

# Daily FX Focus

6-Feb-2026

Major Currencies Performance - USD base												
Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change	
DXY*	97.9765	<span style="color: green;">1.92%</span>	99.3715	95.9035	<span style="color: red;">-0.39%</span>	100.2250	95.9035	<span style="color: red;">-2.15%</span>	108.3750	95.9035	<span style="color: red;">-0.30%</span>	
EUR/USD	1.1777	<span style="color: red;">-1.62%</span>	1.2042	1.1599	<span style="color: green;">0.47%</span>	1.2042	1.1513	<span style="color: green;">2.48%</span>	1.2042	1.0308	<span style="color: green;">0.27%</span>	
USD/JPY	157.04	<span style="color: green;">2.56%</span>	159.14	152.20	<span style="color: green;">0.41%</span>	159.14	152.20	<span style="color: green;">1.89%</span>	159.14	140.88	<span style="color: green;">0.24%</span>	
GBP/USD	1.3529	<span style="color: red;">-2.02%</span>	1.3849	1.3382	<span style="color: red;">-0.09%</span>	1.3849	1.3060	<span style="color: green;">3.67%</span>	1.3849	1.2370	<span style="color: green;">0.40%</span>	
USD/CAD	1.3712	<span style="color: green;">1.64%</span>	1.3916	1.3490	<span style="color: red;">-0.44%</span>	1.4118	1.3490	<span style="color: red;">-2.81%</span>	1.4481	1.3490	<span style="color: red;">-0.09%</span>	
AUD/USD	0.6927	<span style="color: red;">-1.74%</span>	0.7049	0.6682	<span style="color: green;">3.15%</span>	0.7049	0.6440	<span style="color: green;">6.46%</span>	0.7049	0.5957	<span style="color: green;">3.79%</span>	
NZD/USD	0.5950	<span style="color: red;">-2.11%</span>	0.6079	0.5732	<span style="color: green;">2.79%</span>	0.6079	0.5584	<span style="color: green;">5.08%</span>	0.6099	0.5534	<span style="color: green;">3.33%</span>	
USD/CHF	0.7784	<span style="color: green;">1.84%</span>	0.8033	0.7612	<span style="color: red;">-1.67%</span>	0.8087	0.7612	<span style="color: red;">-3.94%</span>	0.9137	0.7612	<span style="color: red;">-1.80%</span>	
USD/CNY	6.9382	<span style="color: red;">-0.15%</span>	6.9972	6.9382	<span style="color: red;">-0.72%</span>	7.1226	6.9382	<span style="color: red;">-2.65%</span>	7.3500	6.9382	<span style="color: red;">-0.79%</span>	
USD/CNH	6.9411	<span style="color: red;">-0.05%</span>	6.9935	6.9332	<span style="color: red;">-0.59%</span>	7.1250	6.9332	<span style="color: red;">-2.67%</span>	7.4258	6.9332	<span style="color: red;">-0.51%</span>	
USD/SGD	1.2753	<span style="color: green;">0.86%</span>	1.2891	1.2598	<span style="color: red;">-0.59%</span>	1.3079	1.2598	<span style="color: red;">-2.42%</span>	1.3554	1.2598	<span style="color: red;">-0.83%</span>	
EUR/GBP	0.8705	<span style="color: green;">0.40%</span>	0.8726	0.8628	<span style="color: green;">0.55%</span>	0.8835	0.8628	<span style="color: red;">-1.16%</span>	0.8835	0.8251	<span style="color: red;">-0.14%</span>	
EUR/CHF	0.9166	<span style="color: green;">0.19%</span>	0.9327	0.9149	<span style="color: red;">-1.24%</span>	0.9389	0.9149	<span style="color: red;">-1.56%</span>	0.9638	0.9149	<span style="color: red;">-1.55%</span>	
AUD/NZD	1.1647	<span style="color: green;">0.44%</span>	1.1669	1.1552	<span style="color: green;">0.42%</span>	1.1669	1.1408	<span style="color: green;">1.37%</span>	1.1669	1.0672	<span style="color: green;">0.47%</span>	
GBP/AUD	1.9533	<span style="color: red;">-0.29%</span>	2.0117	1.9510	<span style="color: red;">-3.16%</span>	2.0352	1.9510	<span style="color: red;">-2.63%</span>	2.1432	1.9510	<span style="color: red;">-3.28%</span>	
AUD/CAD	0.9498	<span style="color: red;">-0.12%</span>	0.9580	0.9276	<span style="color: green;">2.70%</span>	0.9580	0.9079	<span style="color: green;">3.47%</span>	0.9580	0.8497	<span style="color: green;">3.70%</span>	
GBP/CNH	9.3904	<span style="color: red;">-2.09%</span>	9.5911	9.3458	<span style="color: red;">-0.70%</span>	9.5911	9.2956	<span style="color: green;">0.90%</span>	9.8363	9.0411	<span style="color: red;">-0.09%</span>	
AUD/CNH	4.8084	<span style="color: red;">-1.79%</span>	4.8960	4.7040	<span style="color: green;">2.55%</span>	4.8960	4.5825	<span style="color: green;">3.63%</span>	4.8960	4.4035	<span style="color: green;">3.30%</span>	
CAD/CNH	5.0621	<span style="color: red;">-1.67%</span>	5.1482	5.0150	<span style="color: red;">-0.15%</span>	5.1482	5.0150	<span style="color: green;">0.14%</span>	5.2981	5.0150	<span style="color: red;">-0.40%</span>	
EUR/CNH	8.1741	<span style="color: red;">-1.68%</span>	8.3493	8.0815	<span style="color: red;">-0.15%</span>	8.3493	8.0815	<span style="color: red;">-0.26%</span>	8.4545	7.5353	<span style="color: red;">-0.24%</span>	

\*Dollar index

Market Consensus from London Stock Exchange Group - USD base*			
Currency Pair	Q1 2026	Q2 2026	Q3 2026
AUD/USD	0.6880	0.6800	0.6900
EUR/USD	1.1804	1.1850	1.2000
GBP/USD	1.3600	1.3500	1.3500
NZD/USD	0.6000	0.5900	0.6000
USD/CNY	6.9500	6.9300	6.8900
USD/CAD	1.3700	1.3800	1.3666
USD/JPY	155.00	153.34	151.33
USD/CHF	0.7833	0.7900	0.7864
USD/SGD	1.2900	1.2900	1.2900

\*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.



# Daily FX Focus

6-Feb-2026

Currency	Current Trend*(vs USD)	Support / Resistance		Market Commentary
<b>AUD</b>	↗	vs USD	0.6695 / 0.7124	AUD fell against USD yesterday, pressured by a broad retreat in risk assets and sharp declines in commodity prices. The currency struggled despite export growth, as external risk sentiment dominated. AUDUSD fell 1.01% yesterday while AUDHKD ended at 5.41 level.
<b>EUR</b>	↗	vs USD	1.1537 / 1.2045	EUR retreated against USD yesterday after the ECB held rates steady and Lagarde stressed a data-dependent stance. The euro was further pressured by broad dollar strength and risk-off markets. EURUSD fell 0.25% yesterday while EURHKD ended at 9.20 level.
<b>GBP</b>	→	vs USD	1.3278 / 1.3819	GBP slumped against USD yesterday after the BOE held rates with a dovish 5–4 split hinting at possible cuts. Political noise added pressure, pushing the pound lower. GBPUSD fell 0.90% yesterday while GBPHKD ended at 10.57 level.
<b>NZD</b>	↗	vs USD	0.5759 / 0.6115	NZD fell against USD yesterday, tracking losses in AUD as global risk appetite faded. The kiwi was hit by commodity and equity selloffs, overshadowing domestic stability. NZDUSD fell 0.88% yesterday while NZDHKD ended at 4.65 level.
<b>RMB</b>	↗	vs USD	6.9190 / 6.9699	CNH held steady against USD yesterday, showing resilience amid risk-off sentiment. The currency stayed range-bound as markets balanced dollar strength with steady onshore fixing before Lunar New Year. USDCNH fell 0.01% yesterday while CNHHKD ended at 1.12 level.
<b>CAD</b>	↗	vs USD	1.3487 / 1.3926	CAD weakened against USD yesterday as oil prices fell over 2% on easing geopolitical tensions. CAD's decline was worsened by broad dollar strength, despite a Canadian trade surplus. USDCAD rose 0.36% yesterday while CADHKD ended at 5.70 level.
<b>JPY</b>	↘	vs USD	153.00 / 160.14	JPY softened against USD yesterday while broad dollar strength offset lower U.S. yields. Safe-haven flows limited yen's decline amid the risk assets' retreat. USDJPY rose 0.11% yesterday while JPYHKD ended at 4.97 level.
<b>SGD</b>	↗	vs USD	1.2591 / 1.2901	SGD declined against USD yesterday, tracking broad dollar strength and weakness in regional peers. The currency was weighed by global risk aversion and falling equities, pushing USD/SGD higher. USDSGD rose 0.22% yesterday while SGDHKD ended at 6.13 level.
<b>MYR</b>	↗	vs USD	3.8882 / 4.0332	The Ringgit opened lower against the US dollar on Friday, pressured by external spillovers as receding near-term geopolitical tensions lent support to the greenback. Risk off continue with equities, bitcoin, precious metals and US yields continue to slide while the USD on better bid tone overnight. US employment data came in softer but did not help much as risk remain soft and market should be cautious on Iran headlines over the weekend along with Japan election. Market opened at 3.9600/3.9650, expected range at 3.95-3.97 for today with next resistance level at 3.98 to watch.

\*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

↗ Up Trend, indicates that the currency has been moving higher against the USD

→ Consolidation, indicates that the currency's movement against the USD has remained sideways

