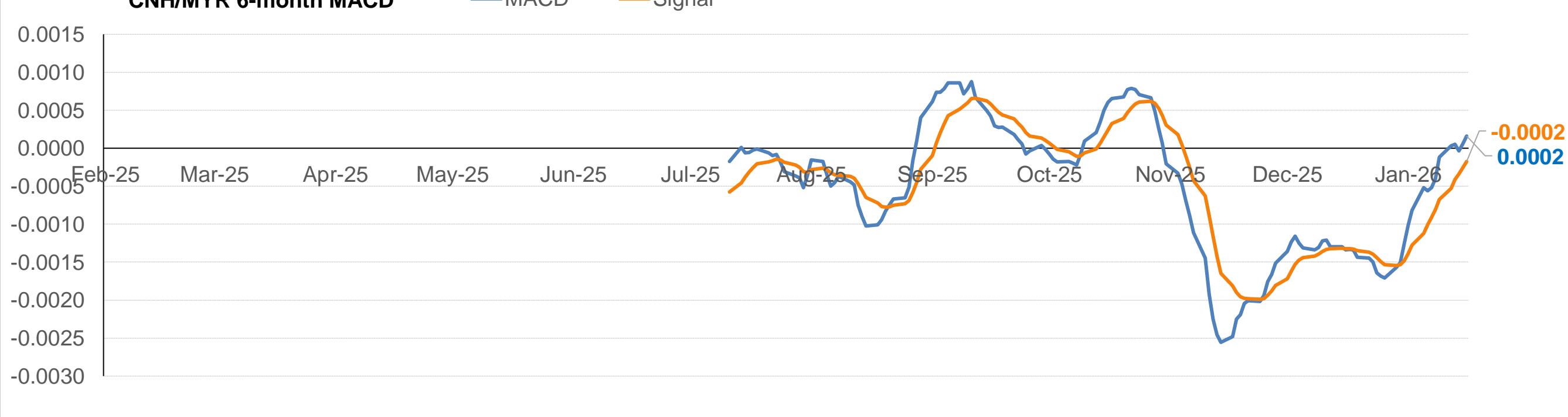


CNH/MYR 6-month 7-day RSI



CNH/MYR 6-month MACD

— MACD — Signal





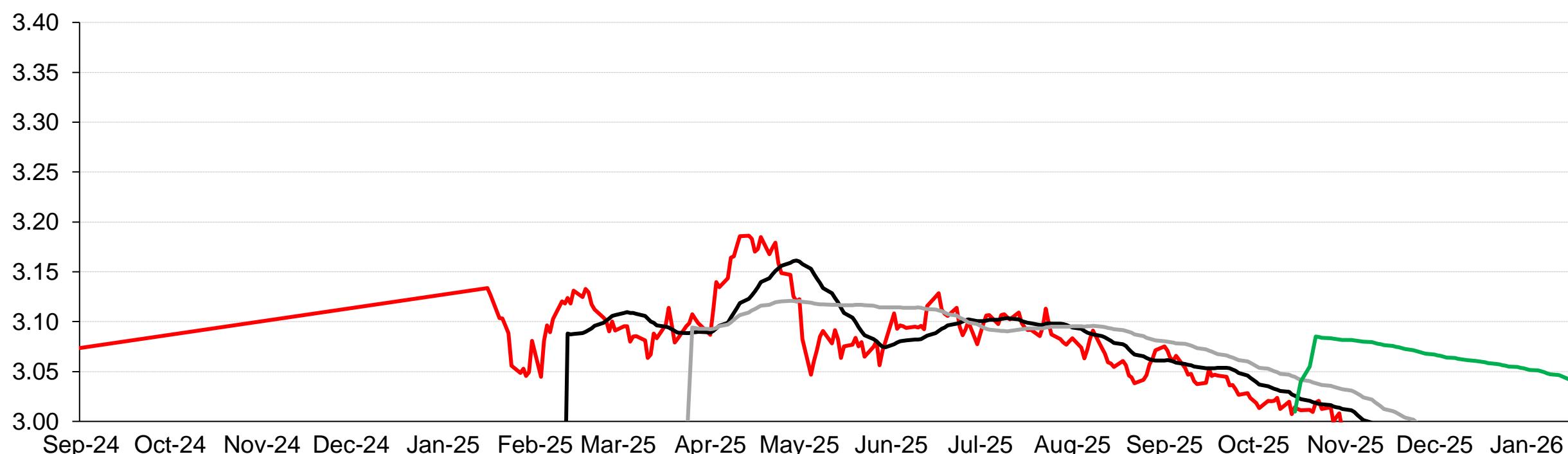
Daily FX Focus

16-Jan-2026

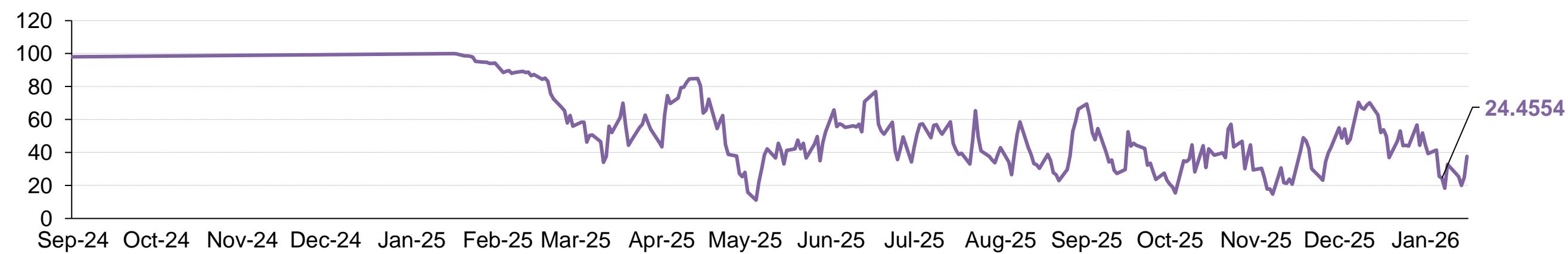
FX Snapshot - CAD

Currency	10-Second Pitch	Technical Analysis			
		vs MYR	USD vs		
CAD	<p>Bank of Canada kept benchmark interest rate unchanged in December. CAD fell against USD yesterday as home sales dropped 1.2%, overshadowing stronger energy ties with China. The greenback's strength drove the USDCAD pair higher. USDCAD rose 0.06% yesterday while CADHKD ended at 5.61 level.</p> <p>↓</p>	16-Jan	2.9174	1.3891	
		Daily change	0.09%	0.06%	
		High	2.9694	1.3920	
		Low	2.9128	1.3658	
		Support*	2.8970	1.3726	
		Resistance*	2.9536	1.3988	
Market's Focus		Trendlines		Closed at	
<p>(+) Canada Q3 GDP rose 1.42% YoY, higher than an increase of 1.21% in previous month</p> <p>(-) Canada CPI recorded at 2.2% YoY in November</p> <p>(-) Canada December unemployment rate arrived at 6.8%, higher than 6.5% in previous month</p> <p>(-) Canada December Manufacturing PMI arrived at 48.6</p>		<p>Spot Rate 2.9247</p> <p>20 day moving average 2.9456</p> <p>50 day moving average 2.9521</p> <p>200 day moving average 3.0412</p> <p>RSI 37.5395</p> <p>MACD -0.0113</p> <p>Signal -0.0084</p>			

CAD/MYR 6-month Chart — CAD/MYR — 20-day moving average — 50-day moving average — 200-day moving average



