

19-Mar-2026

Major Currencies Performance - USD base											
Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change
DXY*	100.2700	0.97%	100.4950	97.6360	2.63%	100.4950	95.9035	1.87%	104.6900	95.9035	2.03%
EUR/USD	1.1452	-0.99%	1.1814	1.1417	-2.81%	1.2042	1.1417	-2.30%	1.2042	1.0754	-2.50%
USD/JPY	159.88	0.58%	159.88	154.64	3.26%	159.88	152.20	2.78%	159.88	140.88	2.05%
GBP/USD	1.3258	-1.15%	1.3559	1.3226	-1.76%	1.3849	1.3226	-0.93%	1.3849	1.2720	-1.61%
USD/CAD	1.3733	1.02%	1.3733	1.3568	0.27%	1.3916	1.3490	-0.32%	1.4388	1.3490	0.06%
AUD/USD	0.7025	-1.78%	0.7152	0.6981	-0.26%	0.7152	0.6612	6.23%	0.7152	0.5957	5.26%
NZD/USD	0.5797	-1.98%	0.5999	0.5775	-2.83%	0.6079	0.5732	0.36%	0.6099	0.5534	0.66%
USD/CHF	0.7933	1.63%	0.7933	0.7689	2.60%	0.8033	0.7612	-0.13%	0.8844	0.7612	0.08%
USD/CNY	6.8729	0.10%	6.9087	6.8413	-0.52%	7.0411	6.8413	-2.40%	7.3500	6.8413	-1.73%
USD/CNH	6.9017	0.37%	6.9179	6.8445	0.15%	7.0337	6.8445	-1.87%	7.4258	6.8445	-1.07%
USD/SGD	1.2839	0.75%	1.2839	1.2637	1.31%	1.2931	1.2598	-0.46%	1.3533	1.2598	-0.17%
EUR/GBP	0.8638	0.15%	0.8764	0.8625	-1.08%	0.8764	0.8625	-1.40%	0.8835	0.8339	-0.91%
EUR/CHF	0.9084	0.61%	0.9142	0.9017	-0.27%	0.9327	0.9017	-2.42%	0.9574	0.9017	-2.42%
AUD/NZD	1.2121	0.24%	1.2127	1.1817	2.69%	1.2127	1.1471	5.85%	1.2127	1.0672	4.55%
GBP/AUD	1.8875	0.65%	1.9124	1.8754	-1.50%	2.0239	1.8754	-6.72%	2.1432	1.8754	-6.54%
AUD/CAD	0.9647	-0.78%	0.9742	0.9539	0.00%	0.9742	0.9126	5.90%	0.9742	0.8497	5.32%
GBP/CNH	9.1501	-1.07%	9.2956	9.1501	-1.60%	9.5911	9.1501	-2.76%	9.8363	9.1501	-2.64%
AUD/CNH	4.8471	-0.49%	4.9176	4.8471	-0.12%	4.9242	4.6509	4.23%	4.9242	4.4035	4.13%
CAD/CNH	5.0260	-0.80%	5.0673	5.0051	-0.11%	5.1482	5.0051	-1.54%	5.2981	5.0051	-1.11%
EUR/CNH	7.9031	-0.64%	8.1279	7.8855	-2.70%	8.3493	7.8855	-4.14%	8.4545	7.8289	-3.55%

*Dollar index

Market Consensus from London Stock Exchange Group - USD base*			
Currency Pair	Q2 2026	Q3 2026	Q4 2026
AUD/USD	0.7000	0.7100	0.7167
EUR/USD	1.1800	1.1900	1.2000
GBP/USD	1.3500	1.3482	1.3568
NZD/USD	0.6000	0.6000	0.6133
USD/CNY	6.9000	6.8900	6.8300
USD/CAD	1.3700	1.3700	1.3633
USD/JPY	155.00	153.00	150.90
USD/CHF	0.7800	0.7800	0.7735
USD/SGD	1.2900	1.2900	1.2900

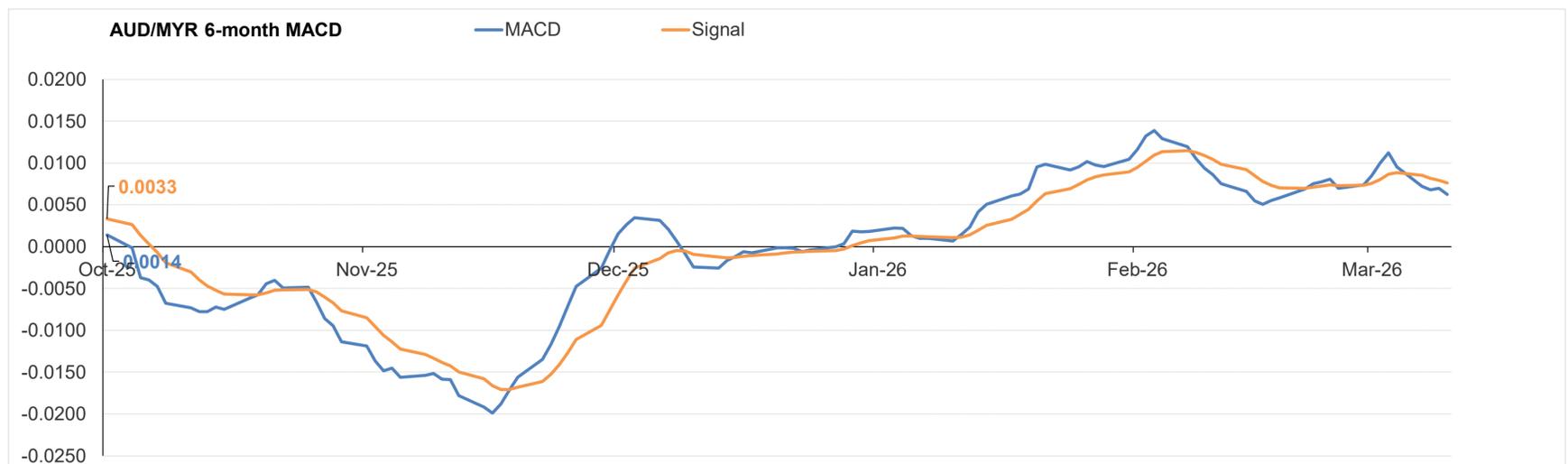
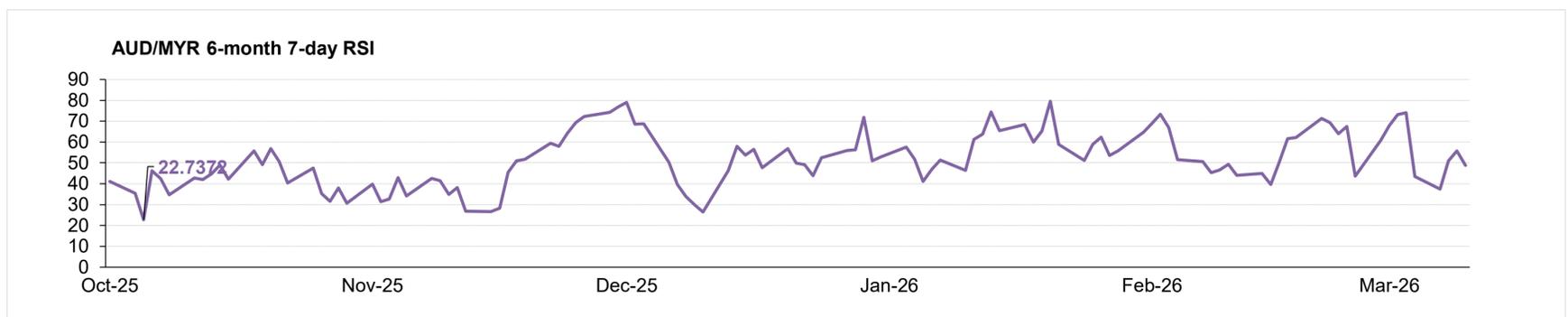
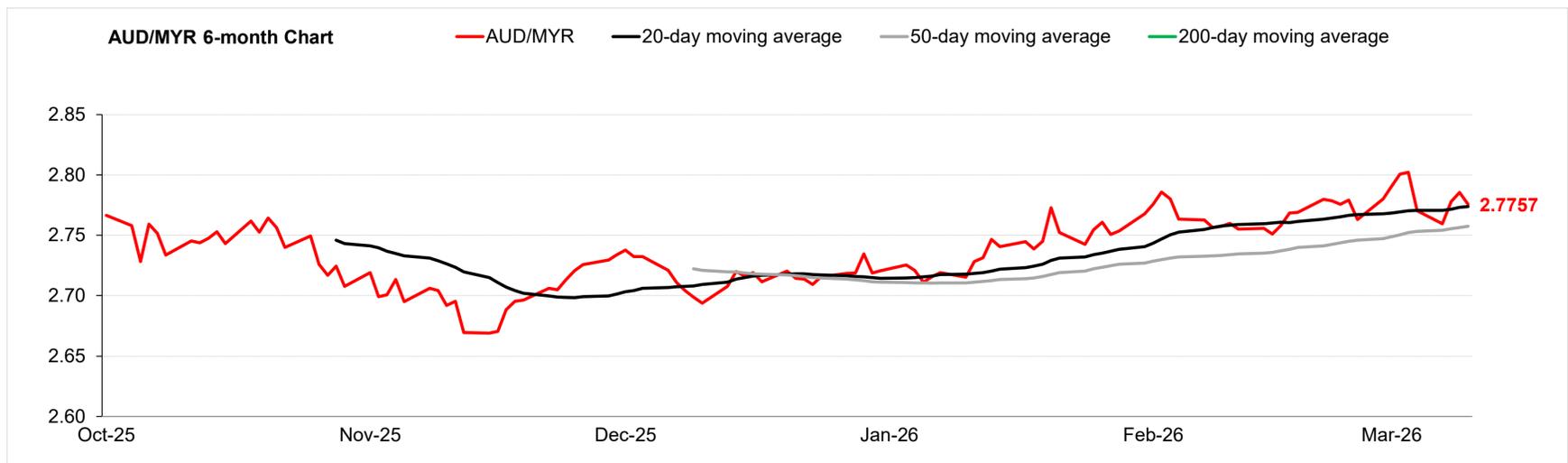
*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.

