

# Daily FX Focus

27-Feb-2026

Major Currencies Performance - USD base											
Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change
DXY*	97.7540	-0.09%	97.9765	95.9035	0.71%	99.5240	95.9035	-1.79%	107.5550	95.9035	-0.53%
EUR/USD	1.1798	0.20%	1.2042	1.1773	-0.70%	1.2042	1.1596	1.74%	1.2042	1.0376	0.44%
USD/JPY	156.13	0.73%	157.22	152.20	1.27%	159.14	152.20	-0.23%	159.14	140.88	-0.34%
GBP/USD	1.3482	0.12%	1.3849	1.3466	-1.45%	1.3849	1.3213	1.81%	1.3849	1.2579	0.05%
USD/CAD	1.3681	0.00%	1.3712	1.3490	-0.19%	1.4031	1.3490	-2.58%	1.4481	1.3490	-0.32%
AUD/USD	0.7105	0.66%	0.7127	0.6927	2.73%	0.7127	0.6534	9.01%	0.7127	0.5957	6.47%
NZD/USD	0.5981	0.14%	0.6079	0.5950	0.11%	0.6079	0.5729	4.95%	0.6099	0.5534	3.86%
USD/CHF	0.7742	-0.12%	0.7796	0.7612	-0.37%	0.8068	0.7612	-3.75%	0.9035	0.7612	-2.33%
USD/CNY	6.8413	-0.98%	6.9546	6.8413	-1.63%	7.0798	6.8413	-3.32%	7.3500	6.8413	-2.18%
USD/CNH	6.8445	-0.81%	6.9587	6.8445	-1.50%	7.0744	6.8445	-3.18%	7.4258	6.8445	-1.89%
USD/SGD	1.2640	-0.34%	1.2753	1.2598	-0.48%	1.2976	1.2598	-2.59%	1.3533	1.2598	-1.71%
EUR/GBP	0.8751	0.10%	0.8751	0.8628	0.77%	0.8797	0.8628	-0.06%	0.8835	0.8251	0.40%
EUR/CHF	0.9132	0.08%	0.9192	0.9109	-1.06%	0.9389	0.9109	-2.09%	0.9638	0.9109	-1.91%
AUD/NZD	1.1884	0.57%	1.1884	1.1566	2.61%	1.1884	1.1408	3.94%	1.1884	1.0672	2.51%
GBP/AUD	1.8972	-0.57%	1.9752	1.8972	-4.08%	2.0265	1.8972	-6.62%	2.1432	1.8972	-6.06%
AUD/CAD	0.9721	0.66%	0.9742	0.9479	2.51%	0.9742	0.9105	6.21%	0.9742	0.8497	6.13%
GBP/CNH	9.2774	-0.14%	9.5911	9.2774	-2.41%	9.5911	9.2774	-0.89%	9.8363	9.1807	-1.29%
AUD/CNH	4.8684	-0.03%	4.9242	4.8084	1.29%	4.9242	4.6222	5.67%	4.9242	4.4035	4.59%
CAD/CNH	5.0051	-0.76%	5.1482	5.0051	-1.27%	5.1482	5.0051	-0.57%	5.2981	5.0051	-1.52%
EUR/CNH	8.0749	-0.61%	8.3493	8.0749	-2.19%	8.3493	8.0749	-1.48%	8.4545	7.5688	-1.45%

\*Dollar index

Market Consensus from London Stock Exchange Group - USD base*			
Currency Pair	Q1 2026	Q2 2026	Q3 2026
AUD/USD	0.6880	0.6800	0.6900
EUR/USD	1.1804	1.1850	1.2000
GBP/USD	1.3600	1.3500	1.3500
NZD/USD	0.6000	0.5900	0.6000
USD/CNY	6.9500	6.9300	6.8900
USD/CAD	1.3700	1.3800	1.3666
USD/JPY	155.00	153.34	151.33
USD/CHF	0.7833	0.7900	0.7864
USD/SGD	1.2900	1.2900	1.2900

\*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.

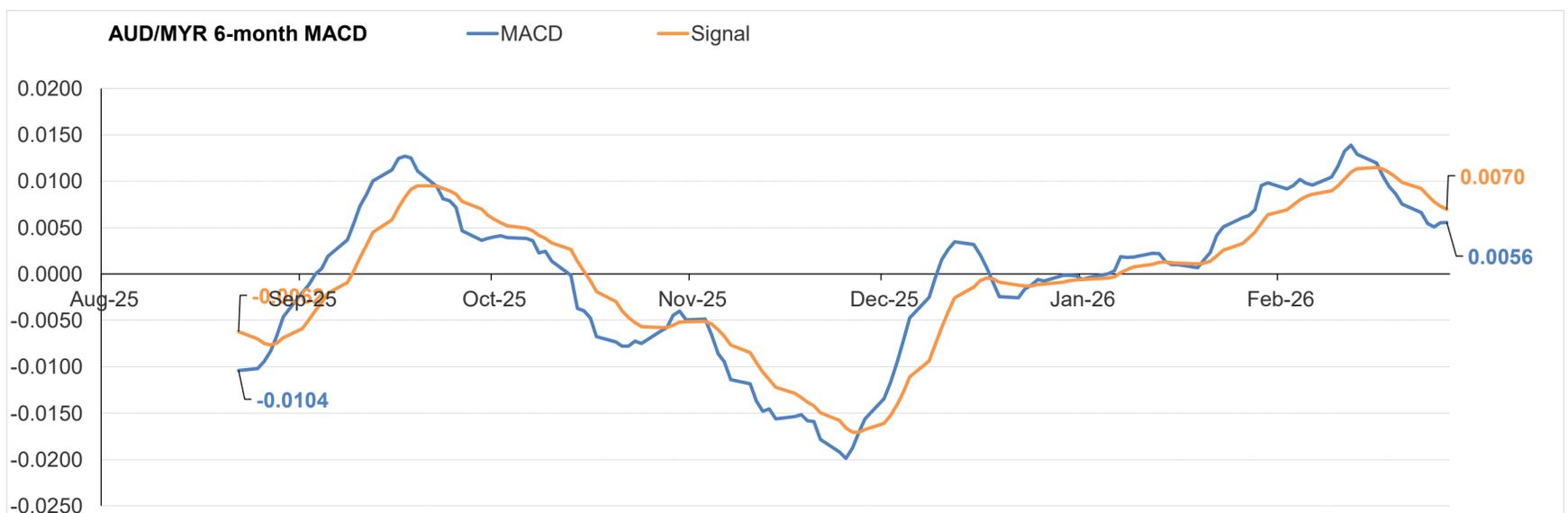
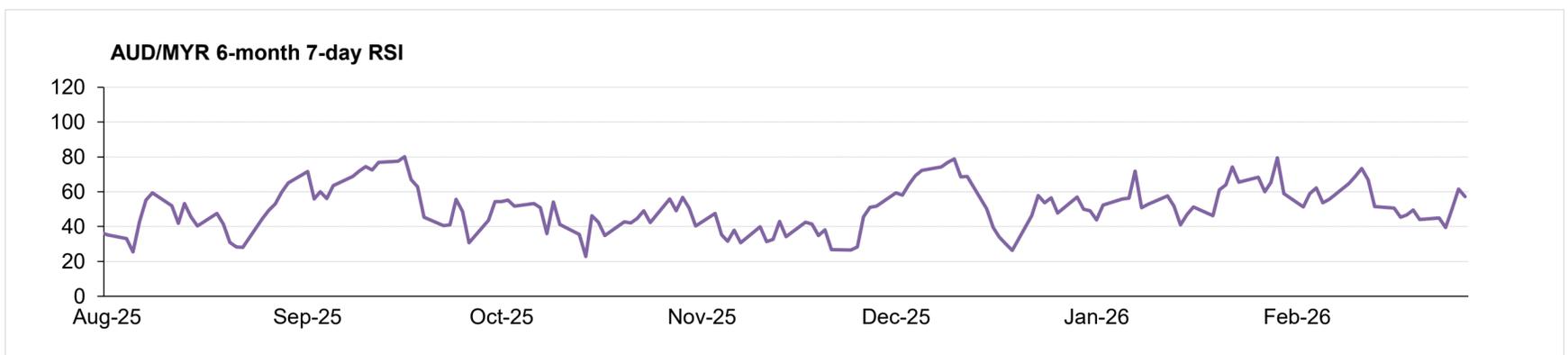
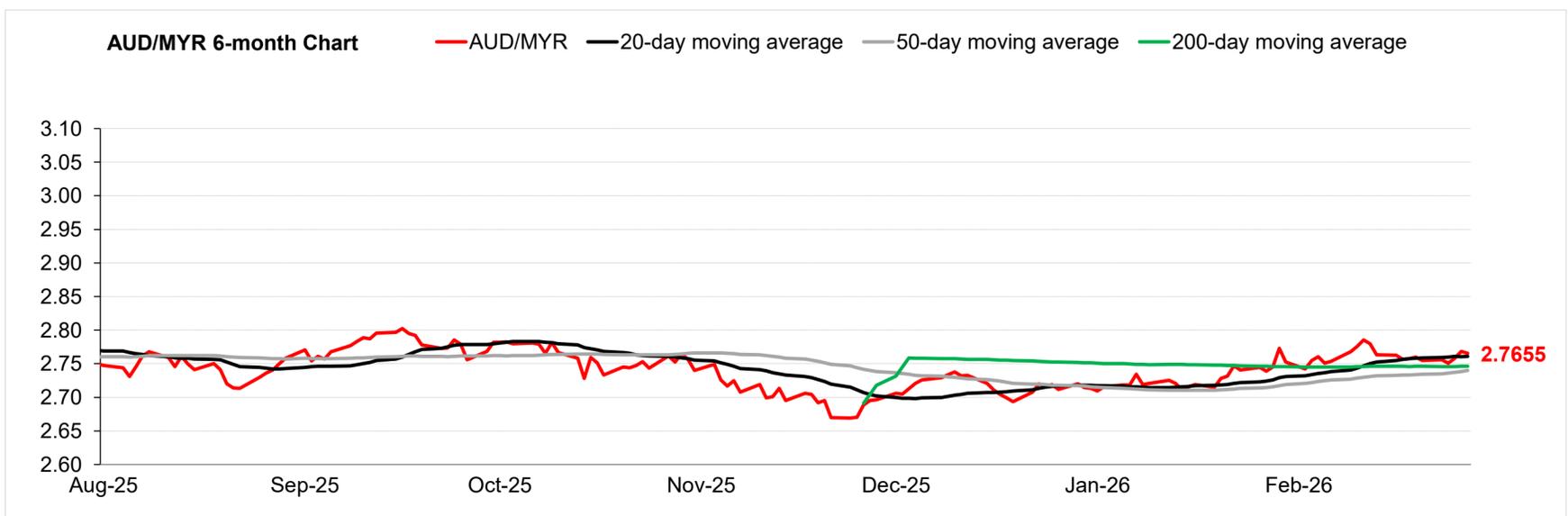
Currency	Current Trend*(vs USD)	Support / Resistance	Market Commentary
<b>AUD</b>	↗	vs USD 0.7023 / 0.7166	AUD fell against USD yesterday as the Greenback's rebound on softer than expected US jobless claims outweighed support from Australia's inflation data and RBA tightening expectations, prompting unwinding of gains. AUDUSD fell 0.25% yesterday while AUDHKD ended at 5.55 level.
<b>EUR</b>	→	vs USD 1.1716 / 1.1903	EUR weakened against USD yesterday as resilient US labor data reduced Fed easing bets, while weak Eurozone confidence and cautious ECB comments offered little support. EURUSD fell 0.11% yesterday while EURHKD ended at 9.23 level.
<b>GBP</b>	↘	vs USD 1.3371 / 1.3652	GBP fell against USD yesterday as renewed speculation about a March BOE rate cut and remarks on easing met a firmer dollar supported by US jobless claims, pressuring the pound. GBPUSD fell 0.57% yesterday while GBPHKD ended at 10.54 level.
<b>NZD</b>	→	vs USD 0.5919 / 0.6058	NZD weakened against USD yesterday as the currency's previous gains from tariff pressure faded, with investors cautious ahead of RBNZ guidance and strong retail data failing to shift rates expectations. NZDUSD fell 0.37% yesterday while NZDHKD ended at 4.67 level.
<b>RMB</b>	↗	vs USD 6.8006 / 6.9087	CNH rose against USD yesterday as investors gained confidence from China's Commerce Minister's comments and expectations for more consumption-driven growth supported the yuan. USDCNH fell 0.14% yesterday while CNHHKD ended at 1.14 level.
<b>CAD</b>	→	vs USD 1.3545 / 1.3768	CAD weakened against USD yesterday as the currency lagged the dollar's recovery on softer US jobless claims, with stable oil prices and no major domestic data keeping focus on Fed signals. USDCAD rose 0.04% yesterday while CADHKD ended at 5.71 level.
<b>JPY</b>	→	vs USD 153.00 / 158.47	JPY rose against USD yesterday as firmer Tokyo inflation supported the yen, though US labor data limited gains. USDJPY fell 0.15% yesterday while JPYHKD ended at 5.01 level.
<b>SGD</b>	↗	vs USD 1.2582 / 1.2707	SGD eased against USD yesterday as investors locked in profits after a strong February, despite Singapore's robust industrial production and firm Asian equity markets. USDSGD rose 0.02% yesterday while SGDHKD ended at 6.18 level.
<b>MYR</b>	↗	vs USD 3.8625 / 3.9330	<p>□ USDMYR opened at the 3.88 level yesterday amid broad USD softness. The pair tested support at 3.88 and briefly attempted to break lower, but sustained USD demand kept USDMYR supported. Thereafter, USDMYR consolidated just above the 3.88 level for the rest of the day. Overnight, economic data released in the US came out a little firmer than expected. Although US economic numbers hold up, markets are still anticipating USD rate cut towards the end of the year. Hence, the expectation around rates is not driving USD movement for now. On the back of this, USDMYR opened steadily at 3.88 level and may trade around the range of 3.88 – 3.90 today.</p>