CAD/MYR 6-month 7-day RSI



CAD/MYR 6-month MACD

— MACD — Signal





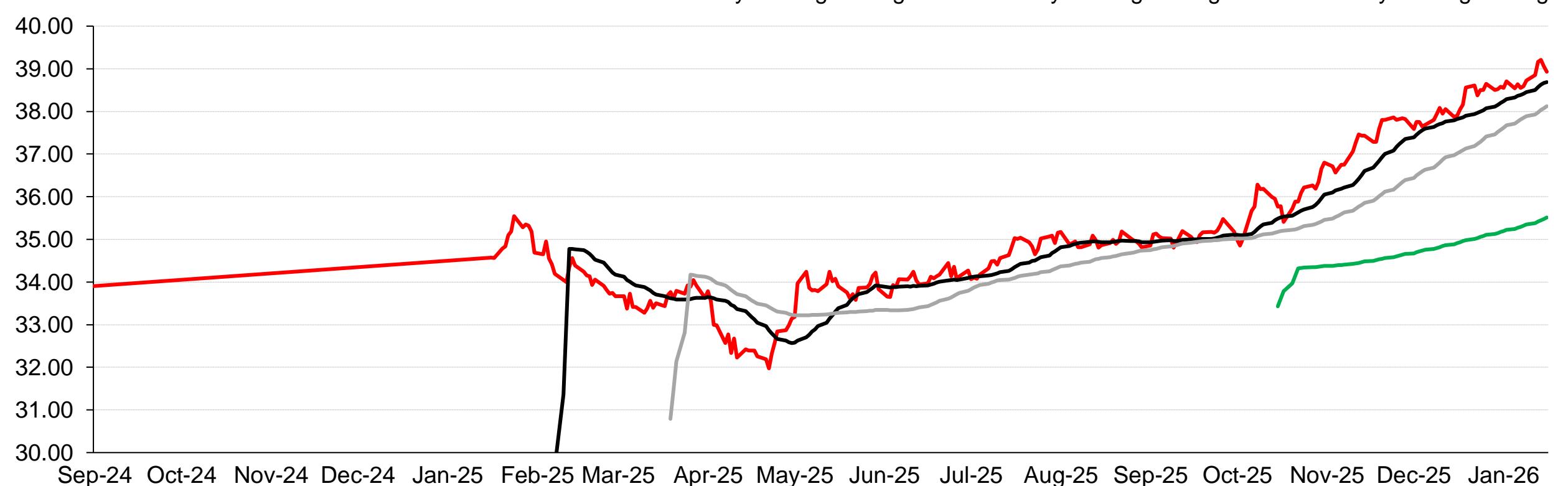
Daily FX Focus

16-Jan-2026

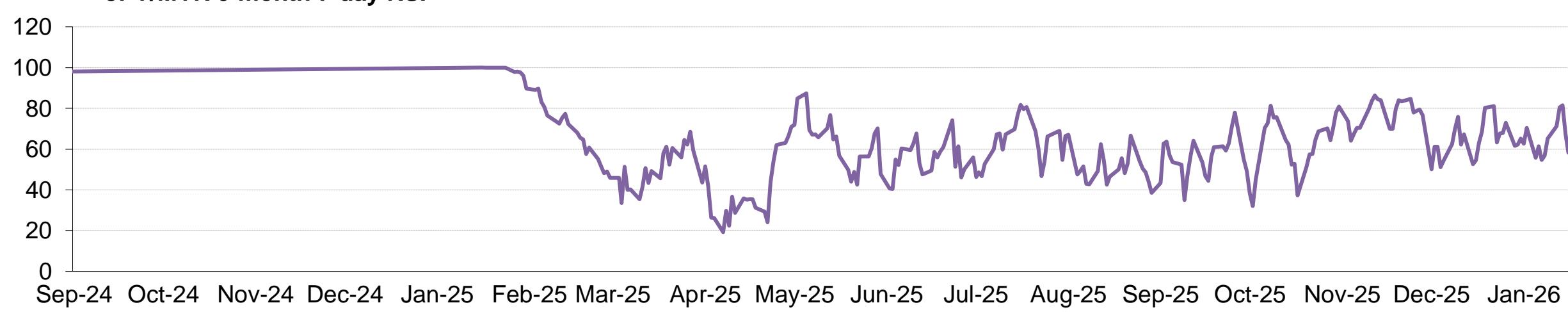
FX Snapshot - JPY

Currency	10-Second Pitch	Technical Analysis		
		vs MYR	USD vs	
JPY	Bank of Japan raised benchmark interest rate in December. JPY fell against USD yesterday as broad dollar strength and uncertainty from normalization pushed the pair higher. Official concern over one-sided moves offered some support. USDJPY rose 0.11% yesterday while JPYHKD ended at 4.91 level.	16-Jan Daily change High Low	39.05 -0.40% 39.33 38.43	158.63 0.11% 159.45 155.75
		Support*	38.54	156.44
		Resistance*	39.44	160.14
Market's Focus		Trendlines	Closed at	
(-) Japan Q3 GDP rose -1.8% YoY, lower than an increase of 2.2% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 3% YoY in November (~) Japan December manufacturing PMI arrived at 50 (~) Japan Industrial Production recorded at -2.6% MoM in November		Spot Rate 20 day moving average 50 day moving average 200 day moving average RSI MACD Signal	38.9330 38.6874 38.1224 35.5138 58.1429 0.2821 0.2767	

