HSBC

Daily FX Focus

11-Aug-2026

FOR EXTERNAL USE ONLY

Major Currencies Performance - USD base											
Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change
DXY*	99.8105	-0.18%	101.5150	99.6055	-1.13%	101.5850	97.9120	2.01%	101.5850	95.9035	1.57%
EUR/USD	1.1543	0.30%	1.1559	1.1368	1.13%	1.1783	1.1359	-2.06%	1.2042	1.1359	-1.72%
USD/JPY	159.31	1.36%	163.86	157.18	-1.48%	163.86	157.18	1.68%	163.86	146.50	1.69%
GBP/USD	1.3508	0.57%	1.3540	1.3290	0.75%	1.3611	1.3168	-0.93%	1.3849	1.3022	0.24%
USD/CAD	1.3940	-0.76%	1.4155	1.3940	-1.53%	1.4234	1.3678	1.93%	1.4234	1.3490	1.57%
AUD/USD	0.7055	0.77%	0.7068	0.6918	1.47%	0.7259	0.6887	-2.66%	0.7259	0.6420	5.71%
NZD/USD	0.5882	0.19%	0.5894	0.5750	2.09%	0.5989	0.5640	-1.42%	0.6079	0.5584	2.14%
USD/CHF	0.8103	0.01%	0.8192	0.8051	0.22%	0.8192	0.7780	4.36%	0.8192	0.7612	2.23%
USD/CNY	6.7456	-0.10%	6.7803	6.7456	-0.46%	6.8150	6.7456	-0.81%	7.1849	6.7456	-3.55%
USD/CNH	6.7464	-0.18%	6.7849	6.7431	-0.53%	6.8170	6.7431	-0.74%	7.1887	6.7431	-3.30%
USD/SGD	1.2804	-0.16%	1.2946	1.2784	-0.88%	1.2972	1.2687	1.05%	1.3080	1.2598	-0.44%
EUR/GBP	0.8549	-0.23%	0.8580	0.8467	0.35%	0.8726	0.8467	-1.12%	0.8835	0.8467	-1.93%
EUR/CHF	0.9354	0.31%	0.9362	0.9233	1.35%	0.9362	0.9106	2.21%	0.9444	0.9017	0.47%
AUD/NZD	1.1993	0.61%	1.2104	1.1920	-0.59%	1.2281	1.1920	-1.29%	1.2281	1.0952	3.45%
GBP/AUD	1.9147	-0.21%	1.9324	1.9008	-0.62%	1.9324	1.8561	1.78%	2.0913	1.8561	-5.19%
AUD/CAD	0.9834	0.01%	0.9909	0.9769	-0.08%	0.9949	0.9763	-0.78%	0.9949	0.8926	7.37%
GBP/CNH	9.0786	0.02%	9.1639	8.9981	-0.11%	9.2439	8.9502	-1.93%	9.7465	8.9502	-3.40%
AUD/CNH	4.7474	0.03%	4.7474	4.6937	0.67%	4.9262	4.6841	-3.26%	4.9296	4.5825	1.99%
CAD/CNH	4.8113	-0.07%	4.8305	4.7931	0.40%	4.9653	4.7775	-3.43%	5.2175	4.7775	-5.33%
EUR/CNH	7.7872	0.12%	7.7965	7.6910	0.59%	8.0033	7.6910	-2.80%	8.4295	7.6910	-4.96%

***Dollar index**

Market Consensus from London Stock Exchange Group - USD base*			
Currency Pair	**Q3 2026**	**Q4 2026**	**Q1 2027**
AUD/USD	0.7000	0.7100	0.7200
EUR/USD	1.1500	1.1500	1.1600
GBP/USD	1.3361	1.3300	1.3300
NZD/USD	0.5802	0.5883	0.6000
USD/CNY	6.7500	6.7300	6.7000
USD/CAD	1.4000	1.4000	1.3900
USD/JPY	159.56	159.00	157.36
USD/CHF	0.8085	0.8067	0.8000
USD/SGD	1.2900	1.2800	1.2700

*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.

Daily FX Focus

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Currency	Current Trend*(vs USD)	Support / Resistance		Market Commentary
AUD	↗	vs USD	0.6956 / 0.7113	AUD weakened against USD yesterday as traders turned cautious before the RBA decision, with firmer oil and a stronger dollar reducing demand for higher-beta currencies despite supportive domestic rates. AUDUSD fell 0.17% yesterday while AUDHKD ended at 5.53 level.
EUR	↗	vs USD	1.1403 / 1.1630	EUR weakened against USD yesterday, giving back gains as Middle East tensions and a firmer dollar drove safe-haven demand, while improved euro-area sentiment offered only limited support. EURUSD fell 0.14% yesterday while EURHKD ended at 9.05 level.
GBP	↗	vs USD	1.3339 / 1.3599	GBP appreciated against USD yesterday, holding near recent highs as sterling showed resilience, but gains were capped by caution over Hormuz and U.S. inflation outlook. GBPUSD rose 0.12% yesterday while GBPHKD ended at 10.59 level.
NZD	↗	vs USD	0.5791 / 0.5939	NZD weakened against USD yesterday as the Kiwi struggled in a cautious market, with a stronger dollar, geopolitical uncertainty, and firmer energy prices weighing on risk currencies. NZDUSD fell 0.19% yesterday while NZDHKD ended at 4.61 level.
RMB	↗	vs USD	6.7312 / 6.7700	CNH weakened against USD yesterday as a firmer dollar and cautious sentiment outweighed supportive China headlines, keeping the currency steady but favoring the greenback. USDCNH rose 0.05% yesterday while CNHHKD ended at 1.16 level.
CAD	↗	vs USD	1.3865 / 1.4070	CAD weakened against USD yesterday as the greenback's rebound offset support from higher crude and strong Canada jobs data, with Fed outlook and geopolitics weighing. USDCAD rose 0.01% yesterday while CADHKD ended at 5.62 level.
JPY	↗	vs USD	155.01 / 163.78	JPY weakened against USD yesterday as intervention-driven demand faded and BOJ division signs emerged, with the wide Fed policy gap remaining a headwind. USDJPY rose 0.97% yesterday while JPYHKD ended at 4.92 level.
SGD	↗	vs USD	1.2732 / 1.2906	SGD weakened against USD yesterday as Asian currencies softened ahead of U.S. inflation data and firmer oil, with cautious sentiment and a stronger dollar dominating. USDSGD rose 0.16% yesterday while SGDHKD ended at 6.13 level.
MYR	↘	vs USD	4.0776 / 4.1024	USDMYR is expected to open slightly higher today as the broader dollar stays better bid with USD/JPY back above 159 and US yields firmer into tomorrow's US CPI, while lingering doubts over a near-term US-Iran deal have also helped keep the dollar supported at the margin. Even so, the pair should continue to consolidate within the recent 4.08–4.10 range for now, with better dollar supply likely to emerge ahead of 4.10 as markets stay cautious into the CPI event risk. For today, expected range is seen at 4.0800–4.1000.

*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

↗	Up Trend, indicates that the currency has been moving higher against the USD
→	Consolidation, indicates that the currency's movement against the USD has remained sideways
↘	Down Trend, indicates that the currency has been moving lower against the USD

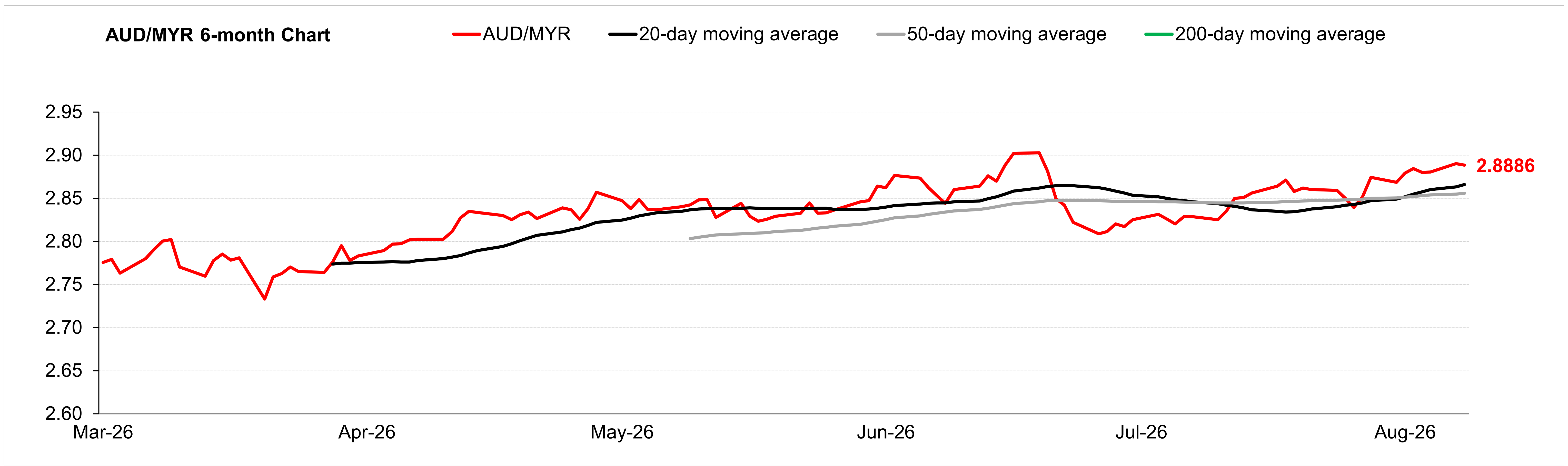
Daily FX Focus

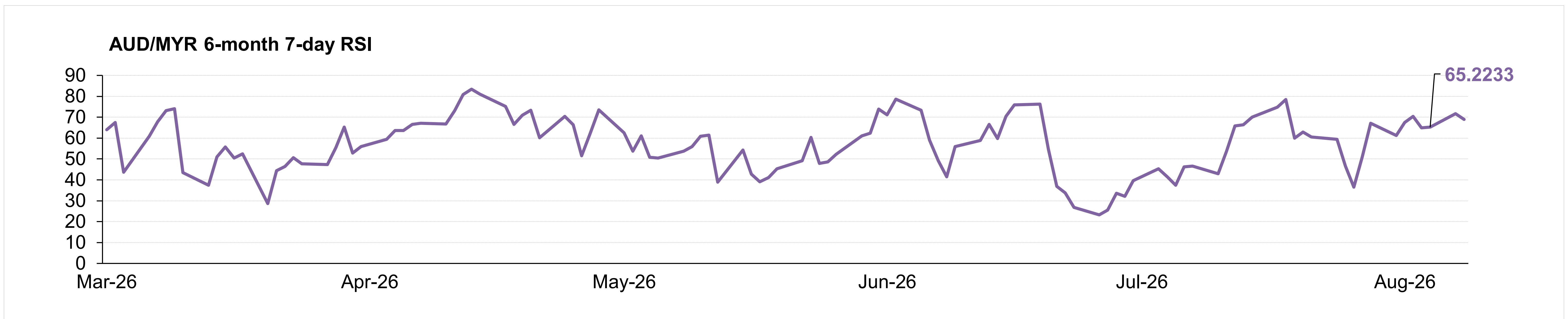
11-Aug-2026

FX Snapshot - AUD

Currency	10-Second Pitch	Technical Analysis		
AUD	Reserve Bank of Australia kept benchmark interest rate unchanged in June.AUD weakened against USD yesterday as traders turned cautious before the RBA decision, with firmer oil and a stronger dollar reducing demand for higher-beta currencies despite supportive domestic rates. AUDUSD fell 0.17% yesterday while AUDHKD ended at 5.53 level.		vs MYR	vs USD
↗		11-Aug	2.8903	0.7055
		Daily change	0.33%	-0.17%
		High	2.8944	0.7078
		Low	2.8363	0.6922
		Support*	2.8529	0.6959
		Resistance*	2.9110	0.7115