\*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

↗	Up Trend, indicates that the currency has been moving higher against the USD
→	Consolidation, indicates that the currency's movement against the USD has remained sideways
↘	Down Trend, indicates that the currency has been moving lower against the USD

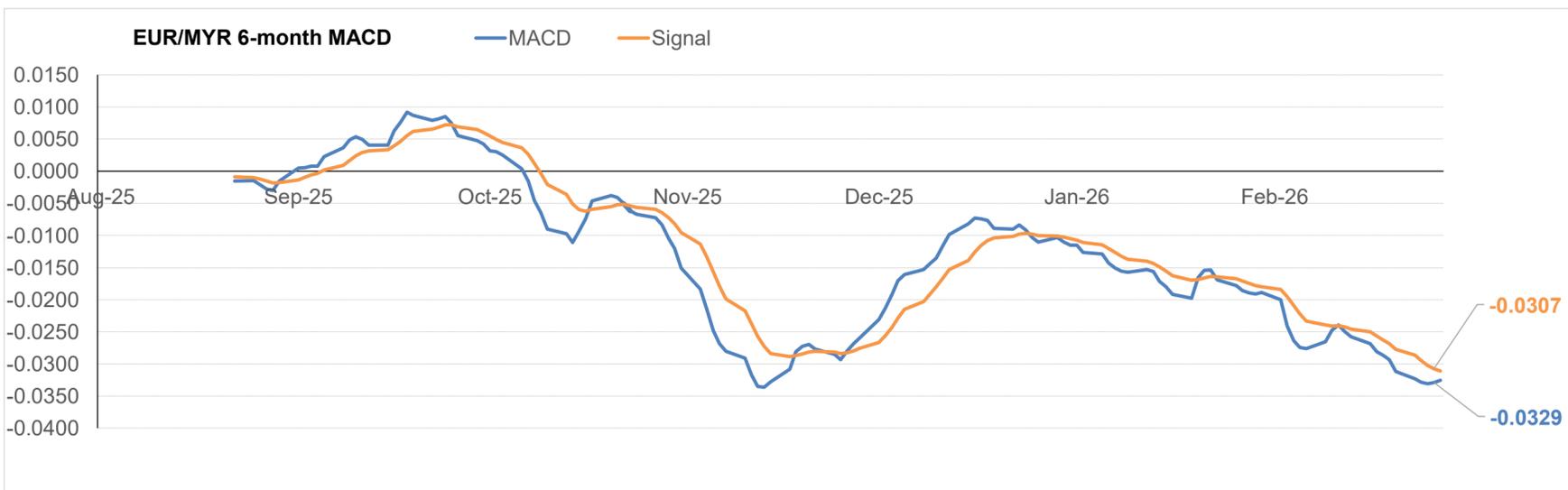
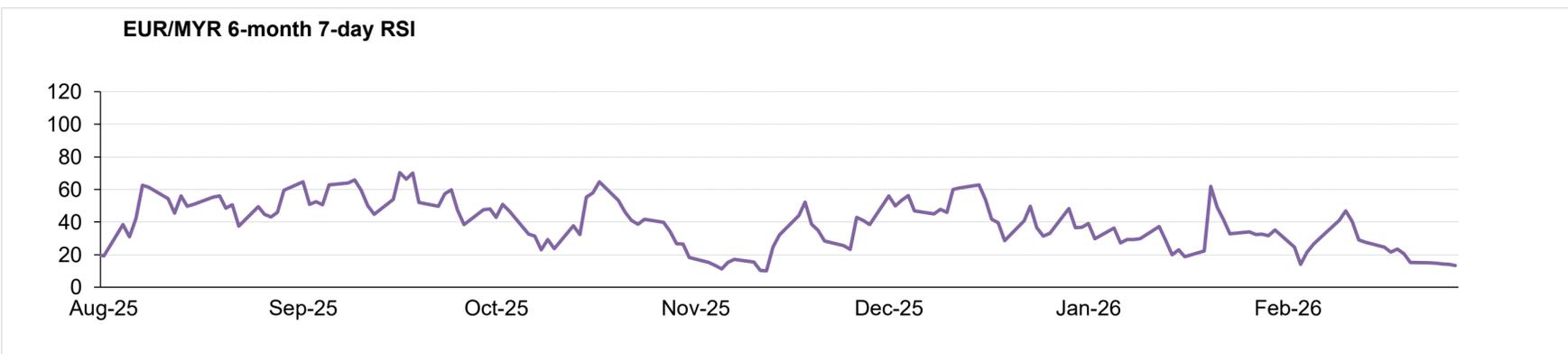
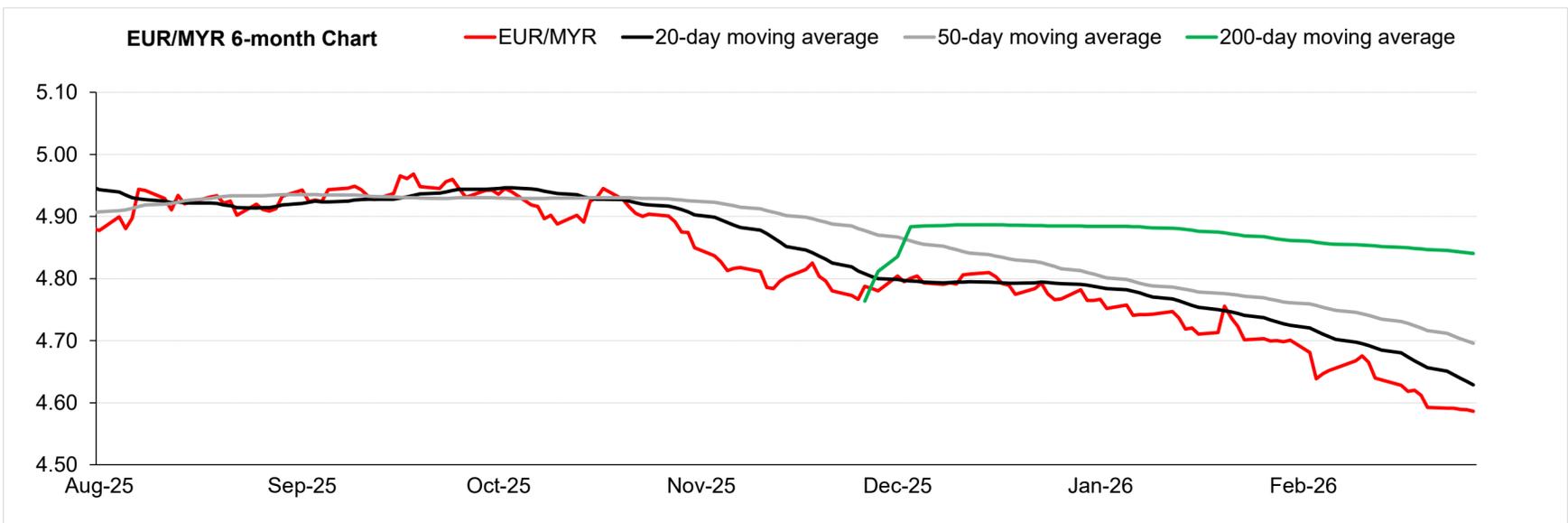
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FX Snapshot - AUD				
Currency	10-Second Pitch	Technical Analysis		
<b>AUD</b>  	Reserve Bank of Australia raised benchmark interest rate in February. AUD fell against USD yesterday as the Greenback's rebound on softer than expected US jobless claims outweighed support from Australia's inflation data and RBA tightening expectations, prompting unwinding of gains. AUDUSD fell 0.25% yesterday while AUDHKD ended at 5.55 level.	vs MYR vs USD		
		27-Feb	2.7684	0.7105
		Daily change	0.37%	-0.25%
		High	2.7994	0.7147
		Low	2.7438	0.7007
		Support*	2.7417	0.7026
Resistance*	2.7973	0.7166		
Market's Focus		Trendlines	Closed at	
(~) Australia GDP recorded at 2.1% YoY in Q3 (~) Australia January unemployment rate arrived at 4.1% (-) Australia Q4 CPI rose 0.6% YoY, lower than an increase of 1.3% in previous quarter		<b>Spot Rate</b> <b>20 day moving average</b> 50 day moving average <b>200 day moving average</b> RSI MACD Signal	<b>2.7655</b> <b>2.7612</b> 2.7398 <b>2.7463</b> 57.2906 0.0056 0.0070	