Currency	Current Trend*(vs USD)	Support / Resistance		Market Commentary
AUD	→	vs USD	0.6913 / 0.7160	AUD fell against USD yesterday, reversing earlier gains as the domestic rate hike was outweighed by renewed dollar strength from high oil prices, geopolitical risks, and expectations the Fed will keep rates unchanged for longer. AUDUSD fell 1.14% yesterday while AUDHKD ended at 5.51 level.
EUR	↓	vs USD	1.1298 / 1.1714	EUR weakened against USD yesterday as the firmer dollar followed the Fed's higher-for-longer signal, while investors awaited the ECB meeting, expecting steady policy and cautious, data-dependent guidance. EURUSD fell 0.76% yesterday while EURHKD ended at 8.98 level.
GBP	↓	vs USD	1.3144 / 1.3436	GBP softened against USD yesterday, giving back part of its recent recovery as the prospect of a prolonged Fed policy pause supported the dollar, despite expectations the BOE will keep rates unchanged amid UK price pressures. GBPUSD fell 0.74% yesterday while GBPHKD ended at 10.40 level.
NZD	↓	vs USD	0.5707 / 0.5943	NZD declined against USD yesterday, struggling to extend its rebound as traders stayed cautious ahead of the Fed decision, balancing risk tone with concerns that high oil prices and Middle East conflict could delay U.S. rate cuts. NZDUSD fell 1.04% yesterday while NZDHKD ended at 4.54 level.
RMB	→	vs USD	6.8443 / 6.9503	CNH weakened against USD yesterday, reflecting broader dollar resilience around the Fed meeting and lingering geopolitical uncertainty, as elevated energy costs pressure Asian growth and keep currencies sensitive to U.S. policy. USDCNH rose 0.25% yesterday while CNHHKD ended at 1.13 level.
CAD	↓	vs USD	1.3586 / 1.3815	CAD eased against USD yesterday as the stronger dollar tone prevailed, with traders weighing mixed U.S. data and the Fed's higher-for-longer outlook against moderate Canadian inflation and a Bank of Canada on hold. USDCAD rose 0.30% yesterday while CADHKD ended at 5.71 level.
JPY	↓	vs USD	156.95 / 161.34	JPY depreciated against USD yesterday, staying under pressure near recent extremes as officials issued warnings about speculative moves and living costs, with focus on the wide policy gap between the Fed and BOJ. USDJPY rose 0.54% yesterday while JPYHKD ended at 4.90 level.
SGD	↓	vs USD	1.2690 / 1.2919	SGD softened against USD yesterday as calmer trading and fading volatility gave way to renewed dollar support ahead of the Fed, with regional traders watching Iran conflict and oil prices shaping global risk sentiment. USDSGD rose 0.57% yesterday while SGDHKD ended at 6.10 level.
MYR	→	vs USD	3.8767 / 3.9639	USDMYR opened the day on the back foot around 3.92, with some early USD selling nudging the pair towards 3.90. In the noon session, broader USD softness briefly dragged the pair down towards 3.9050, yet that move was swiftly faded as buying interest emerged, pulling USDMYR back to the 3.91 area and leaving it on a mildly bid tone into the close around 3.9180. Overnight, a rebound in oil triggered a fresh USD squeeze and it was reinforced by a stronger than expected PPI print. Fed leaves policy rate unchanged as widely expected and dot plot now implying just one cut this year. USDMYR opened higher above 3.93 today and expected to trade within 3.90-3.95 range ahead of long weekend.

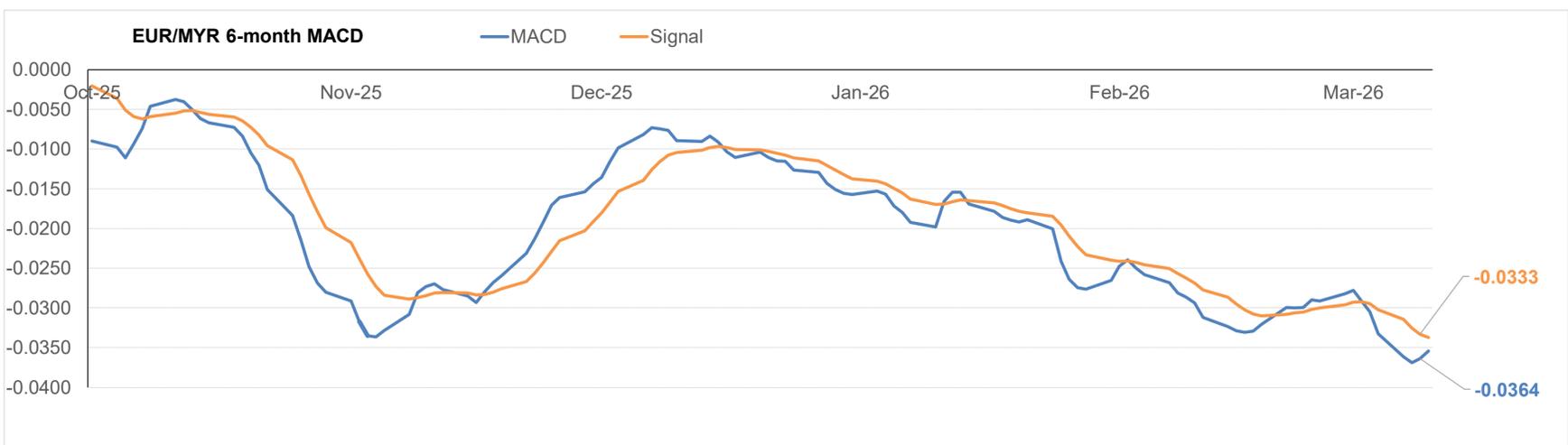
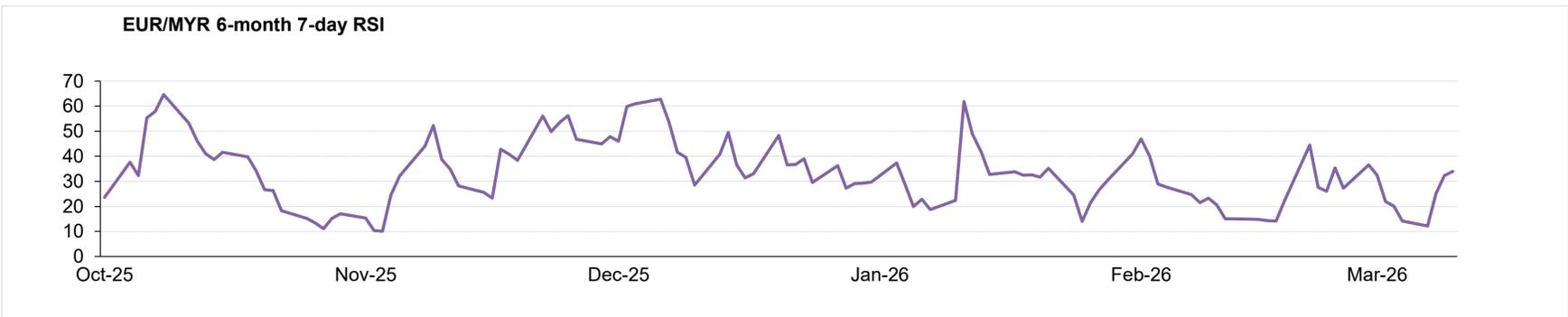
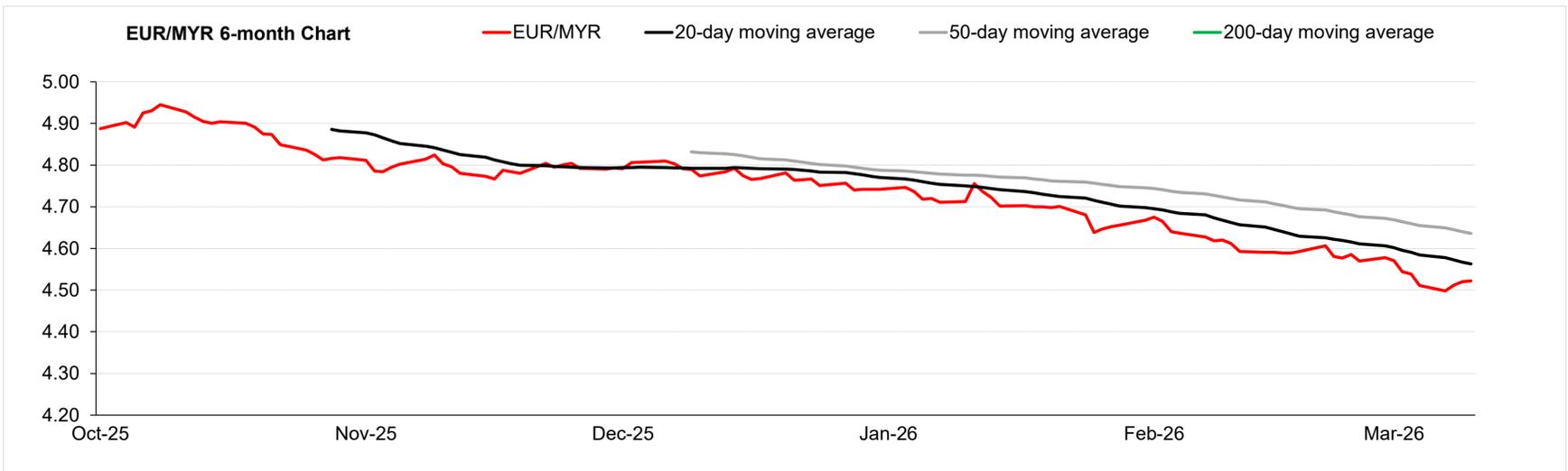
*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