Market's Focus	Trendlines	Closed at
(-) Australia Q1 GDP rose 2.5% YoY, lower than an increase of 2.6% in previous quarter (~) Australia June unemployment rate arrived at 4.4% (-) Australia Q2 CPI rose 0.6% YoY, lower than an increase of 1.4% in previous quarter	Spot Rate	2.8886
	20 day moving average	2.8660
	50 day moving average	2.8558
	200 day moving average	2.7869
	RSI	68.9896
	MACD	0.0108
	Signal	0.0079





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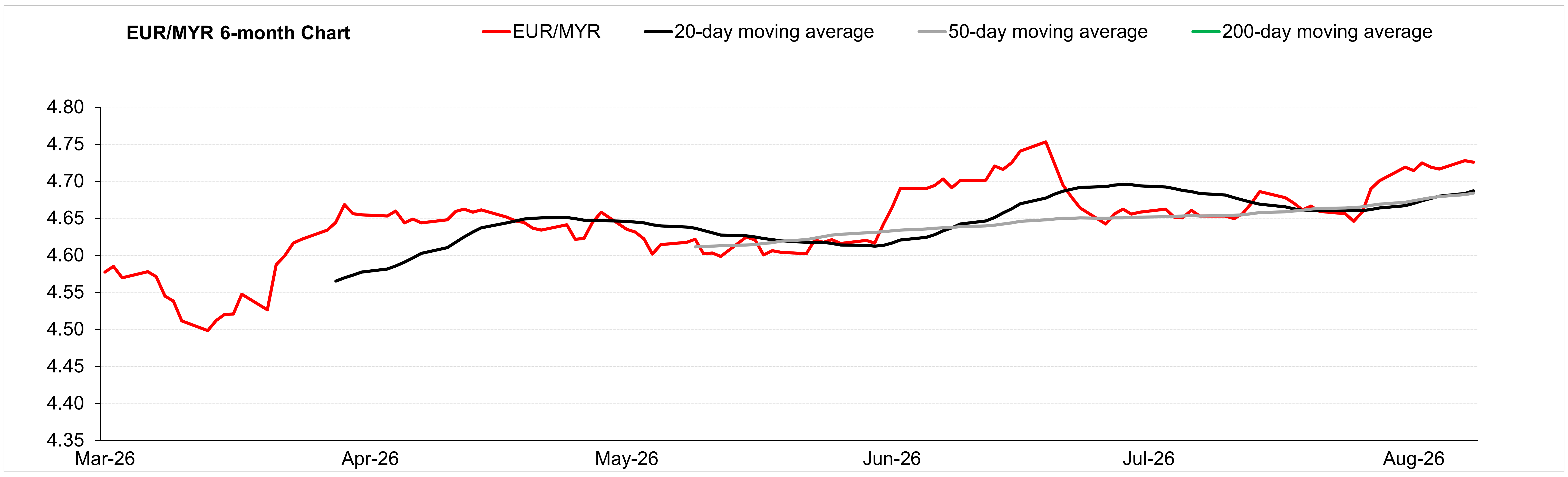
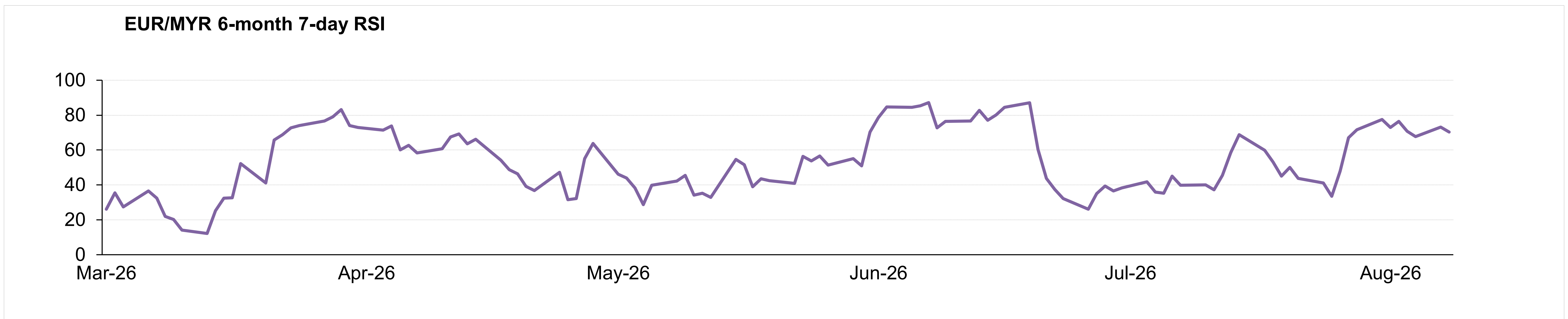
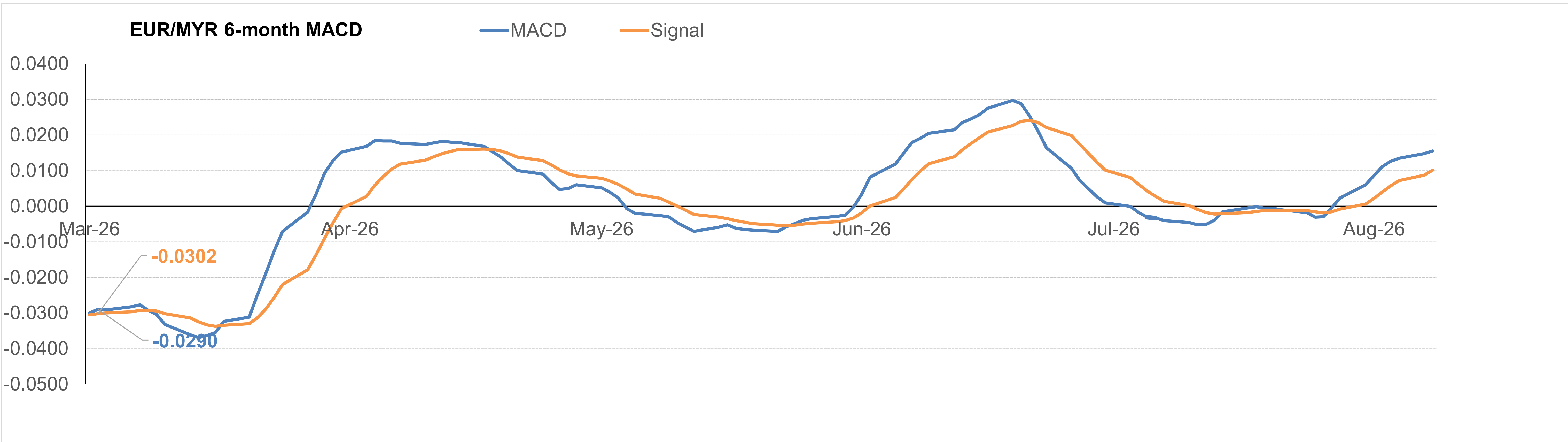
FX Snapshot - EUR				
Currency	**10-Second Pitch**	**Technical Analysis**		
EUR ↗	European Central Bank kept benchmark interest rate unchanged in July.EUR weakened against USD yesterday, giving back gains as Middle East tensions and a firmer dollar drove safe-haven demand, while improved euro-area sentiment offered only limited support. EURUSD fell 0.14% yesterday while EURHKD ended at 9.05 level.		vs MYR	vs USD
		11-Aug	4.7277	1.1543
		Daily change	0.24%	-0.14%
		High	4.7327	1.1581
		Low	4.6439	1.1353
		Support*	4.6702	1.1404
		Resistance*	4.7590	1.1632

Market's Focus	**Trendlines**	**Closed at**
(~) Eurozone CPI recorded at 2.9% YoY in July (~) Germany July manufacturing PMI arrived at 52.2 (~) Germany July Business Climate arrived at 86.6	Spot Rate	4.7254
	20 day moving average	4.6872
	50 day moving average	4.6839
	200 day moving average	4.6809
	RSI	70.3774
	MACD	0.0155
	Signal	0.0101







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FX Snapshot - GBP

Currency	10-Second Pitch
GBP ↗	Bank of England kept benchmark interest rate unchanged in July.GBP appreciated against USD yesterday, holding near recent highs as sterling showed resilience, but gains were capped by caution over Hormuz and U.S. inflation outlook. GBPUSD rose 0.12% yesterday while GBPHKD ended at 10.59 level.