**FX Snapshot - EUR**

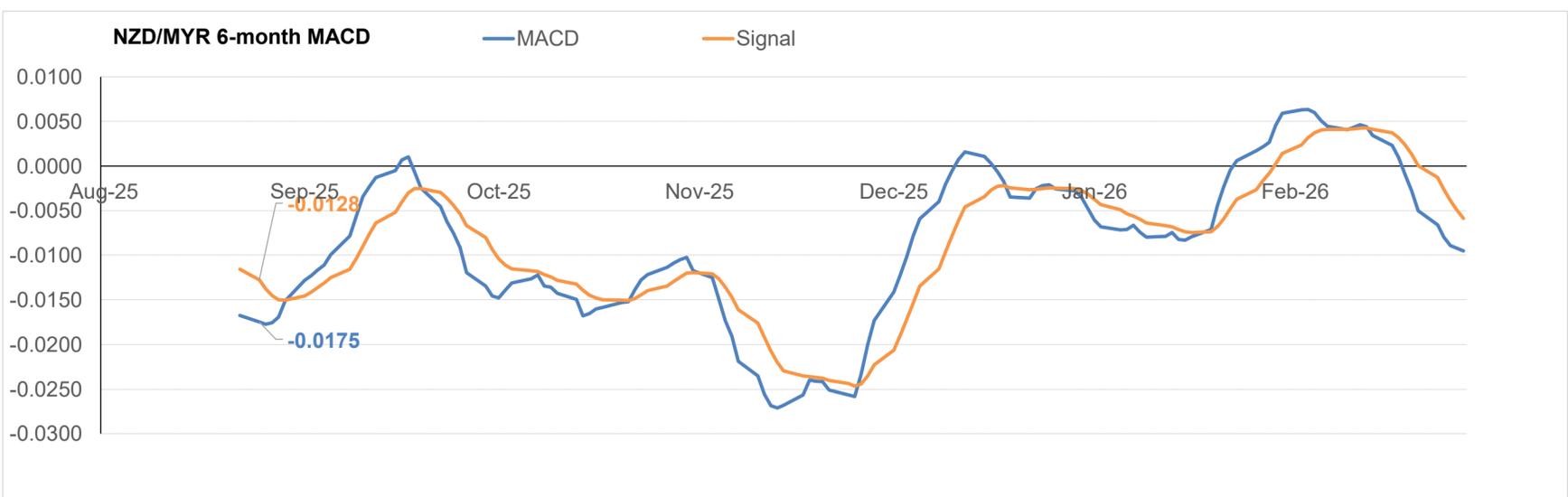
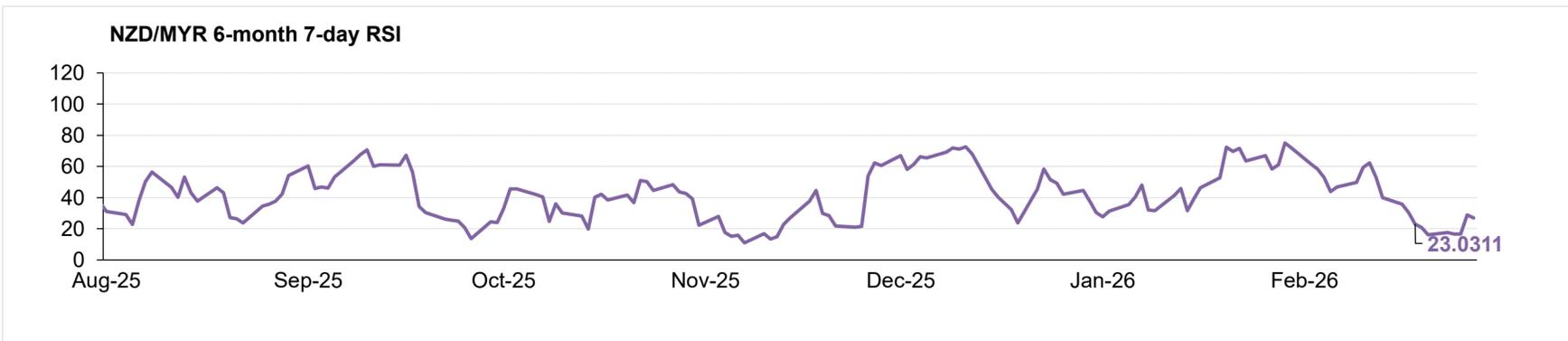
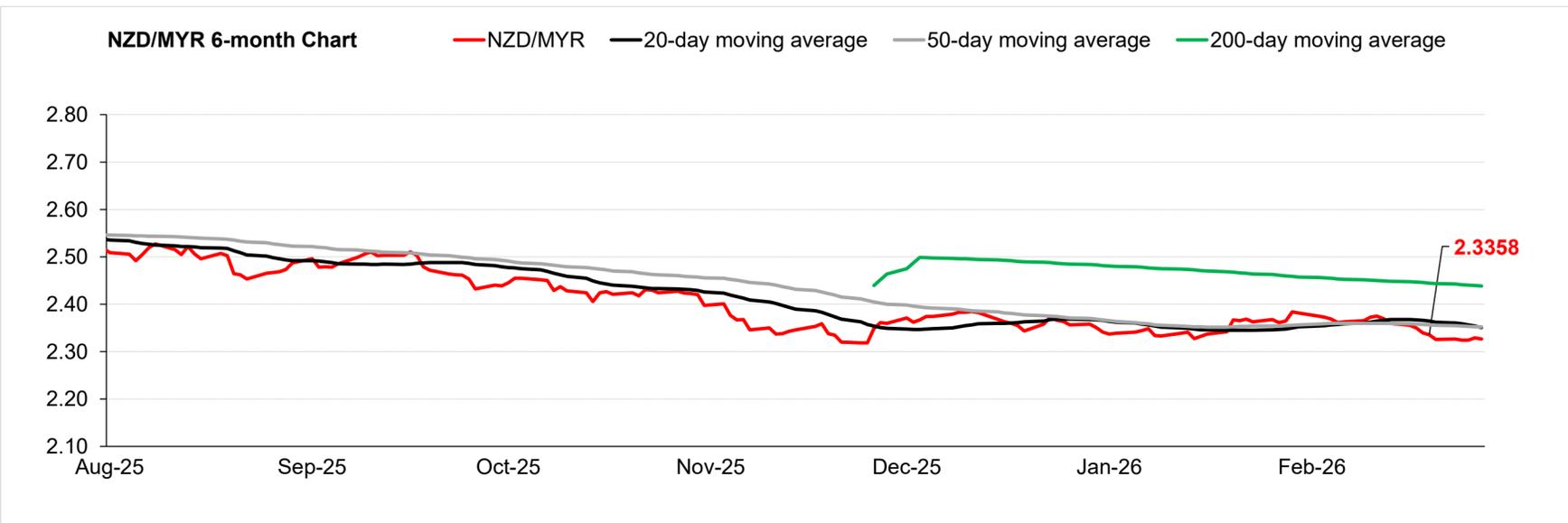
Currency	10-Second Pitch	Technical Analysis		
EUR →	European Central Bank kept benchmark interest rate unchanged in February. EUR weakened against USD yesterday as resilient US labor data reduced Fed easing bets, while weak Eurozone confidence and cautious ECB comments offered little support. EURUSD fell 0.11% yesterday while EURHKD ended at 9.23 level.	vs MYR	vs USD	
		27-Feb	4.5887	1.1797
		Daily change	-0.01%	-0.11%
		High	4.6842	1.1929
		Low	4.5823	1.1742
		Support*	4.5526	1.1716
		Resistance*	4.6545	1.1903
Market's Focus		Trendlines	Closed at	
(+) Germany February manufacturing PMI arrived at 50.7 , higher than 49.1 in previous month (+) Germany February Business Climate arrived at 88.6 , higher than 87.6 in previous month		Spot Rate	4.5863	
		20 day moving average	4.6287	
		50 day moving average	4.6955	
		200 day moving average	4.8405	
		RSI	13.2783	
		MACD	-0.0326	
		Signal	-0.0311	