↘ Down Trend, indicates that the currency has been moving lower against the USD



# Daily FX Focus

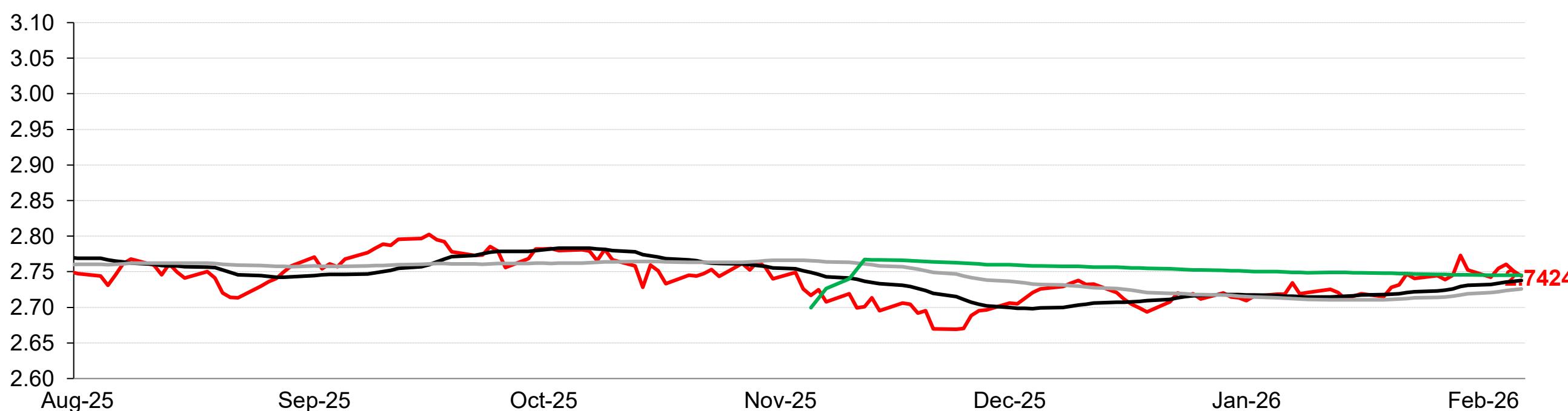
6-Feb-2026

## FX Snapshot - AUD

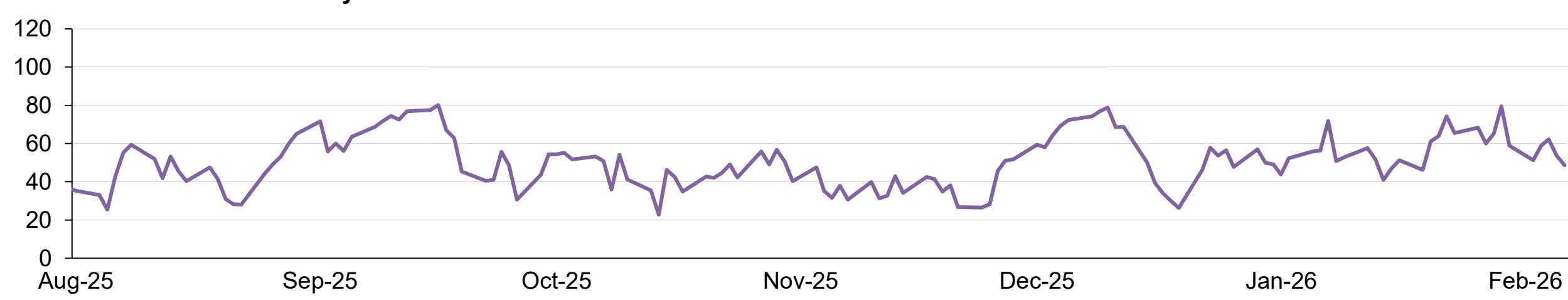
Currency	10-Second Pitch	Technical Analysis			
		vs MYR	vs USD		
AUD	<p>Reserve Bank of Australia raised benchmark interest rate in February. AUD fell against USD yesterday, pressured by a broad retreat in risk assets and sharp declines in commodity prices. The currency struggled despite export growth, as external risk sentiment dominated. AUDUSD fell 1.01% yesterday while AUDHKD ended at 5.41 level.</p> <p>↗</p>	06-Feb	2.7506	0.6927	
		Daily change	-0.37%	-1.01%	
		High	2.7904	0.7094	
		Low	2.7076	0.6668	
		Support*	2.7087	0.6699	
		Resistance*	2.7915	0.7125	
Market's Focus		Trendlines	Closed at		
(+) Australia Q3 GDP rose 2.1% YoY, higher than an increase of 1.8% in previous quarter (~) Australia December unemployment rate arrived at 4.1% (-) Australia Q4 CPI rose 0.6% YoY, lower than an increase of 1.3% in previous quarter		Spot Rate	2.7443		
		20 day moving average	2.7380		
		50 day moving average	2.7257		
		200 day moving average	2.7452		
		RSI	48.7086		
		MACD	0.0088		
		Signal	0.0084		

AUD/MYR 6-month Chart

— AUD/MYR — 20-day moving average — 50-day moving average — 200-day moving average

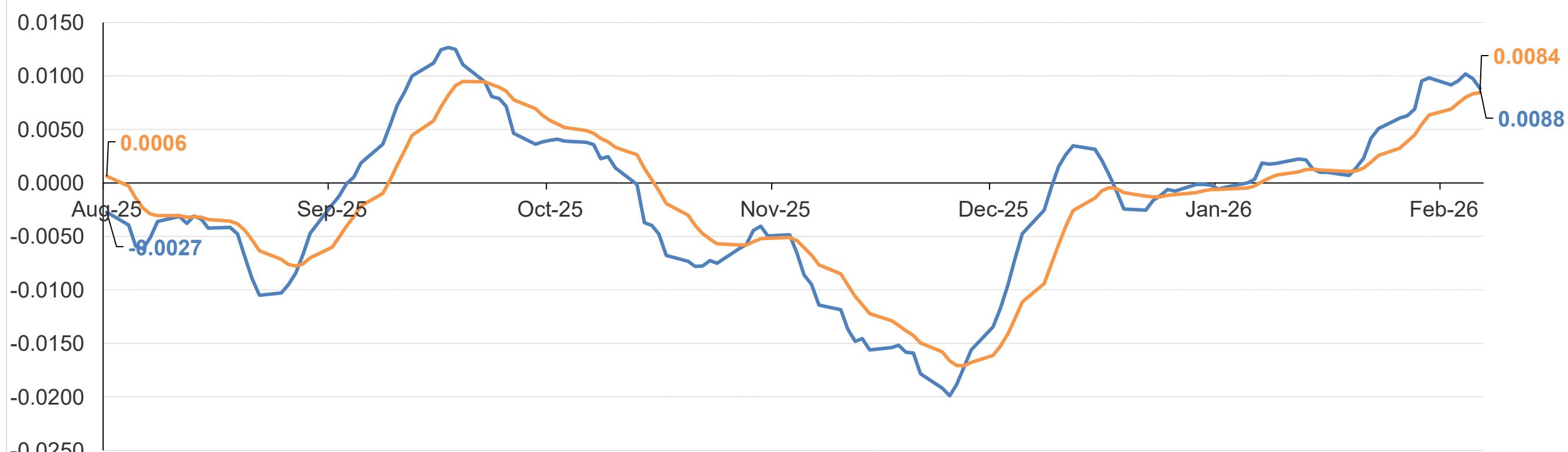


AUD/MYR 6-month 7-day RSI



AUD/MYR 6-month MACD

— MACD — Signal





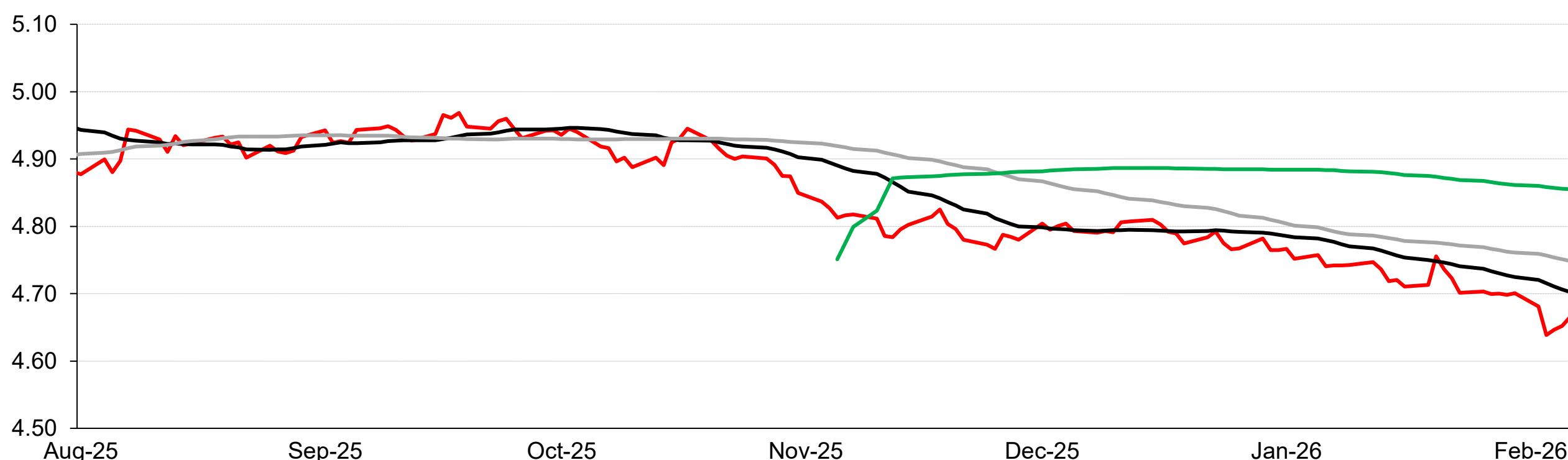
# Daily FX Focus

6-Feb-2026

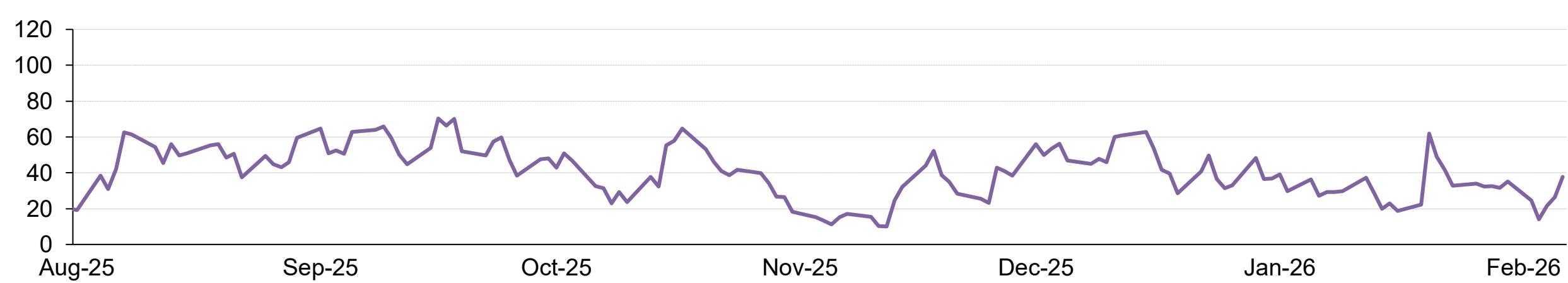
## FX Snapshot - EUR

Currency	10-Second Pitch	Technical Analysis		
		vs MYR	vs USD	
EUR	European Central Bank kept benchmark interest rate unchanged in February. EUR retreated against USD yesterday after the ECB held rates steady and Lagarde stressed a data-dependent stance. The euro was further pressured by broad dollar strength and risk-off markets. EURUSD fell 0.25% yesterday while EURHKD ended at 9.20 level.	06-Feb Daily change High Low	4.6518 0.12% 4.7614 4.6348	1.1777 -0.25% 1.2081 1.1573
		Support*	4.6039	1.1540
		Resistance*	4.7305	1.2048
Market's Focus		Trendlines	Closed at	
(~) Eurozone CPI recorded at 1.7% YoY in January (~) Germany January manufacturing PMI arrived at 49.1 (~) Germany January Business Climate arrived at 87.6		Spot Rate 20 day moving average 50 day moving average 200 day moving average RSI MACD Signal	4.6649 4.7023 4.7487 4.8552 37.6346 -0.0269 -0.0232	

