HSBC

Daily FX Focus

28-Aug-2026

FOR EXTERNAL USE ONLY

Major Currencies Performance - USD base

Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change
DXY*	99.1260	0.30%	101.4200	98.7795	-2.35%	101.5850	98.7795	-0.09%	101.5850	95.9035	0.87%
EUR/USD	1.1653	-0.22%	1.1680	1.1387	2.50%	1.1680	1.1359	0.23%	1.2042	1.1359	-0.79%
USD/JPY	159.40	0.21%	163.85	157.18	-2.66%	163.86	157.18	-0.08%	163.86	146.50	1.74%
GBP/USD	1.3593	-0.30%	1.3651	1.3290	2.28%	1.3651	1.3168	1.23%	1.3849	1.3022	0.88%
USD/CAD	1.3855	0.47%	1.4107	1.3767	-1.91%	1.4234	1.3767	0.10%	1.4234	1.3490	0.95%
AUD/USD	0.7195	1.14%	0.7195	0.6955	2.91%	0.7195	0.6887	0.77%	0.7259	0.6440	7.81%
NZD/USD	0.5951	0.13%	0.5977	0.5787	3.07%	0.5989	0.5640	0.84%	0.6079	0.5584	3.34%
USD/CHF	0.8042	0.47%	0.8192	0.7974	-1.81%	0.8192	0.7812	2.17%	0.8192	0.7612	1.45%
USD/CNY	6.7199	-0.05%	6.7713	6.7199	-0.68%	6.8109	6.7199	-0.87%	7.1422	6.7199	-3.91%
USD/CNH	6.7195	-0.08%	6.7711	6.7184	-0.68%	6.8134	6.7184	-0.88%	7.1502	6.7184	-3.68%
USD/SGD	1.2714	-0.08%	1.2924	1.2692	-1.55%	1.2972	1.2692	-0.47%	1.3080	1.2598	-1.14%
EUR/GBP	0.8574	0.09%	0.8583	0.8541	0.21%	0.8676	0.8467	-0.98%	0.8835	0.8467	-1.64%
EUR/CHF	0.9371	0.25%	0.9409	0.9281	0.61%	0.9409	0.9106	2.41%	0.9409	0.9017	0.66%
AUD/NZD	1.2094	1.05%	1.2094	1.1920	-0.08%	1.2255	1.1920	-0.05%	1.2281	1.1090	4.32%
GBP/AUD	1.8899	-1.37%	1.9224	1.8899	-0.57%	1.9324	1.8731	0.51%	2.0716	1.8561	-6.42%
AUD/CAD	0.9966	1.60%	0.9966	0.9769	0.93%	0.9966	0.9763	0.86%	0.9966	0.8986	8.81%
GBP/CNH	9.1337	-0.37%	9.1720	8.9981	1.05%	9.1720	8.9502	0.35%	9.6964	8.9502	-2.82%
AUD/CNH	4.8348	1.07%	4.8348	4.7024	2.00%	4.8570	4.6841	-0.12%	4.9296	4.5825	3.86%
CAD/CNH	4.8497	-0.56%	4.8824	4.7998	1.02%	4.9141	4.7775	-0.98%	5.1891	4.7775	-4.57%
EUR/CNH	7.8295	-0.32%	7.8605	7.7102	1.80%	7.8920	7.6910	-0.66%	8.4295	7.6910	-4.44%

***Dollar index**

Market Consensus from London Stock Exchange Group - USD base*

Currency Pair	Q3 2026	Q4 2026	Q1 2027
AUD/USD	0.7000	0.7100	0.7200
EUR/USD	1.1500	1.1500	1.1600
GBP/USD	1.3361	1.3300	1.3300
NZD/USD	0.5802	0.5883	0.6000
USD/CNY	6.7500	6.7300	6.7000
USD/CAD	1.4000	1.4000	1.3900
USD/JPY	159.56	159.00	157.36
USD/CHF	0.8085	0.8067	0.8000
USD/SGD	1.2900	1.2800	1.2700

*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.