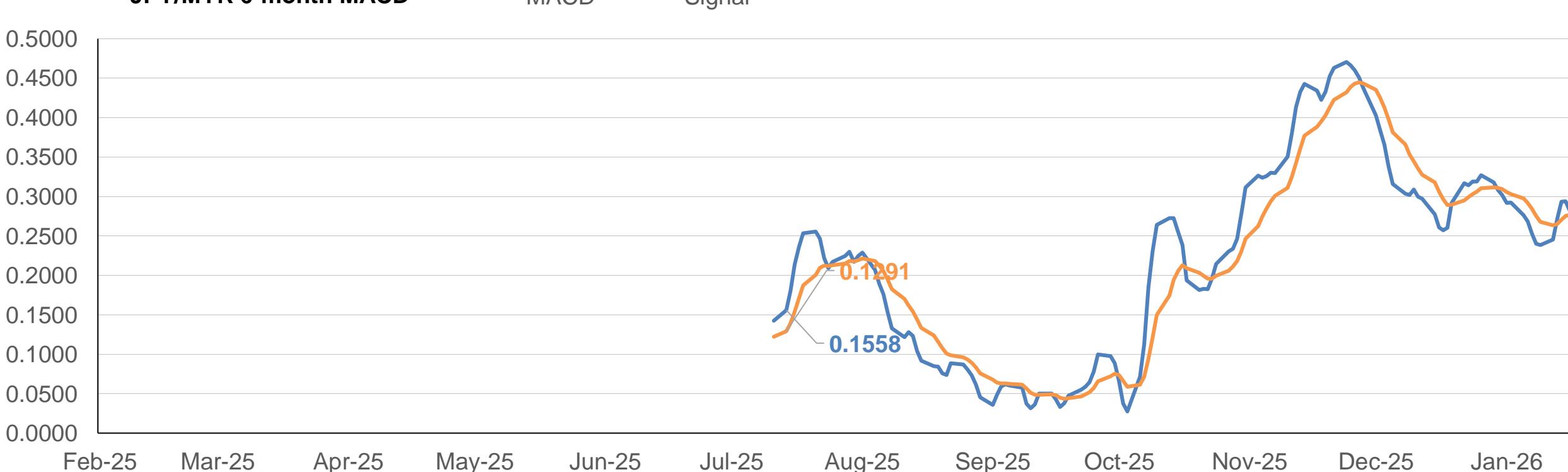
JPY/MYR 6-month Chart



JPY/MYR 6-month 7-day RSI



JPY/MYR 6-month MACD





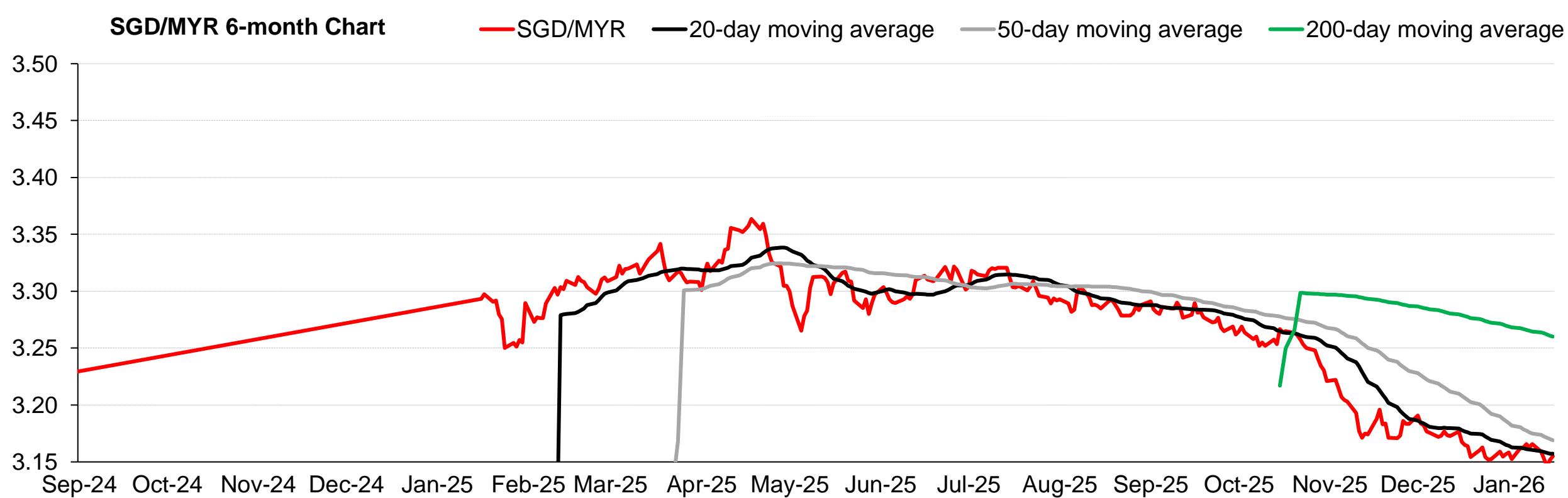
HSBC Daily FX Focus

16-Jan-2026

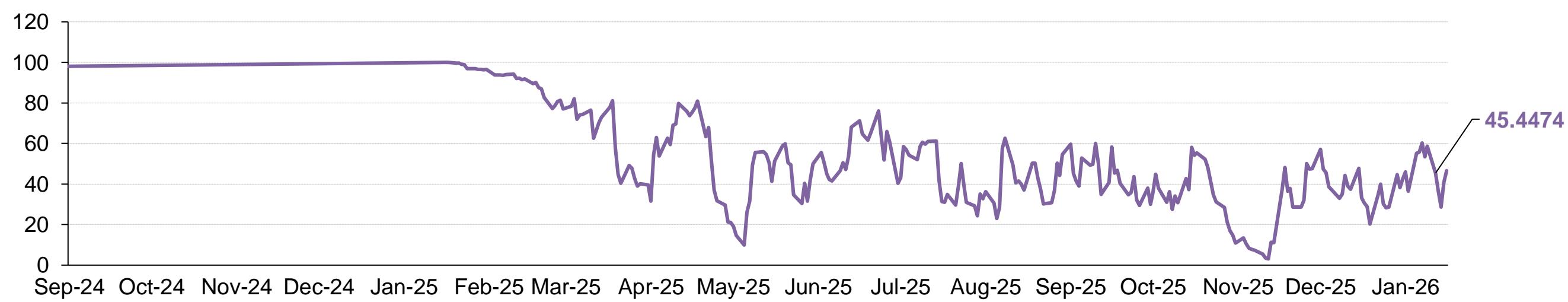
FX Snapshot - SGD

Currency	10-Second Pitch	Technical Analysis		
		vs MYR	USD vs	
SGD	SGD edged lower against USD yesterday, trading in a tight range as markets digested US trade and economic updates. MAS policy stance provided a floor for the currency. USDSGD rose 0.02% yesterday while SGDHKD ended at 6.05 level.	16-Jan Daily change High Low Support* Resistance*	3.1515 0.19% 3.1725 3.1416 3.1379 3.1688	1.2882 0.02% 1.2898 1.2789 1.2815 1.2924
→				
Market's Focus		Trendlines	Closed at	
(~) Singapore CPI recorded at 1.2% YoY in November (~) Singapore Q3 unemployment rate arrived at 2% , same as previous quarter (+) Singapore December Non Oil Domestic Exports rose 6.1% YoY, higher than an increase of 11.6% in previous month		Spot Rate 20 day moving average 50 day moving average 200 day moving average RSI MACD Signal	3.1548 3.1573 3.1692 3.2600 46.5899 -0.0053 -0.0058	