	Up Trend, indicates that the currency has been moving higher against the USD
	Consolidation, indicates that the currency's movement against the USD has remained sideways
	Down Trend, indicates that the currency has been moving lower against the USD

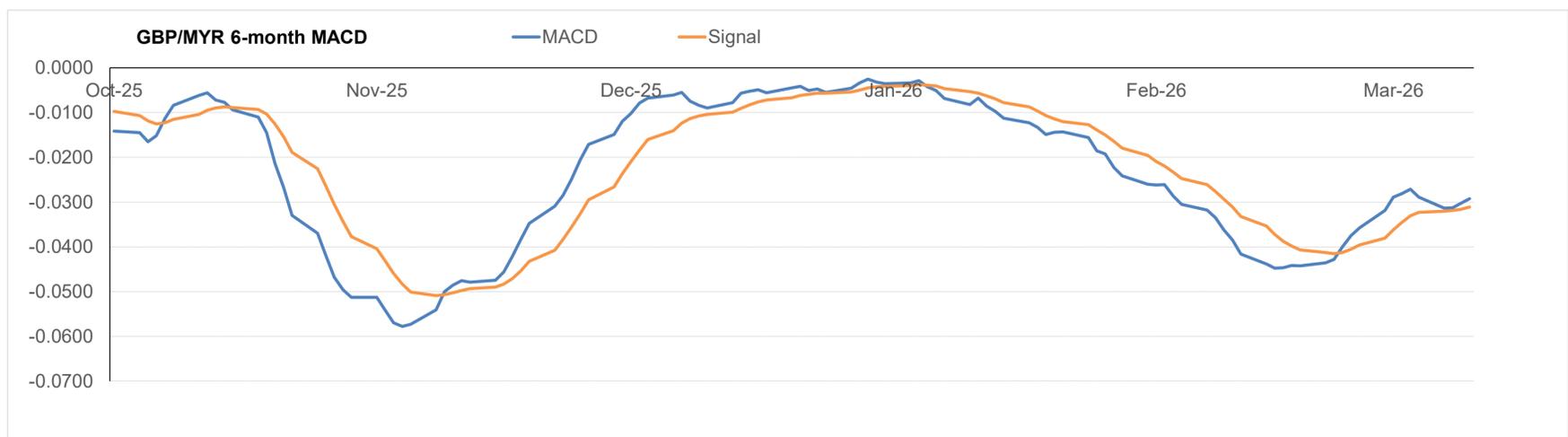
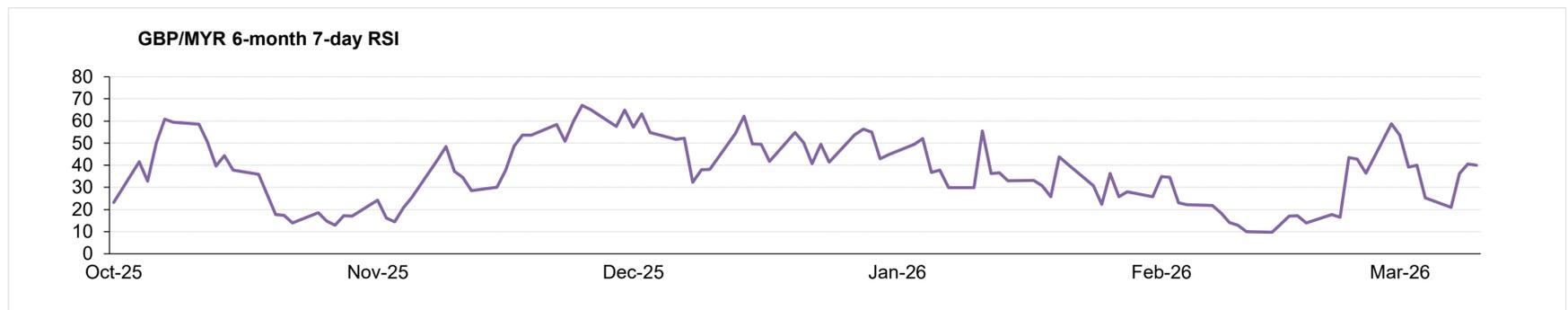
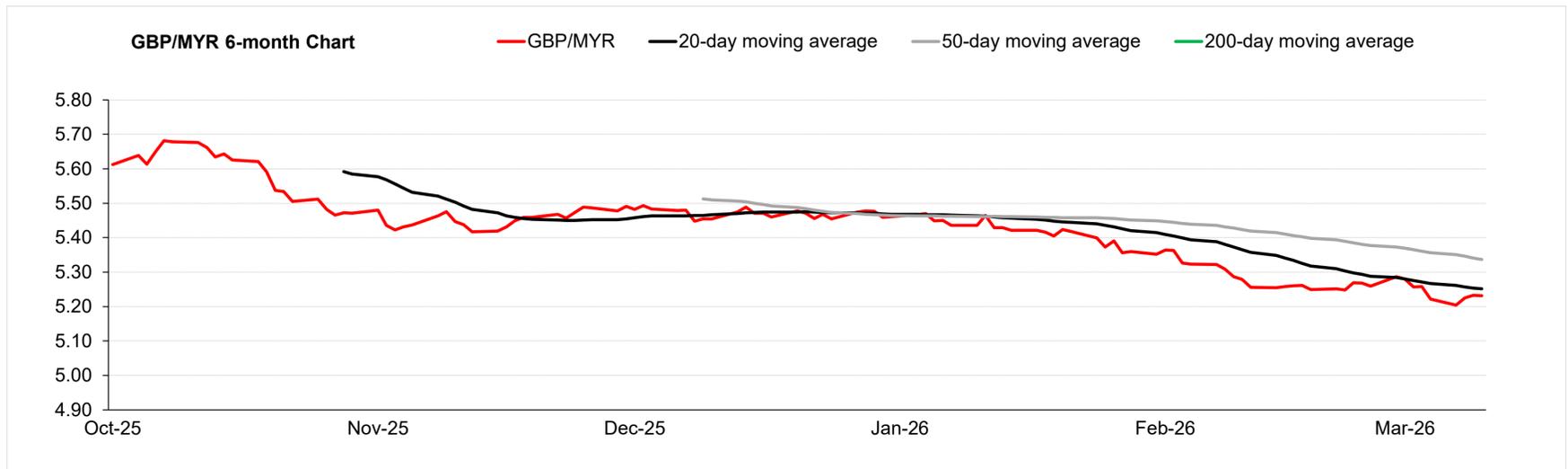
FX Snapshot - AUD			
Currency	10-Second Pitch	Technical Analysis	
AUD	Reserve Bank of Australia raised benchmark interest rate in March. AUD fell against USD yesterday, reversing earlier gains as the domestic rate hike was outweighed by renewed dollar strength from high oil prices, geopolitical risks, and expectations the Fed will keep rates unchanged for longer. AUDUSD fell 1.14% yesterday while AUDHKD ended at 5.51 level.		vs MYR
		19-Mar	2.7855
		Daily change	0.27%
		High	2.8193
		Low	2.7540
		Support*	2.7532
		vs USD	0.7024
			-1.14%
			0.7187
			0.6944
			0.6916
			0.7159
Market's Focus		Trendlines	Closed at
(+) Australia Q4 GDP rose 2.6% YoY, higher than an increase of 2.1% in previous quarter (-) Australia February unemployment rate arrived at 4.3% , higher than 4.1% in previous month (-) Australia Q4 CPI rose 0.6% YoY, lower than an increase of 1.3% in previous quarter		Spot Rate	2.7757
		20 day moving average	2.7738
		50 day moving average	2.7575
		200 day moving average	2.7487
		RSI	48.7197
		MACD	0.0063
		Signal	0.0076