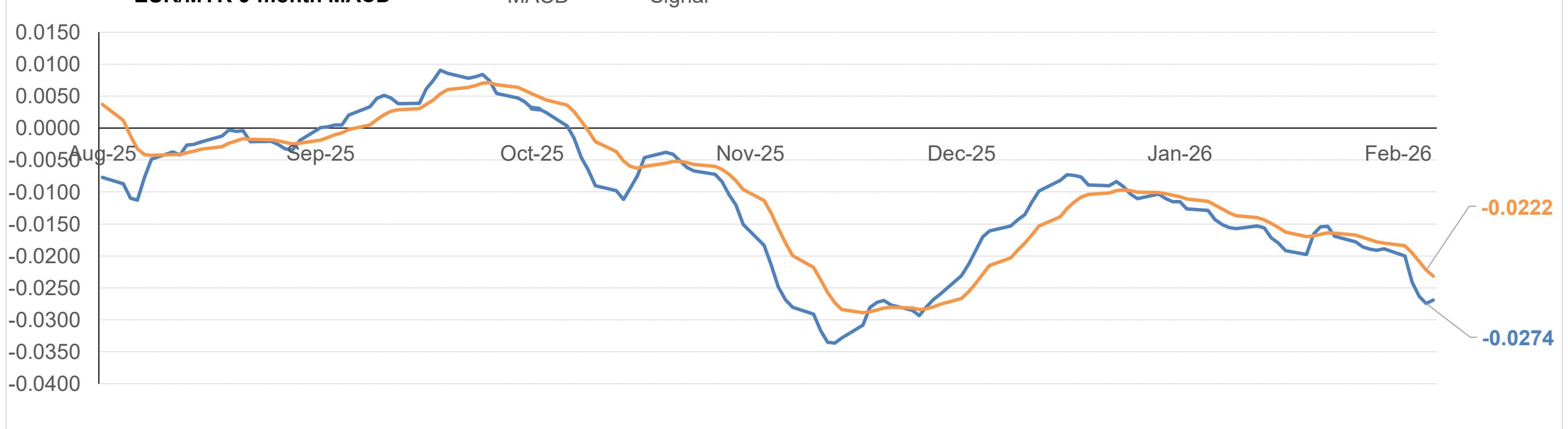
EUR/MYR 6-month Chart



EUR/MYR 6-month 7-day RSI



EUR/MYR 6-month MACD





# Daily FX Focus

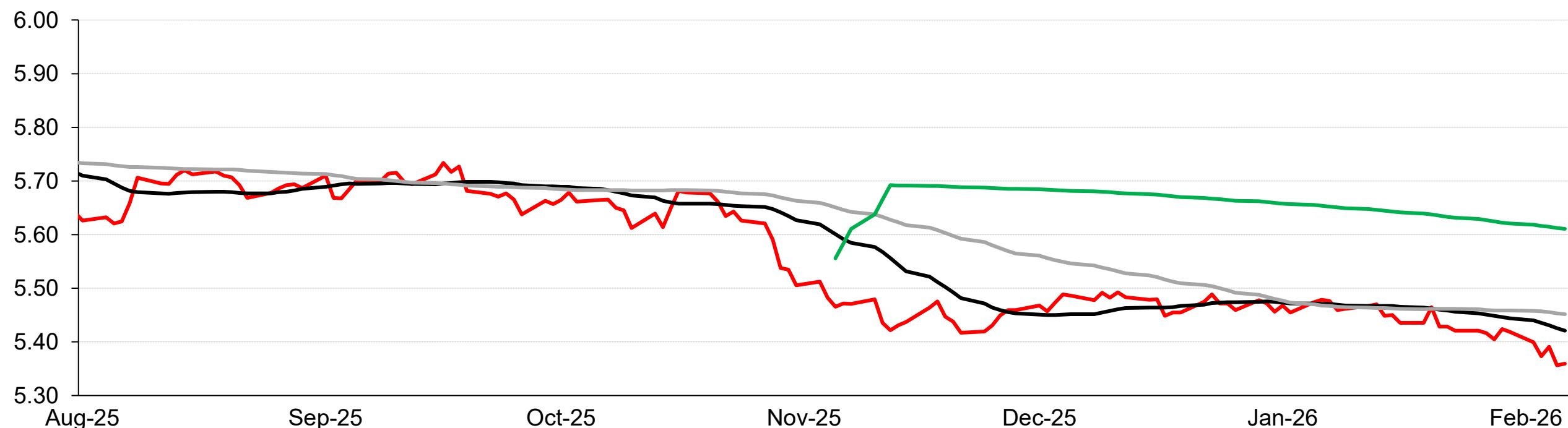
6-Feb-2026

## FX Snapshot - GBP

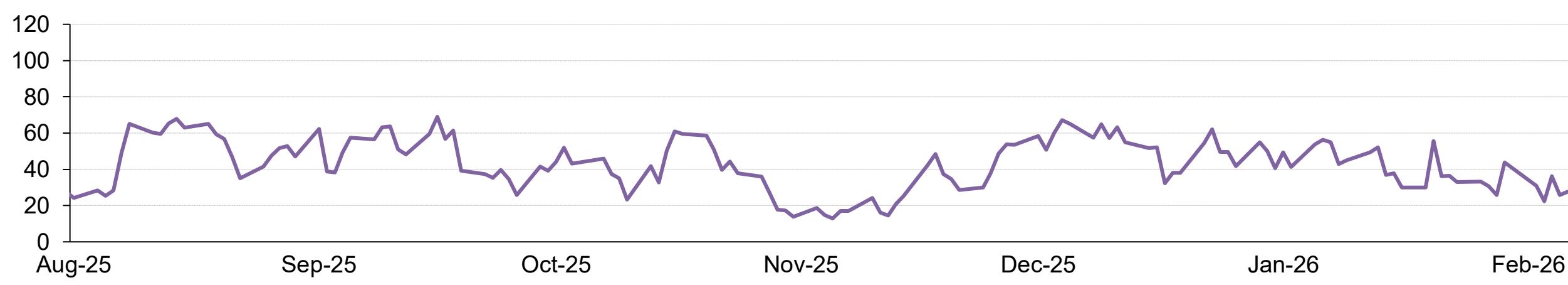
Currency	10-Second Pitch	Technical Analysis		
		vs MYR	vs USD	
GBP	Bank of England kept benchmark interest rate unchanged in February. GBP slumped against USD yesterday after the BOE held rates with a dovish 5-4 split hinting at possible cuts. Political noise added pressure, pushing the pound lower. GBPUSD fell 0.90% yesterday while GBPHKD ended at 10.57 level.	06-Feb	5.3564	1.3531
→		Daily change	-0.64%	-0.90%
		High	5.4705	1.3868
		Low	5.3488	1.3331
		Support*	5.3133	1.3285
		Resistance*	5.4350	1.3822
Market's Focus		Trendlines	Closed at	
(~) UK CPI recorded at 0.4% YoY in December (~) UK ILO's 3Mths unemployment rate was at recorded at 5.1% in November (~) UK Nationwide House Prices All Houses recorded at 1% YoY in January		Spot Rate	5.3592	
		20 day moving average	5.4207	
		50 day moving average	5.4514	
		200 day moving average	5.6109	
		RSI	27.7095	
		MACD	-0.0242	
		Signal	-0.0180	

GBP/MYR 6-month Chart

— GBP/MYR — 20-day moving average — 50-day moving average — 200-day moving average

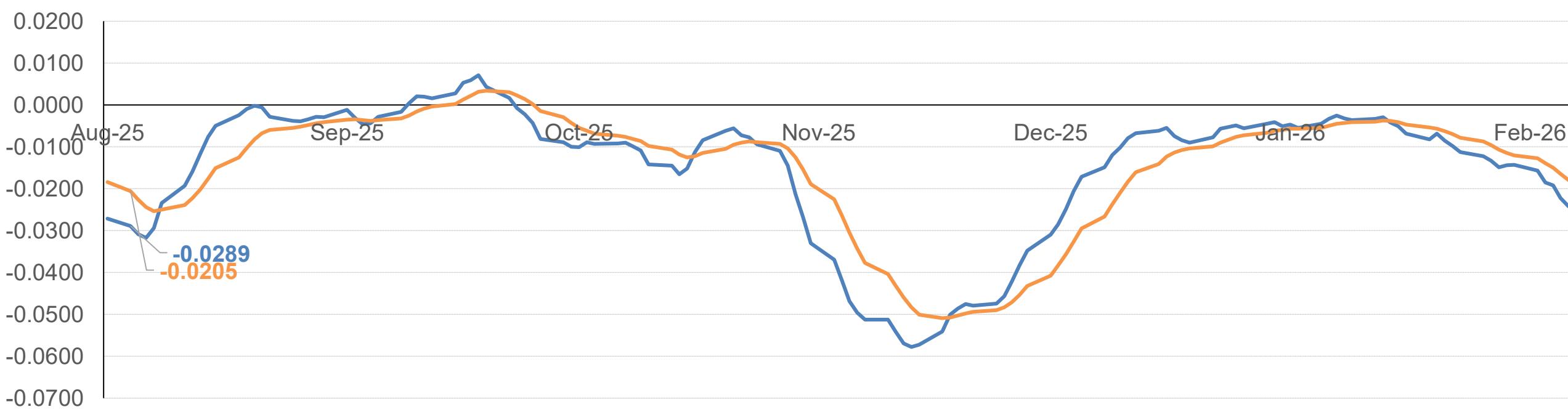


GBP/MYR 6-month 7-day RSI



GBP/MYR 6-month MACD

— MACD — Signal





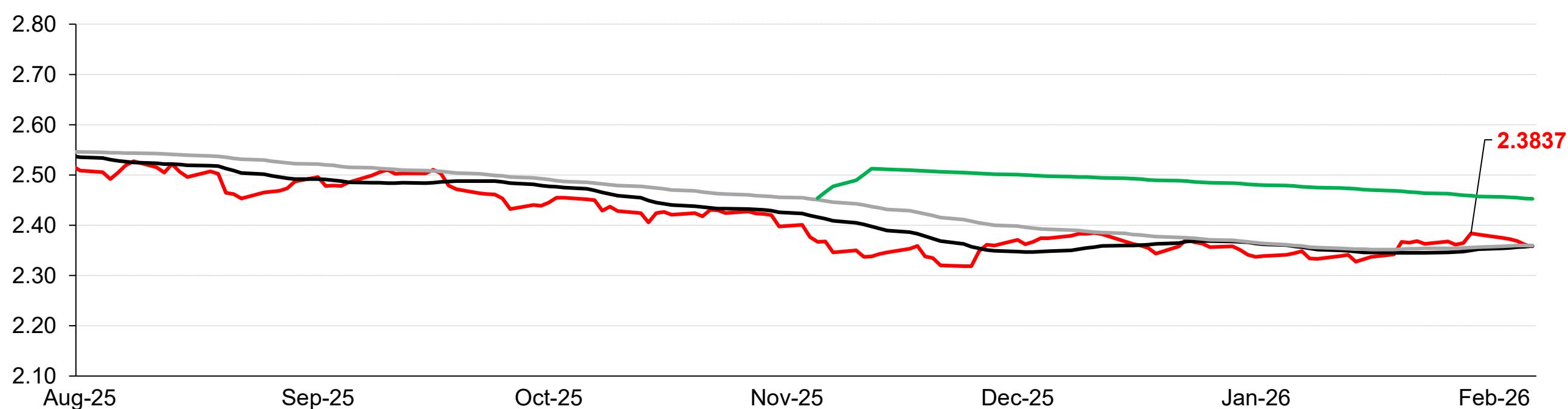
# Daily FX Focus

6-Feb-2026

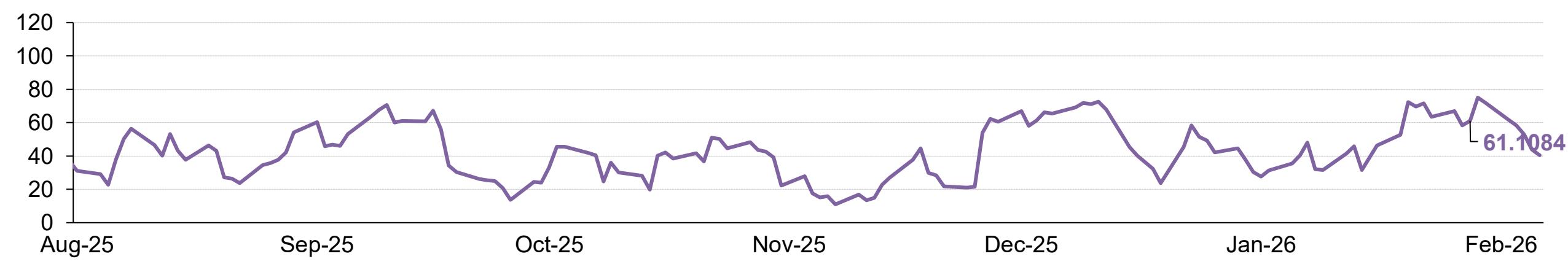
## FX Snapshot - NZD

Currency	10-Second Pitch	Technical Analysis			
		vs MYR	vs USD		
NZD	<p>NZD fell against USD yesterday, tracking losses in AUD as global risk appetite faded. The kiwi was hit by commodity and equity selloffs, overshadowing domestic stability. NZDUSD fell 0.88% yesterday while NZDHKD ended at 4.65 level.</p>	06-Feb	2.3612	0.5950	
		Daily change	-0.31%	-0.88%	
		High	2.3969	0.6093	
		Low	2.3331	0.5739	
		Support*	2.3306	0.5762	
		Resistance*	2.3944	0.6116	
Market's Focus		Trendlines	Closed at		
<p>(+) New Zealand Q3 GDP rose 1.3% YoY, higher than an increase of -0.6% in previous quarter</p> <p>(+) New Zealand Q4 CPI rose 3.1% YoY, higher than an increase of 3% in previous quarter</p> <p>(-) New Zealand Q4 unemployment rate arrived at 5.4% , higher than 5.3% in previous quarter</p>		Spot Rate	2.3579		
		20 day moving average	2.3588		
		50 day moving average	2.3593		
		200 day moving average	2.4525		
		RSI	40.3106		
		MACD	0.0040		
		Signal	0.0040		