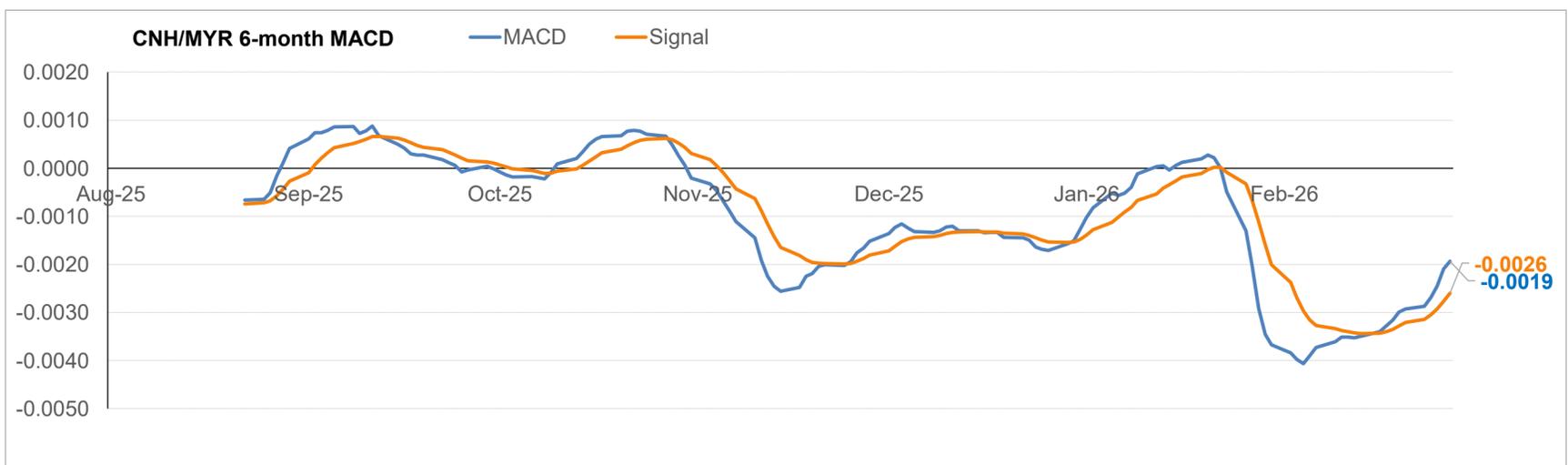
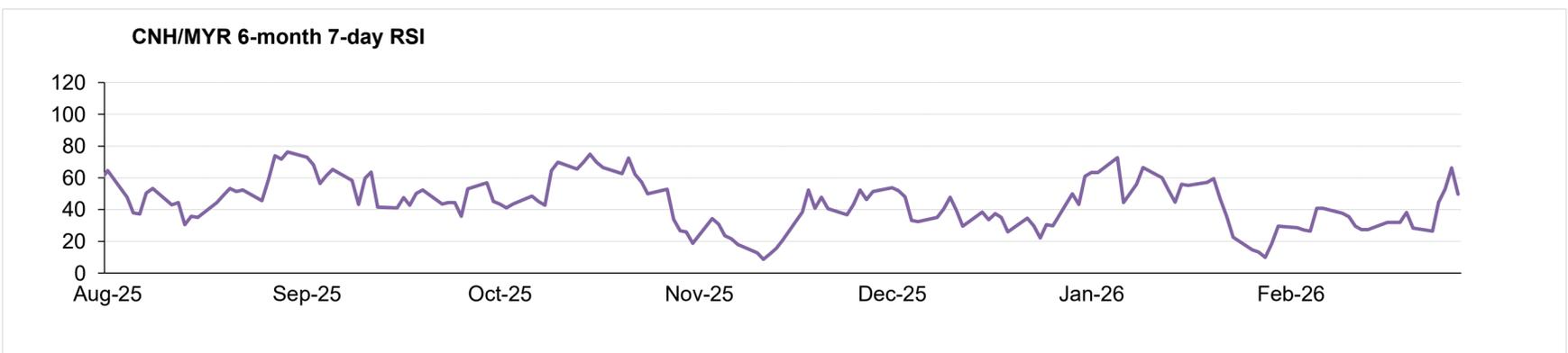
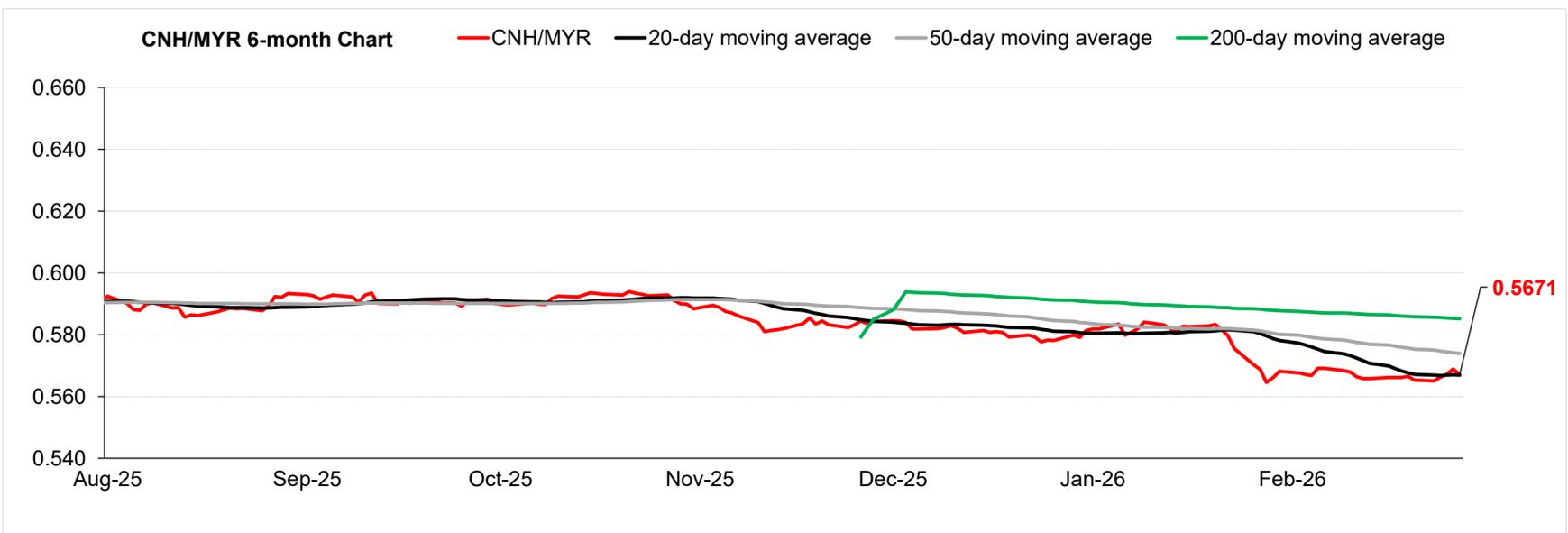
**FX Snapshot - NZD**

Currency	10-Second Pitch	Technical Analysis		
NZD →	NZD weakened against USD yesterday as the currency's previous gains from tariff pressure faded, with investors cautious ahead of RBNZ guidance and strong retail data failing to shift rates expectations. NZDUSD fell 0.37% yesterday while NZDHKD ended at 4.67 level.		vs MYR	vs USD
		27-Feb	2.3287	0.5977
		Daily change	0.19%	-0.37%
		High	2.3829	0.6076
		Low	2.3161	0.5938
		Support*	2.3022	0.5918
	Resistance*	2.3690	0.6056	
Market's Focus		Trendlines	Closed at	
(~) New Zealand GDP recorded at 1.3% YoY in Q3 (+) New Zealand Q4 CPI rose 3.1% YoY, higher than an increase of 3% in previous quarter (-) New Zealand Q4 unemployment rate arrived at 5.4% , higher than 5.3% in previous quarter		Spot Rate	2.3269	
		20 day moving average	2.3510	
		50 day moving average	2.3521	
		200 day moving average	2.4384	
		RSI	26.9891	
		MACD	-0.0095	
	Signal	-0.0059		