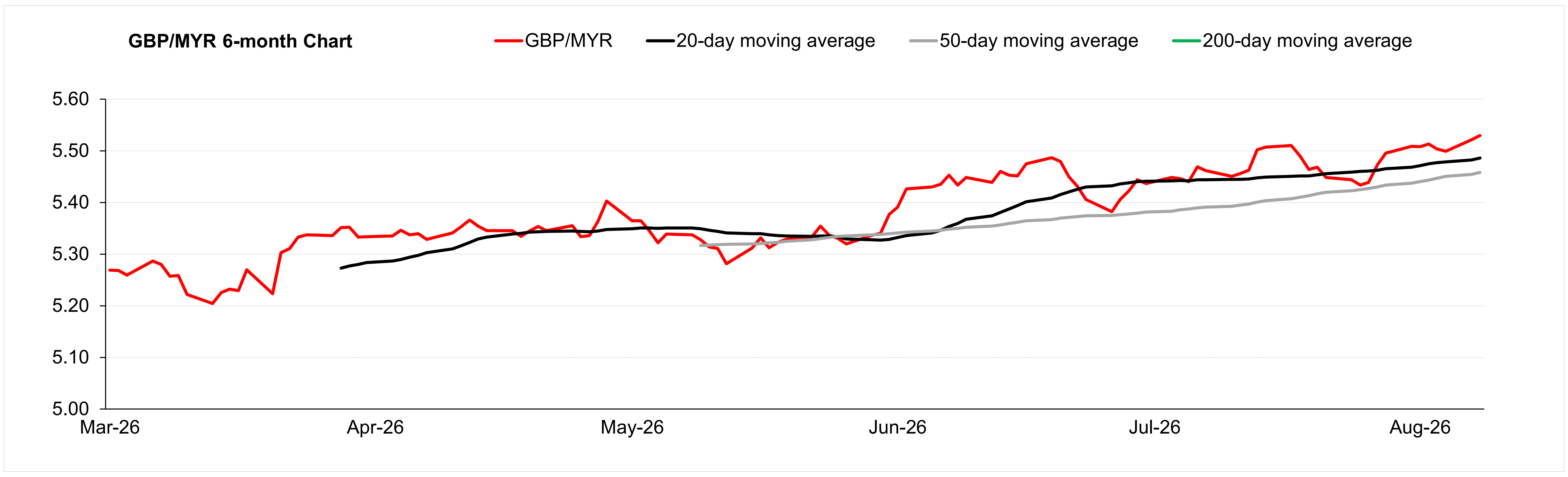
Technical Analysis

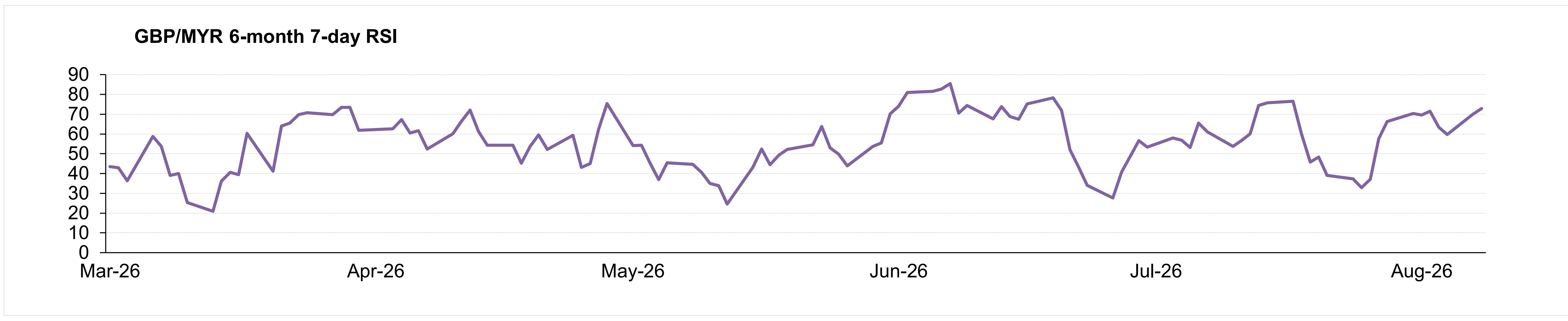
	vs MYR	vs USD
11-Aug	5.5213	1.3507
Daily change	0.40%	0.12%
High	5.5347	1.3530
Low	5.4274	1.3274
Support*	5.4542	1.3344
Resistance*	5.5615	1.3600

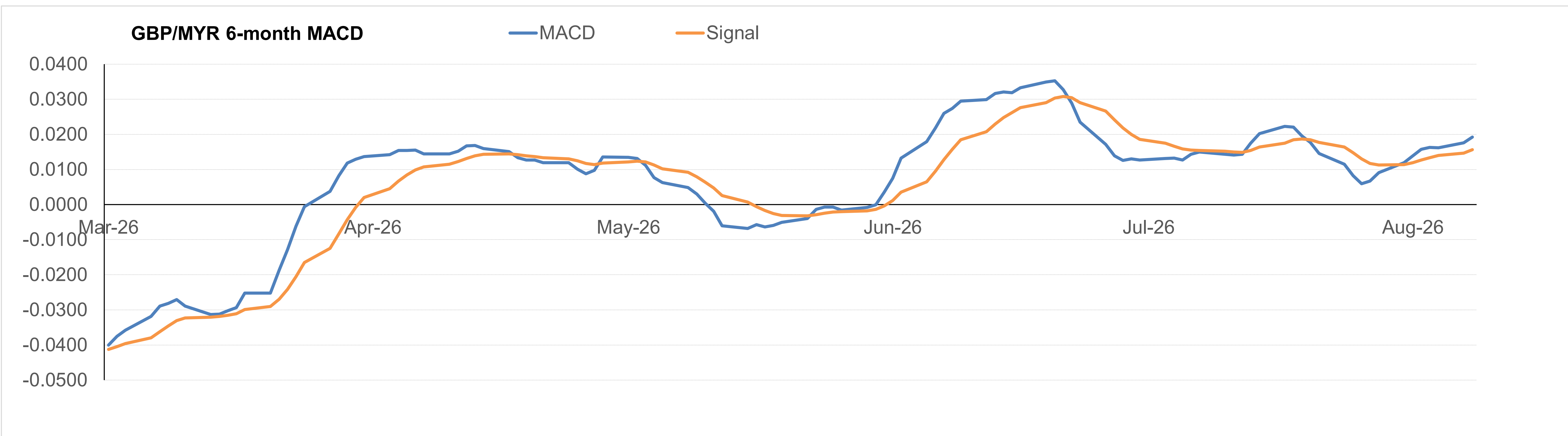
Market's Focus

(~) UK CPI recorded at 0.1% YoY in June
(~) UK ILO 's 3Mths unemployment rate was at recorded at 4.9% in May
(~) UK Nationwide House Prices All Houses recorded at 1.8% YoY in July

Trendlines	Closed at
Spot Rate	5.5295
20 day moving average	5.4860
50 day moving average	5.4581
200 day moving average	5.3960
RSI	72.8769
MACD	0.0192
Signal	0.0156







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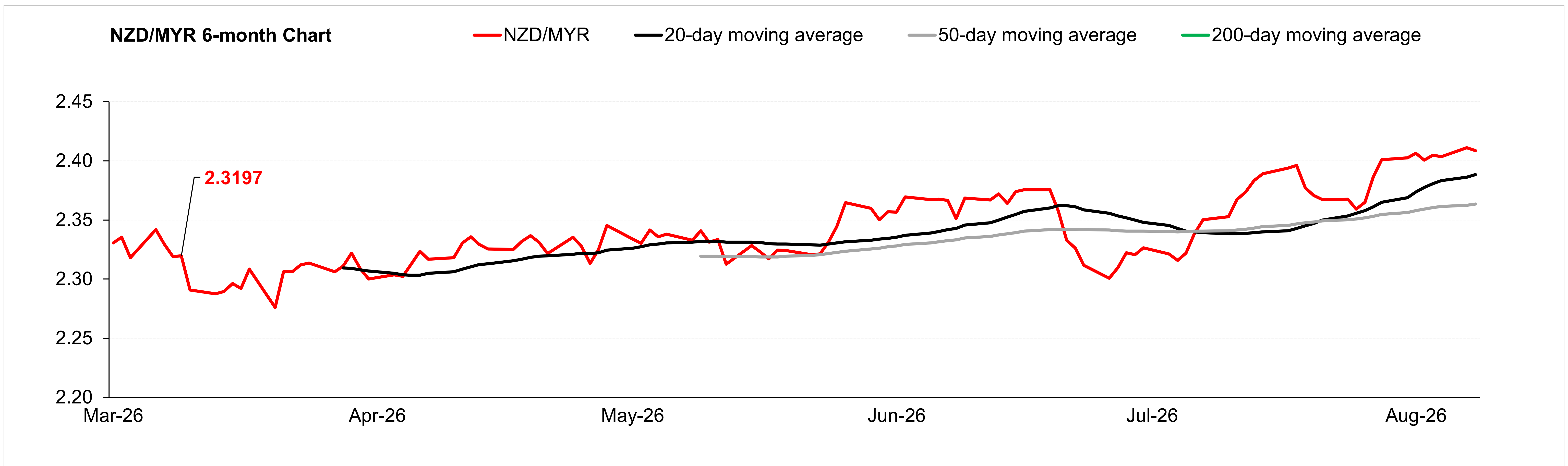
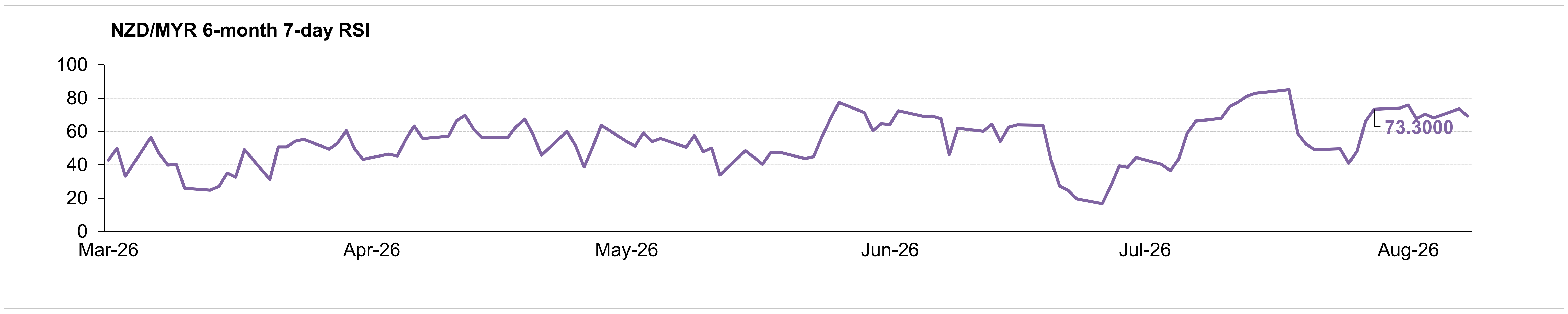
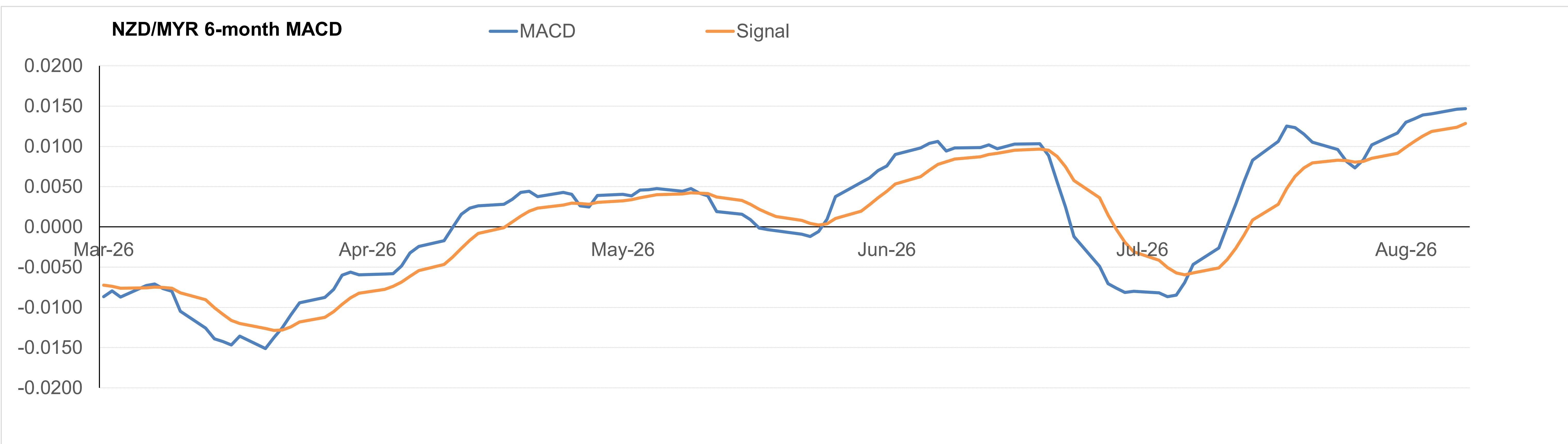
FX Snapshot - NZD				
Currency	**10-Second Pitch**	**Technical Analysis**		
NZD	NZD weakened against USD yesterday as the Kiwi struggled in a cautious market, with a stronger dollar, geopolitical uncertainty, and firmer energy prices weighing on risk currencies. NZDUSD fell 0.19% yesterday while NZDHKD ended at 4.61 level.		vs MYR	vs USD
↗		11-Aug	2.4111	0.5882
		Daily change	0.32%	-0.19%
		High	2.4140	0.5908
		Low	2.3553	0.5762
		Support*	2.3729	0.5793
		Resistance*	2.4316	0.5939