NZD/MYR 6-month Chart

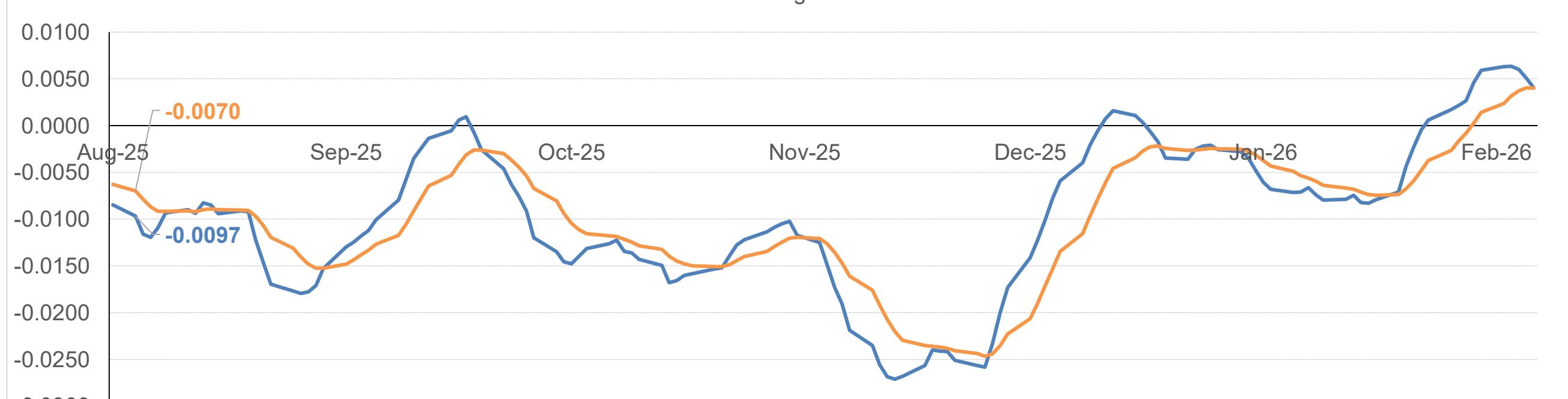


NZD/MYR 6-month 7-day RSI



NZD/MYR 6-month MACD

MACD (blue line) Signal (orange line)



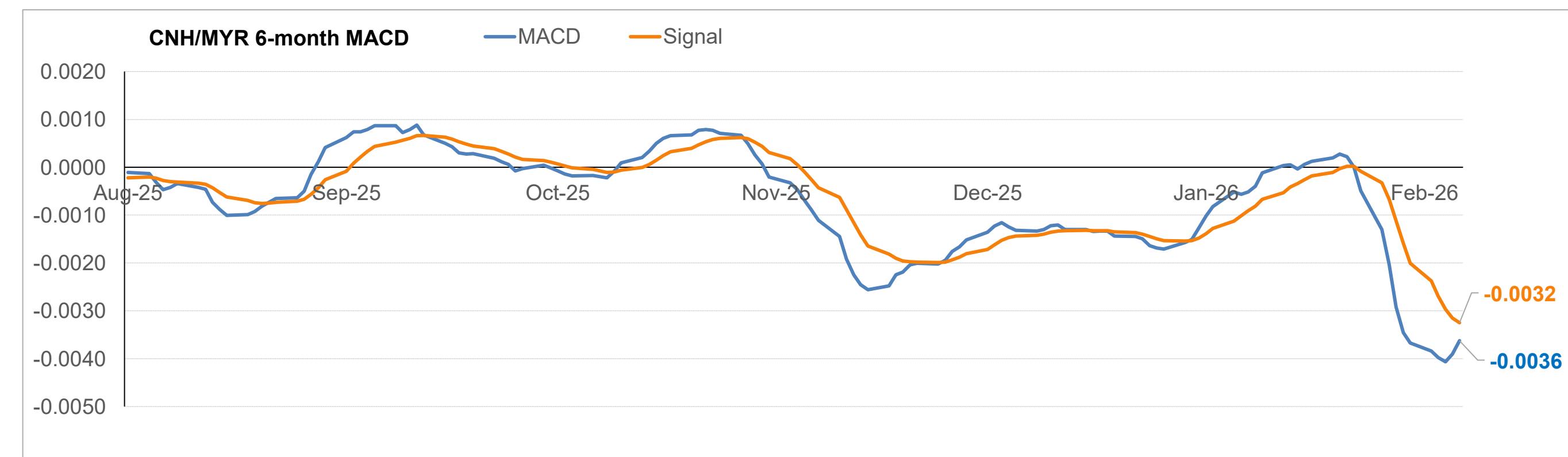
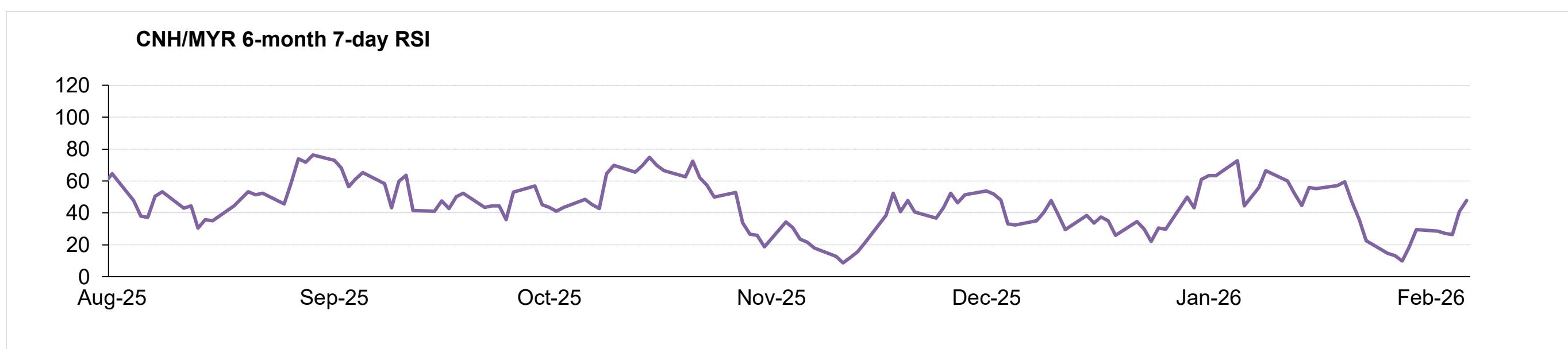
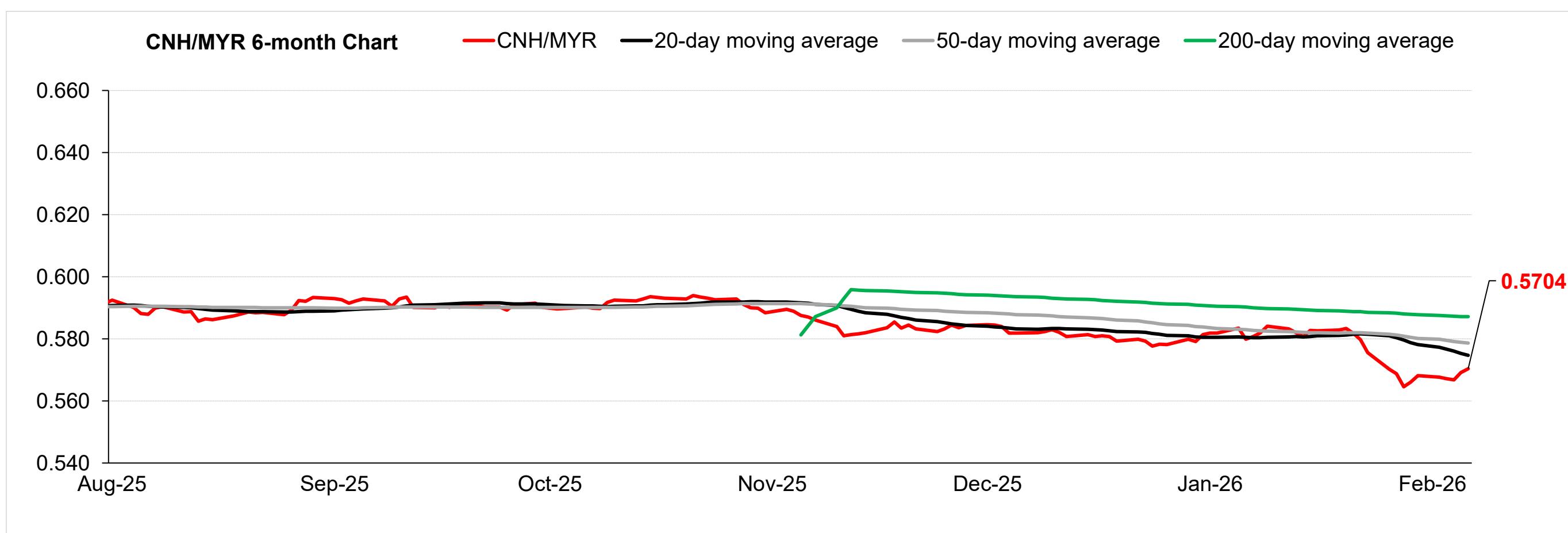


# Daily FX Focus

6-Feb-2026

## FX Snapshot - CNH

Currency	10-Second Pitch	Technical Analysis			
		vs MYR	USD vs		
RMB	<p>CNH held steady against USD yesterday, showing resilience amid risk-off sentiment. The currency stayed range-bound as markets balanced dollar strength with steady onshore fixing before Lunar New Year. USDCNH fell 0.01% yesterday while CNHHKD ended at 1.12 level.</p> <p>↗</p>	06-Feb	0.5691	6.9405	
		Daily change	0.41%	-0.01%	
		High	0.5834	6.9786	
		Low	0.5638	6.9290	
		Support*	0.5608	6.9201	
		Resistance*	0.5804	6.9697	
Market's Focus		Trendlines	Closed at		
<p>(-) China Q4 GDP rose 4.5% YoY, lower than an increase of 4.8% in previous quarter</p> <p>(-) China CPI recorded at 0.8% YoY in December</p> <p>(-) China January Caixin manufacturing PMI arrived at 49.3, lower than 50.1 in previous month</p> <p>(+) China December industrial production rose 5.2% YoY, higher than an increase of 4.8% in previous month</p>		Spot Rate	0.5704		
		20 day moving average	0.5747		
		50 day moving average	0.5786		
		200 day moving average	0.5871		
		RSI	47.6365		
		MACD	-0.0036		
		Signal	-0.0032		