SGD/MYR 6-month Chart

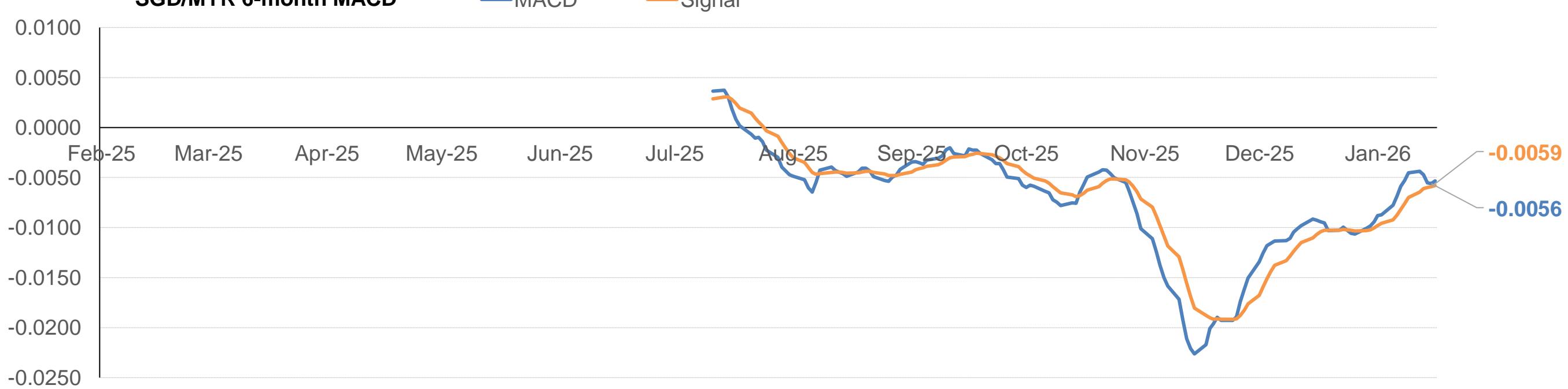


SGD/MYR 6-month 7-day RSI



SGD/MYR 6-month MACD

— MACD — Signal