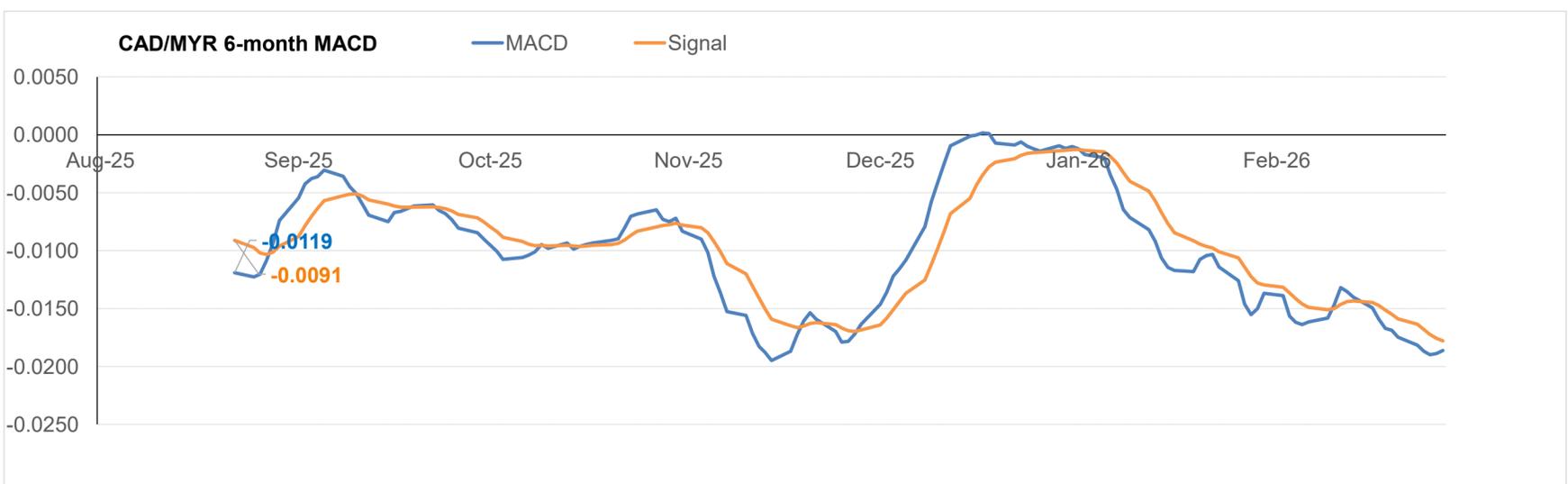
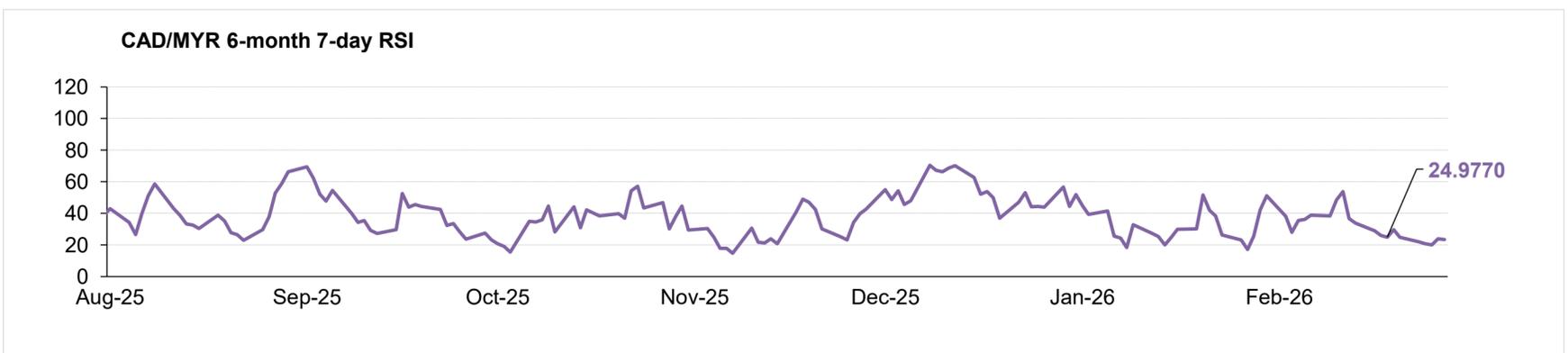
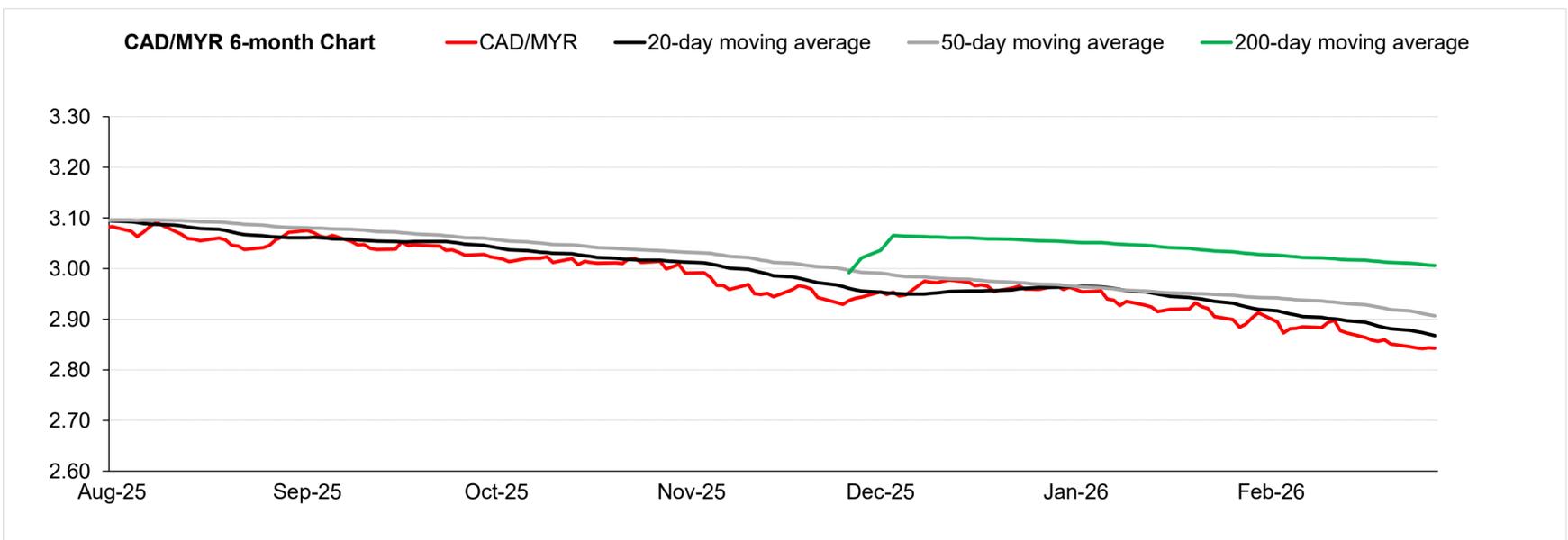
**FX Snapshot - CNH**

Currency	10-Second Pitch	Technical Analysis		
<b>RMB</b>  	CNH rose against USD yesterday as investors gained confidence from China's Commerce Minister's comments and expectations for more consumption-driven growth supported the yuan. USDCNH fell 0.14% yesterday while CNHHKD ended at 1.14 level.		vs MYR	USD vs
		27-Feb	0.5689	6.8444
		Daily change	0.32%	-0.14%
		High	0.5701	6.9332
		Low	0.5631	6.8267
		Support*	0.5646	6.8030
		Resistance*	0.5716	6.9095
Market's Focus		Trendlines	Closed at	
(-) China Q4 GDP rose 4.5% YoY, lower than an increase of 4.8% in previous quarter (-) China CPI recorded at 0.2% YoY in January (-) China January Caixin manufacturing PMI arrived at 49.3 (-) China industrial production recorded at 5.2% YoY in December		<b>Spot Rate</b>	<b>0.5671</b>	
		<b>20 day moving average</b>	<b>0.5670</b>	
		<b>50 day moving average</b>	<b>0.5740</b>	
		<b>200 day moving average</b>	<b>0.5851</b>	
		<b>RSI</b>	<b>49.7823</b>	
		<b>MACD</b>	<b>-0.0019</b>	
		<b>Signal</b>	<b>-0.0026</b>	



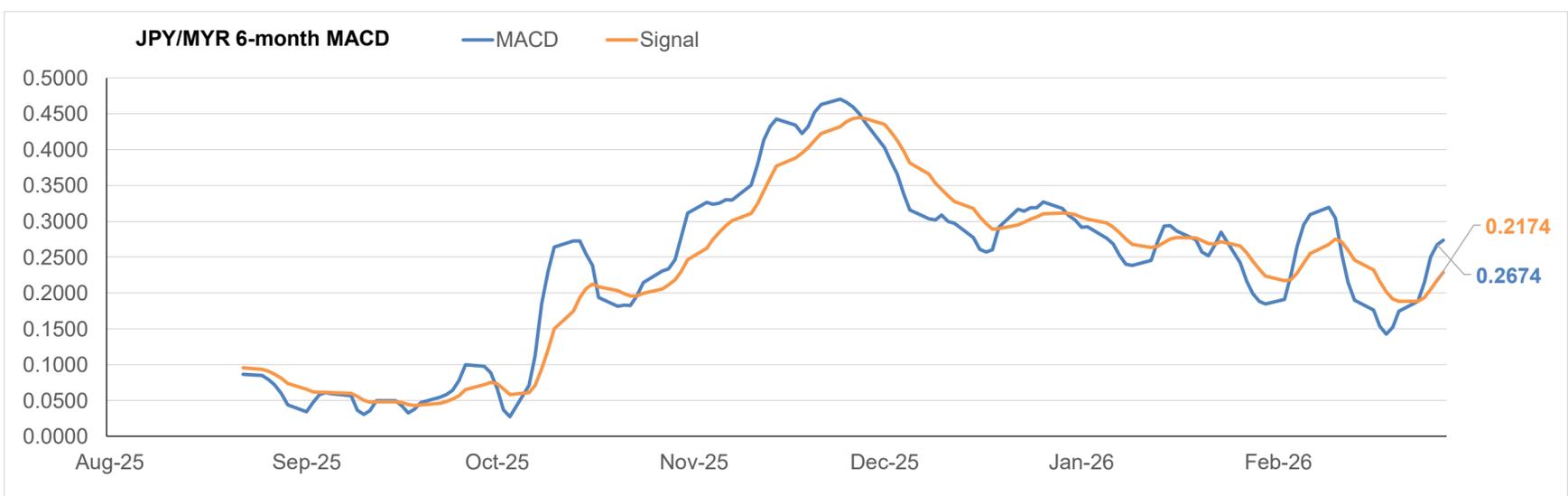
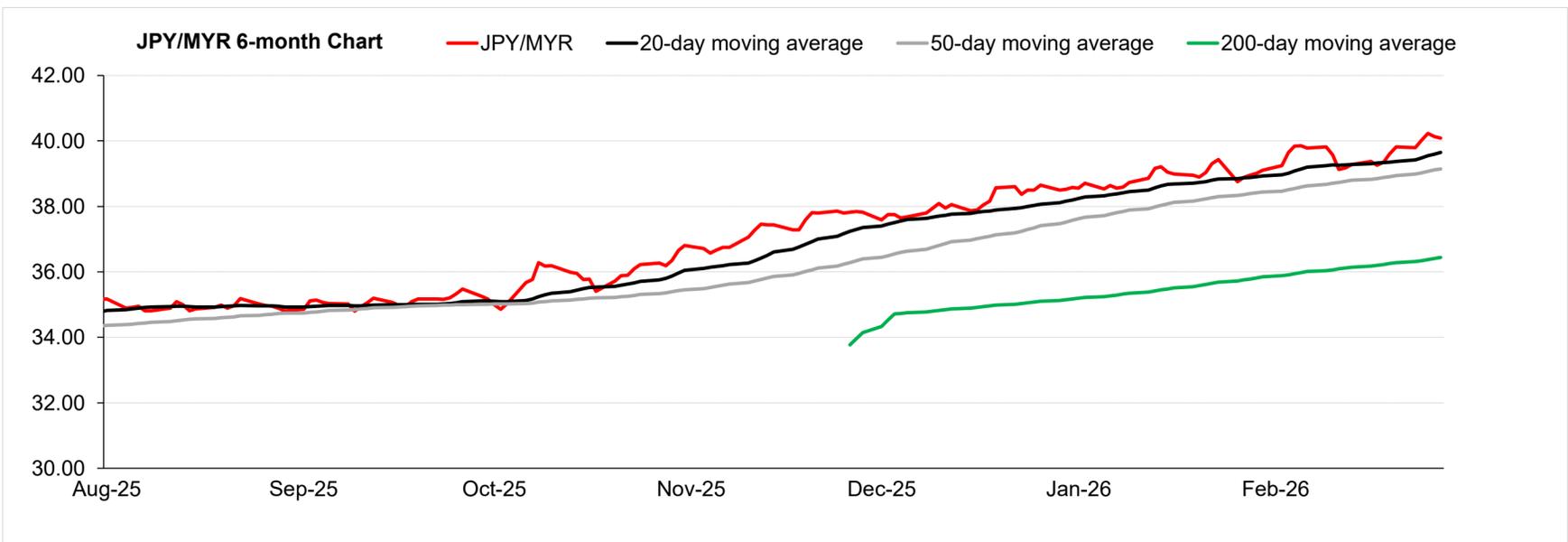
**FX Snapshot - CAD**