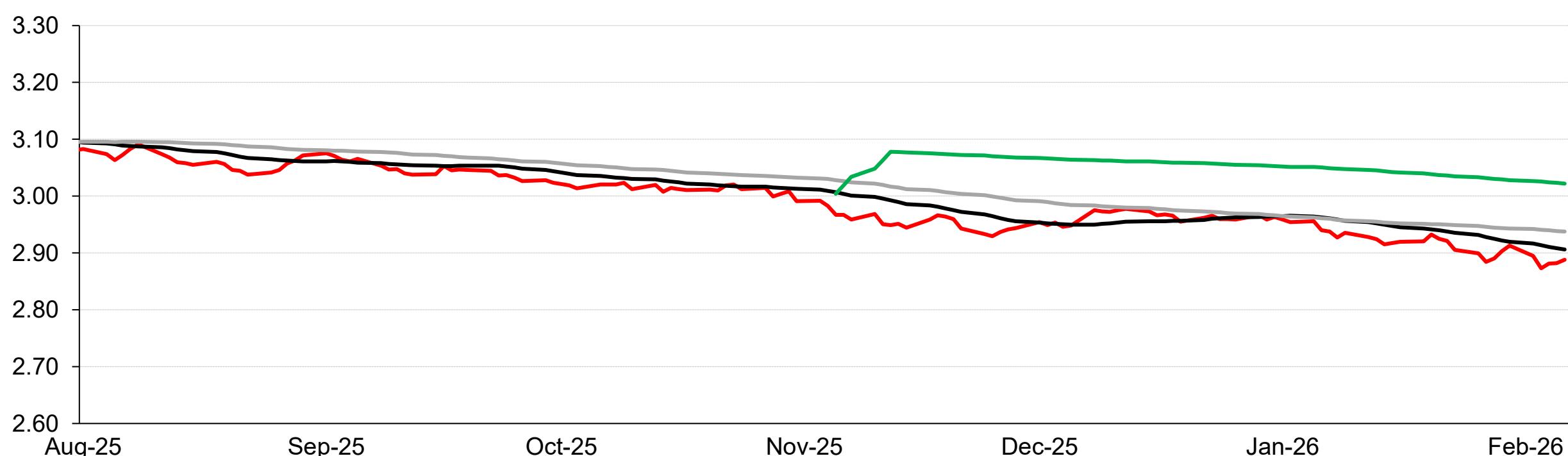
# Daily FX Focus

6-Feb-2026

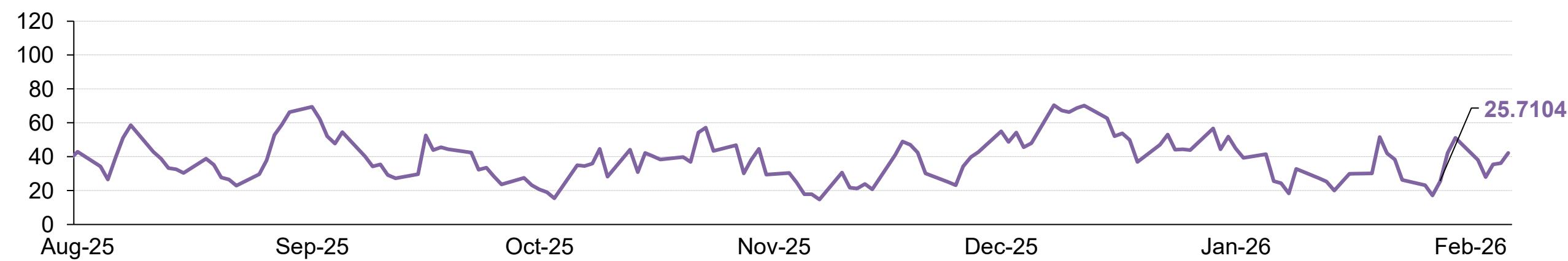
## FX Snapshot - CAD

Currency	10-Second Pitch	Technical Analysis		
		vs MYR	USD vs	
CAD	Bank of Canada kept benchmark interest rate unchanged in January. CAD weakened against USD yesterday as oil prices fell over 2% on easing geopolitical tensions. CAD's decline was worsened by broad dollar strength, despite a Canadian trade surplus. USDCAD rose 0.36% yesterday while CADHKD ended at 5.70 level.	06-Feb	2.8821	1.3712
		Daily change	0.02%	0.36%
		High	2.9353	1.3918
		Low	2.8712	1.3482
		Support*	2.8571	1.3490
		Resistance*	2.9212	1.3926
Market's Focus		Trendlines		Closed at
(+ ) Canada Q3 GDP rose 1.42% YoY, higher than an increase of 1.21% in previous month		Spot Rate	2.8882	
(~) Canada CPI recorded at 2.4% YoY in December		20 day moving average	2.9059	
(~) Canada December unemployment rate arrived at 6.8%		50 day moving average	2.9375	
(+ ) Canada January Manufacturing PMI arrived at 50.4 , higher than 48.6 in previous month		200 day moving average	3.0221	
		RSI	42.1969	
		MACD	-0.0159	
		Signal	-0.0149	

CAD/MYR 6-month Chart      — CAD/MYR      — 20-day moving average      — 50-day moving average      — 200-day moving average

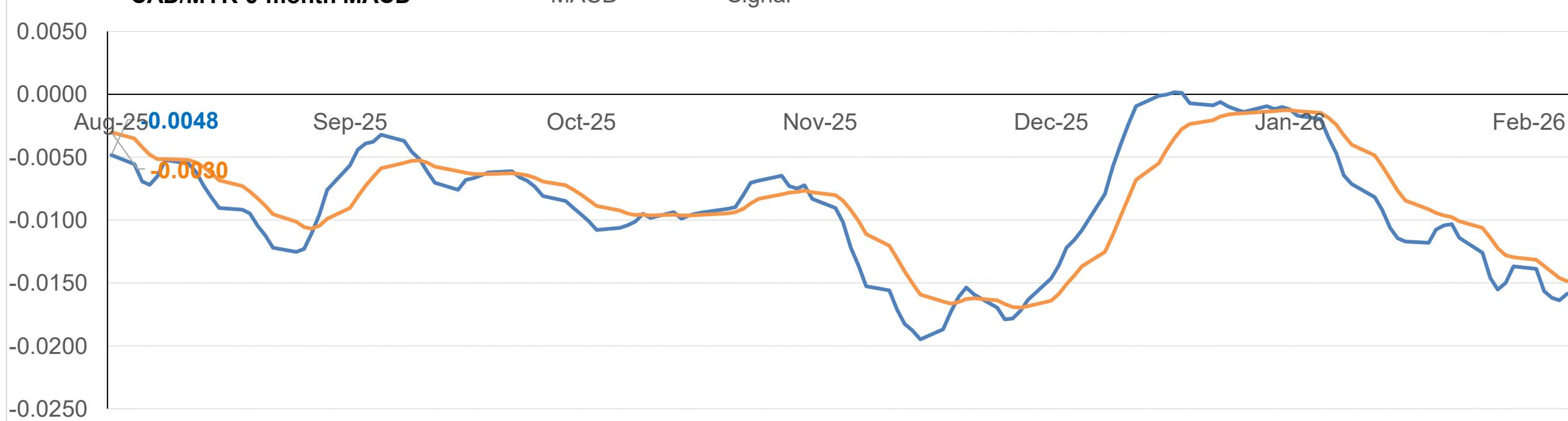


CAD/MYR 6-month 7-day RSI



CAD/MYR 6-month MACD

— MACD      — Signal



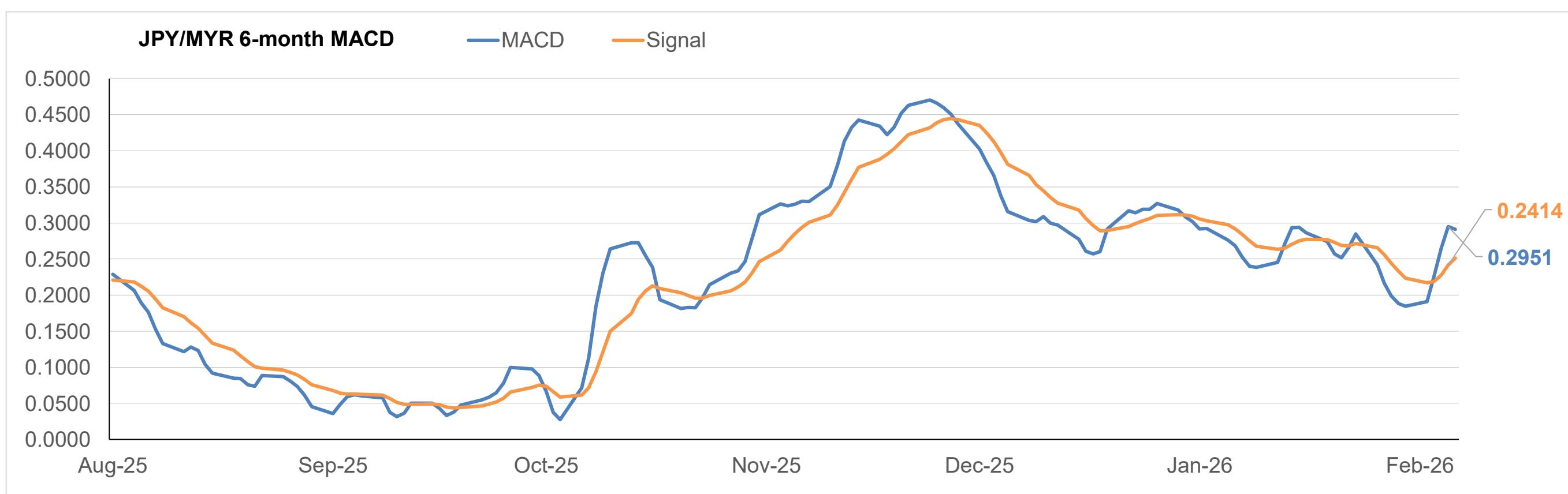
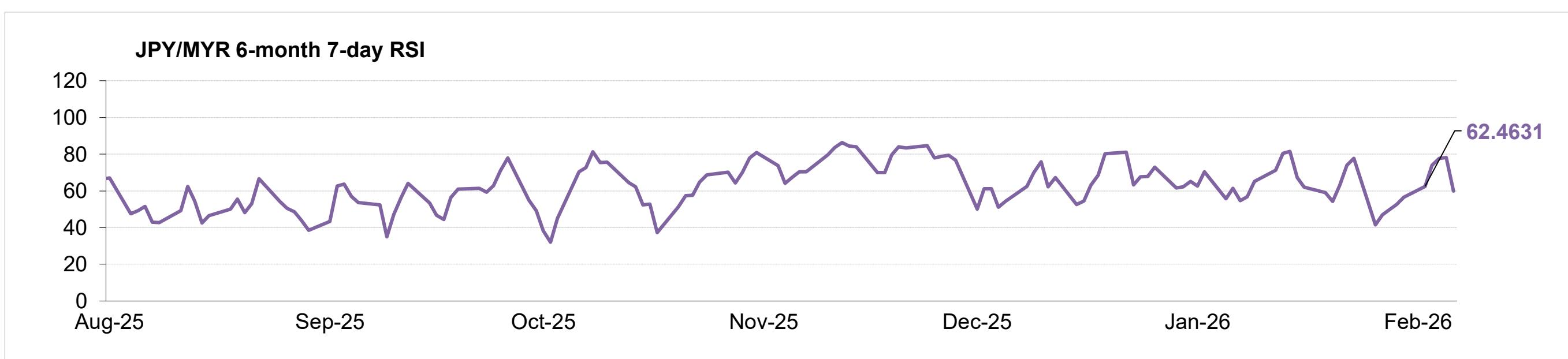
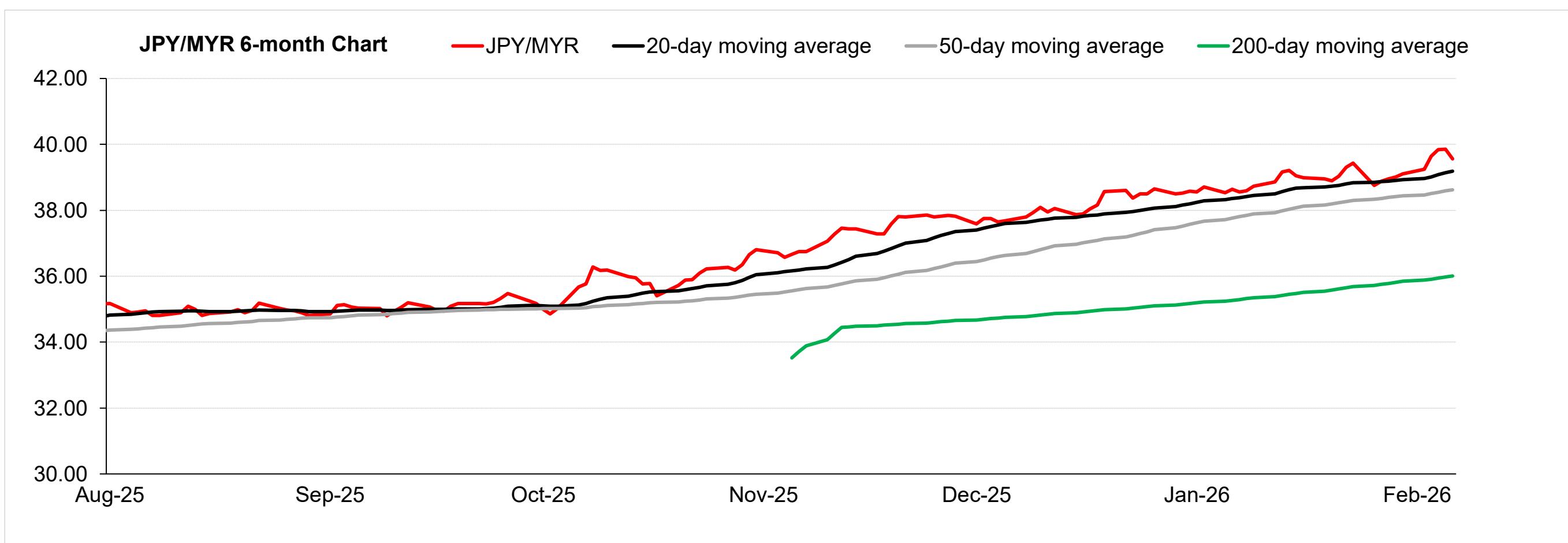