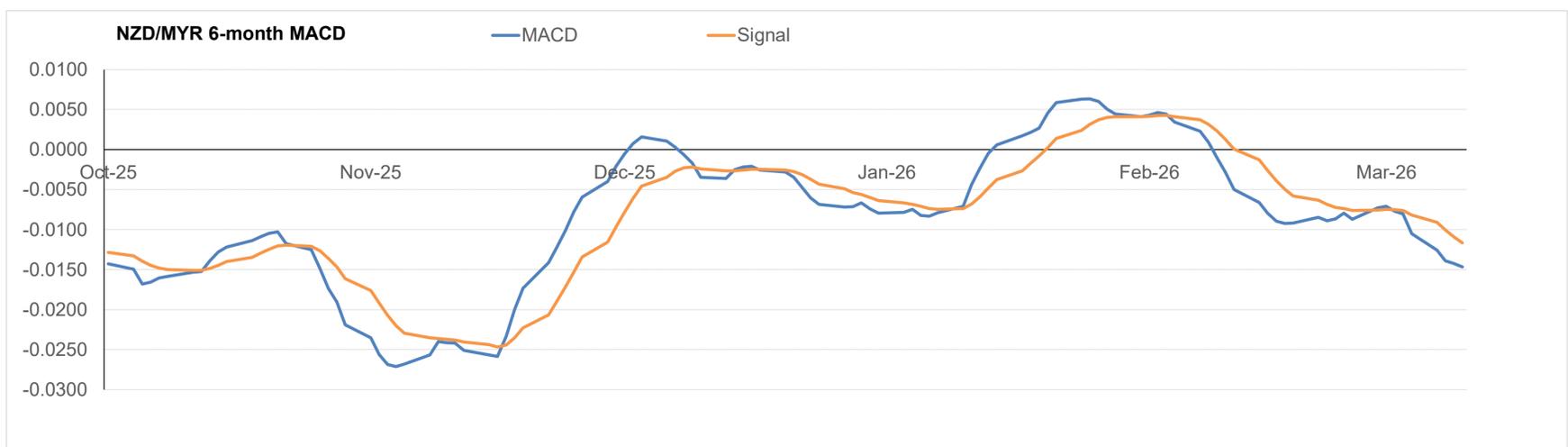
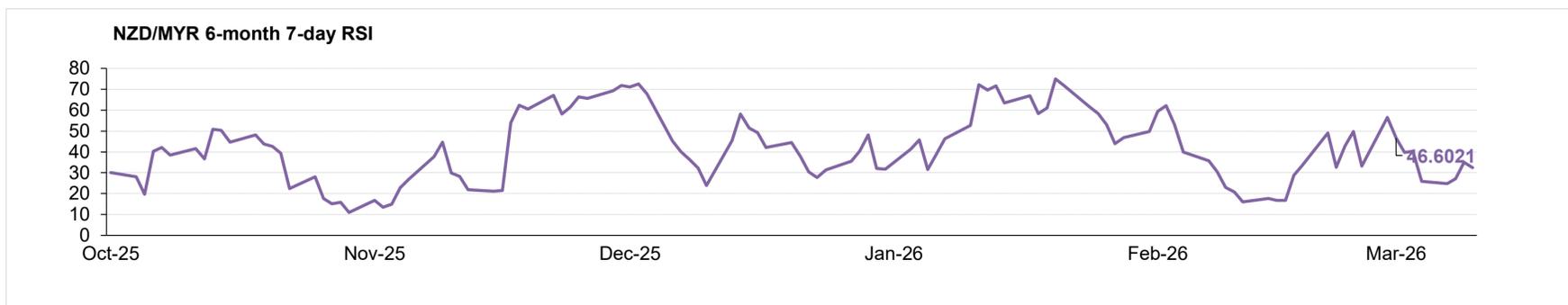
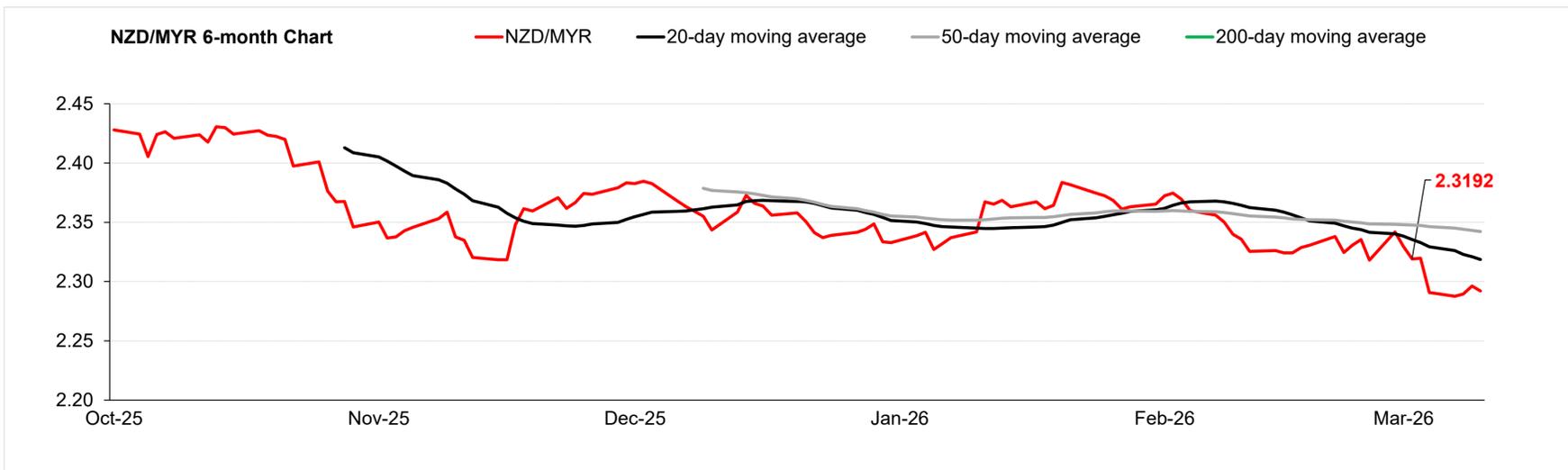
FX Snapshot - EUR			
Currency	10-Second Pitch	Technical Analysis	
EUR 	European Central Bank kept benchmark interest rate unchanged in February. EUR weakened against USD yesterday as the firmer dollar followed the Fed's higher-for-longer signal, while investors awaited the ECB meeting, expecting steady policy and cautious, data-dependent guidance. EURUSD fell 0.76% yesterday while EURHKD ended at 8.98 level.	vs MYR vs USD	
		19-Mar	4.5203 1.1452
		Daily change	0.19% -0.76%
		High	4.6152 1.1827
		Low	4.4892 1.1411
		Support*	4.4679 1.1300
		Resistance*	4.5939 1.1716
Market's Focus		Trendlines	
(~) Eurozone February CPI rose 1.9% YoY, same as previous month (~) Germany February manufacturing PMI arrived at 50.9 (~) Germany February Business Climate arrived at 88.6		Spot Rate 4.5221	
		20 day moving average 4.5630	
		50 day moving average 4.6360	
		200 day moving average 4.8211	
		RSI 33.9397	
		MACD -0.0354	
		Signal -0.0337	
		Closed at	