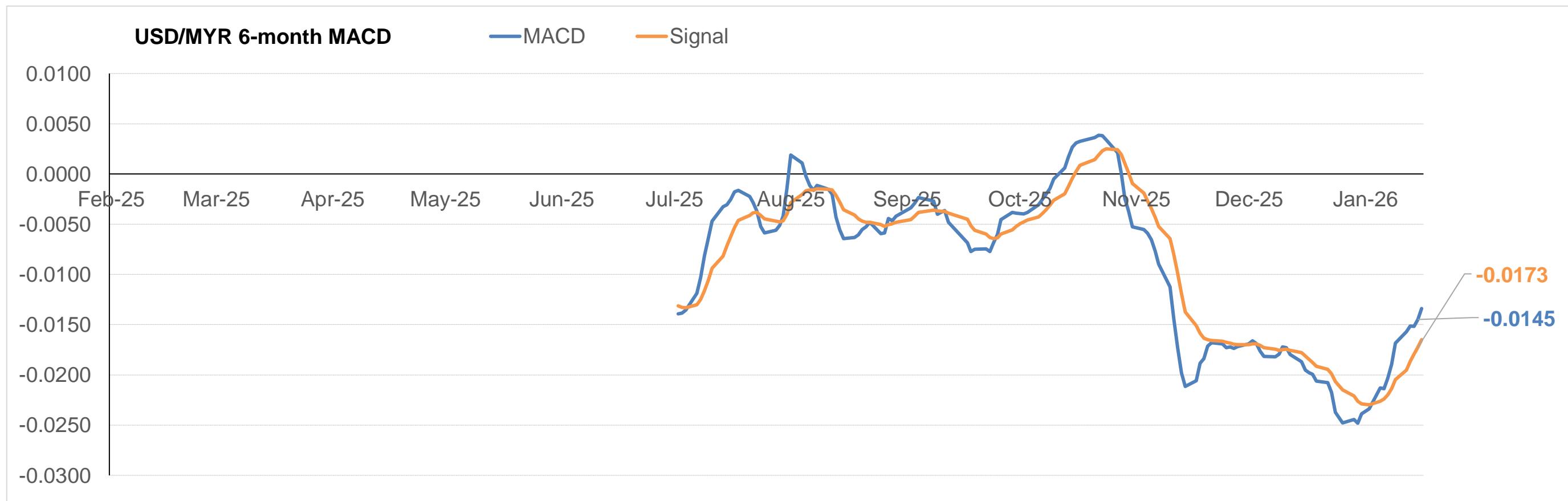
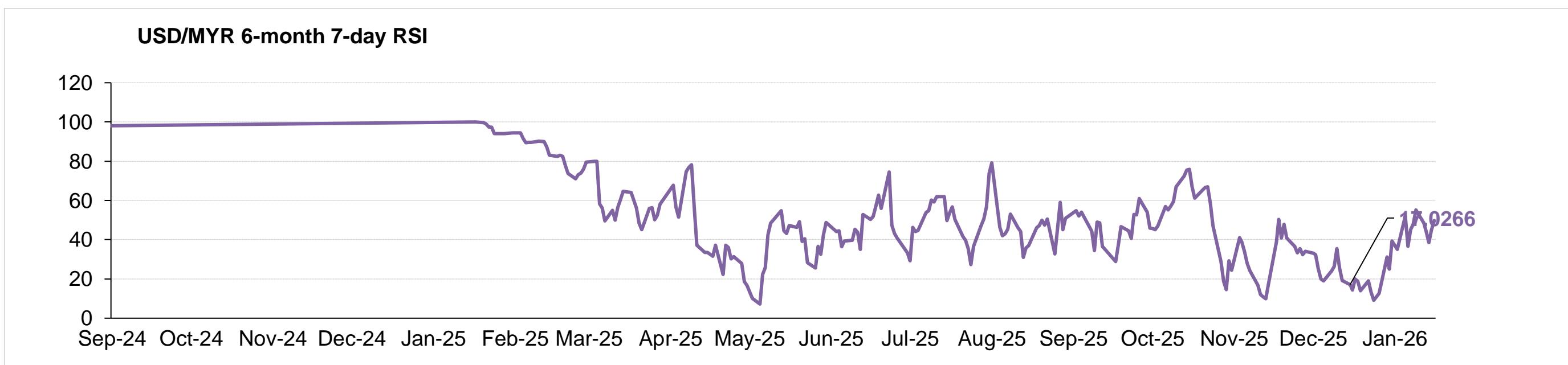
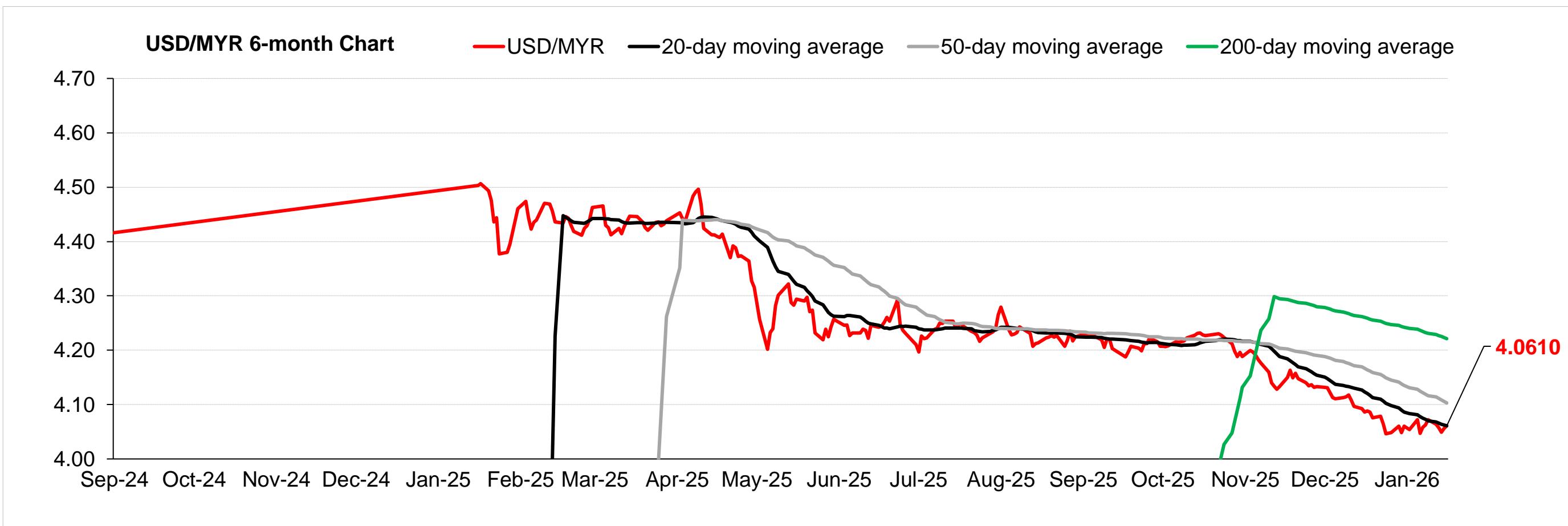