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Currency	Current Trend*(vs USD)	Support / Resistance		Market Commentary
AUD	↗	vs USD	0.7089 / 0.7250	AUD rose against USD yesterday, supported by strong Australian inflation and RBA rate hike expectations, keeping the Aussie firm as markets turned cautious ahead of Jackson Hole. AUDUSD rose 0.33% yesterday while AUDHKD ended at 5.63 level.
EUR	↗	vs USD	1.1537 / 1.1738	EUR edged higher against USD yesterday, as the dollar lost momentum and traders stayed cautious ahead of Fed Chair Warsh's Jackson Hole remarks, extending the euro's resilience. EURUSD rose 0.02% yesterday while EURHKD ended at 9.13 level.
GBP	↗	vs USD	1.3484 / 1.3688	GBP slipped against USD yesterday as the dollar stabilized and sterling gave back some gains after its strong rally, though UK data remained supportive ahead of the Fed chair's speech. GBPUSD fell 0.01% yesterday while GBPHKD ended at 10.65 level.
NZD	↗	vs USD	0.5851 / 0.6018	NZD advanced against USD yesterday as the dollar eased and the kiwi moved above 0.5950, mainly supported by broader dollar softness and cautious positioning ahead of Jackson Hole. NZDUSD rose 0.12% yesterday while NZDHKD ended at 4.66 level.
RMB	↗	vs USD	6.7052 / 6.7404	CNH edged higher against USD yesterday as USD/CNH moved lower in a quiet session, reflecting mild dollar softness and leaving the offshore yuan firmer ahead of key policy signals. USDCNH fell 0.05% yesterday while CNHHKD ended at 1.16 level.
CAD	↗	vs USD	1.3734 / 1.3969	CAD strengthened against USD yesterday as firmer oil prices and a surprise current account surplus helped the Loonie recover, showing resilience despite trade tensions with the U.S. USDCAD fell 0.16% yesterday while CADHKD ended at 5.65 level.
JPY	→	vs USD	158.07 / 160.24	JPY weakened against USD yesterday as USD/JPY edged higher, supported by modest dollar demand ahead of Jackson Hole, though the move was limited by BOJ tightening expectations. USDJPY rose 0.05% yesterday while JPYHKD ended at 4.91 level.
SGD	↗	vs USD	1.2653 / 1.2792	SGD rose against USD yesterday as the dollar eased and regional currencies stayed stable in quiet trading, reflecting mild downward pressure on USD/SGD without major Singapore-specific catalysts. USDSGD fell 0.05% yesterday while SGDHKD ended at 6.16 level.
MYR	↗	vs USD	4.0047 / 4.0787	Yesterday, USDMYR opened around 4.03 and traded in broad consolidation throughout the morning. Flows were rather balanced from both interbank an corporate flows. In the afternoon session, USDMYR continued to trade in consolidation mode, though there were some better USD demands on the dips. USDMYR ended the day closing around 4.03 as well. Overnight, there was little developments with USD a tad softer. We see USDMYR opened a tad lower though still hovering around the 4.03 mark. We expect corporate demand to continue dictating flows on the last day of August before we close for public holidays on Monday. USDMYR expected to trade in range of 4.02-4.05 for today.

*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

↗	Up Trend, indicates that the currency has been moving higher against the USD
→	Consolidation, indicates that the currency's movement against the USD has remained sideways
↘	Down Trend, indicates that the currency has been moving lower against the USD