# Daily FX Focus

6-Feb-2026

## FX Snapshot - JPY

Currency	10-Second Pitch	Technical Analysis		
		vs MYR	USD vs	
JPY	Bank of Japan kept benchmark interest rate unchanged in January. JPY softened against USD yesterday while broad dollar strength offset lower U.S. yields. Safe-haven flows limited yen's decline amid the risk assets' retreat. USDJPY rose 0.11% yesterday while JPYHKD ended at 4.97 level.	06-Feb	39.86	157.04
		Daily change	0.05%	0.11%
		High	39.92	159.23
		Low	38.61	152.10
		Support*	39.01	153.02
		Resistance*	40.31	160.15
Market's Focus		Trendlines	Closed at	
(~) Japan GDP recorded at -2.3% YoY in Q3 (~) Japan CPI nationwide ex fresh food recorded at 2.4% YoY in December (~) Japan January manufacturing PMI arrived at 51.5 (~) Japan Industrial Production recorded at -0.1% MoM in December		Spot Rate	39.5580	
		20 day moving average	39.1867	
		50 day moving average	38.6211	
		200 day moving average	36.0069	
		RSI	59.9194	
		MACD	0.2913	
		Signal	0.2514	



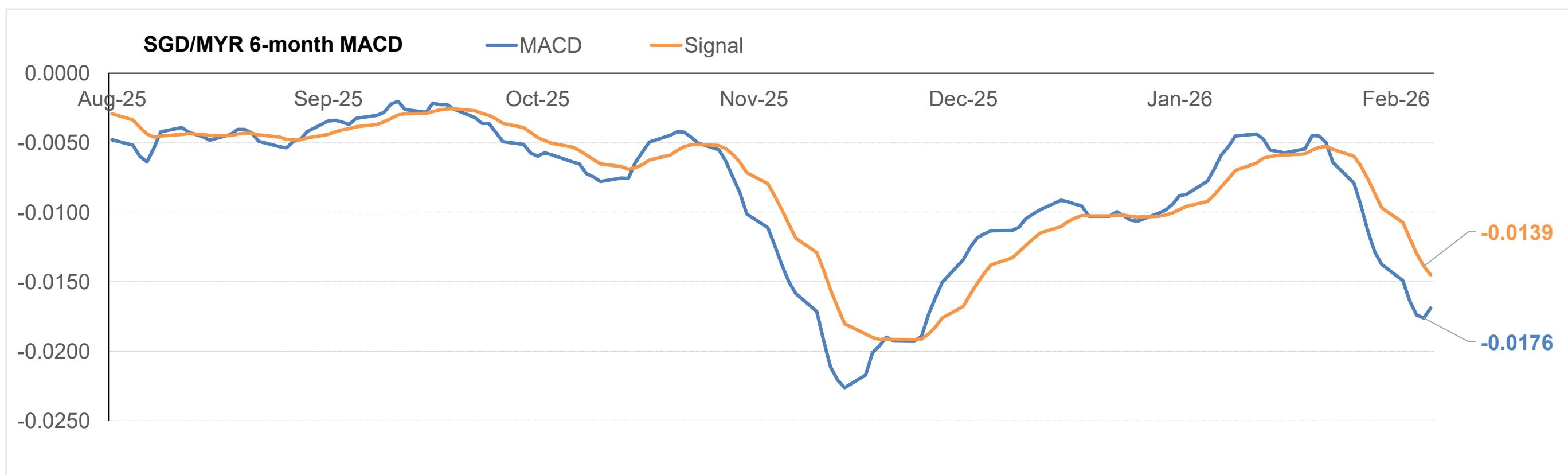
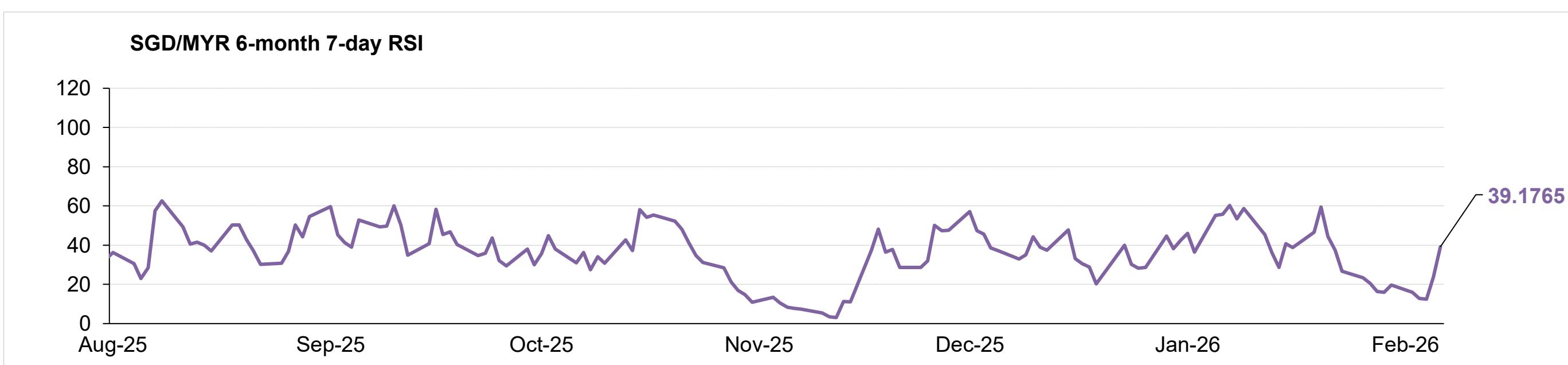
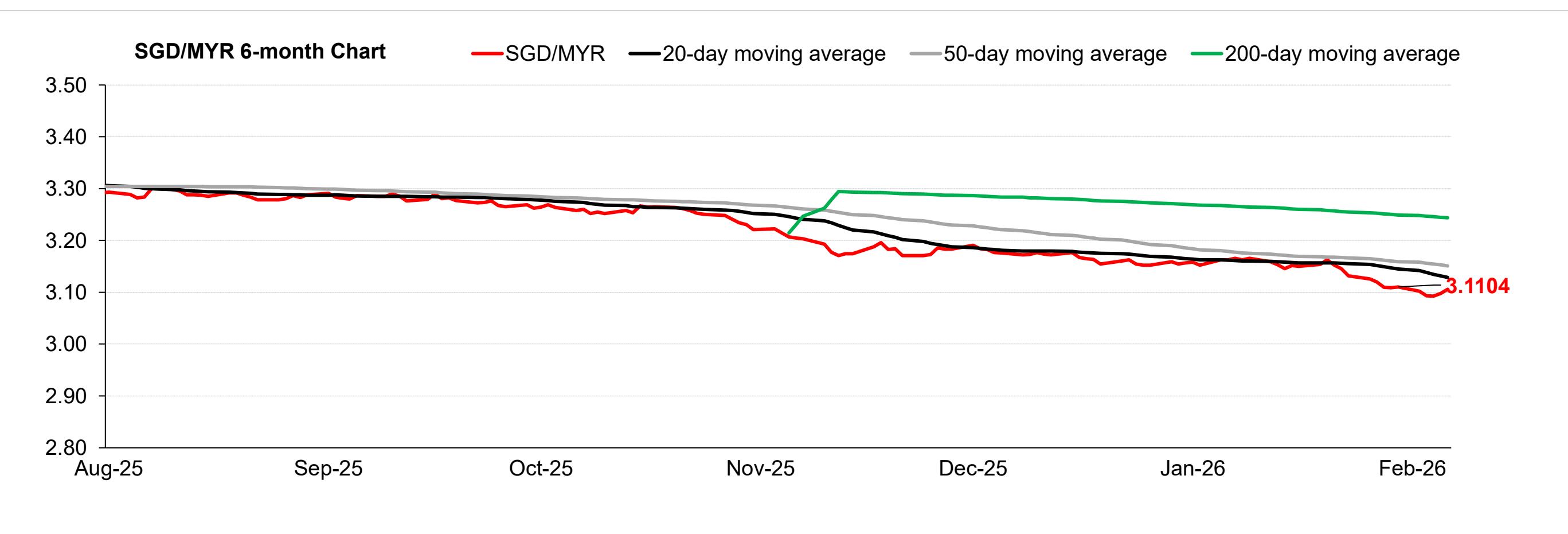


# Daily FX Focus

6-Feb-2026

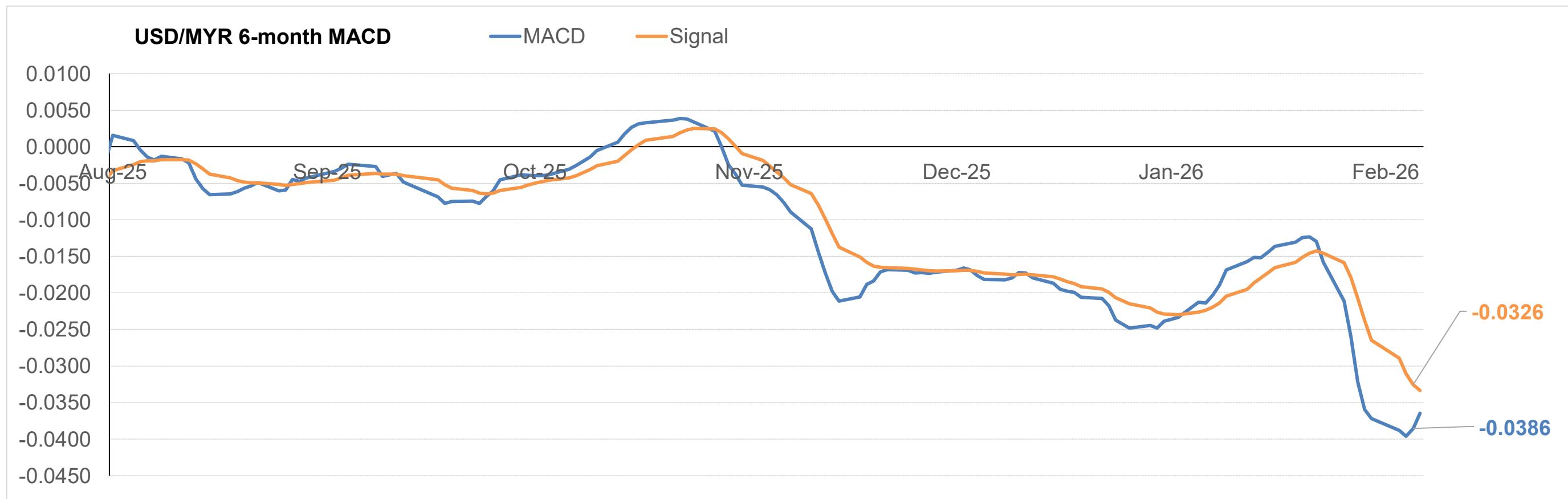
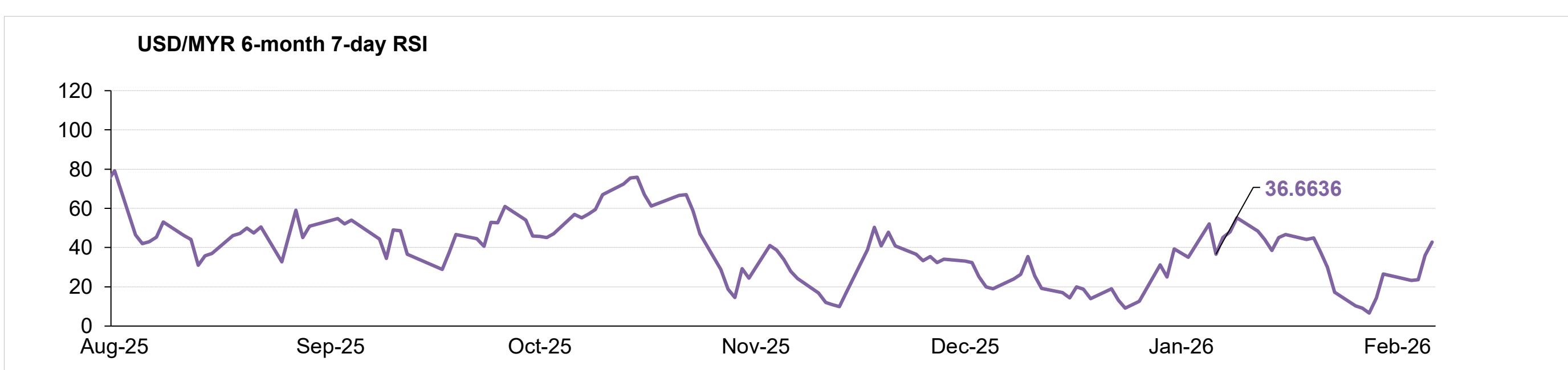
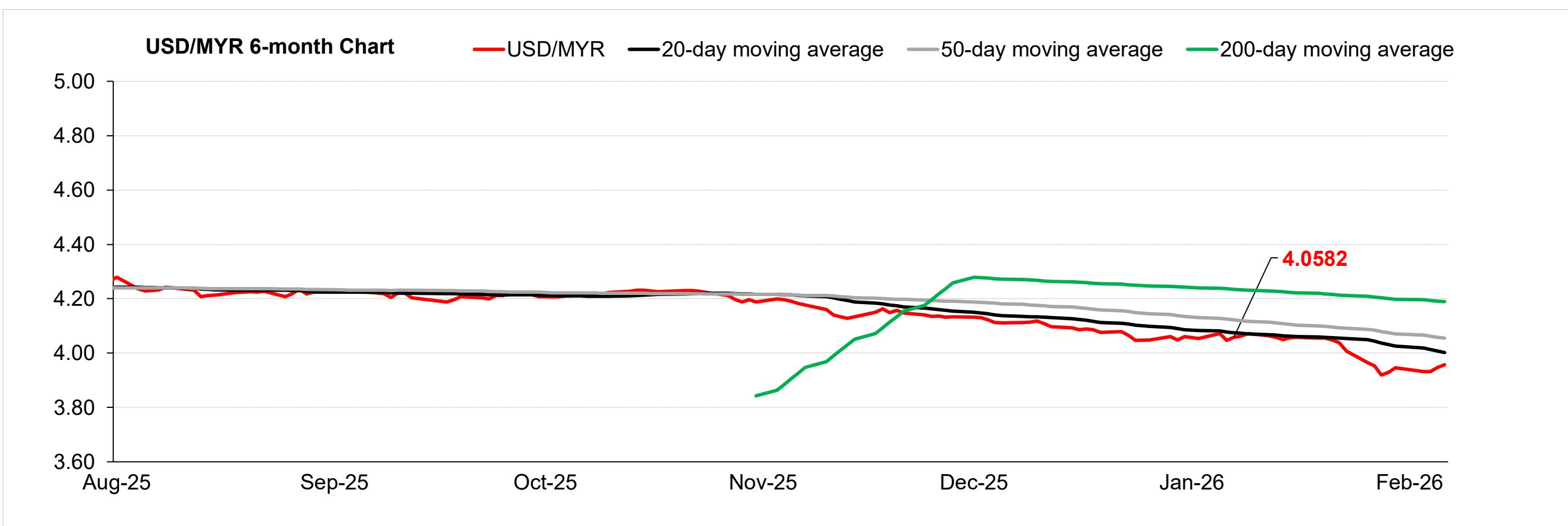
## FX Snapshot - SGD