Market's Focus	Trendlines	Closed at
(+) New Zealand Q1 GDP rose 1.5% YoY, higher than an increase of 1.3% in previous quarter (+) New Zealand Q2 CPI rose 4.1% YoY, higher than an increase of 3.1% in previous quarter (-) New Zealand Q2 unemployment rate arrived at 5.6% , higher than 5.3% in previous quarter	Spot Rate	2.4087
	20 day moving average	**2.3884**
	50 day moving average	2.3635
	200 day moving average	2.3457
	RSI	69.3350
	MACD	0.0147
	Signal	0.0128







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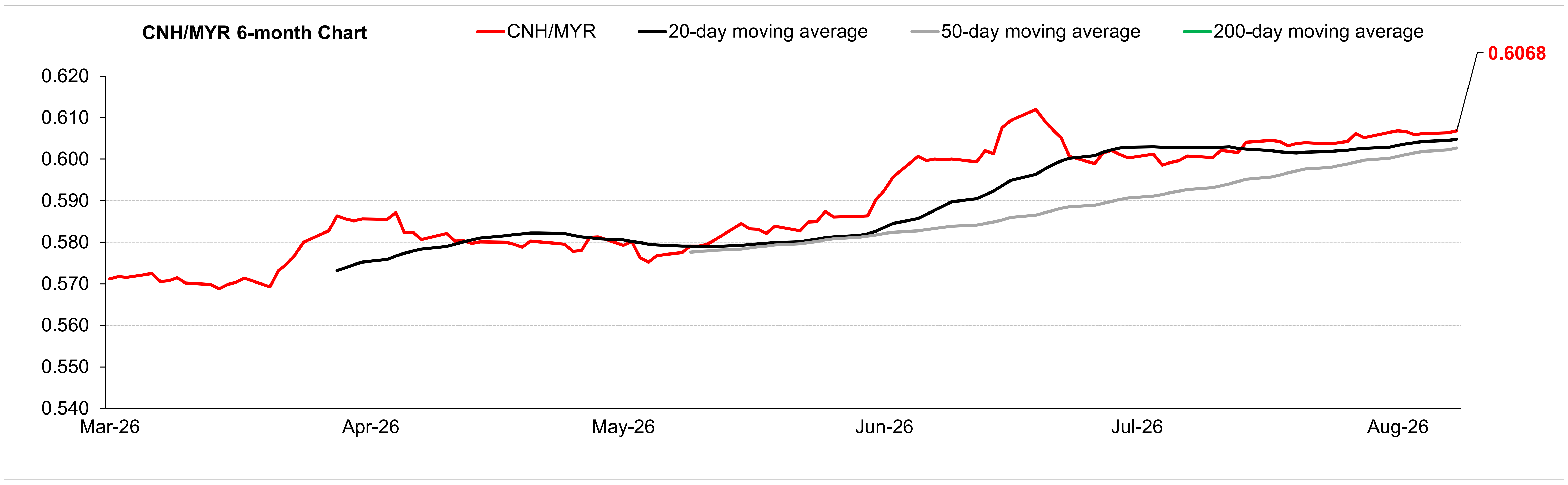
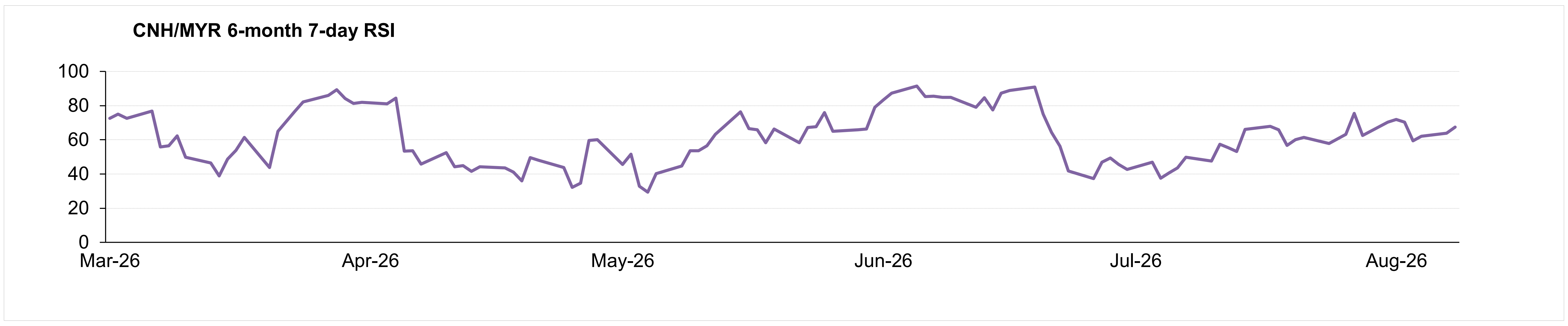
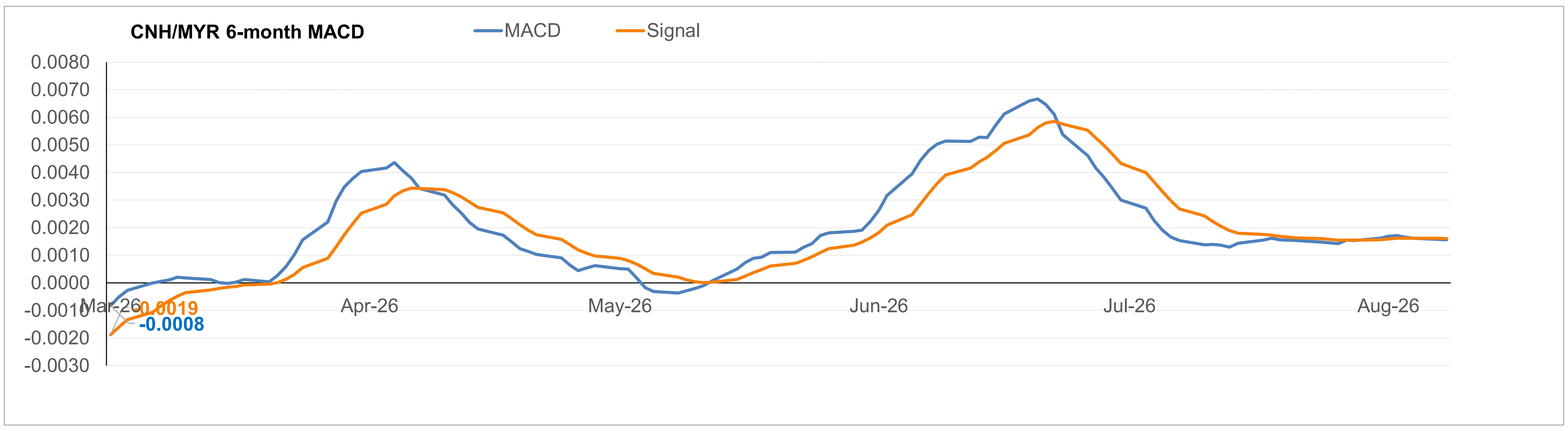
FX Snapshot - CNH

Currency	10-Second Pitch	Technical Analysis		
RMB	CNH weakened against USD yesterday as a firmer dollar and cautious sentiment outweighed supportive China headlines, keeping the currency steady but favoring the greenback. USDCNH rose 0.05% yesterday while CNHHKD ended at 1.16 level.		vs MYR	USD vs
↗		11-Aug	0.6064	6.7460
		Daily change	0.03%	0.05%
		High	0.6073	6.7789
		Low	0.6029	6.7401
		Support*	0.6038	6.7311
		Resistance*	0.6082	6.7699

Market's Focus	Trendlines	Closed at
(-) China Q2 GDP rose 4.3% YoY, lower than an increase of 5% in previous quarter	Spot Rate	0.6068
(-) China July CPI rose 0.5% YoY, lower than an increase of 1% in previous month	20 day moving average	0.6048
(~) China July Caixin manufacturing PMI arrived at 49.2	50 day moving average	0.6027
(~) China industrial production recorded at 5.3% YoY in June	200 day moving average	0.5843
	RSI	67.3818
	MACD	0.0016
	Signal	0.0016