Currency	10-Second Pitch	Technical Analysis		
CAD →	Bank of Canada kept benchmark interest rate unchanged in January. CAD weakened against USD yesterday as the currency lagged the dollar's recovery on softer US jobless claims, with stable oil prices and no major domestic data keeping focus on Fed signals. USDCAD rose 0.04% yesterday while CADHKD ended at 5.71 level.		vs MYR	USD vs
		27-Feb	2.8438	1.3681
		Daily change	0.06%	0.04%
		High	2.9055	1.3725
		Low	2.8376	1.3504
		Support*	2.8191	1.3548
	Resistance*	2.8870	1.3769	
Market's Focus		Trendlines	Closed at	
(~) Canada GDP recorded at 1.42% YoY in Q3 (~) Canada CPI recorded at 2.3% YoY in January (~) Canada January unemployment rate arrived at 6.5% (~) Canada January Manufacturing PMI arrived at 50.4		Spot Rate	2.8432	
		20 day moving average	2.8675	
		50 day moving average	2.9070	
		200 day moving average	3.0061	
		RSI	23.3733	
		MACD	-0.0186	
		Signal	-0.0178	



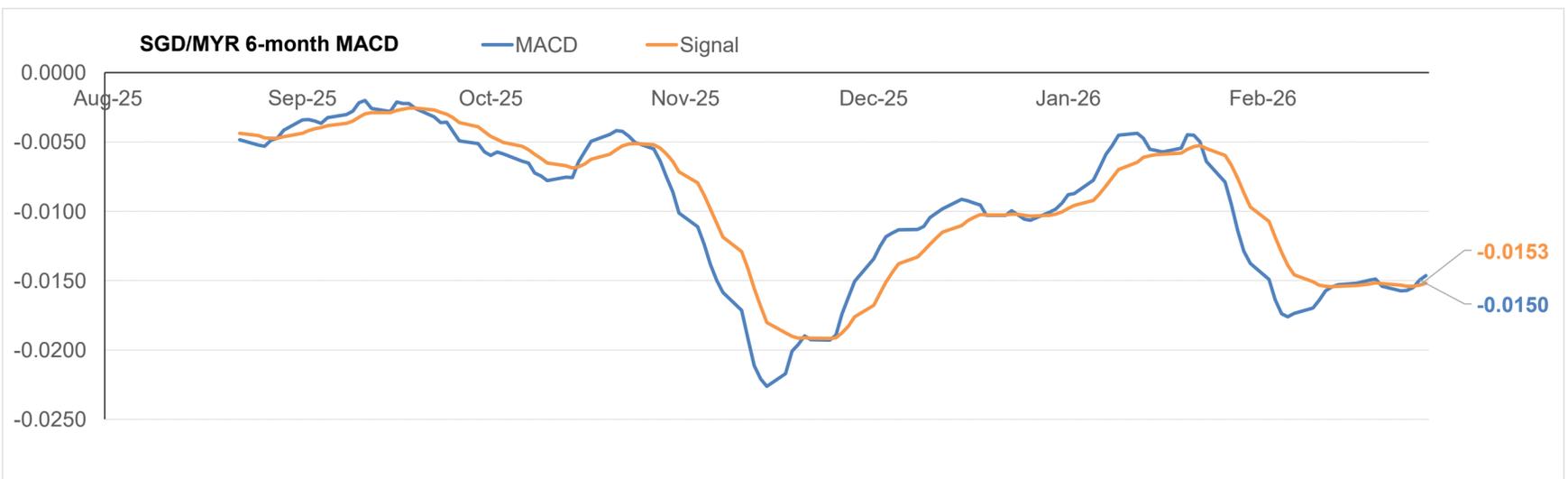
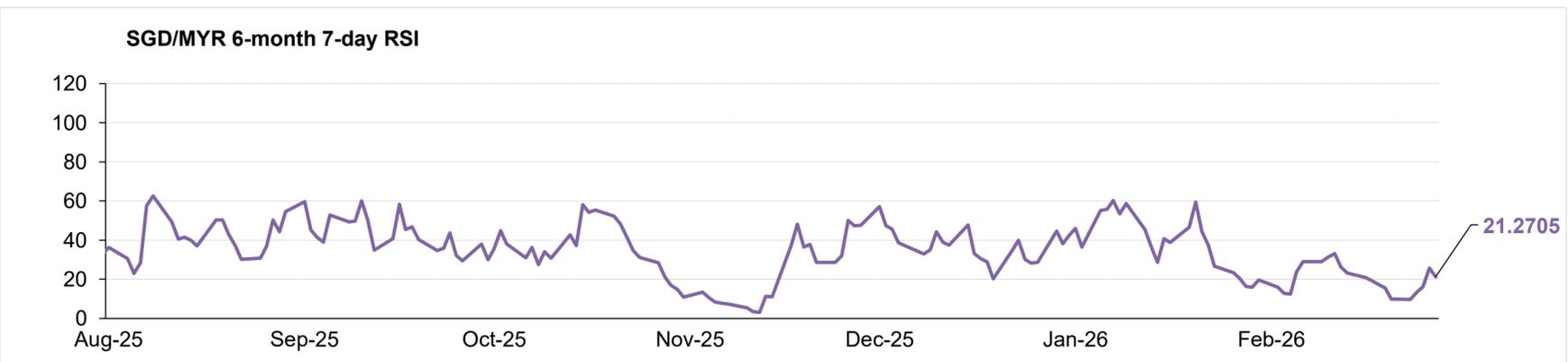
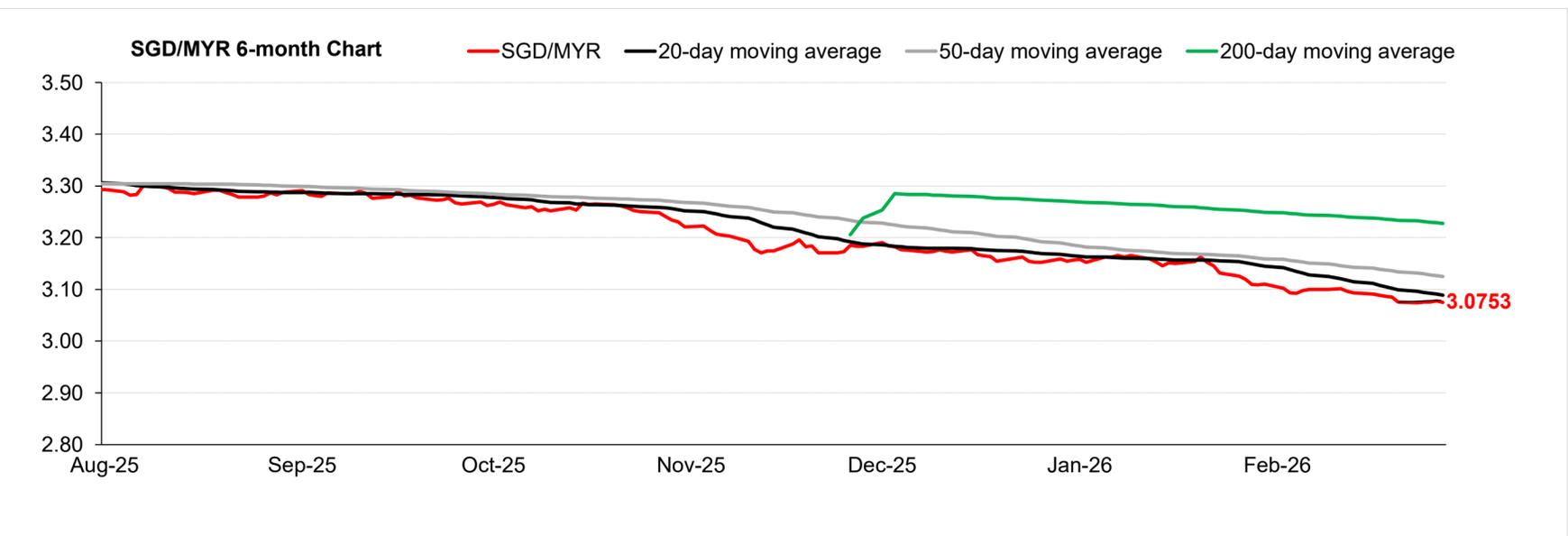
**FX Snapshot - JPY**

Currency	10-Second Pitch	Technical Analysis		
JPY →	Bank of Japan kept benchmark interest rate unchanged in January. JPY rose against USD yesterday as firmer Tokyo inflation supported the yen, though US labor data limited gains. USDJPY fell 0.15% yesterday while JPYHKD ended at 5.01 level.		vs MYR	USD vs
		27-Feb	40.13	156.13
		Daily change	-0.24%	-0.15%
		High	40.29	157.76
		Low	38.93	152.27
		Support*	39.28	153.01
	Resistance*	40.64	158.50	
Market's Focus		Trendlines	Closed at	
(-) Japan Q4 GDP rose 0.2% YoY, lower than an increase of -2.3% in previous quarter (-) Japan January CPI nationwide ex fresh food rose 2% YoY, lower than an increase of 2.4% in previous month (+) Japan February manufacturing PMI arrived at 52.8, higher than 51.5 in previous month (-) Japan Industrial Production recorded at 2.2% MoM in January		<b>Spot Rate</b>	<b>40.0810</b>	
		<b>20 day moving average</b>	<b>39.6493</b>	
		<b>50 day moving average</b>	<b>39.1424</b>	
		<b>200 day moving average</b>	<b>36.4400</b>	
		<b>RSI</b>	<b>68.0443</b>	
		<b>MACD</b>	<b>0.2737</b>	
	<b>Signal</b>	<b>0.2287</b>		