Daily FX Focus

16-Jan-2026

FX Snapshot - MYR

Currency	10-Second Pitch	Technical Analysis		
		16-Jan	Daily change	USD vs
MYR	Yesterday, slightly dovish Fed speak alongside contained US PPI and retail sales data saw UST yields pull back from recent highs, with markets nudging Fed cut expectations for 2026 up by 2bp to around 54bp. Broader USD strength yesterday morning opening at around 4.05 levels. In terms of flows, USDMYR traded broadly in consolidation mode ahead of more US economic data this week. USDMYR closed the day at 4.05. This morning, broader USD strength observed at back of better US data (jobless sales results) observed at the back of better than expected US data, allowing the USDMYR to open just above 4.05 this morning and is expected to trade around 4.04-4.09 range for now	High		4.0560
		Low		0.17%
		Support*		4.0460
		Resistance*		4.0753
Market's Focus		Trendlines	Closed at	
(+) Foreign Reserves (Dec 31): \$125.5b; prior \$124.3b (+) Industrial Production YoY (Nov): 4.3%; prior 6.0%; exp 5.3% (+) Manufacturing Sales Value YoY (Nov): 4.6%; prior 6.3% (+) BoP Current Account Balance MYR (3Q): 12.2b; prior 22.9b; exp 0.3b (-) Exports YoY (Nov): 7%; prior 15.7%; exp 11.6% (+) Imports YoY (Nov): 15.8%; prior 11.2%; exp 11.4% (~) S&P Global Malaysia PMI Mfg (Dec): 50.1; prior 50.1 (-) Trade Balance MYR (Nov): 6.1b; prior 18.99b, exp 17.7b (+) CPI YoY (Nov): 1.4%; prior 1.3%; exp 1.5%		Spot Rate	4.0610	
		20 day moving average	4.0611	
		50 day moving average	4.1029	
		200 day moving average	4.2215	
		RSI	49.7293	
		MACD	-0.0134	
		Signal	-0.0165	