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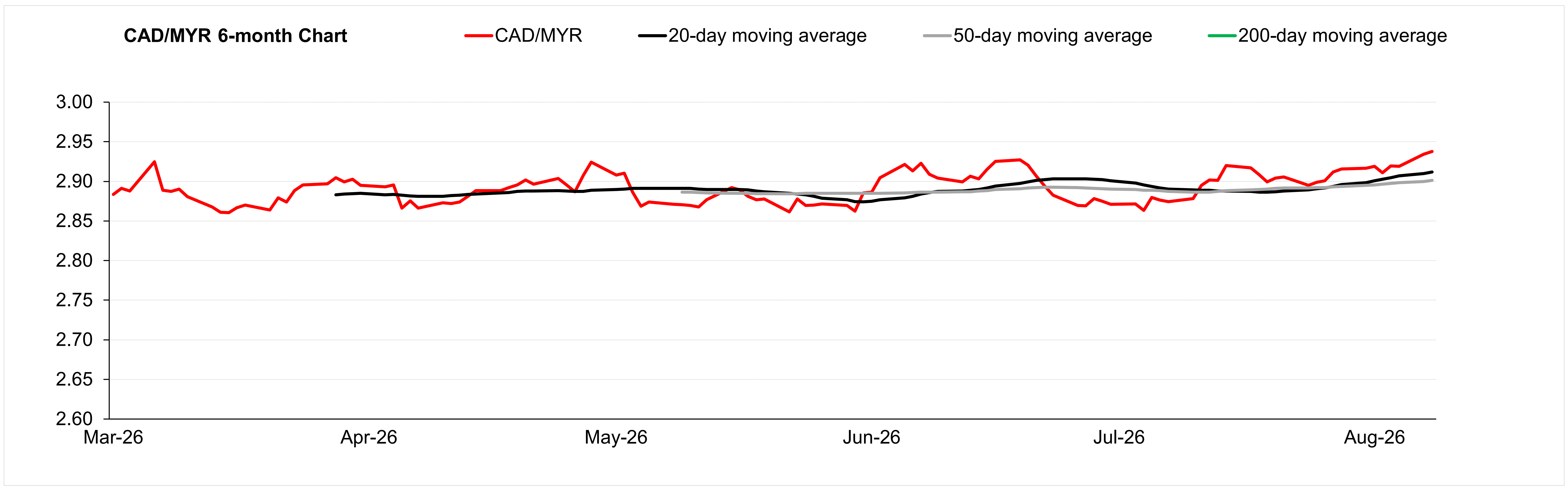
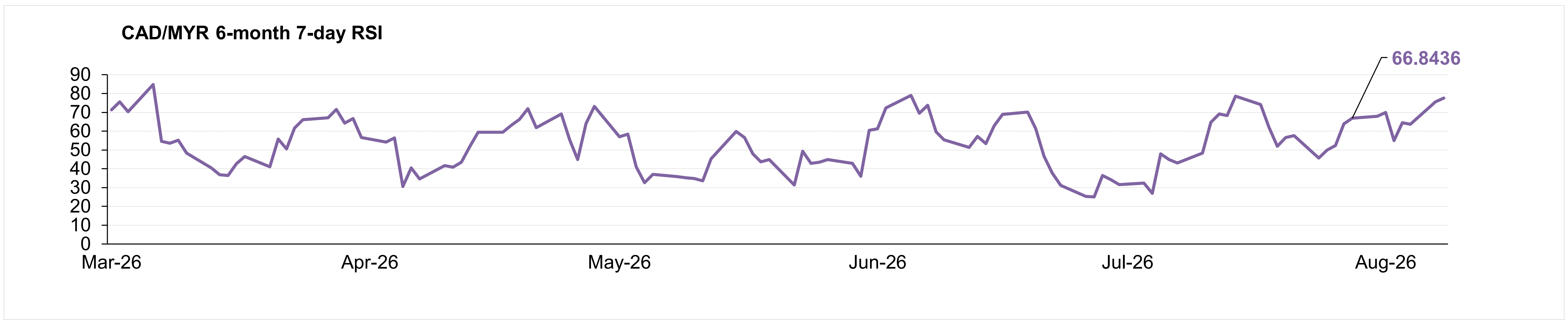
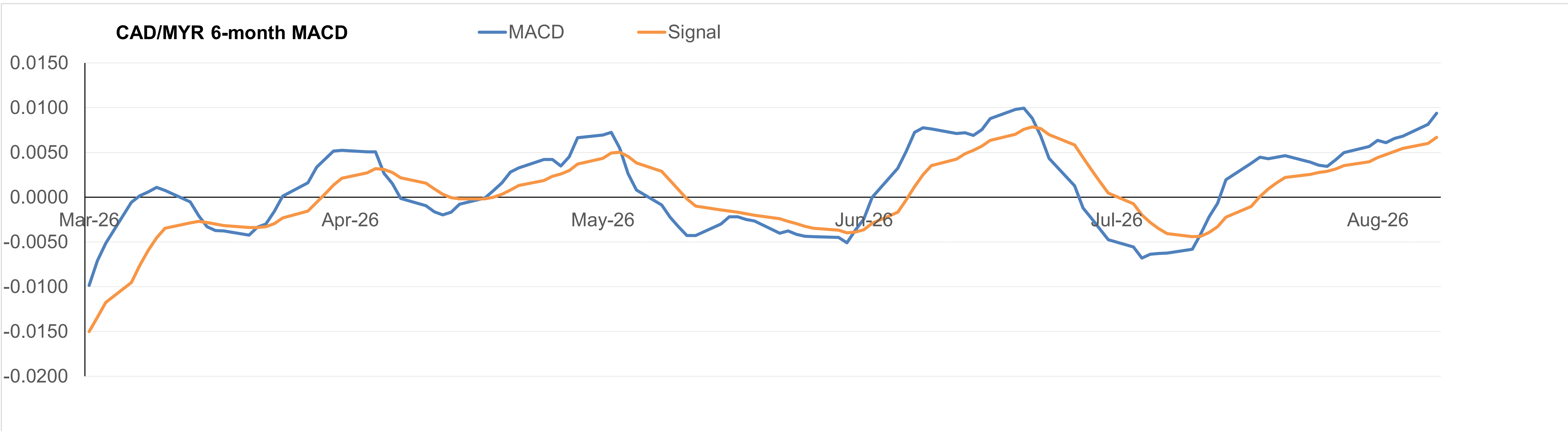
FX Snapshot - CAD				
Currency	**10-Second Pitch**	**Technical Analysis**		
CAD ↗	Bank of Canada kept benchmark interest rate unchanged in July.CAD weakened against USD yesterday as the greenback's rebound offset support from higher crude and strong Canada jobs data, with Fed outlook and geopolitics weighing. USDCAD rose 0.01% yesterday while CADHKD ended at 5.62 level.		vs MYR	USD vs
		11-Aug	2.9343	1.3940
		Daily change	0.52%	0.01%
		High	2.9400	1.4129
		Low	2.8916	1.3926
		Support*	2.9039	1.3868
		Resistance*	2.9523	1.4071

Market's Focus	Trendlines	Closed at
(~) Canada GDP recorded at -0.05% YoY in Q1 (~) Canada CPI recorded at 2.8% YoY in June (+) Canada July unemployment rate arrived at 6.4%% , lower than 6.5% in previous month (+) Canada July Manufacturing PMI arrived at 53.5 , higher than 53 in previous month	Spot Rate	2.9377
	20 day moving average	2.9118
	50 day moving average	2.9013
	200 day moving average	2.9060
	RSI	77.5782
	MACD	0.0094
	Signal	0.0067