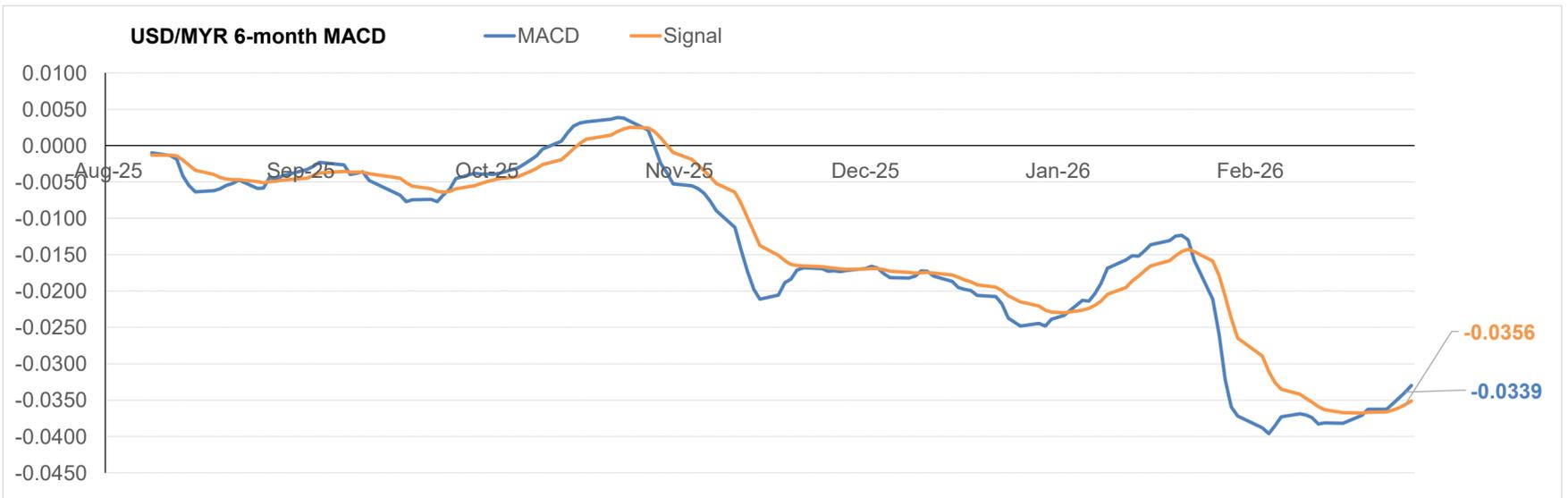
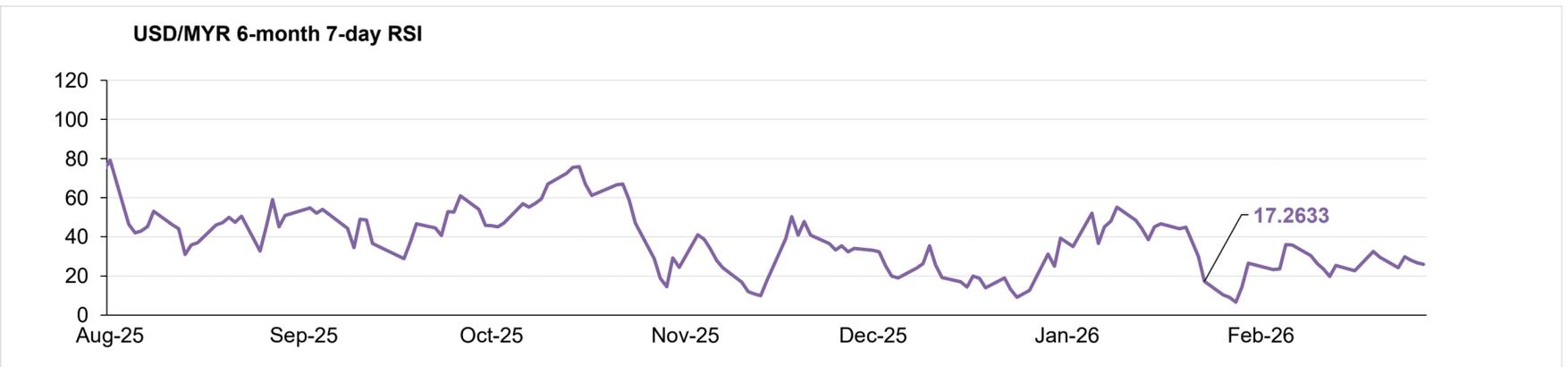
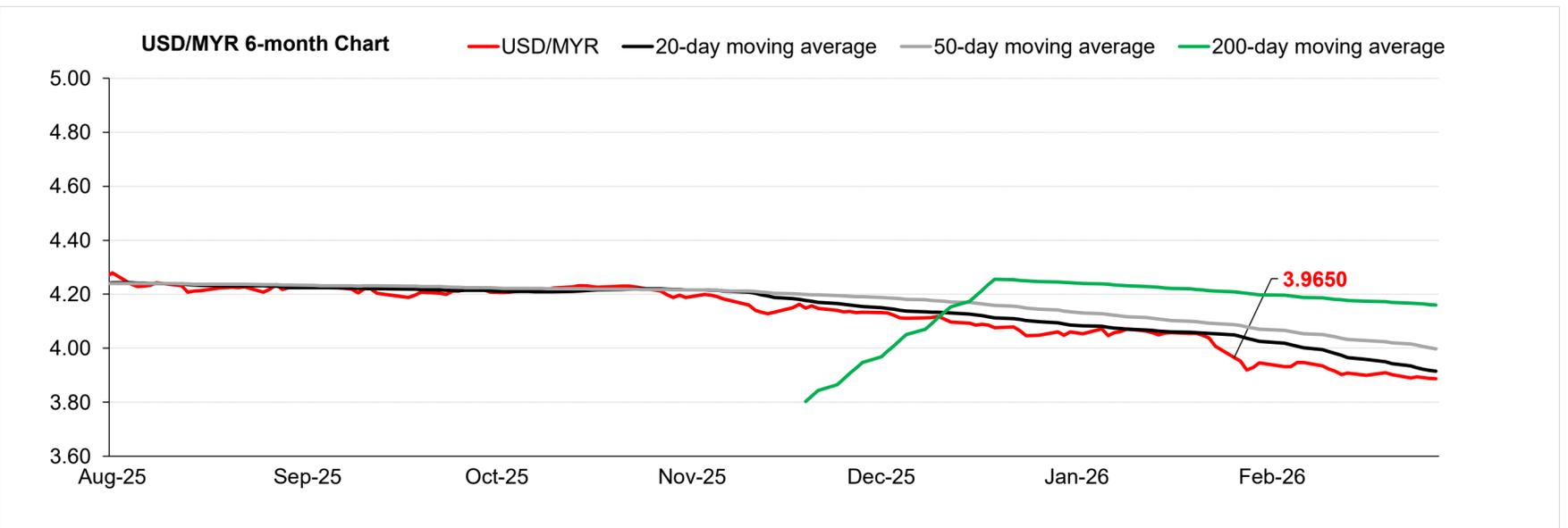
**FX Snapshot - SGD**

Currency	10-Second Pitch	Technical Analysis		
<b>SGD</b>  	SGD eased against USD yesterday as investors locked in profits after a strong February, despite Singapore's robust industrial production and firm Asian equity markets. USDSGD rose 0.02% yesterday while SGDHKD ended at 6.18 level.		vs MYR	USD vs
		27-Feb	3.0780	1.2640
		Daily change	0.07%	0.02%
		High	3.1109	1.2744
		Low	3.0684	1.2604
		Support*	3.0606	1.2581
		Resistance*	3.1031	1.2721
Market's Focus		Trendlines	Closed at	
(+) Singapore January CPI rose 1.4% YoY, higher than an increase of 1.2% in previous month (-) Singapore Q4 unemployment rate arrived at 2% (-) Singapore Non Oil Domestic Exports recorded at 9.3% YoY in January		<b>Spot Rate</b>	<b>3.0747</b>	
		<b>20 day moving average</b>	<b>3.0892</b>	
		<b>50 day moving average</b>	<b>3.1249</b>	
		<b>200 day moving average</b>	<b>3.2278</b>	
		<b>RSI</b>	<b>21.2705</b>	
		<b>MACD</b>	<b>-0.0146</b>	
		<b>Signal</b>	<b>-0.0152</b>	



**FX Snapshot - MYR**

Currency	10-Second Pitch	Technical Analysis		
<b>MYR</b> 	USDMYR opened at the 3.88 level yesterday amid broad USD softness. The pair tested support at 3.88 and briefly attempted to break lower, but sustained USD demand kept USDMYR supported. Thereafter, USDMYR consolidated just above the 3.88 level for the rest of the day. Overnight, economic data released in the US came out a little firmer than expected. Although US economic numbers hold up, markets are still anticipating USD rate cut towards the end of the year. Hence, the expectation around rates is not driving USD movement for now. On the back of this, USDMYR opened steadily at 3.88 level and may trade around the range of 3.88 – 3.90 today.	USD vs		
		27-Feb	3.8890	
		Daily change	-0.06%	
		High	3.9505	
		Low	3.8800	
		Support*	3.8625	
Resistance*	3.9330			
Market's Focus		Trendlines	Closed at	
(+) Foreign Reserves (Feb 13): \$127.9b; prior \$126.9b (+) Manufacturing Sales Value YoY (Dec): 6.4%; prior 4.6% (+) Exports YoY (Jan): 19.6%; prior 10.4%; exp 14.3% (-) Imports YoY (Jan): 5.3%; prior 12%; exp 10% (+) Trade Balance MYR (Jan): 21.37b; prior 19.28b, exp 10.1b (-) CPI YoY (Jan): 1.6%; prior 1.6%; exp 1.6% (+) GDP YoY (4Q F): 6.3%; prior 5.7%; exp 5.7% (+) GDP Annual (2025 F): 5.2%; prior 4.9%; exp 4.9% (-) GDP SA QoQ (4Q): 0.8%; prior 2.4%; exp 0.9%		Spot Rate	3.8875	
		20 day moving average	3.9152	
		50 day moving average	3.9982	
		200 day moving average	4.1604	
		RSI	25.8978	
		MACD	-0.0330	
		Signal	-0.0351	