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Daily FX Focus

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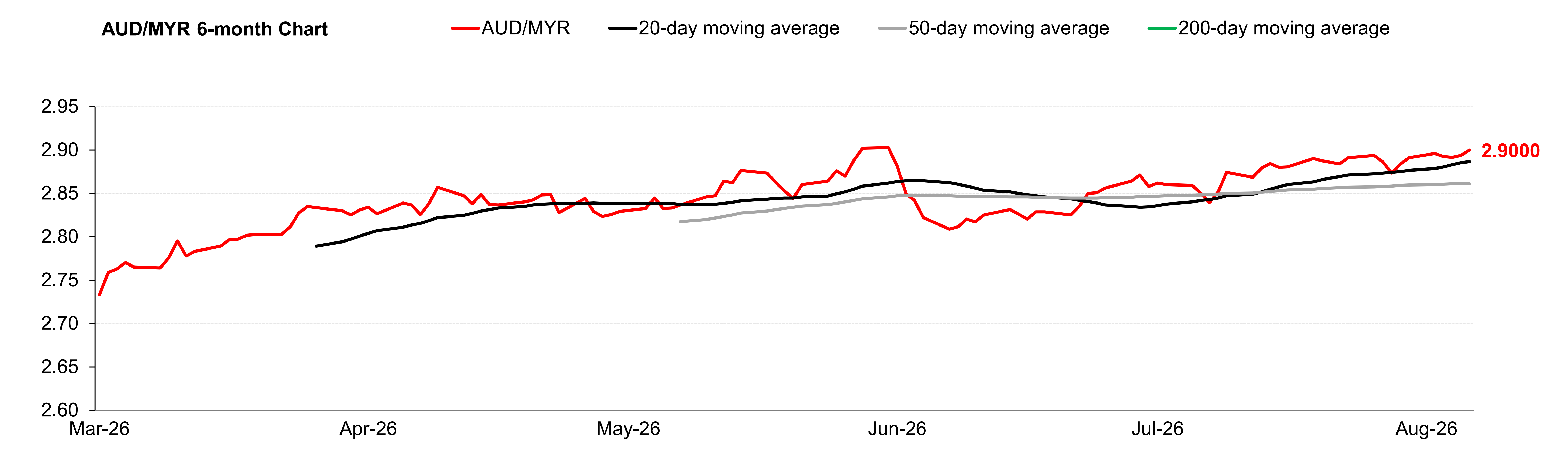
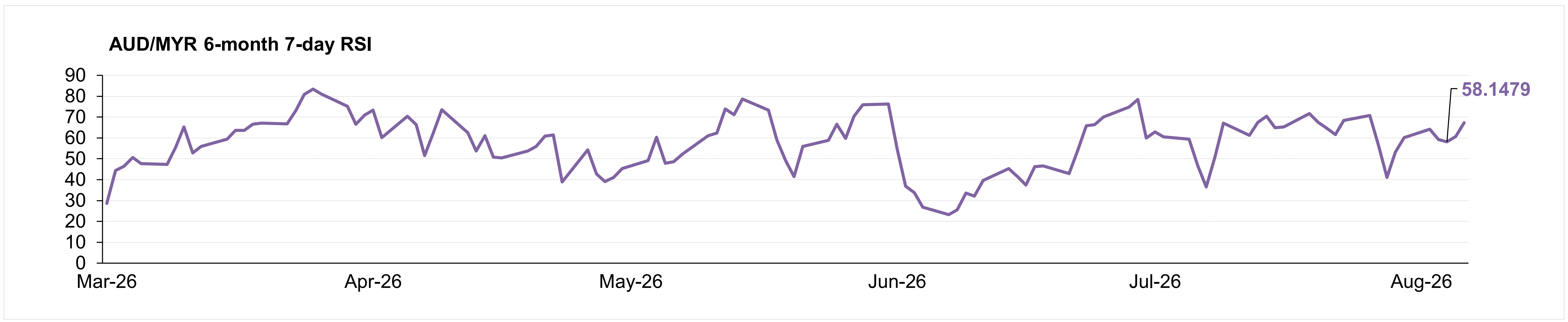
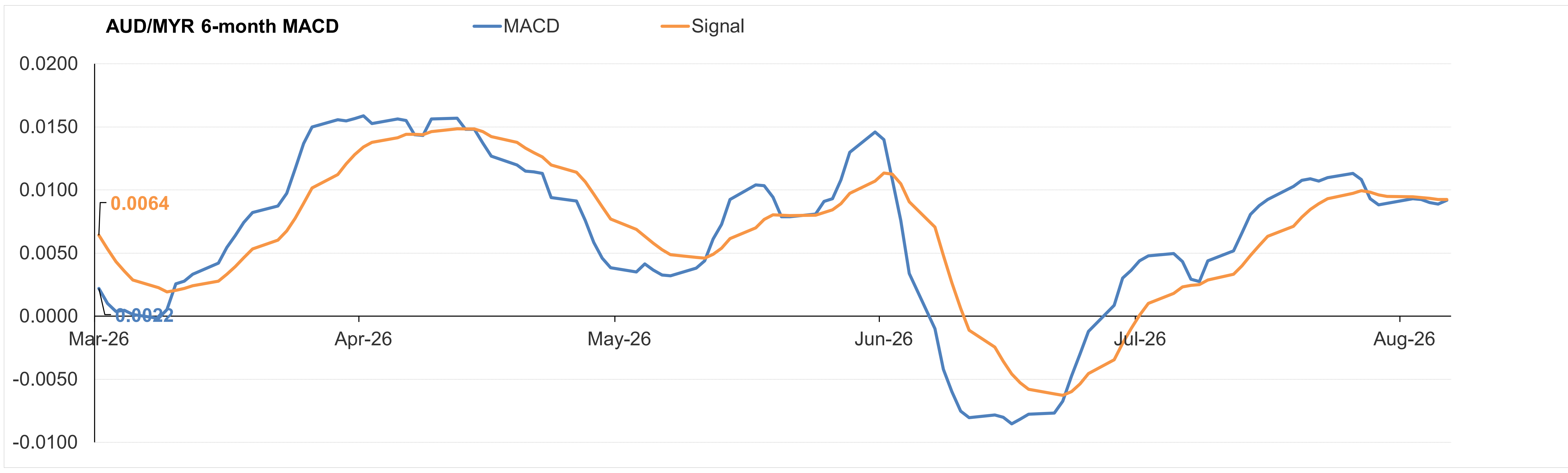
FX Snapshot - AUD