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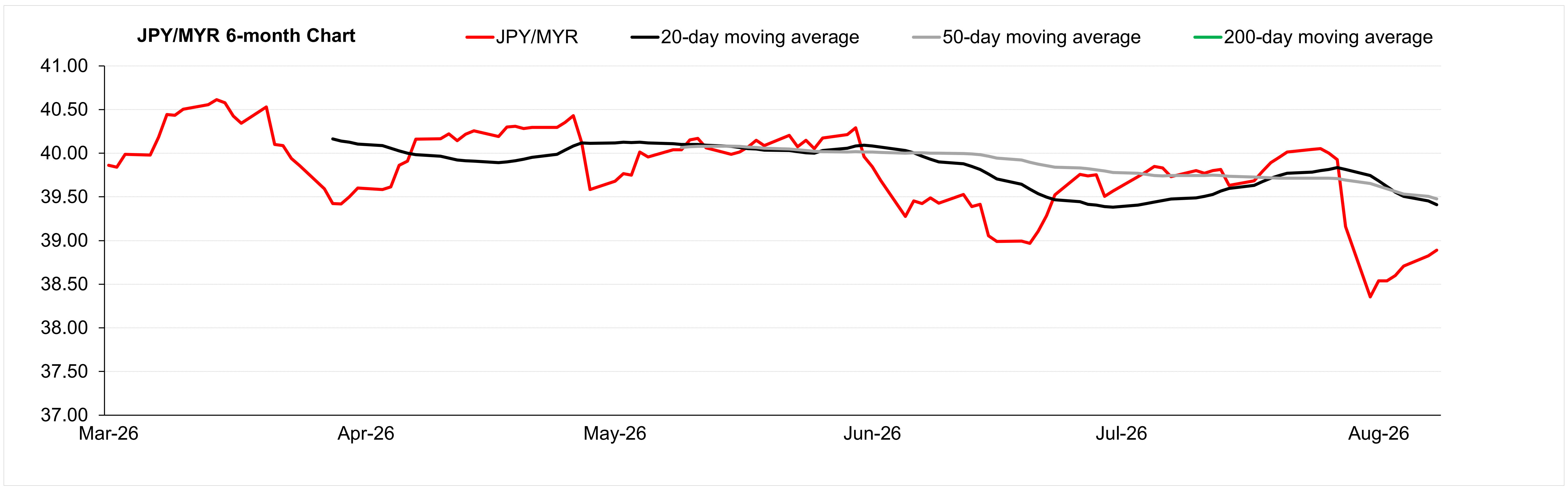
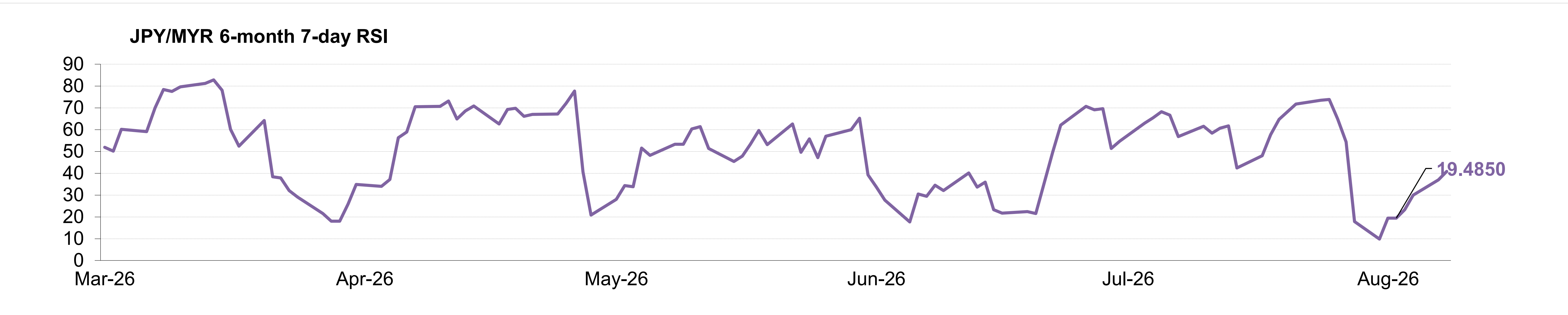
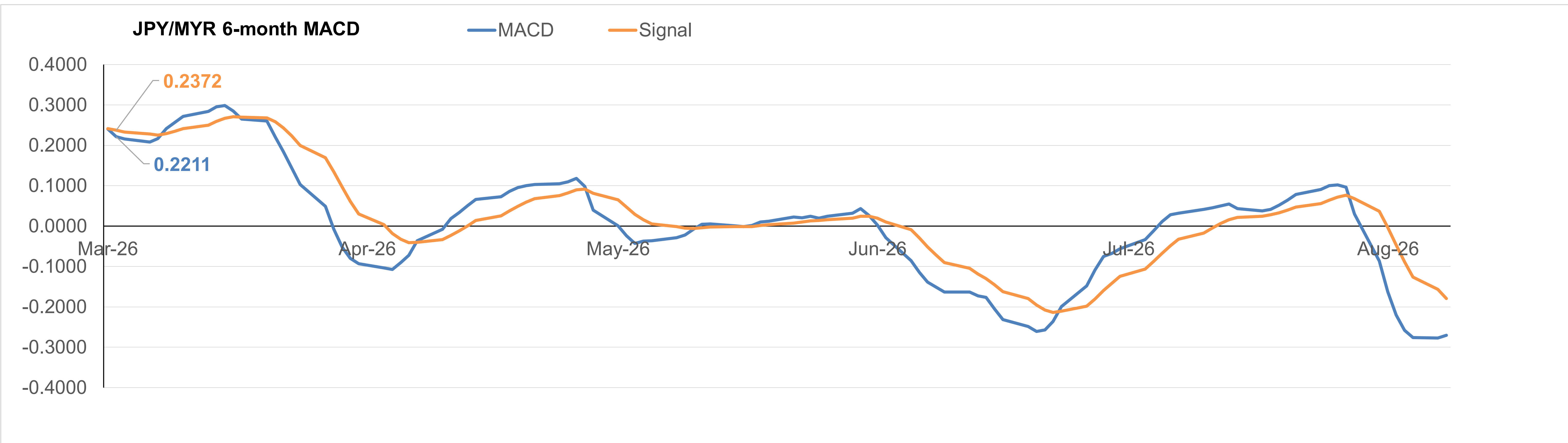
FX Snapshot - JPY				
Currency	**10-Second Pitch**	**Technical Analysis**		
JPY	Bank of Japan kept benchmark interest rate unchanged in July.JPY weakened against USD yesterday as intervention-driven demand faded and BOJ division signs emerged, with the wide Fed policy gap remaining a headwind. USDJPY rose 0.97% yesterday while JPYHKD ended at 4.92 level.		vs MYR	USD vs
↗		11-Aug	38.83	159.29
		Daily change	0.31%	0.97%
		High	40.11	163.99
		Low	38.05	155.23
		Support*	37.88	155.02
		Resistance*	39.94	163.78
	Market's Focus	**Trendlines**		**Closed at**
	(~) Japan GDP recorded at 1.8% YoY in Q1 (~) Japan CPI nationwide ex fresh food recorded at 1.6% YoY in June (~) Japan July manufacturing PMI arrived at 54.5 (~) Japan Industrial Production recorded at 1.3% MoM in June	Spot Rate		38.8920
		20 day moving average		39.4118
		50 day moving average		39.4777
		200 day moving average		39.2936
		RSI		40.7770
		MACD		-0.2699
		Signal		-0.1791







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FX Snapshot - SGD

Currency	10-Second Pitch
SGD ↗	SGD weakened against USD yesterday as Asian currencies softened ahead of U.S. inflation data and firmer oil, with cautious sentiment and a stronger dollar dominating. USDSGD rose 0.16% yesterday while SGDHKD ended at 6.13 level.

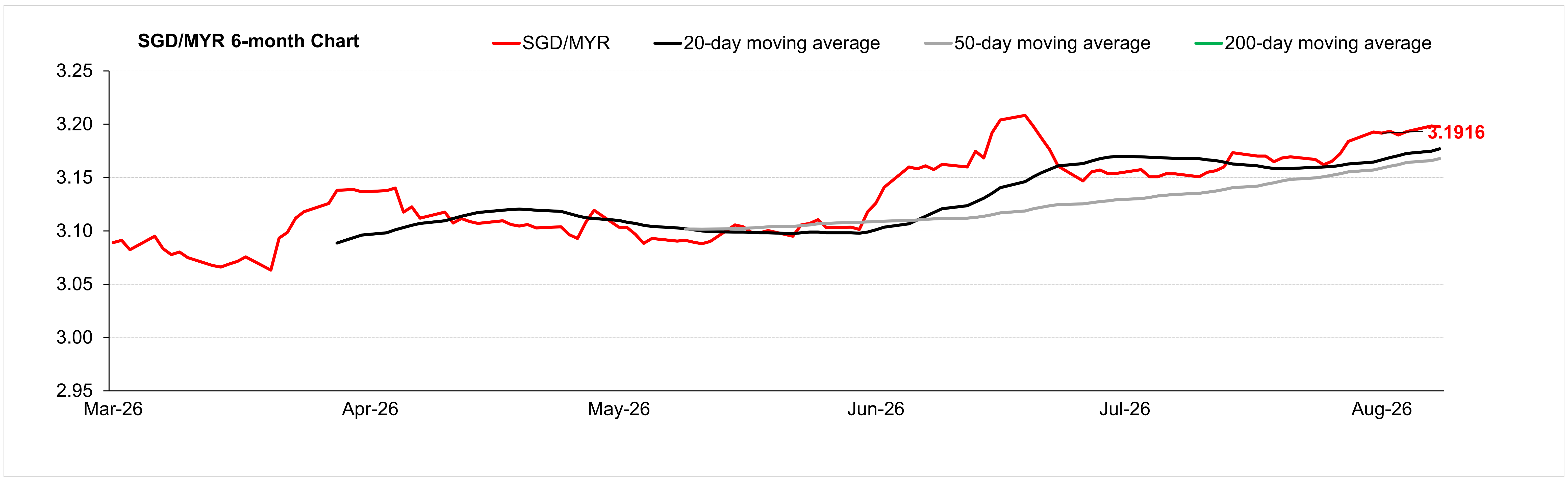
Technical Analysis

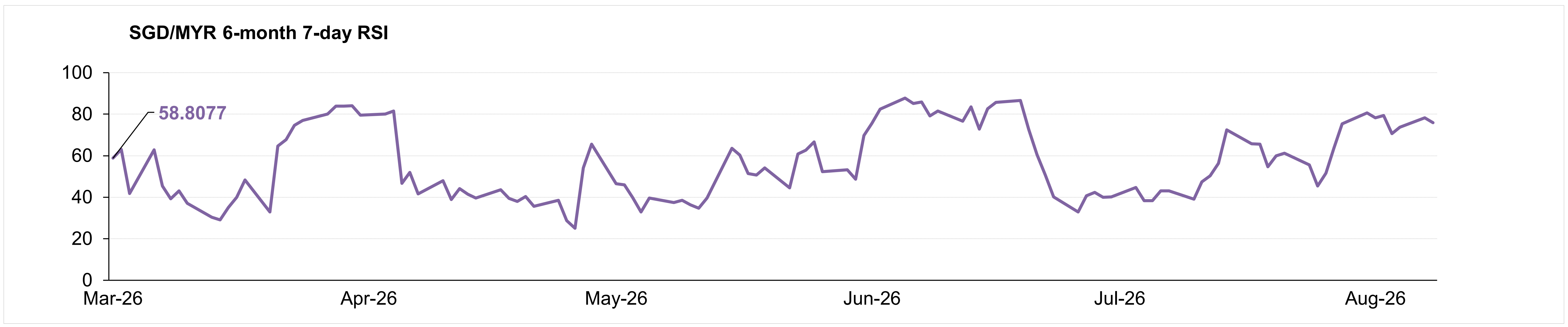
	vs MYR	USD vs
11-Aug	3.1983	1.2803
Daily change	0.17%	0.16%
High	3.2005	1.2938
Low	3.1605	1.2767
Support*	3.1724	1.2734
Resistance*	3.2124	1.2905