Currency	10-Second Pitch	Technical Analysis		
		vs MYR	USD vs	
SGD	SGD declined against USD yesterday, tracking broad dollar strength and weakness in regional peers. The currency was weighed by global risk aversion and falling equities, pushing USD/SGD higher. USDSGD rose 0.22% yesterday while SGDHKD ended at 6.13 level.	06-Feb Daily change High Low	3.0975 0.16% 3.1635 3.0873	1.2754 0.22% 1.2893 1.2586
		Support*	3.0687	1.2596
		Resistance*	3.1449	1.2903
Market's Focus		Trendlines	Closed at	
(~) Singapore CPI recorded at 1.2% YoY in December (~) Singapore Q3 unemployment rate arrived at 2% , same as previous quarter (~) Singapore Non Oil Domestic Exports recorded at 6.1% YoY in December		Spot Rate 20 day moving average 50 day moving average 200 day moving average RSI MACD Signal	3.1060 3.1286 3.1512 3.2440 39.1765 -0.0169 -0.0145	



**FX Snapshot - MYR**

Currency	10-Second Pitch	Technical Analysis			
		06-Feb	Daily change	USD vs	
MYR	<p>The Ringgit opened lower against the US dollar on Friday, pressured by external spillovers as receding near-term geopolitical tensions lent support to the greenback. Risk off continue with equities, bitcoin, precious metals and US yields continue to slide while the USD on better bid tone overnight. US employment data came in softer but did not help much as risk remain soft and market should be cautious on Iran headlines over the weekend along with Japan election. Market opened at 3.9600/3.9650, expected range at 3.95-3.97 for today with next resistance level at 3.98 to watch.</p>	High		4.0590	
		Low		3.9140	
		Support*		3.8882	
		Resistance*		4.0332	
Market's Focus		Trendlines	Closed at		
(+) Foreign Reserves (Jan 15): \$125.6b; prior \$125.5b (-) Manufacturing Sales Value YoY (Nov): 4.6%; prior 6.3% (+) Exports YoY (Dec): 10.4%; prior 7%; exp 2.5% (-) Imports YoY (Dec): 12%; prior 15.8%; exp 8.3% (+) Trade Balance MYR (Dec): 19.28b; prior 6.1b, exp 13.7b (+) CPI YoY (Dec): 1.6%; prior 1.4%; exp 1.4% (+) GDP YoY (4Q A): 5.7%; prior 5.2%; exp 5.4% (-) GDP Annual (2025 A): 4.9%; prior 5.1%; exp 4.8% (+) S&P Global Malaysia PMI Mfg (Jan): 50.2; prior 50.1		Spot Rate	3.9577		
		20 day moving average	4.0021		
		50 day moving average	4.0546		
		200 day moving average	4.1888		
		RSI	42.7829		
		MACD	-0.0365		
		Signal	-0.0334		





# Daily FX Focus

6-Feb-2026

## Important Economic Data Release

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
<b>United States</b>					
2/2/2026	ISM Manufacturing PMI	Jan	48.5	47.9	52.6
2/2/2026	ISM Mfg Prices Paid	Jan	59	58.5	59
2/4/2026	ADP National Employment	Jan	48k	41k	22k
2/4/2026	ISM N-Mfg PMI	Jan	53.5	54.4	53.8
2/5/2026	Cont Jobless Clm	Weekly	1.847M	1.827M	1.844M
2/5/2026	Initial Jobless Clm	Weekly	212k	209k	231k
2/6/2026	Consumer Credit	Dec	8B	4.23B	-
<b>Regional</b>					
2/3/2026	Australia AIG Manufacturing Index	Dec		-18.3	-19.4
2/3/2026	Australia Building Approvals	Dec		-6%	-14.90%
2/3/2026	Australia Building Approval Total YY	Dec		4.40%	13.30%
2/3/2026	Australia RBA Cash Rate	Feb	3.85%	3.60%	3.85%
2/3/2026	HK Retail Sales YY	Dec		6.50%	6.60%
2/3/2026	NZ HLFS Unemployment Rate	Quarterly	5.30%	5.30%	5.40%
<b>G7 Countries</b>					
2/2/2026	Canada S&P Global Mfg PMI SA	Jan		48.6	50.4
2/2/2026	Germany S&P Global/BME Mfg PMI	Jan	48.7	48.7	49.1
2/2/2026	Germany Retail Sales MM Real	Dec	0.20%	-0.60%	0.10%
2/2/2026	Italy S&P Global Mfg PMI	Jan	47.9	47.9	48.1
2/2/2026	UK S&P GLBL/CIPS Mfg PMI FNL	Jan	51.6	51.6	51.8
2/2/2026	France S&P Global Mfg PMI	Jan	51	51	51.2
2/4/2026	France S&P Global Serv PMI	Jan	47.9	47.9	48.4
2/4/2026	Germany S&P Global Services PMI	Jan	53.3	53.3	52.4
2/4/2026	UK S&P GLBL/CIPS SVC PMI FNL	Jan	54.3	54.3	54
2/5/2026	France Industrial Output MM	Dec	0.20%	-0.10%	-0.70%
2/5/2026	Germany Industrial Orders MM	Dec	-2.20%	5.60%	7.80%
2/5/2026	Italy Retail Sales NSA YY	Dec		1.30%	0.90%
2/5/2026	Japan Foreign Reserves	Jan		1369.8B	1394.8B
2/5/2026	UK BOE Bank Rate	Feb	3.75%	3.75%	3.75%
2/6/2026	Canada Ivey PMI	Jan		43.3	-
2/6/2026	Canada Leading Index MM	Jan		0.26%	-
2/6/2026	Canada Employment Change	Jan	7k	8.2k	-
2/6/2026	Germany Industrial Production YY SA	Dec		0.76%	-
2/6/2026	UK Halifax House Prices YY	Jan		0.30%	-
2/6/2026	UK Halifax House Prices MM	Jan		-0.60%	-

**Important Economic Data Release**

		Night Desk			2 Weeks		1 Month		3 Months	
		Current	High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.7424	2.7428	2.7278	2.7904	2.7539	2.7904	2.7539	2.7904	2.7539
EUR/MYR	EURMYR BGNT Curncy	4.6618	4.6672	4.6445	4.7522	4.6992	4.7684	4.7388	4.8468	4.8128
GBP/MYR	GBPMYR BGNT Curncy	5.3551	5.3596	5.3410	5.4615	5.4183	5.5080	5.4782	5.5080	5.4868
MYR/JPY	MYRJPY BGNT Curncy	39.5280	39.5830	39.4710	39.9170	39.6880	39.9170	39.6880	39.9170	39.6880
NZD/MYR	NZDMYR BGNT Curncy	2.3560	2.3560	2.3445	2.3969	2.3760	2.3969	2.3760	2.3969	2.3778
SGD/MYR	SGDMYR BGNT Curncy	3.1039	3.1065	3.0914	3.1547	3.1264	3.1725	3.1618	3.2122	3.2020
USD/MYR	MYR BGNT Curncy	3.9550	3.9630	3.9510	4.0398	3.9983	4.0800	4.0637	4.1973	4.1815
AUD/USD	AUD BGNT Curncy	0.6935	0.6985	0.6897	0.7094	0.6981	0.7094	0.6981	0.7094	0.6981
EUR/USD	EUR BGNT Curncy	1.1787	1.1821	1.1765	1.2081	1.1896	1.2081	1.1896	1.2081	1.1896
GBP/USD	GBP BGNT Curncy	1.3541	1.3614	1.3508	1.3868	1.3750	1.3868	1.3750	1.3868	1.3750
NZD/USD	NZD BGNT Curncy	0.5958	0.6002	0.5928	0.6093	0.6017	0.6093	0.6017	0.6093	0.6017
USD/JPY	JPY BGNT Curncy	156.5600	157.2830	156.5094	159.2300	156.5200	159.4500	158.5800	159.4500	158.5800
AUD/GBP	AUDGBP BGNT Curncy	0.5122	0.5122	0.5105	0.5151	0.5108	0.5151	0.5108	0.5151	0.5108
AUD/NZD	AUDNZD BGNT Curncy	1.1640	1.1647	1.1628	1.1676	1.1637	1.1693	1.1643	1.1693	1.1643
AUD/SGD	AUDSGD BGNT Curncy	0.8836	0.8836	0.8804	0.8952	0.8880	0.8952	0.8880	0.8952	0.8880
EUR/AUD	EURAUD BGNT Curncy	1.6994	1.7063	1.6942	1.7234	1.7111	1.7501	1.7416	1.7978	1.7812
EUR/NZD	EURNZD BGNT Curncy	1.9782	1.9855	1.9770	1.9989	1.9842	2.0349	2.0283	2.0680	2.0517
EUR/GBP	EURGBP BGNT Curncy	0.8704	0.8713	0.8692	0.8733	0.8671	0.8746	0.8702	0.8865	0.8813
GBP/SGD	GBPSGD BGNT Curncy	1.7252	1.7256	1.7209	1.7486	1.7398	1.7486	1.7398	1.7486	1.7398
GBP/NZD	GBPNZD BGNT Curncy	2.2726	2.2787	2.2671	2.3054	2.2881	2.3455	2.3360	2.3553	2.3360
AUD/HKD	AUDHKD BGNT Curncy	5.4174	0.1855	0.1844	5.5350	5.4542	5.5350	5.4542	5.5350	5.4542
GBP/HKD	GBPHKD BGNT Curncy	10.5776	10.5776	10.5540	10.8097	10.7287	10.8097	10.7287	10.8097	10.7287
USD/CAD	USDCAD BGNT Curncy	1.3702	1.3724	1.3695	1.3830	1.3694	1.3929	1.3885	1.4140	1.4097
CAD/MYR	CADMYR BGNT Curncy	2.8863	2.8909	2.8807	2.9305	2.9078	2.9549	2.9392	2.9820	2.9718
GBP/AUD	GBPAUD BGNT Curncy	1.9522	1.9585	1.9485	1.9809	1.9725	2.0189	2.0108	2.0474	2.0253
USD/SGD	USDSGD BGNT Curncy	1.2740	1.2767	1.2717	1.2842	1.2723	1.2900	1.2869	1.3097	1.3057
EUR/SGD	EURSGD BGNT Curncy	1.5017	1.5028	1.4889	1.5217	1.5056	1.5217	1.5056	1.5560	1.5142
XAU/MYR	XAUMYR Curncy	18805.5508	18852.5859	18445.5156	21938.0234	21303.9238	21938.0234	21303.9238	21938.0234	21303.9238
XAU/USD	XAUUSD Curncy	4758.0200	4782.1797	4654.3003	5595.4700	5157.5300	5595.4700	5157.5300	5595.4700	5157.5300
XAU/GBP	XAUGBP Curncy	3510.8200	3531.7900	3449.7700	4043.0000	3744.0800	4043.0000	3744.0800	4043.0000	3744.0800
XAU/AUD	XAUAUD Curncy	6860.3900	6900.5898	6748.1797	7924.8600	7356.3900	7924.8600	7356.3900	7924.8600	7356.3900
XAU/EUR	XAUEUR Curncy	4036.2100	4058.6230	3953.7229	4673.7800	4290.8900	4673.7800	4290.8900	4673.7800	4290.8900
AUD/CAD	AUDCAD BGNT Curncy	0.9503	0.9556	0.9465	0.9625	0.9548	0.9625	0.9548	0.9625	0.9548
AUD/JPY	AUDJPY BGNT Curncy	108.5820	109.7950	108.0435	110.1890	109.0880	110.1890	109.0880	110.1890	109.0880
CAD/JPY	CADJPY BGNT Curncy	114.2540	114.9110	114.1220	115.4320	114.4100	115.4320	114.4100	115.4320	114.4100
NZD/JPY	NZDJPY BGNT Curncy	93.2660	94.2470	92.8490	94.5830	93.8550	94.5830	93.8550	94.5830	93.8550
SGD/JPY	SGDJPY BGNT Curncy	122.8730	123.4550	122.6935	124.4350	122.9435	124.4350	123.1875	124.4350	123.1875
AUD/CNY	AUDCNY BGNT Curncy	4.8127	4.8127	4.7973	4.9279	4.8483	4.9279	4.8483	4.9279	4.8483
GBP/CNY	GBPCNY BGNT Curncy	9.3969	9.3969	9.3864	9.6187	9.5576	9.6187	9.5576	9.6187	9.5576
NZD/CNY	NZDCNY CMPN Curncy	4.1340	4.1340	4.1202	4.2326	4.1867	4.2326	4.1867	4.2326	4.1867
MYR/CNY	MYRCNY BGNT Curncy	1.7522	1.7523	1.7515	1.7744	1.7701	1.7744	1.7701	1.7744	1.7701