HSBC Daily FX Focus

16-Jan-2026

Important Economic Data Release

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
United States					
1/13/2026	CPI YY, NSA	Dec	2.70%	2.70%	2.70%
1/13/2026	Federal Budget,\$	Dec	-150B	-173B	-145B
1/13/2026	New Home Sales-Units	Oct	0.72M	0.738M	0.737M
1/13/2026	CPI MM NSA	Dec	0.30%	0.20%	0.20%
1/14/2026	Retail Sales MM	Nov	0.40%	0%	0.60%
1/14/2026	Business Inventories MM	Oct	0.20%	0.20%	0.30%
1/14/2026	Existing Home Sales	Dec	4.21M	4.13M	4.35M
1/14/2026	Retail Sales Ex-Autos MM	Nov	0.40%	0.40%	0.50%
1/15/2026	Cont Jobless Clm	Weekly	1.893M	1.914M	1.884M
1/15/2026	Import Prices MM	Nov	-0.10%	0%	0.40%
1/15/2026	Initial Jobless Clm	Weekly	215k	208k	198k
1/15/2026	Net L-T Flows,Exswaps	Nov		17.5B	220.2B
1/15/2026	Philly Fed Business Indx	Jan	-1	-10.2	12.6
1/15/2026	NY Fed Manufacturing	Jan	1	-3.9	7.7
1/16/2026	Industrial Production MM	Dec	0.10%	0.20%	-
1/16/2026	NAHB Housing Market Indx	Jan	40	39	-
Regional					
1/12/2026	Australia Consumer Sentiment	Jan		-9%	-1.70%
1/14/2026	China Exports YY	Dec	3%	5.90%	6.60%
1/14/2026	China Imports YY	Dec	0.90%	1.90%	5.70%
1/14/2026	China Trade Balance USD	Dec	113.6B	111.68B	114.1B
1/15/2026	China M2 Money Supply YY	Dec	8%	8%	8.50%
1/15/2026	NZ Manufacturing PMI	Dec		51.4	56.1
G7 Countries					
1/12/2026	Japan Bank Lending YY	Dec		4.20%	4.40%
1/12/2026	Japan Current Account NSA JPY	Nov	3593.6B	3674.1B	3674.1B
1/13/2026	Japan M2 Money Supply	Dec		12800258	12814732
1/14/2026	Canada Leading Index MM	Dec		0.20%	0.26%
1/14/2026	Japan Corp Goods Price YY	Dec	2.40%	2.70%	2.40%
1/15/2026	Canada Manufacturing Sales MM	Nov	-1.10%	-1%	-1.20%
1/15/2026	France CPI (EU Norm) Final MM	Dec	0.10%	0.10%	0.10%
1/15/2026	France CPI (EU Norm) Final YY	Dec	0.70%	0.70%	0.70%
1/15/2026	Italy Industrial Output YY WDA	Nov	-0.60%	-0.30%	
1/15/2026	UK Industrial Output MM	Nov	0.10%	1.10%	1.10%
1/15/2026	UK Industrial Output YY	Nov	-0.40%	-0.80%	2.30%
1/15/2026	UK RICS Housing Survey	Dec	-16	-16	-14
1/16/2026	Canada House Starts, Annualized	Dec	260k	254.1k	-
1/16/2026	Germany CPI Final MM	Dec	0%	0%	-
1/16/2026	Germany CPI Final YY	Dec	1.80%	1.80%	-