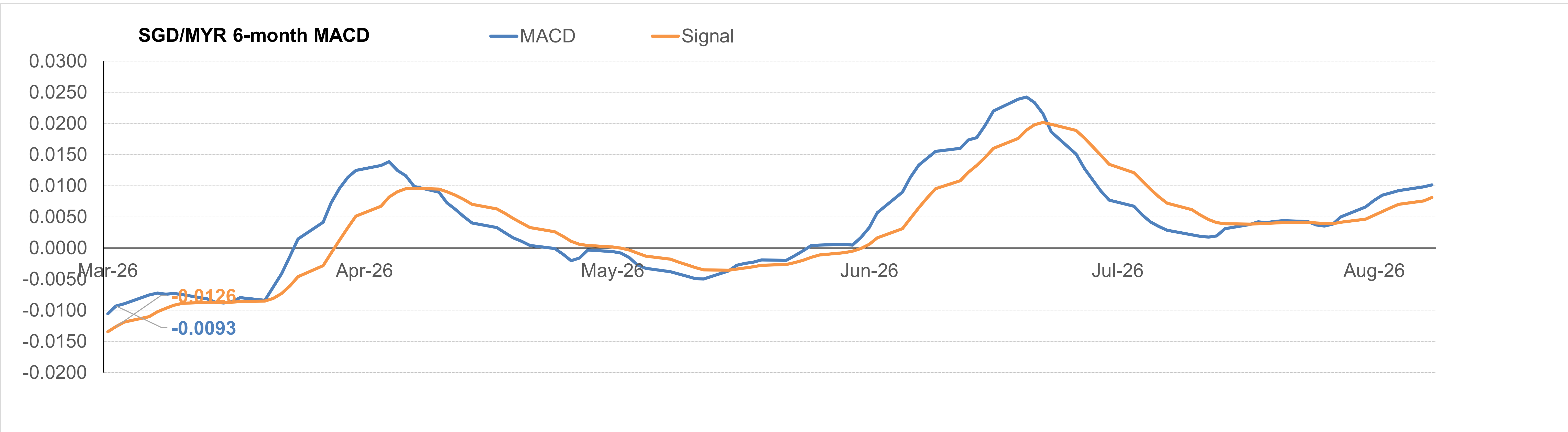
Market's Focus

(~) Singapore CPI recorded at 1.9% YoY in June
(+) Singapore Q1 unemployment rate arrived at 2% , lower than 2.1% in previous quarter
(~) Singapore Non Oil Domestic Exports recorded at 20.7% YoY in June

Trendlines	Closed at
Spot Rate	3.1975
20 day moving average	3.1770
50 day moving average	3.1678
200 day moving average	3.1366
RSI	75.9359
MACD	0.0102
Signal	0.0081







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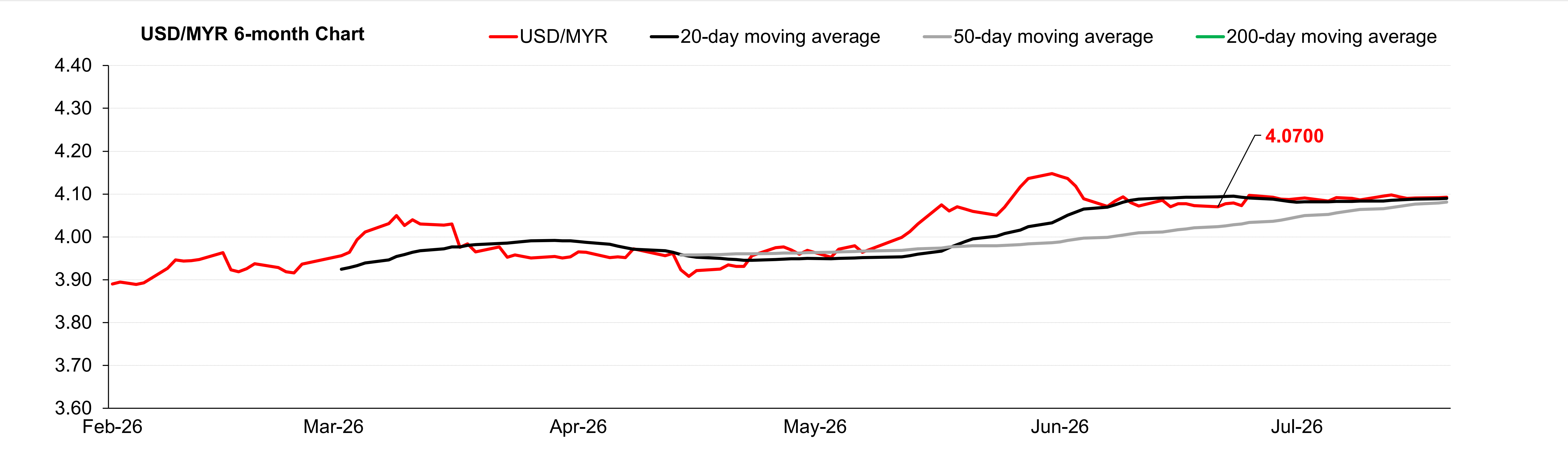
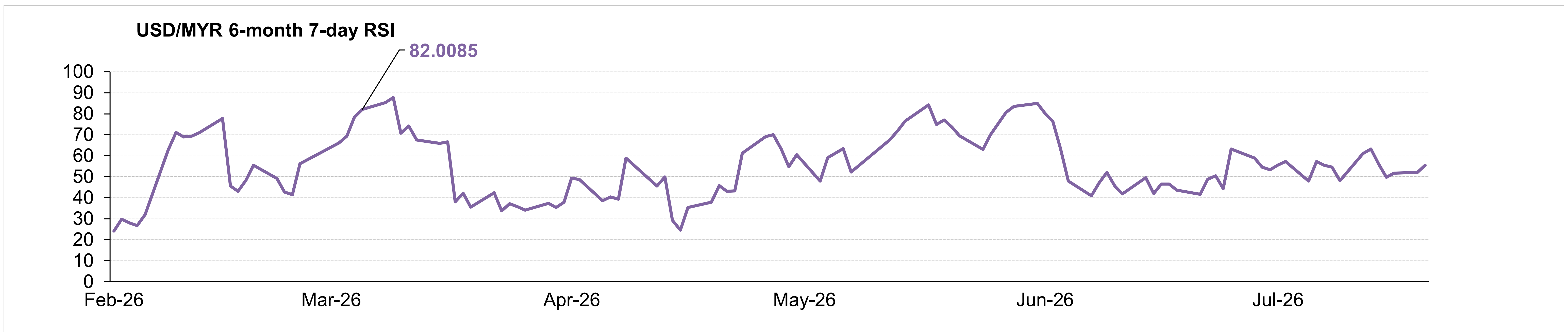
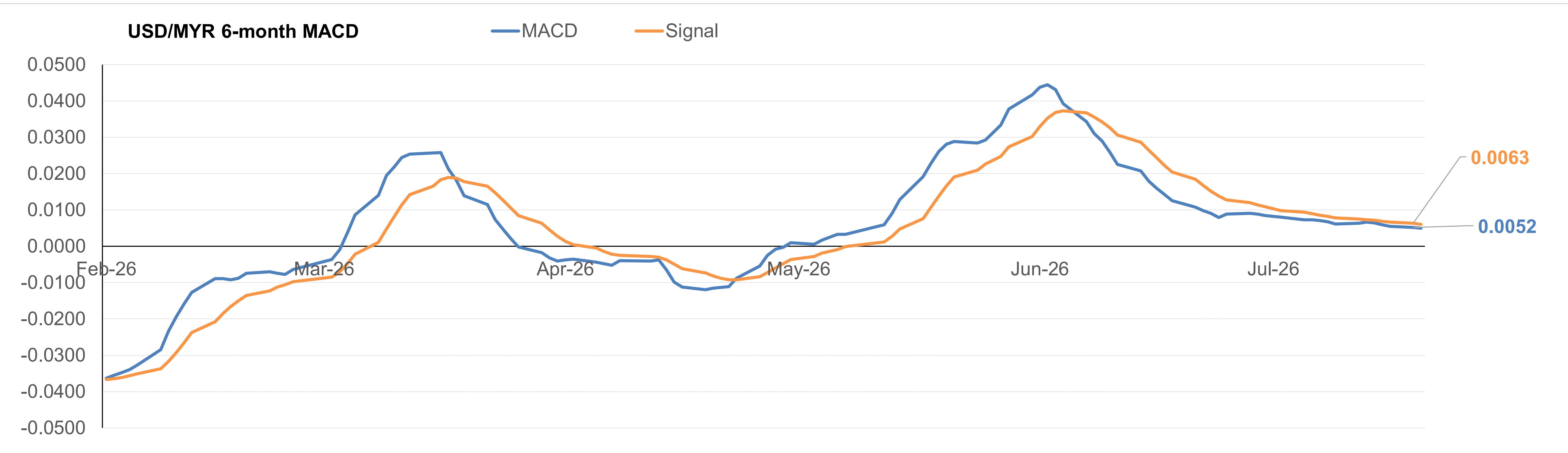
FX Snapshot - MYR

Currency	10-Second Pitch	Technical Analysis		
MYR	USDMYR is expected to open slightly higher today as the broader dollar stays better bid with USD/JPY back above 159 and US yields firmer into tomorrow's US CPI, while lingering doubts over a near-term US-Iran deal have also helped keep the dollar supported at the margin. Even so, the pair should continue to consolidate within the recent 4.08–4.10 range for now, with better dollar supply likely to emerge ahead of 4.10 as markets stay cautious into the CPI event risk. For today, expected range is seen at 4.0800–4.1000.			USD vs
↘		11-Aug		4.0913
		Daily change		0.00%
		High		4.0998
		Low		4.0750
		Support*		4.0776
		Resistance*		4.1024

Market's Focus	Trendlines	Closed at
(+) Foreign Reserves (Jul 31): $132.1b; prior $131.8b	Spot Rate	4.0930
(-) Trade Balance MYR (Jun): 14.89b; prior 40.38b, exp 41.00b	20 day moving average	4.0895
(-) CPI YoY (Jun): 1.9%; prior 2.0%; exp 2.0%	50 day moving average	4.0813
(+) GDP YoY (2Q A): 5.8%; prior 5.4%; exp 5.2%	200 day moving average	4.0401
(-) GDP SA QoQ (1Q): 0.0%: prior 0.8%; exp 0.3%	RSI	55.4890
(+) BoP Current Account Balance MYR (1Q): 12.5b; prior 2.0b; exp 16.7b	MACD	0.0050
(+) Industrial Production YoY (May): 8.4%; prior 8.2%; exp 9.4%	Signal	0.0061
(-) Manufacturing Sales Value YoY (May): 8.9%; prior 9.1%		
(~) S&P Global Malaysia PMI Mfg (Jul): 50.7; prior 50.7		







Daily FX Focus

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Important Economic Data Release