Updated as of

6 February 2026

9:52:28 AM

\* Night Desk Session from 5pm – 5am Hong Kong Time.

Source: Bloomberg

**Key Currency Performance against MYR**

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.3600	-1.00%	0.33%	-6.24%
CAD	2.8900	-0.84%	-2.71%	-6.03%
GBP	5.3600	-1.10%	-2.20%	-5.90%
SGD	3.1100	-0.14%	-2.73%	-5.74%
AUD	2.7400	-0.29%	0.93%	-0.55%
CNY	0.5700	0.39%	-2.31%	-3.09%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	5.0900	-0.65%	-1.32%	-2.62%
EUR	4.6600	-0.77%	-3.05%	-5.35%
JPY	39.5580	1.17%	6.73%	13.39%
USD	3.9577	0.31%	-4.85%	-6.51%

\*source : BLOOMBERG closing bid price, as at 05-Feb-2026



# Daily FX Focus

6-Feb-2026

Central Banks Policy Rate							
	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	4.38	3.63	18-Mar-26	Canada (BOC)	2.75	2.25	18-Mar-26
Europe (ECB)	2.15	2.15	19-Mar-26	Japan (BOJ)	0.50	0.75	19-Mar-26
UK (BOE)	4.25	3.75	19-Mar-26	Switzerland (SNB)	0.00	0.00	19-Mar-26
Australia (RBA)	3.85	3.60	17-Mar-26	China (PBOC)	3.00	3.00	20-Feb-26
New Zealand (RBNZ)	3.25	2.50	18-Feb-26				

Full Year Central Bank Meeting Schedule								
2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Major Currencies Performance before 9:30 am

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 6 Feb 2026 before 9:30 am

## Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

Market consensus does not represent HSBC investment views.

"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 6 Feb 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 09 Jan 2026.

### Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.

We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.

\*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.

Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.

This information is only for a reference and does not represent recommendation from HSBC for customer to buy or sell based on the information provided. Customer should not rely on the views or information expressed in this document solely to make investment decisions. HSBC shall not be held liable for damages arising out of any person's reliance upon this information. Customer should make his/her buy and sell decision based on his/her own view. Also, past performance is not indicative of future performance.



# Daily FX Focus

6-Feb-2026

## Important Information for Customers:

WARNING: THE CONTENTS OF THIS DOCUMENT HAVE NOT BEEN REVIEWED BY ANY REGULATORY AUTHORITY IN HONG KONG OR ANY OTHER JURISDICTION. YOU ARE ADVISED TO EXERCISE CAUTION IN RELATION TO THE INVESTMENT AND THIS DOCUMENT. IF YOU ARE IN DOUBT ABOUT ANY OF THE CONTENTS OF THIS DOCUMENT, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

This document has been issued by The Hongkong and Shanghai Banking Corporation Limited (the "Bank") in the conduct of its regulated business in Hong Kong and may be distributed in other jurisdictions where its distribution is lawful. It is not intended for anyone other than the recipient. The contents of this document may not be reproduced or further distributed to any person or entity, whether in whole or in part, for any purpose. This document must not be distributed to the United States, Canada or Australia or to any other jurisdiction where its distribution is unlawful. All non-authorised reproduction or use of this document will be the responsibility of the user and may lead to legal proceedings.

This document has no contractual value and is not and should not be construed as an offer or the solicitation of an offer or a recommendation for the purchase or sale of any investment or subscribe for, or to participate in, any services. The Bank is not recommending or soliciting any action based on it.

Some of the information in this document is derived from third party sources as specified at the relevant places where such information is set out. The Bank believes such information to be reliable but it has not independently verified. We do not undertake any obligation to issue any further publications to you or update the contents of this document and such contents are subject to changes at any time without notice. They are expressed solely as general market information and/or commentary for general information purposes only and do not constitute investment advice or recommendation to buy or sell investments or guarantee of returns. The Bank has not been involved in the preparation of such information and opinion. The Bank makes no guarantee, representation or warranty and accepts no responsibility for the accuracy and/or completeness of the information and/or opinions contained in this document, including any third party information obtained from sources it believes to be reliable but which has not been independently verified. In no event will the Bank or HSBC Group be liable for any damages, losses or liabilities including without limitation, direct or indirect, special, incidental, consequential damages, losses or liabilities, in connection with your use of this document or your reliance on or use or inability to use the information contained in this document.

Currency conversion risk - the value of your foreign currency and CNH deposit will be subject to the risk of exchange rate fluctuation. If you choose to convert your foreign currency and CNH deposit to other currencies at an exchange rate that is less favourable than the exchange rate in which you made your original conversion to that foreign currency and CNH, you may suffer loss in principal.

The information contained within this document has not been reviewed in the light of your personal circumstances. Please note that this information is neither intended to aid in decision making for legal, financial or other consulting questions, nor should it be the basis of any investment or other decisions. You should carefully consider whether any investment views and investment products are appropriate in view of your investment experience, objectives, financial resources and relevant circumstances. The investment decision is yours but you should not invest in any product unless the intermediary who sells it to you has explained to you that the product is suitable for you having regard to your financial situation, investment experience and investment objectives. The relevant product offering documents should be read for further details.

Some of the statements contained in this document may be considered forward-looking statements which provide current expectations or forecasts of future events. Such forward looking statements are not guarantees of future performance or events and involve risks and uncertainties. Such statements do not represent any one investment and are used for illustration purpose only. Customers are reminded that there can be no assurance that economic conditions described herein will remain in the future. Actual results may differ materially from those described in such forward-looking statements as a result of various factors. We can give no assurance that those expectations reflected in those forward-looking statements will prove to have been correct or come to fruition, and you are cautioned not to place undue reliance on such statements. We do not undertake any obligation to update the forward-looking statements contained herein, whether as a result of new information, future events or otherwise, or to update the reasons why actual results could differ from those projected in the forward-looking statements.

Investment involves risk. It is important to note that the capital value of investments and the income from them may go down as well as up and may become valueless and investors may not get back the amount originally invested. Past performance contained in this document is not a reliable indicator of future performance whilst any forecasts, projections and simulations contained herein should not be relied upon as an indication of future results. Past performance information may be out of date. For up-to-date information, please contact your Relationship Manager.

Investment in any market may be extremely volatile and subject to sudden fluctuations of varying magnitude due to a wide range of direct and indirect influences. Such characteristics can lead to considerable losses being incurred by those exposed to such markets. If an investment is withdrawn or terminated early, it may not return the full amount invested.

The information contained herein is derived from sources we believe to be reliable, but which we have not independently verified. HSBC makes no guarantee as to the accuracy or completeness of this information and is not responsible for errors of transmission of factual or analytical data, nor shall it be liable for damages arising out of any person's reliance upon this without notice. The information contained here is only for a reference and is neither an offer to sell or the solicitation of an offer to purchase or subscribe for any currency or related instrument or other investment instrument. The value of your foreign currency and RMB deposit will be subject to the risk of exchange rate fluctuation. If you choose to convert your foreign currency and RMB deposit to other currencies at an exchange rate that is less favorable than the exchange rate in which you made your original conversion to that foreign currency and RMB, you may suffer loss.

Copyright © The Hongkong and Shanghai Banking Corporation Limited 2026. All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, on any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of The Hongkong and Shanghai Banking Corporation Limited.

Issued by The Hongkong and Shanghai Banking Corporation Limited



## Daily FX Focus

6-Feb-2026

---

Please take note that the primary sources of all the charts are from London Stock Exchange Group dated 6 Feb 2026 before 9:30 am

This information is only for a reference and does not represent recommendation from HSBC for customer to buy or sell based on the information provided. Customer should not rely on the views or information expressed in this document solely to make investment decisions. HSBC shall not be held liable for damages arising out of any person's reliance upon this information. Customer should make his/her buy and sell decision based on his/her own view. Also, past performance is not indicative of future performance.□

□  
□  
□  
□

### Local Disclaimer

This document is issued by HSBC Bank Malaysia Berhad (127776-V) (HSBC). The information contained herein is derived from sources we believe to be reliable, but which we have not independently verified. HSBC makes no representation or warranty (express or implied) of any nature nor is any responsibility of any kind accepted with respect to the completeness or accuracy of any information, projection, representation or warranty (expressed or implied) in, or omission from, this document. No liability is accepted whatsoever for any direct, indirect or consequential loss arising from the use of this document. Any examples given are for the purposes of illustration only. The opinions in this document constitute our present judgment, which is subject to change without notice. This document does not constitute an offer or solicitation for, or advice that you should enter into, the purchase or sale of any security, commodity or other investment product or investment agreement, or any other contract, agreement or structure whatsoever and is intended for institutional customers and is not intended for the use of private customers. The document is intended to be distributed in its entirety. No consideration has been given to the particular investment objectives, financial situation or particular needs of any recipient. Unless governing law permits otherwise, you must contact a HSBC Group member in your home jurisdiction if you wish to use HSBC Group services in effecting a transaction in any investment mentioned in this document. This document, which is not for public circulation, must not be copied, transferred or the content disclosed, to any third party and is not intended for use by any person other than the intended recipient or the intended recipient's professional advisers for the purposes of advising the intended recipient hereon.

Copyright. HSBC Bank Malaysia Berhad (127776-V) 2026. ALL RIGHTS RESERVED. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, on any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of HSBC Bank Malaysia Berhad.