Important Economic Data Release

		Night Desk			2 Weeks		1 Month		3 Months	
		Current	High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.7212	2.7233	2.7121	2.7418	2.7225	2.7418	2.7225	2.7733	2.7580
EUR/MYR	EURMYR BGNT Curncy	4.7127	4.7199	4.6991	4.7745	4.7514	4.8149	4.7954	4.9554	4.9373
GBP/MYR	GBPMYR BGNT Curncy	5.4354	5.4405	5.4165	5.5080	5.4782	5.5080	5.4798	5.6914	5.6742
MYR/JPY	MYRJPY BGNT Curncy	38.9120	39.0930	38.8570	39.3270	39.1700	39.3270	39.1700	39.3270	39.1700
NZD/MYR	NZDMYR BGNT Curncy	2.3368	2.3375	2.3251	2.3549	2.3433	2.3760	2.3635	2.4356	2.4268
SGD/MYR	SGDMYR BGNT Curncy	3.1531	3.1565	3.1428	3.1725	3.1618	3.1764	3.1624	3.2710	3.2641
USD/MYR	MYR BGNT Curncy	4.0585	4.0640	4.0485	4.0800	4.0637	4.0950	4.0845	4.2327	4.2267
AUD/USD	AUD BGNT Curncy	0.6704	0.6709	0.6694	0.6767	0.6712	0.6767	0.6712	0.6767	0.6712
EUR/USD	EUR BGNT Curncy	1.1612	1.1638	1.1602	1.1765	1.1713	1.1808	1.1772	1.1808	1.1772
GBP/USD	GBP BGNT Curncy	1.3391	1.3427	1.3370	1.3568	1.3485	1.3568	1.3492	1.3568	1.3492
NZD/USD	NZD BGNT Curncy	0.5757	0.5758	0.5725	0.5810	0.5769	0.5853	0.5831	0.5853	0.5831
USD/JPY	JPY BGNT Curncy	158.1000	158.8750	157.9700	159.4500	158.5800	159.4500	158.5800	159.4500	158.5800
AUD/GBP	AUDGBP BGNT Curncy	0.5006	0.5010	0.5001	0.5012	0.4989	0.5012	0.4989	0.5012	0.4989
AUD/NZD	AUDNZD BGNT Curncy	1.1643	1.1668	1.1633	1.1693	1.1644	1.1693	1.1644	1.1693	1.1644
AUD/SGD	AUDSGD BGNT Curncy	0.8628	0.8634	0.8609	0.8665	0.8616	0.8665	0.8616	0.8665	0.8616
EUR/AUD	EURAUD BGNT Curncy	1.7321	1.7335	1.7311	1.7621	1.7491	1.7807	1.7696	1.8163	1.7909
EUR/NZD	EURNZD BGNT Curncy	2.0168	2.0218	2.0160	2.0441	2.0299	2.0441	2.0352	2.0680	2.0517
EUR/GBP	EURGBP BGNT Curncy	0.8672	0.8680	0.8668	0.8725	0.8701	0.8797	0.8769	0.8865	0.8813
GBP/SGD	GBPSGD BGNT Curncy	1.7236	1.7242	1.7218	1.7387	1.7300	1.7387	1.7323	1.7427	1.7362
GBP/NZD	GBPNZD BGNT Curncy	2.3257	2.3302	2.3245	2.3455	2.3360	2.3455	2.3360	2.3553	2.3395
AUD/HKD	AUDHKD BGNT Curncy	5.2276	0.1915	0.1912	5.2696	5.2270	5.2696	5.2270	5.2696	5.2270
GBP/HKD	GBPHKD BGNT Curncy	10.4418	10.4419	10.4246	10.5653	10.5029	10.5653	10.5029	10.5653	10.5029
USD/CAD	USDCAD BGNT Curncy	1.3885	1.3898	1.3884	1.3920	1.3885	1.3920	1.3885	1.4140	1.4097
CAD/MYR	CADMYR BGNT Curncy	2.9231	2.9261	2.9138	2.9621	2.9542	2.9746	2.9644	3.0250	3.0205
GBP/AUD	GBPAUD BGNT Curncy	1.9974	1.9986	1.9950	2.0211	2.0108	2.0299	2.0199	2.0851	2.0630
USD/SGD	USDSGD BGNT Curncy	1.2872	1.2887	1.2872	1.2898	1.2869	1.2938	1.2900	1.3097	1.3057
EUR/SGD	EURSGD BGNT Curncy	1.4948	1.4958	1.4884	1.5110	1.5067	1.5560	1.5138	1.5560	1.5142
XAU/MYR	XAUMYR Curncy	18652.2188	18724.2539	18637.8320	18818.3047	18653.7422	18818.3047	18653.7422	18818.3047	18653.7422
XAU/USD	XAUUSD Curncy	4596.1900	4619.9297	4590.9258	4642.9800	4591.5200	4642.9800	4591.5200	4642.9800	4591.5200
XAU/GBP	XAUGBP Curncy	3431.7600	3452.0601	3430.2300	3456.7200	3430.8300	3456.7200	3430.8300	3456.7200	3430.8300
XAU/AUD	XAUAUD Curncy	6855.3300	6893.5820	6851.8906	6950.4600	6862.3600	6950.4600	6862.3600	6950.4600	6862.3600
XAU/EUR	XAUEUR Curncy	3957.9900	3979.3984	3953.9880	3989.4800	3954.3600	3989.4800	3954.3600	3989.4800	3954.3600
AUD/CAD	AUDCAD BGNT Curncy	0.9308	0.9320	0.9281	0.9345	0.9298	0.9345	0.9298	0.9345	0.9298
AUD/JPY	AUDJPY BGNT Curncy	105.9870	106.3265	105.8700	106.7180	105.9960	106.7180	105.9960	106.7180	105.9960
CAD/JPY	CADJPY BGNT Curncy	113.8560	114.2590	113.7330	114.7560	114.2010	114.7560	114.2010	114.7560	114.2010
NZD/JPY	NZDJPY BGNT Curncy	91.0200	91.1660	90.8530	91.7980	91.0680	91.7980	91.0680	91.7980	91.0680
SGD/JPY	SGDJPY BGNT Curncy	122.8160	123.2550	122.7030	123.6893	123.1875	123.6893	123.1875	123.6893	123.1875
AUD/CNY	AUDCNY BGNT Curncy	4.6703	4.6710	4.6646	4.7270	4.6995	4.7270	4.6995	4.7270	4.6995
GBP/CNY	GBPCNY BGNT Curncy	9.3285	9.3285	9.3203	9.4701	9.4230	9.5096	9.4679	9.5944	9.5524
NZD/CNY	NZDCNY CMPN Curncy	4.0106	4.0113	3.9971	4.0561	4.0358	4.1130	4.0899	4.1185	4.0907
MYR/CNY	MYRCNY BGNT Curncy	1.7146	1.7160	1.7126	1.7263	1.7221	1.7386	1.7312	1.7386	1.7312

Updated as of

16 January 2026

12:00:24 PM

* Night Desk Session from 5pm – 5am Hong Kong Time.

Source: Bloomberg

Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.3400	0.22%	-3.53%	-7.30%
CAD	2.9200	-0.36%	-2.89%	-5.21%
GBP	5.4400	-0.42%	-4.20%	-4.57%
SGD	3.1500	-0.34%	-3.33%	-4.42%
AUD	2.7200	0.06%	-0.83%	-1.27%
CNY	0.5800	-0.17%	-1.65%	-1.25%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	5.0600	-0.57%	-5.06%	-4.31%
EUR	4.7200	-0.58%	-4.32%	-4.37%
JPY	38.9330	0.53%	9.00%	11.46%
USD	4.0610	-0.28%	#N/A	-4.10%

*source : BLOOMBERG closing bid price, as at 15-Jan-2026



Daily FX Focus

16-Jan-2026

Central Banks Policy Rate							
	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	4.38	3.88	28-Jan-26	Canada (BOC)	2.75	2.25	28-Jan-26
Europe (ECB)	2.15	2.15	5-Feb-26	Japan (BOJ)	0.50	0.50	23-Jan-26
UK (BOE)	4.25	4.00	5-Feb-26	Switzerland (SNB)	0.00	0.00	19-Mar-26
Australia (RBA)	3.85	3.60	3-Feb-26	China (PBOC)	3.00	3.00	20-Jan-26
New Zealand (RBNZ)	3.25	2.50	18-Feb-26				

Full Year Central Bank Meeting Schedule								
2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Major Currencies Performance before 9:30 am

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 16 Jan 2026 before 9:30 am

Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

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"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 16 Jan 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 09 Jan 2026.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.

We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.

*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.

Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.

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Daily FX Focus

16-Jan-2026

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