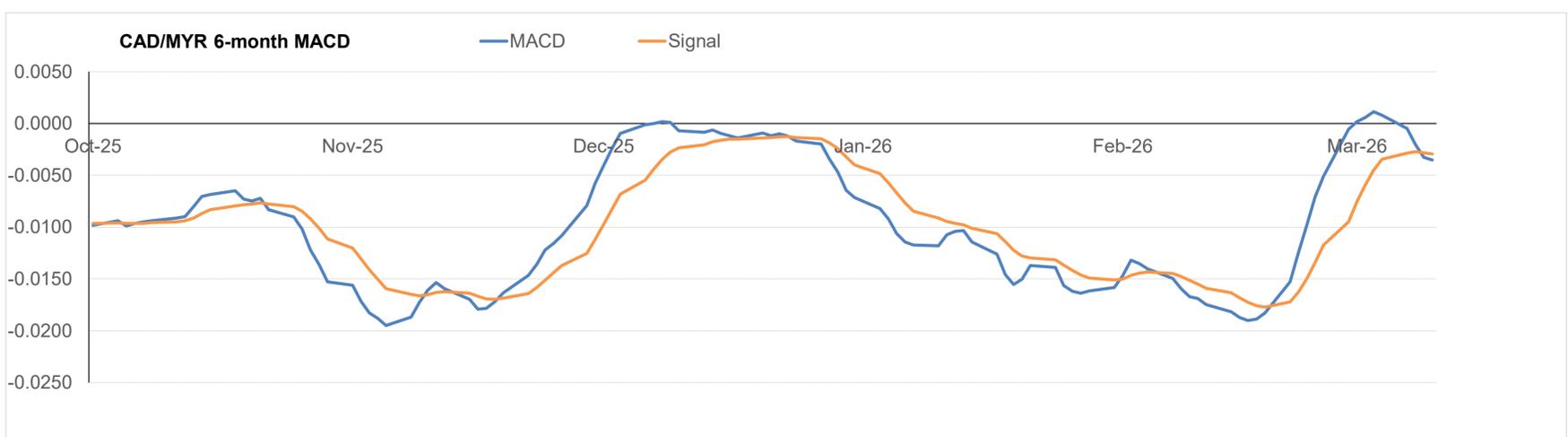
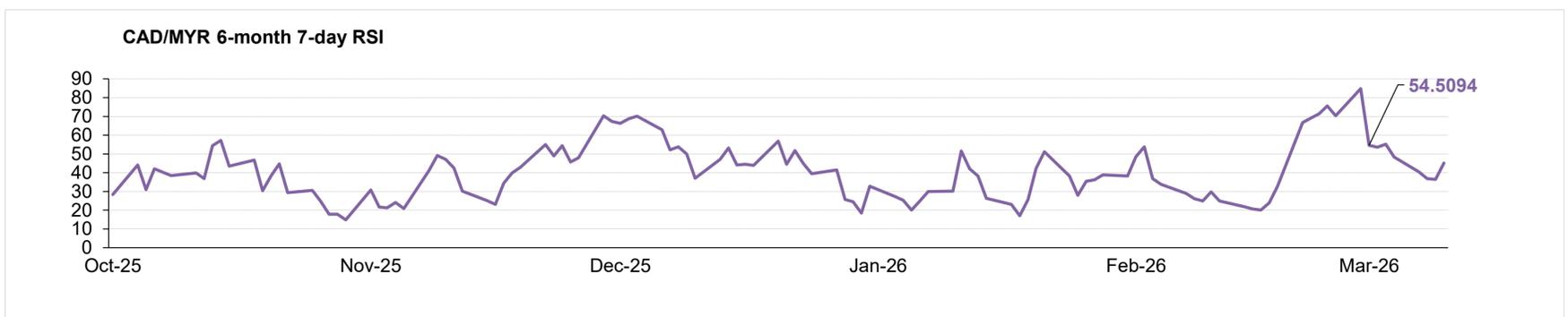
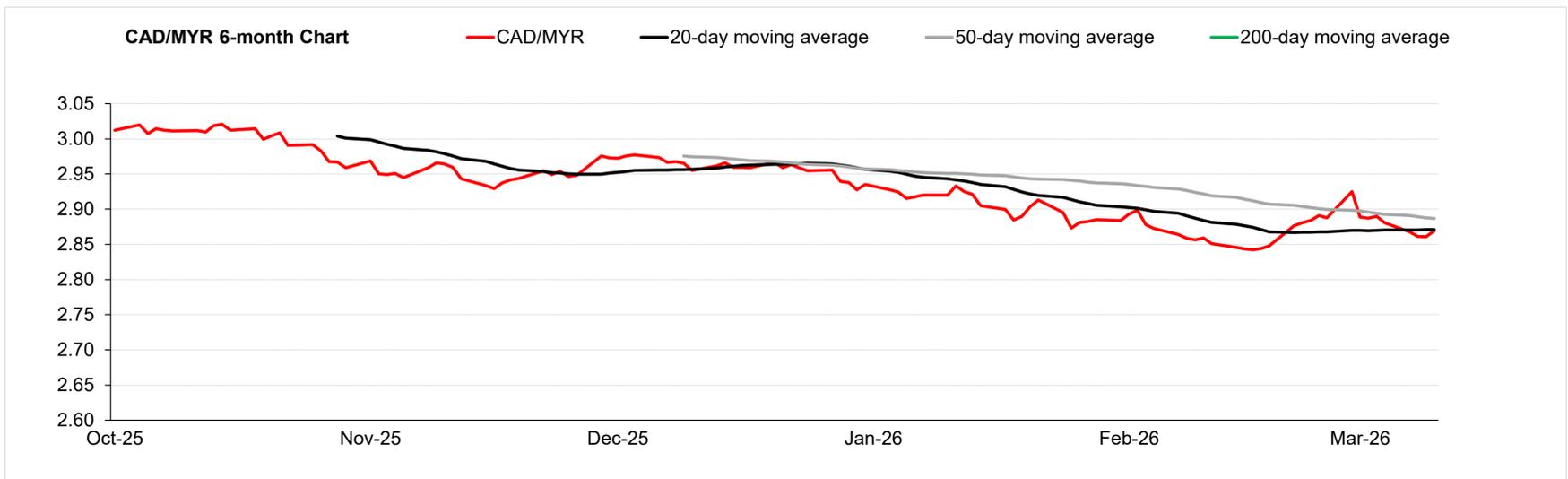
FX Snapshot - GBP				
Currency	10-Second Pitch	Technical Analysis		
GBP 	Bank of England kept benchmark interest rate unchanged in February. GBP softened against USD yesterday, giving back part of its recent recovery as the prospect of a prolonged Fed policy pause supported the dollar, despite expectations the BOE will keep rates unchanged amid UK price pressures. GBPUSD fell 0.74% yesterday while GBPHKD ended at 10.40 level.		vs MYR	
			vs USD	
		19-Mar	5.2323	1.3257
		Daily change	0.13%	-0.74%
		High	5.3087	1.3508
		Low	5.2023	1.3219
		Support*	5.1868	1.3148
Resistance*	5.2932	1.3437		
Market's Focus		Trendlines	Closed at	
(~) UK CPI recorded at -0.5% YoY in January (~) UK ILO 's 3Mths unemployment rate was at recorded at 5.2% in December (~) UK Nationwide House Prices All Houses recorded at 1% YoY in February		Spot Rate	5.2312	
		20 day moving average	5.2517	
		50 day moving average	5.3367	
		200 day moving average	5.5471	
		RSI	40.1054	
		MACD	-0.0293	
		Signal	-0.0311	