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
United States					
8/11/2026	Existing Home Sales	Jul	4.05M	4.09M	-
8/12/2026	CPI YY, NSA	Jul	3.40%	3.50%	-
8/12/2026	MBA Mortgage Applications	Weekly		-2.90%	-
8/12/2026	Federal Budget,$	Jul	-346B	-120B	-
8/12/2026	CPI MM NSA	Jul	0.20%	0%	-
8/13/2026	PPI Final Demand MM	Jul	0.20%	-0.30%	-
8/13/2026	PPI Final Demand YY	Jul	4.90%	5.50%	-
8/13/2026	Cont Jobless Clm	Weekly	1.795M	1.801M	-
8/13/2026	PPI exFood/Energy MM	Jul	0.30%	0.20%	-
8/13/2026	Initial Jobless Clm	Weekly	202k	199k	-
8/13/2026	PPI exFood/Energy MM	Jul	0.30%	0.20%	-
8/14/2026	Retail Sales MM	Jul	0.10%	0.20%	-
8/14/2026	Business Inventories MM	Jun	0.10%	0.30%	-
8/14/2026	Retail Sales Ex-Autos MM	Jul	0.20%	-0.20%	-
Regional					
8/11/2026	Australia RBA Cash Rate	Aug	4.35%	4.35%	-
8/13/2026	NZ Manufacturing PMI	Jul		59.7	-
8/13/2026	NZ Ext Migration & Visitors	Jun		6.70%	-
8/14/2026	HK GDP Final QQ	Quarterly		-0.60%	-
8/14/2026	HK GDP Final YY	Quarterly		4.30%	-
G7 Countries					
8/11/2026	Japan M2 Money Supply	Jul		12918097	-
8/12/2026	Germany CPI Final MM	Jul	0.80%	0.80%	-
8/12/2026	Germany CPI Final YY	Jul	2.80%	2.80%	-
8/12/2026	Japan Corp Goods Price YY	Jul	7.40%	7.10%	-
8/12/2026	UK RICS Housing Survey	Jul	-31	-33	-
8/13/2026	UK Industrial Output MM	Jun	0.10%	-0.50%	-
8/13/2026	UK Industrial Output YY	Jun	0.20%	1%	-
8/13/2026	UK GDP Prelim QQ	Quarterly	0.40%	0.60%	-
8/13/2026	UK GDP Prelim YY	Quarterly	1.10%	0.90%	-
8/14/2026	Canada Manufacturing Sales MM	Jun	-0.10%	1.30%	-
8/14/2026	France CPI (EU Norm) Final MM	Jul	0.60%	0.60%	-
8/14/2026	France CPI (EU Norm) Final YY	Jul	2.40%	2.40%	

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Important Economic Data Release

			Night Desk		2 Weeks		1 Month		3 Months	
		Current	High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.8874	2.8884	2.8816	2.8944	2.8851	2.8944	2.8851	2.9143	2.8851
EUR/MYR	EURMYR BGNT Curncy	4.7231	4.7254	4.7192	4.7327	4.7220	4.7327	4.7220	4.7645	4.7451
GBP/MYR	GBPMYR BGNT Curncy	5.5265	5.5302	5.5186	5.5347	5.5249	5.5347	5.5249	5.5347	5.5249
MYR/JPY	MYRJPY BGNT Curncy	38.8720	38.8790	38.8030	40.1070	40.0350	40.1070	40.0350	40.3300	40.2580
NZD/MYR	NZDMYR BGNT Curncy	2.4078	2.4094	2.4039	2.4140	2.4058	2.4140	2.4058	2.4140	2.4058
SGD/MYR	SGDMYR BGNT Curncy	3.1958	3.1973	3.1898	3.2005	3.1937	3.2005	3.1937	3.2169	3.1963
USD/MYR	MYR BGNT Curncy	4.0910	4.0920	4.0840	4.0985	4.0930	4.0985	4.0930	4.1557	4.1380
AUD/USD	AUD BGNT Curncy	0.7057	0.7068	0.7047	0.7078	0.7053	0.7078	0.7053	0.7272	0.7236
EUR/USD	EUR BGNT Curncy	1.1545	1.1556	1.1538	1.1581	1.1548	1.1581	1.1548	1.1795	1.1744
GBP/USD	GBP BGNT Curncy	1.3509	1.3530	1.3494	1.3530	1.3490	1.3558	1.3490	1.3653	1.3551
NZD/USD	NZD BGNT Curncy	0.5885	0.5894	0.5850	0.5908	0.5878	0.5908	0.5878	0.5994	0.5950
USD/JPY	JPY BGNT Curncy	159.1900	159.3580	158.4180	163.9500	163.5800	163.9900	163.5800	163.9900	163.5800
AUD/GBP	AUDGBP BGNT Curncy	0.5224	0.5226	0.5216	0.5262	0.5238	0.5262	0.5238	0.5394	0.5357
AUD/NZD	AUDNZD BGNT Curncy	1.1992	1.1994	1.1929	1.2121	1.2071	1.2121	1.2071	1.2288	1.2214
AUD/SGD	AUDSGD BGNT Curncy	0.9033	0.9037	0.8988	0.9049	0.9024	0.9063	0.9027	0.9250	0.9215
EUR/AUD	EURAUD BGNT Curncy	1.6358	1.6370	1.6319	1.6505	1.6387	1.6505	1.6396	1.6619	1.6525
EUR/NZD	EURNZD BGNT Curncy	1.9617	1.9626	1.9503	1.9800	1.9651	1.9836	1.9750	2.0237	2.0134
EUR/GBP	EURGBP BGNT Curncy	0.8545	0.8546	0.8536	0.8588	0.8567	0.8588	0.8567	0.8731	0.8700
GBP/SGD	GBPSGD BGNT Curncy	1.7292	1.7302	1.7244	1.7316	1.7269	1.7463	1.7350	1.7463	1.7350
GBP/NZD	GBPNZD BGNT Curncy	2.2955	2.2963	2.2768	2.3092	2.2973	2.3293	2.3156	2.3553	2.3464
AUD/HKD	AUDHKD BGNT Curncy	5.5367	0.1807	0.1803	5.5522	5.5355	5.5522	5.5355	5.6941	5.6672
GBP/HKD	GBPHKD BGNT Curncy	10.5995	10.6028	10.5857	10.6150	10.5840	10.6276	10.5840	10.6888	10.6097
USD/CAD	USDCAD BGNT Curncy	1.3933	1.3941	1.3929	1.4129	1.4100	1.4175	1.4128	1.4248	1.4215
CAD/MYR	CADMYR BGNT Curncy	2.9365	2.9377	2.9314	2.9400	2.9350	2.9400	2.9350	2.9400	2.9350
GBP/AUD	GBPAUD BGNT Curncy	1.9141	1.9155	1.9074	1.9260	1.9124	1.9364	1.9248	1.9364	1.9269
USD/SGD	USDSGD BGNT Curncy	1.2800	1.2806	1.2770	1.2938	1.2911	1.2950	1.2917	1.2992	1.2960
EUR/SGD	EURSGD BGNT Curncy	1.4777	1.4785	1.4634	1.4879	1.4780	1.4879	1.4780	1.4973	1.4935
XAU/MYR	XAUMYR Curncy	18102.3477	18127.5820	17965.8086	18137.5254	17977.9883	18137.5254	17977.9883	18732.0527	18417.4570
XAU/USD	XAUUSD Curncy	4424.1600	4433.7798	4385.1094	4434.2100	4387.4700	4434.2100	4387.4700	4773.5300	4669.6800
XAU/GBP	XAUGBP Curncy	3274.9700	3280.6001	3247.5000	3281.0600	3249.5200	3281.0600	3249.5200	3508.7700	3457.0200
XAU/AUD	XAUAUD Curncy	6268.7600	6279.6016	6206.9922	6280.2400	6219.5100	6280.2400	6219.5100	6590.4700	6448.4200
XAU/EUR	XAUEUR Curncy	3831.5800	3838.5601	3793.7205	3839.3900	3799.3900	3839.3900	3799.3900	4053.2100	3988.5700
AUD/CAD	AUDCAD BGNT Curncy	0.9832	0.9851	0.9817	0.9926	0.9872	0.9926	0.9872	0.9961	0.9916
AUD/JPY	AUDJPY BGNT Curncy	112.3400	112.4430	111.8830	114.6190	114.0210	114.6630	114.3440	114.9170	114.3440
CAD/JPY	CADJPY BGNT Curncy	114.2430	114.3440	113.6410	116.4630	115.8980	116.5400	115.9890	116.5400	115.9890
NZD/JPY	NZDJPY BGNT Curncy	93.6750	93.7380	93.2870	95.3090	94.4820	95.4320	94.7750	95.4390	94.8850
SGD/JPY	SGDJPY BGNT Curncy	124.3535	124.4210	123.8385	126.8579	126.6199	127.0026	126.6878	127.0026	126.6878
AUD/CNY	AUDCNY BGNT Curncy	4.7597	4.7637	4.7597	4.7745	4.7604	4.7745	4.7604	4.9378	4.9118
GBP/CNY	GBPCNY BGNT Curncy	9.1117	9.1163	9.1117	9.1268	9.1125	9.1765	9.1166	9.2769	9.2290
NZD/CNY	NZDCNY CMPN Curncy	3.9692	3.9724	3.9610	3.9897	3.9669	3.9897	3.9669	4.0560	4.0364
MYR/CNY	MYRCNY BGNT Curncy	1.6472	1.6479	1.6470	1.6576	1.6543	1.6660	1.6617	1.7339	1.7291

Updated as of 11 August 2026 10:04:31 AM

* Night Desk Session from 5pm – 5am Hong Kong Time.

Source: Bloomberg

Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.4100	0.10%	3.32%	1.65%
CAD	2.9400	0.64%	2.37%	2.08%
GBP	5.5300	0.40%	4.06%	3.81%
SGD	3.2000	0.18%	3.50%	3.27%
AUD	2.8900	0.32%	1.43%	3.91%
CNY	0.6100	0.00%	4.78%	7.25%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	5.0500	-0.08%	0.54%	-0.56%
EUR	4.7300	0.24%	2.68%	1.84%
JPY	38.8920	0.92%	-3.14%	-0.73%
USD	4.0930	-0.11%	4.13%	4.88%

*source : BLOOMBERG closing bid price, as at 10-Aug-2026

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Daily FX Focus

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Central Banks Policy Rate							
	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	3.63	3.63	16-Sep-26	Canada (BOC)	2.25	2.25	2-Sep-26
Europe (ECB)	2.40	2.40	10-Sep-26	Japan (BOJ)	1.00	1.00	18-Sep-26
UK (BOE)	3.75	3.75	17-Sep-26	Switzerland (SNB	0.00	0.00	24-Sep-26
Australia (RBA)	4.35	4.35	11-Aug-26	China (PBOC)	3.00	3.00	20-Aug-26
New Zealand (RBNZ)	2.50	2.25	2-Sep-26				

Full Year Central Bank Meeting Schedule								
2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 11 Aug 2026 before 9:30 am

Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

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"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 11 Aug 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 09 Jul 2026.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.
We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.
*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.
Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.
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Daily FX Focus

11-Aug-2026

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