Currency	10-Second Pitch	Technical Analysis		
AUD	Reserve Bank of Australia kept benchmark interest rate unchanged in August.AUD rose against USD yesterday, supported by strong Australian inflation and RBA rate hike expectations, keeping the Aussie firm as markets turned cautious ahead of Jackson Hole. AUDUSD rose 0.33% yesterday while AUDHKD ended at 5.63 level.		vs MYR	vs USD
↗		28-Aug	2.8938	0.7194
		Daily change	0.07%	0.33%
		High	2.9016	0.7204
		Low	2.8712	0.7040
		Support*	2.8761	0.7088
		Resistance*	2.9065	0.7252

Market's Focus	Trendlines	Closed at
(~) Australia GDP recorded at 2.5% YoY in Q1 (-) Australia July unemployment rate arrived at 4.5% , higher than 4.4% in previous month (-) Australia Q2 CPI rose 0.6% YoY, lower than an increase of 1.4% in previous quarter	Spot Rate	2.9000
	20 day moving average	2.8867
	50 day moving average	2.8611
	200 day moving average	2.7990
	RSI	67.2552
	MACD	0.0092
	Signal	0.0092







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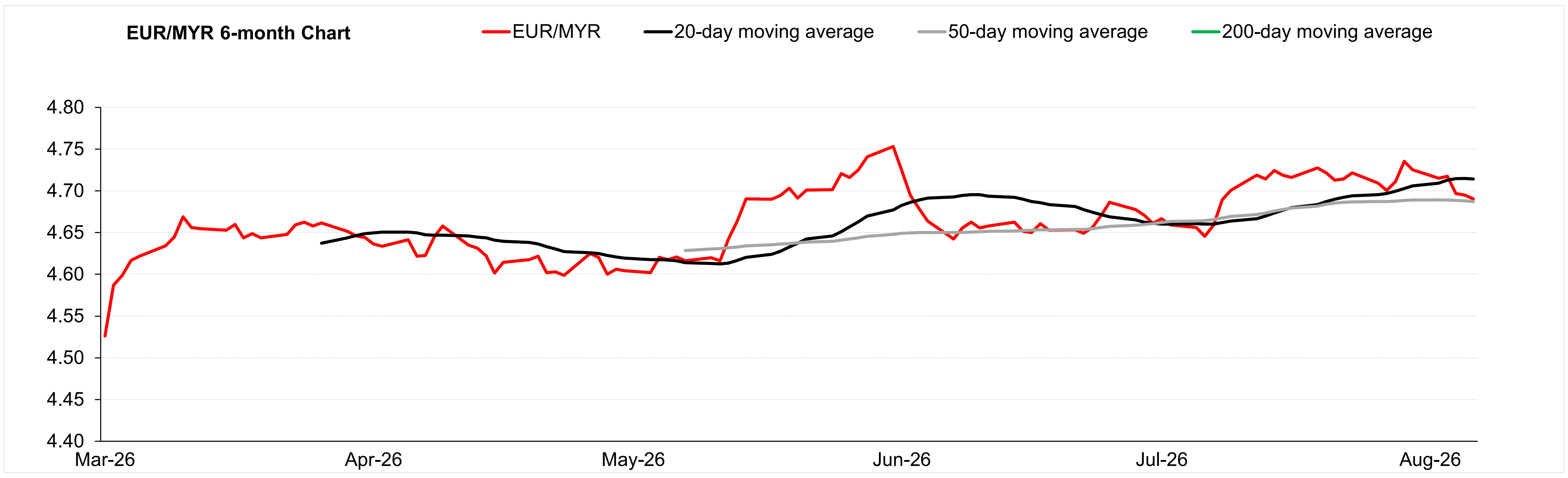
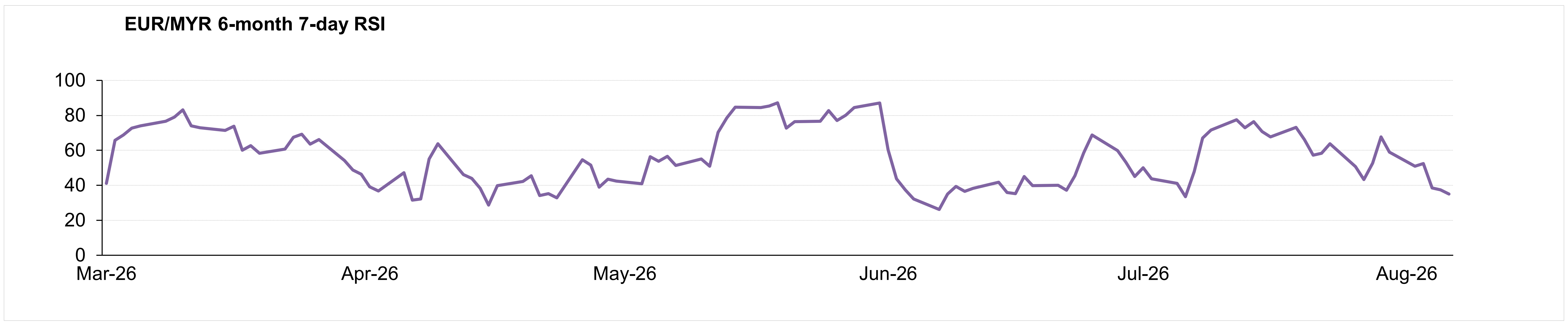
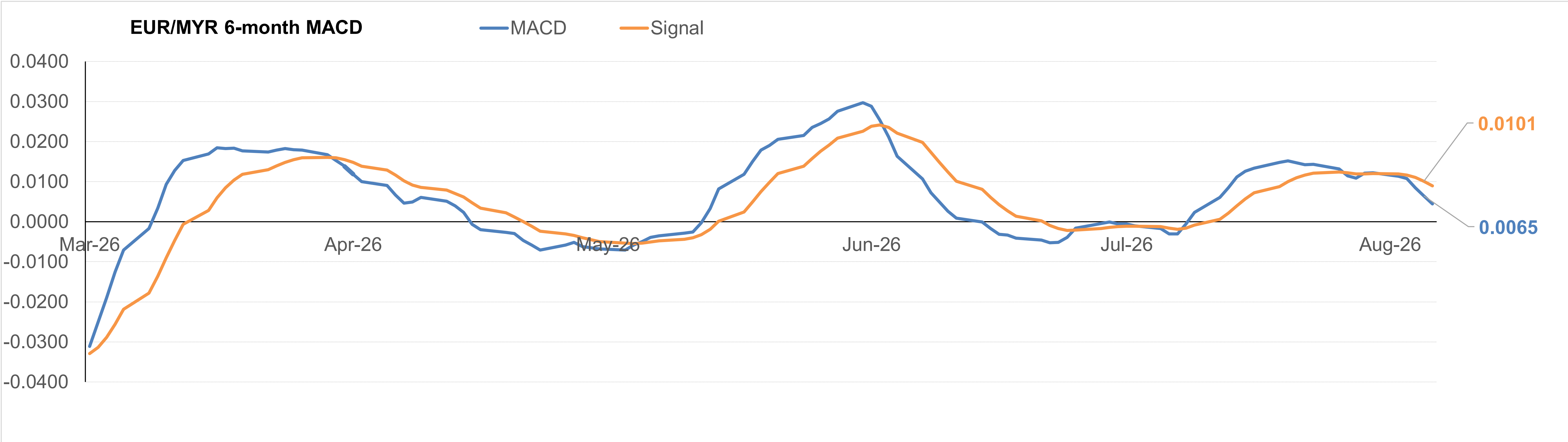
FX Snapshot - EUR

Currency	10-Second Pitch	Technical Analysis	vs MYR	vs USD
EUR ↗	European Central Bank kept benchmark interest rate unchanged in July.EUR edged higher against USD yesterday, as the dollar lost momentum and traders stayed cautious ahead of Fed Chair Warsh's Jackson Hole remarks, extending the euro's resilience. EURUSD rose 0.02% yesterday while EURHKD ended at 9.13 level.	28-Aug	4.6948	1.1653
		Daily change	-0.04%	0.02%
		High	4.7384	1.1711
		Low	4.6868	1.1512
		Support*	4.6749	1.1540
		Resistance*	4.7265	1.1739