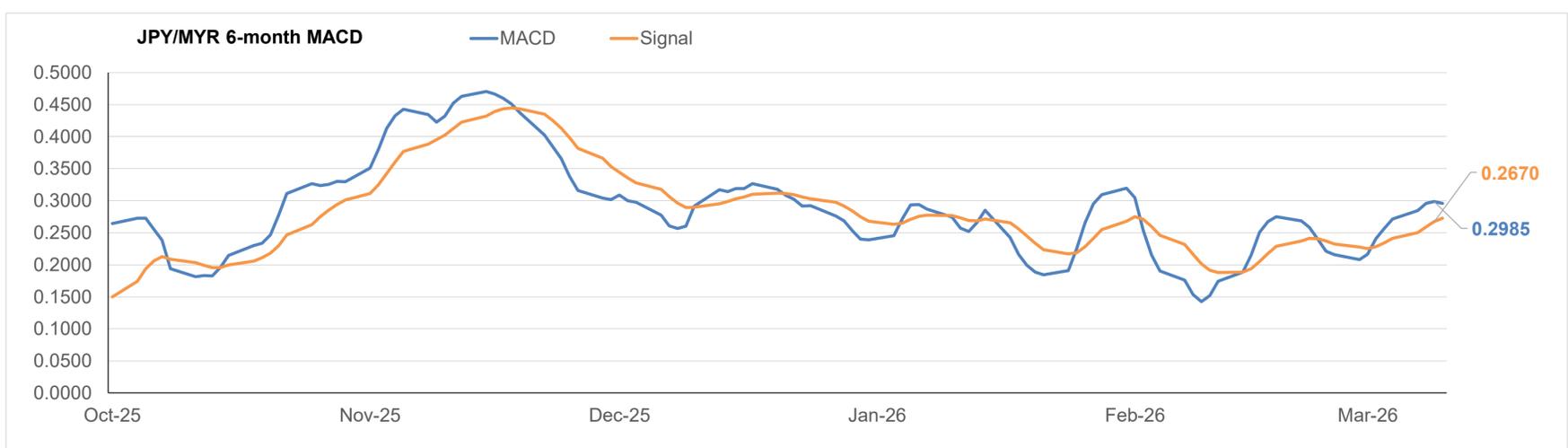
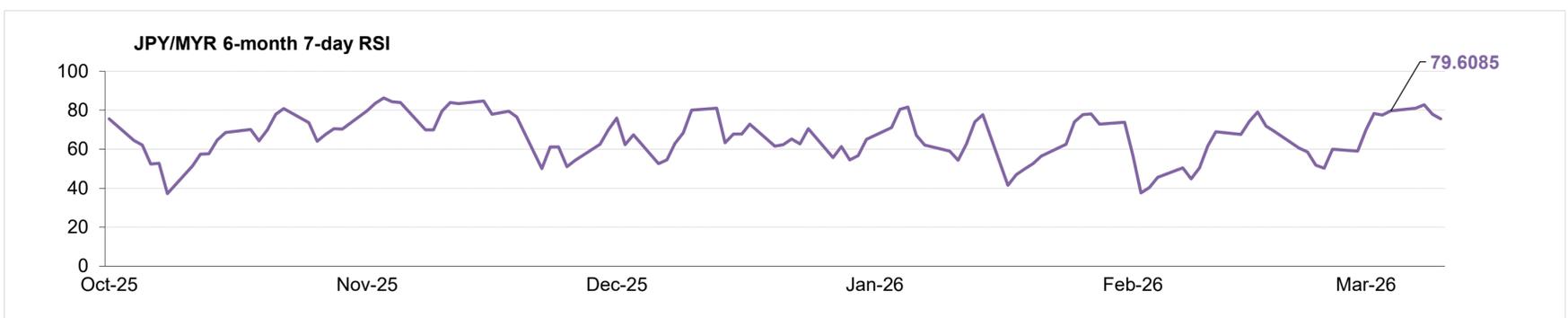
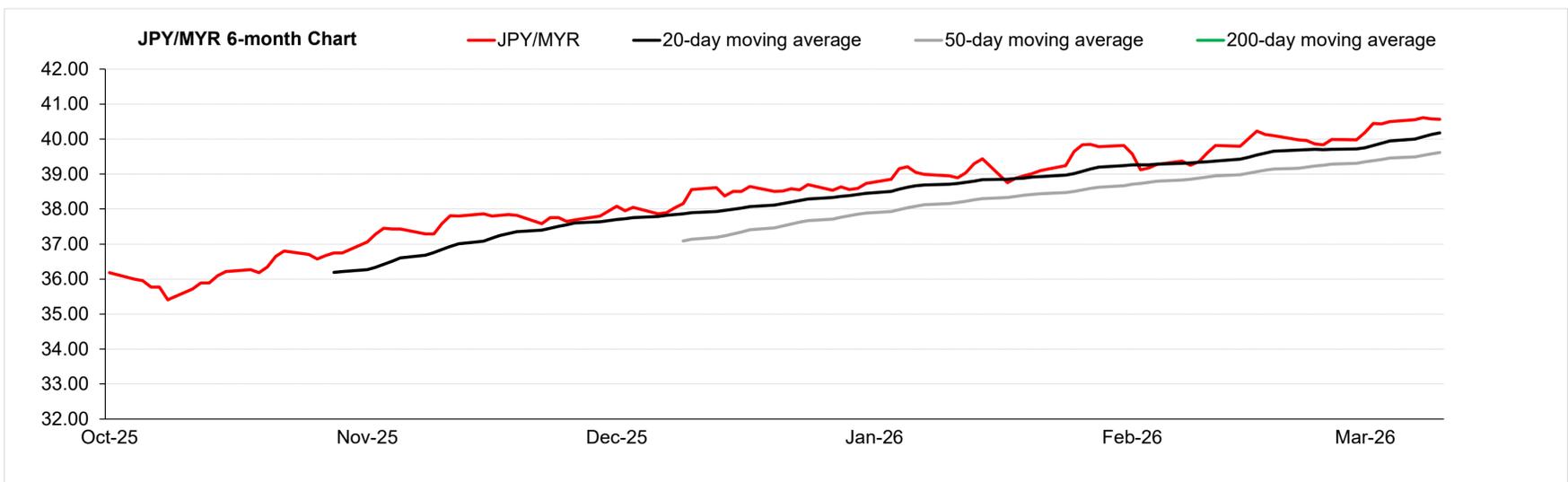
FX Snapshot - NZD				
Currency	10-Second Pitch	Technical Analysis		
NZD ↓	NZD declined against USD yesterday, struggling to extend its rebound as traders stayed cautious ahead of the Fed decision, balancing risk tone with concerns that high oil prices and Middle East conflict could delay U.S. rate cuts. NZDUSD fell 1.04% yesterday while NZDHKD ended at 4.54 level.		vs MYR	vs USD
		19-Mar	2.2963	0.5797
		Daily change	0.29%	-1.04%
		High	2.3465	0.6005
		Low	2.2801	0.5774
		Support*	2.2688	0.5712
		Resistance*	2.3352	0.5943
	Market's Focus	Trendlines	Closed at	
	(~) New Zealand Q4 GDP rose 1.3% YoY, same as previous quarter (+) New Zealand Q4 CPI rose 3.1% YoY, higher than an increase of 3% in previous quarter (-) New Zealand Q4 unemployment rate arrived at 5.4% , higher than 5.3% in previous quarter	Spot Rate	2.2921	
		20 day moving average	2.3186	
		50 day moving average	2.3422	
		200 day moving average	2.4222	
		RSI	32.4728	
		MACD	-0.0147	
		Signal	-0.0116	



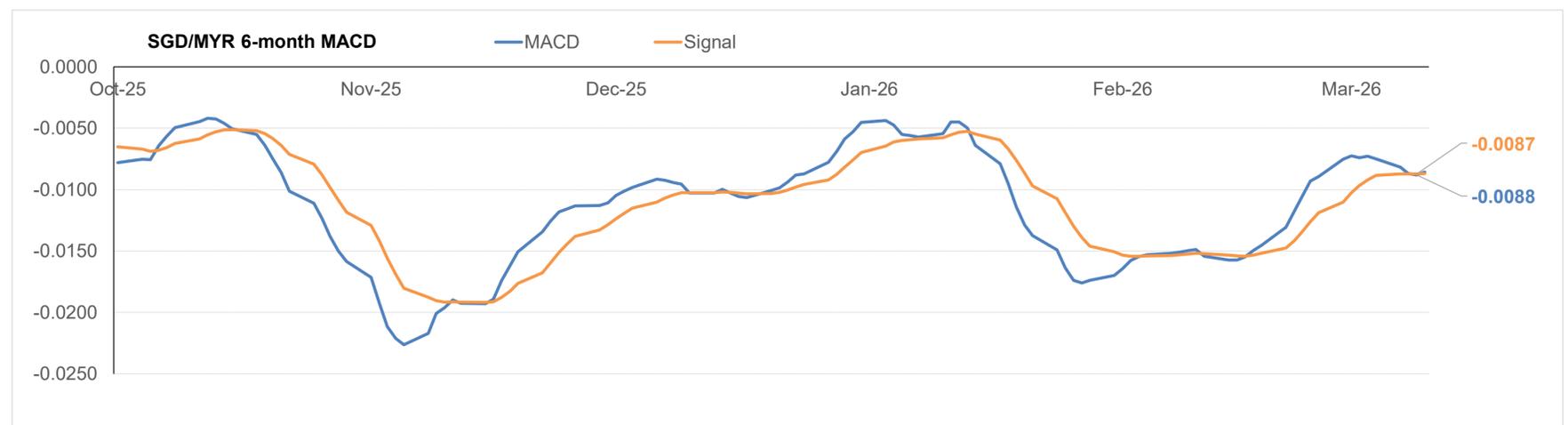
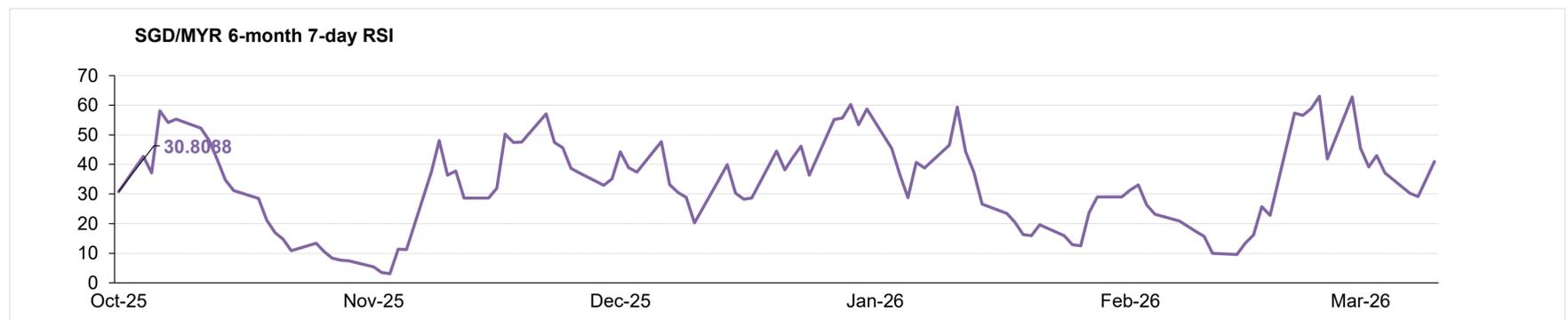
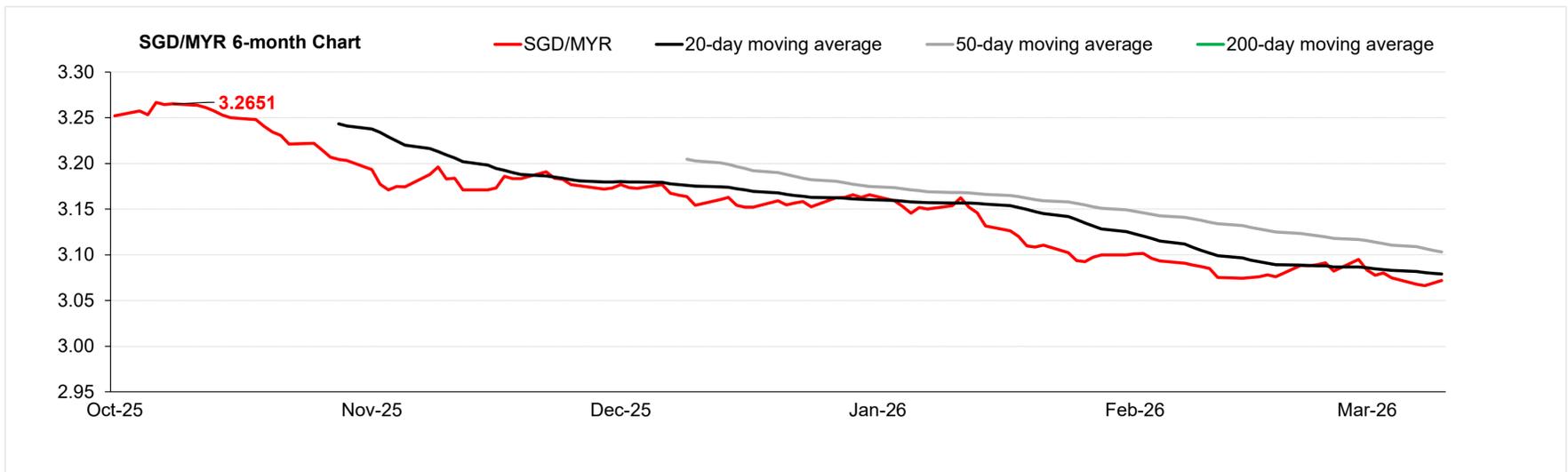
FX Snapshot - CAD			
Currency	10-Second Pitch	Technical Analysis	
CAD 	Bank of Canada kept benchmark interest rate unchanged in March. CAD eased against USD yesterday as the stronger dollar tone prevailed, with traders weighing mixed U.S. data and the Fed's higher-for-longer outlook against moderate Canadian inflation and a Bank of Canada on hold. USDCAD rose 0.30% yesterday while CADHKD ended at 5.71 level.	vs MYR 19-Mar: 2.8605 USD vs: 1.3732	
		Daily change: -0.02%	0.30%
		High: 2.9304	1.3753
		Low: 2.8416	1.3526
		Support*: 2.8246	1.3588
		Resistance*: 2.9134	1.3815
Market's Focus		Trendlines	
(-) Canada Q4 GDP rose 0.72% YoY, lower than an increase of 1.42% in previous month (-) Canada February CPI rose 1.8% YoY, lower than an increase of 2.3% in previous month (-) Canada February unemployment rate arrived at 6.7% , higher than 6.5% in previous month (-) Canada February Manufacturing PMI arrived at 51		Spot Rate : 2.8691 20 day moving average : 2.8712 50 day moving average: 2.8867 200 day moving average: 2.9918 RSI: 45.1015 MACD: -0.0035 Signal: -0.0030	
		Closed at	