**Important Economic Data Release**

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
<b>United States</b>					
2/24/2026	Consumer Confidence	Feb	87	84.5	91.2
2/24/2026	Rich Fed Comp. Index	Feb		-6	-10
2/26/2026	Cont Jobless Clm	Weekly	1.858M	1.869M	1.833M
2/26/2026	Initial Jobless Clm	Weekly	215k	206k	212k
2/27/2026	PPI Final Demand MM	Jan	0.30%	0.50%	-
2/27/2026	PPI Final Demand YY	Jan	2.60%	3%	-
2/27/2026	Chicago PMI	Feb	52.8	54	-
2/27/2026	Construction Spending MM	Dec	0.30%	0.50%	-
2/27/2026	PPI exFood/Energy MM	Jan	0.30%	0.70%	-
2/27/2026	PPI exFood/Energy MM	Jan	0.30%	0.70%	-
<b>Regional</b>					
2/25/2026	HK Consumer Price Index	Jan	1.20%	1.40%	1.10%
2/25/2026	HK GDP Final QQ	Quarterly		1%	1%
2/25/2026	HK GDP Final YY	Quarterly		3.80%	3.80%
2/27/2026	Australia Housing Credit	Jan		0.70%	-
2/27/2026	Australia Private Sector Credit	Jan		0.80%	-
2/27/2026	HK Exports	Jan		26.10%	-
2/27/2026	HK Imports	Jan		30.60%	-
<b>G7 Countries</b>					
2/23/2026	Germany Ifo Business Climate New	Feb	88.4	87.6	88.6
2/23/2026	Germany Ifo Curr Conditions New	Feb	86.3	85.7	86.7
2/23/2026	Germany Ifo Expectations New	Feb	90.3	89.5	90.5
2/24/2026	France Business Climate Overall	Feb	99	99	97
2/25/2026	Germany GDP Detailed QQ SA	Quarterly	0.30%	0.30%	0.30%
2/25/2026	Germany GDP Detailed YY NSA	Quarterly	0.60%	0.60%	0.60%
2/26/2026	Japan Industrial O/P Prelim MM SA	Jan	5.30%	-0.10%	2.20%
2/26/2026	Japan Retail Sales YY	Jan	-0.40%	-0.90%	1.80%
2/26/2026	Japan CPI Tokyo Ex fresh food YY	Feb	1.70%	2%	1.80%
2/26/2026	Japan CPI, Overall Tokyo	Feb		1.50%	1.60%
2/27/2026	Canada GDP MM	Dec	0.10%	0%	-
2/27/2026	Canada GDP QQ Annualized	Quarterly	0%	2.60%	-
2/27/2026	France Consumer Spending MM	Jan	0.30%	-0.60%	-
2/27/2026	France GDP QQ Final	Quarterly		0.20%	-
2/27/2026	France GDP YY Final	Quarterly		1.10%	-
2/27/2026	Germany CPI Prelim YY	Feb	2%	2.10%	-
2/27/2026	Germany Unemployment Chg SA	Feb	2k	0k	-
2/27/2026	Germany Unemployment Rate SA	Feb	6.30%	6.30%	-
2/27/2026	Italy Industrial Sales YY WDA	Dec		0%	-
2/27/2026	Italy Industrial Sales MM SA	Dec		-0.10%	-
2/27/2026	Japan Housing Starts YY	Jan	-1.60%	-1.30%	-

**Important Economic Data Release**

		Current	Night Desk		2 Weeks		1 Month		3 Months	
			High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.7638	2.7663	2.7556	2.7746	2.7639	2.7994	2.7773	2.7994	2.7773
EUR/MYR	EURMYR BGNT Curncy	4.5837	4.5929	4.5792	4.6428	4.6225	4.7522	4.6884	4.8217	4.7978
GBP/MYR	GBPMYR BGNT Curncy	5.2385	5.2507	5.2337	5.3338	5.3145	5.4615	5.4098	5.5080	5.4868
MYR/JPY	MYRJPY BGNT Curncy	40.0510	40.0800	39.9690	40.2900	40.0670	40.2900	40.0670	40.2900	40.0670
NZD/MYR	NZDMYR BGNT Curncy	2.3252	2.3284	2.3199	2.3618	2.3502	2.3969	2.3760	2.3969	2.3778
SGD/MYR	SGDMYR BGNT Curncy	3.0726	3.0767	3.0699	3.0960	3.0880	3.1352	3.1134	3.1919	3.1834
USD/MYR	MYR BGNT Curncy	3.8855	3.8920	3.8800	3.9202	3.9010	3.9718	3.9515	4.1363	4.1295
AUD/USD	AUD BGNT Curncy	0.7114	0.7124	0.7096	0.7145	0.7073	0.7147	0.7073	0.7147	0.7073
EUR/USD	EUR BGNT Curncy	1.1797	1.1817	1.1789	1.1890	1.1858	1.2081	1.1896	1.2081	1.1896
GBP/USD	GBP BGNT Curncy	1.3484	1.3556	1.3476	1.3671	1.3634	1.3868	1.3750	1.3868	1.3750
NZD/USD	NZD BGNT Curncy	0.5985	0.5994	0.5957	0.6076	0.6019	0.6093	0.6037	0.6093	0.6037
USD/JPY	JPY BGNT Curncy	155.8100	156.4270	155.6670	156.8200	155.7100	157.7600	156.5200	159.4500	158.5800
AUD/GBP	AUDGBP BGNT Curncy	0.5276	0.5276	0.5261	0.5277	0.5240	0.5277	0.5240	0.5277	0.5240
AUD/NZD	AUDNZD BGNT Curncy	1.1884	1.1889	1.1846	1.1894	1.1860	1.1894	1.1860	1.1894	1.1860
AUD/SGD	AUDSGD BGNT Curncy	0.8993	0.8994	0.8957	0.9009	0.8957	0.9016	0.8959	0.9016	0.8959
EUR/AUD	EURAUD BGNT Curncy	1.6583	1.6625	1.6567	1.6832	1.6727	1.7234	1.7111	1.7848	1.7738
EUR/NZD	EURNZD BGNT Curncy	1.9708	1.9744	1.9672	1.9810	1.9731	1.9980	1.9842	2.0441	2.0352
EUR/GBP	EURGBP BGNT Curncy	0.8748	0.8751	0.8736	0.8758	0.8730	0.8758	0.8730	0.8818	0.8773
GBP/SGD	GBPSGD BGNT Curncy	1.7049	1.7066	1.7025	1.7247	1.7206	1.7486	1.7398	1.7486	1.7398
GBP/NZD	GBPNZD BGNT Curncy	2.2526	2.2570	2.2493	2.2691	2.2595	2.2963	2.2842	2.3455	2.3360
AUD/HKD	AUDHKD BGNT Curncy	5.5649	0.1801	0.1796	5.5847	5.5319	5.5861	5.5319	5.5861	5.5319
GBP/HKD	GBPHKD BGNT Curncy	10.5484	10.5560	10.5414	10.6847	10.6560	10.8097	10.7287	10.8097	10.7287
USD/CAD	USDCAD BGNT Curncy	1.3673	1.3682	1.3668	1.3725	1.3674	1.3739	1.3676	1.4101	1.4029
CAD/MYR	CADMYR BGNT Curncy	2.8413	2.8456	2.8368	2.8744	2.8626	2.9173	2.9078	2.9820	2.9718
GBP/AUD	GBPAUD BGNT Curncy	1.8953	1.9003	1.8949	1.9339	1.9236	1.9809	1.9725	2.0350	2.0232
USD/SGD	USDSGD BGNT Curncy	1.2643	1.2652	1.2632	1.2699	1.2660	1.2768	1.2708	1.2992	1.2959
EUR/SGD	EURSGD BGNT Curncy	1.4916	1.4928	1.4889	1.5035	1.4971	1.5217	1.5057	1.5560	1.5142
XAU/MYR	XAUMYR Curncy	20120.4023	20204.4219	20080.7031	20422.7734	20104.5410	21938.0234	21303.9238	21938.0234	21303.9238
XAU/USD	XAUUSD Curncy	5177.9400	5199.0957	5166.5459	5249.6200	5167.1600	5595.4700	5167.1600	5595.4700	5167.1600
XAU/GBP	XAUGBP Curncy	3839.4900	3855.9500	3830.6799	3889.8900	3831.2800	4043.0000	3831.2800	4043.0000	3831.2800
XAU/AUD	XAUAUD Curncy	7276.9500	7314.2695	7273.6211	7438.2100	7275.0500	7924.8600	7356.3900	7924.8600	7356.3900
XAU/EUR	XAUEUR Curncy	4388.8600	4407.6055	4378.2363	4452.0400	4378.8900	4673.7800	4378.8900	4673.7800	4378.8900
AUD/CAD	AUDCAD BGNT Curncy	0.9726	0.9742	0.9688	0.9750	0.9694	0.9750	0.9694	0.9750	0.9694
AUD/JPY	AUDJPY BGNT Curncy	110.8380	111.1475	110.2525	111.4770	110.9070	111.4770	110.9070	111.4770	110.9070
CAD/JPY	CADJPY BGNT Curncy	113.9510	114.2770	113.7510	114.5070	113.9680	115.3400	114.4310	115.4320	114.4310
NZD/JPY	NZDJPY BGNT Curncy	93.2570	93.5130	92.9525	93.8750	93.3340	94.9760	93.9760	94.9760	93.9760
SGD/JPY	SGDJPY BGNT Curncy	123.2240	123.6381	123.0820	123.9228	123.3733	123.9665	123.3733	124.4350	123.3733
AUD/CNY	AUDCNY BGNT Curncy	4.8789	4.8803	4.8620	4.8999	4.8827	4.9373	4.8909	4.9373	4.8909
GBP/CNY	GBPCNY BGNT Curncy	9.2477	9.2535	9.2311	9.4303	9.3915	9.6187	9.5576	9.6187	9.5576
NZD/CNY	NZDCNY CMPN Curncy	4.1046	4.1055	4.0857	4.1790	4.1637	4.2326	4.1867	4.2326	4.1867
MYR/CNY	MYRCNY BGNT Curncy	1.7630	1.7632	1.7611	1.7741	1.7659	1.7744	1.7701	1.7744	1.7701

Updated as of

27 February 2026

10:48:10 AM

\* Night Desk Session from 5pm – 5am Hong Kong Time.

Source: Bloomberg

**Key Currency Performance against MYR**

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.3300	0.06%	-1.85%	-6.76%
CAD	2.8400	-0.28%	-3.76%	-7.55%
GBP	5.2400	-0.27%	-4.12%	-8.19%
SGD	3.0700	-0.02%	-3.63%	-6.58%
AUD	2.7700	0.38%	2.19%	-0.18%
CNY	0.5700	0.32%	-2.99%	-4.37%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	5.0300	-0.13%	-2.30%	-4.88%
EUR	4.5900	-0.13%	-4.53%	-7.21%
JPY	40.0810	0.67%	6.64%	14.98%
USD	3.8875	-0.40%	-5.91%	#N/A

\*source : BLOOMBERG closing bid price, as at 26-Feb-2026

## Central Banks Policy Rate

	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	4.38	3.63	18-Mar-26	Canada (BOC)	2.75	2.25	18-Mar-26
Europe (ECB)	2.15	2.15	19-Mar-26	Japan (BOJ)	0.50	0.75	19-Mar-26
UK (BOE)	4.25	3.75	19-Mar-26	Switzerland (SNB)	0.00	0.00	19-Mar-26
Australia (RBA)	3.85	3.60	17-Mar-26	China (PBOC)	3.00	3.00	20-Mar-26
New Zealand (RBNZ)	3.25	2.25	8-Apr-26				

## Full Year Central Bank Meeting Schedule

2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 27 Feb 2026 before 9:30 am

### Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

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"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 27 Feb 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 09 Jan 2026.

### Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.

We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.

\*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.

Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.

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