FX Snapshot - JPY																		
Currency	10-Second Pitch	Technical Analysis																
JPY ↓	Bank of Japan kept benchmark interest rate unchanged in January. JPY depreciated against USD yesterday, staying under pressure near recent extremes as officials issued warnings about speculative moves and living costs, with focus on the wide policy gap between the Fed and BOJ. USDJPY rose 0.54% yesterday while JPYHKD ended at 4.90 level.	vs MYR																
		USD vs																
		19-Mar	40.58	159.86														
		Daily change	-0.09%	0.54%														
		High	40.70	159.90														
		Low	39.78	155.54														
Support*	40.01	156.97																
Resistance*	40.92	161.33																
	Market's Focus	Trendlines																
	(-) Japan Q4 GDP rose 0.2% YoY, lower than an increase of -2.3% in previous quarter (-) Japan CPI nationwide ex fresh food recorded at 2% YoY in January (-) Japan February manufacturing PMI arrived at 53 (-) Japan Industrial Production recorded at 2.2% MoM in January	<table border="1"> <thead> <tr> <th></th> <th>Closed at</th> </tr> </thead> <tbody> <tr> <td>Spot Rate</td> <td>40.5630</td> </tr> <tr> <td>20 day moving average</td> <td>40.1786</td> </tr> <tr> <td>50 day moving average</td> <td>39.6162</td> </tr> <tr> <td>200 day moving average</td> <td>36.8791</td> </tr> <tr> <td>RSI</td> <td>75.5853</td> </tr> <tr> <td>MACD</td> <td>0.2960</td> </tr> <tr> <td>Signal</td> <td>0.2728</td> </tr> </tbody> </table>		Closed at	Spot Rate	40.5630	20 day moving average	40.1786	50 day moving average	39.6162	200 day moving average	36.8791	RSI	75.5853	MACD	0.2960	Signal	0.2728
	Closed at																	
Spot Rate	40.5630																	
20 day moving average	40.1786																	
50 day moving average	39.6162																	
200 day moving average	36.8791																	
RSI	75.5853																	
MACD	0.2960																	
Signal	0.2728																	



FX Snapshot - SGD			
Currency	10-Second Pitch	Technical Analysis	
SGD 	SGD softened against USD yesterday as calmer trading and fading volatility gave way to renewed dollar support ahead of the Fed, with regional traders watching Iran conflict and oil prices shaping global risk sentiment. USDSGD rose 0.57% yesterday while SGDHKD ended at 6.10 level.	vs MYR 19-Mar: 3.0690 Daily change: 0.09% High: 3.1070 Low: 3.0526 Support*: 3.0454 Resistance*: 3.0998 USD vs: 1.2836 0.57% 1.2853 1.2629 1.2692 1.2916	
		Market's Focus (-) Singapore CPI recorded at 1.4% YoY in January (-) Singapore Q4 unemployment rate arrived at 2% (-) Singapore February Non Oil Domestic Exports rose 4% YoY, lower than an increase of 9.3% in previous month	Trendlines Closed at Spot Rate: 3.0718 20 day moving average: 3.0790 50 day moving average: 3.1031 200 day moving average: 3.2129 RSI: 40.8898 MACD: -0.0086 Signal: -0.0087



Important Economic Data Release

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
United States					
3/16/2026	Industrial Production MM	Feb	0.10%	0.70%	0.20%
3/16/2026	NAHB Housing Market Indx	Mar	37	36	38
3/16/2026	NY Fed Manufacturing	Mar	3.9	7.1	-0.2
3/17/2026	Pending Home Sales Change MM	Feb	-0.50%	-0.80%	1.80%
3/18/2026	PPI Final Demand MM	Feb	0.30%	0.50%	0.70%
3/18/2026	PPI Final Demand YY	Feb	2.90%	2.90%	3.40%
3/18/2026	PPI exFood/Energy MM	Feb	0.30%	0.80%	0.50%
3/18/2026	Factory Orders MM	Jan	0.10%	-0.70%	0.10%
3/18/2026	MBA Mortgage Applications	Weekly		3.20%	-10.90%
3/18/2026	Net L-T Flows,Exswaps	Jan		28B	15.5B
3/18/2026	PPI exFood/Energy MM	Feb	0.30%	0.80%	0.50%
3/19/2026	Cont Jobless Clm	Weekly	1.85M	1.85M	-
3/19/2026	Initial Jobless Clm	Weekly	215k	213k	-
3/19/2026	Leading Index Chg MM	Jan		-0.20%	-
3/19/2026	New Home Sales-Units	Jan	0.72M	0.745M	-
3/19/2026	Philly Fed Business Indx	Mar	10	16.3	-
3/19/2026	Wholesale Invt(y), R MM	Jan	0.20%	%	-
Regional					
3/16/2026	China Urban Investment (YTD)YY	Feb	-2.10%	-3.80%	1.80%
3/16/2026	China Industrial Output YY	Feb	5%	5.20%	6.30%
3/16/2026	China Retail Sales YY	Feb	2.50%	0.90%	2.80%
3/17/2026	Australia RBA Cash Rate	Mar	4.10%	3.85%	4.10%
3/18/2026	HK Unemployment Rate	Feb		3.90%	3.80%
3/18/2026	NZ GDP Prod Based YY, SA	Quarterly	1.70%	1.30%	1.30%
3/19/2026	Australia Employment	Feb		17.8k	-
3/19/2026	Australia Participation Rate	Feb	66.70%	66.70%	-
3/19/2026	Australia Unemployment Rate	Feb	4.10%	4.10%	-
3/19/2026	NZ Imports	Feb		6.73B	-
3/19/2026	NZ Trade Balance	Feb		-519M	-
3/20/2026	HK Consumer Price Index	Feb	1.60%	1.10%	-
G7 Countries					
3/16/2026	Canada CPI BoC Core YY	Feb		2.60%	2.30%
3/16/2026	Canada CPI Inflation YY	Feb	1.90%	2.30%	
3/16/2026	Canada House Starts, Annualized	Feb	252.5k	238k	250.9k
3/16/2026	UK House Price Rightmove MM	Mar		0%	0.80%
3/17/2026	Germany ZEW Economic Sentiment	Mar	39	58.3	-0.5
3/17/2026	Germany ZEW Current Conditions	Mar	-67.3	-65.9	-62.9
3/17/2026	Japan Trade Balance Total Yen	Feb	-483.2B	-1152.7B	57.3B
3/17/2026	Japan Tertiary Ind Act NSA	Jan		8.40%	-9.20%
3/18/2026	Canada BoC Rate Decision	Mar		2.25%	2.25%
3/18/2026	Japan Machinery Orders MM	Jan	-9.60%	19.10%	-5.50%
3/18/2026	Japan Machinery Orders YY	Jan	10.50%	16.80%	13.70%
3/19/2026	Japan JP BOJ Rate Decision	Mar	0.75%	0.75%	-
3/19/2026	Japan Capacity Utilization MM SA	Jan		1.30%	-
3/19/2026	UK BOE Bank Rate	Mar	3.75%	3.75%	-
3/19/2026	UK Claimant Count Unem Chng	Feb		28.6k	-
3/19/2026	UK ILO Unemployment Rate	Jan	5.30%	5.20%	-
3/20/2026	Canada Retail Sales MM	Jan	1.50%	-0.40%	-

Important Economic Data Release

		Current	Night Desk		2 Weeks		1 Month		3 Months	
			High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.7728	2.7742	2.7615	2.8193	2.7959	2.8193	2.7959	2.8193	2.7959
EUR/MYR	EURMYR BGNT Curncy	4.5196	4.5210	4.5050	4.5942	4.5719	4.6208	4.6024	4.7964	4.7844
GBP/MYR	GBPMYR BGNT Curncy	5.2269	5.2277	5.2123	5.3087	5.2752	5.3087	5.2752	5.5080	5.4798
MYR/JPY	MYRJPY BGNT Curncy	40.5350	40.6400	40.5090	40.6990	40.5400	40.6990	40.5400	40.6990	40.5400
NZD/MYR	NZDMYR BGNT Curncy	2.2902	2.2917	2.2772	2.3465	2.3295	2.3465	2.3295	2.3969	2.3760
SGD/MYR	SGDMYR BGNT Curncy	3.0688	3.0707	3.0500	3.1070	3.0868	3.1070	3.0868	3.1725	3.1618
USD/MYR	MYR BGNT Curncy	3.9320	3.9340	3.9275	3.9722	3.9623	3.9722	3.9623	4.0898	4.0747
AUD/USD	AUD BGNT Curncy	0.7053	0.7110	0.7020	0.7187	0.7111	0.7187	0.7111	0.7187	0.7111
EUR/USD	EUR BGNT Curncy	1.1489	1.1555	1.1450	1.1667	1.1590	1.1849	1.1784	1.2081	1.1896
GBP/USD	GBP BGNT Curncy	1.3295	1.3371	1.3251	1.3483	1.3402	1.3581	1.3491	1.3868	1.3750
NZD/USD	NZD BGNT Curncy	0.5825	0.5863	0.5785	0.5964	0.5918	0.6013	0.5970	0.6093	0.6037
USD/JPY	JPY BGNT Curncy	159.6000	159.8940	158.8960	159.9000	159.1700	159.9000	159.1700	159.9000	159.1700
AUD/GBP	AUDGBP BGNT Curncy	0.5305	0.5305	0.5291	0.5349	0.5319	0.5349	0.5319	0.5349	0.5319
AUD/NZD	AUDNZD BGNT Curncy	1.2107	1.2141	1.2032	1.2149	1.2116	1.2149	1.2116	1.2149	1.2116
AUD/SGD	AUDSGD BGNT Curncy	0.9036	0.9037	0.8993	0.9139	0.9075	0.9139	0.9075	0.9139	0.9075
EUR/AUD	EURAUD BGNT Curncy	1.6288	1.6318	1.6271	1.6596	1.6453	1.6761	1.6670	1.7755	1.7696
EUR/NZD	EURNZD BGNT Curncy	1.9721	1.9800	1.9674	1.9802	1.9698	1.9810	1.9731	2.0441	2.0352
EUR/GBP	EURGBP BGNT Curncy	0.8641	0.8644	0.8632	0.8712	0.8696	0.8789	0.8737	0.8789	0.8737
GBP/SGD	GBPSGD BGNT Curncy	1.7034	1.7040	1.7001	1.7152	1.7079	1.7164	1.7091	1.7486	1.7398
GBP/NZD	GBPNZD BGNT Curncy	2.2820	2.2911	2.2706	2.2922	2.2788	2.2922	2.2788	2.3455	2.3360
AUD/HKD	AUDHKD BGNT Curncy	5.5283	0.1817	0.1809	5.6241	5.5654	5.6241	5.5654	5.6241	5.5654
GBP/HKD	GBPHKD BGNT Curncy	10.4217	10.4217	10.3853	10.5516	10.4895	10.6129	10.5513	10.8097	10.7287
USD/CAD	USDCAD BGNT Curncy	1.3715	1.3737	1.3714	1.3742	1.3691	1.3753	1.3691	1.3929	1.3885
CAD/MYR	CADMYR BGNT Curncy	2.8670	2.8688	2.8625	2.9304	2.9024	2.9304	2.9024	2.9709	2.9611
GBP/AUD	GBPAUD BGNT Curncy	1.8848	1.8882	1.8824	1.9162	1.8979	1.9214	1.9086	2.0299	2.0199
USD/SGD	USDSGD BGNT Curncy	1.2812	1.2839	1.2811	1.2853	1.2790	1.2853	1.2790	1.2938	1.2900
EUR/SGD	EURSGD BGNT Curncy	1.4720	1.4723	1.4680	1.4875	1.4810	1.4997	1.4924	1.5560	1.5134
XAU/MYR	XAUMYR Curncy	19095.6523	19118.2930	18904.7852	20498.9629	20277.9063	21310.1758	20719.0938	21938.0234	21303.9238
XAU/USD	XAUUSD Curncy	4853.0700	4866.3950	4803.4946	5238.6400	5149.6500	5419.1100	5261.5500	5595.4700	5261.5500
XAU/GBP	XAUGBP Curncy	3650.1700	3660.7400	3625.8201	3893.2900	3841.5300	4064.0500	3934.2100	4064.0500	3934.2100
XAU/AUD	XAUAUD Curncy	6880.1700	6906.0195	6840.8008	7438.2300	7237.9700	7686.5800	7460.2400	7924.8600	7460.2400
XAU/EUR	XAUEUR Curncy	4223.9900	4238.0488	4194.0308	4497.1100	4445.9600	4629.1000	4500.5400	4673.7800	4500.5400
AUD/CAD	AUDCAD BGNT Curncy	0.9673	0.9733	0.9628	0.9762	0.9700	0.9762	0.9700	0.9762	0.9700
AUD/JPY	AUDJPY BGNT Curncy	112.5630	112.9670	112.1190	113.9600	113.1240	113.9600	113.1240	113.9600	113.1240
CAD/JPY	CADJPY BGNT Curncy	116.3740	116.4970	116.0580	117.2030	116.5830	117.2030	116.5830	117.2030	116.5830
NZD/JPY	NZDJPY BGNT Curncy	92.9680	93.2500	92.4465	94.1880	93.6890	94.1880	93.6890	94.9760	93.9760
SGD/JPY	SGDJPY BGNT Curncy	124.5650	124.6710	124.3630	124.7830	124.4490	124.7830	124.4490	124.7830	124.4490
AUD/CNY	AUDCNY BGNT Curncy	4.8638	4.8645	4.8503	4.9338	4.9009	4.9338	4.9009	4.9373	4.9009
GBP/CNY	GBPCNY BGNT Curncy	9.1688	9.1699	9.1524	9.2698	9.2221	9.3160	9.2752	9.6187	9.5576
NZD/CNY	NZDCNY CMPN Curncy	4.0170	4.0180	3.9914	4.1027	4.0682	4.1378	4.1136	4.2326	4.1867
MYR/CNY	MYRCNY BGNT Curncy	1.7516	1.7532	1.7514	1.7610	1.7547	1.7708	1.7649	1.7744	1.7701

Updated as of

19 March 2026

10:22:05 AM

* Night Desk Session from 5pm – 5am Hong Kong Time.

Source: Bloomberg

Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.2900	-1.19%	-2.18%	-6.97%
CAD	2.8700	-0.72%	-2.91%	-5.76%
GBP	5.2300	-0.52%	-4.10%	-7.84%
SGD	3.0700	-0.27%	-2.61%	-6.14%
AUD	2.7800	-0.95%	3.04%	0.09%
CNY	0.5700	-0.17%	-1.52%	-3.34%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	4.9700	-1.12%	-2.97%	-6.00%
EUR	4.5200	-0.36%	-5.28%	-8.55%
JPY	40.5630	0.32%	5.19%	15.31%
USD	3.9342	0.21%	-3.48%	-6.42%

*source : BLOOMBERG closing bid price, as at 18-Mar-2026

Central Banks Policy Rate

	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	3.63	3.63	29-Apr-26	Canada (BOC)	2.25	2.25	29-Apr-26
Europe (ECB)	2.15	2.15	19-Mar-26	Japan (BOJ)	0.75	0.75	19-Mar-26
UK (BOE)	3.75	3.75	19-Mar-26	Switzerland (SNB)	0.00	0.00	19-Mar-26
Australia (RBA)	4.10	3.85	5-May-26	China (PBOC)	3.00	3.00	20-Mar-26
New Zealand (RBNZ)	2.25	2.25	8-Apr-26				

Full Year Central Bank Meeting Schedule

2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 19 Mar 2026 before 9:30 am

Major Currencies Performance
Exits: 9:30 am

Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

Market consensus does not represent HSBC investment views.

"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 19 Mar 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 12 Mar 2026.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.

We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.

*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.

Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.

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