Market's Focus	Trendlines	Closed at
(+) Germany August manufacturing PMI arrived at 54.1 , higher than 52.2 in previous month (+) Germany August Business Climate arrived at 88.8 , higher than 86.6 in previous month	Spot Rate	4.6906
	20 day moving average	4.7144
	50 day moving average	4.6871
	200 day moving average	4.6749
	RSI	34.9368
	MACD	0.0045
	Signal	0.0090







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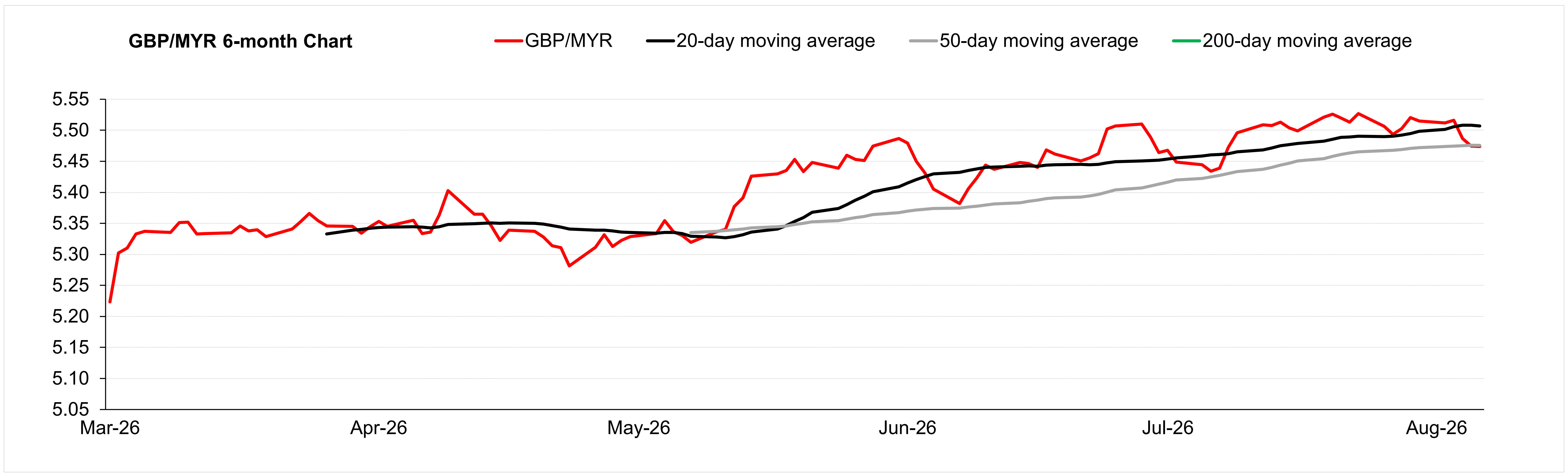
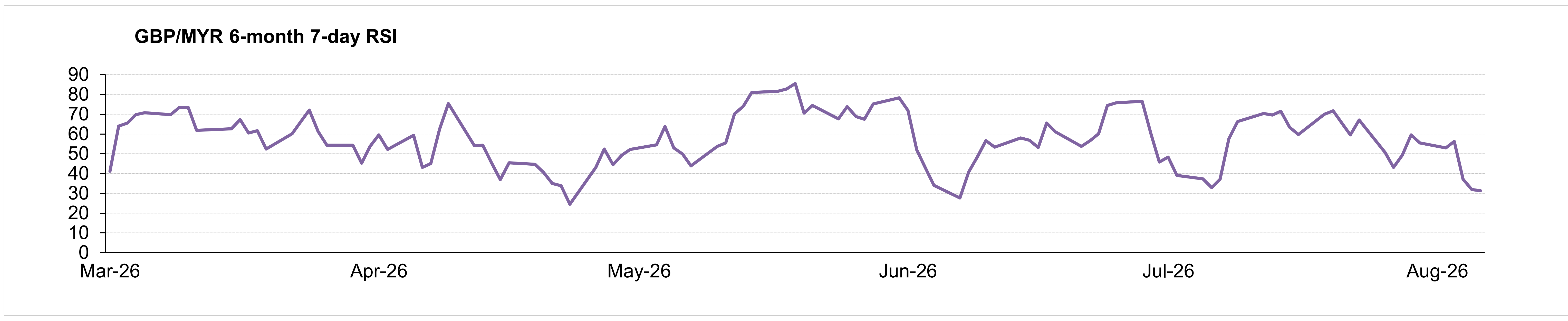
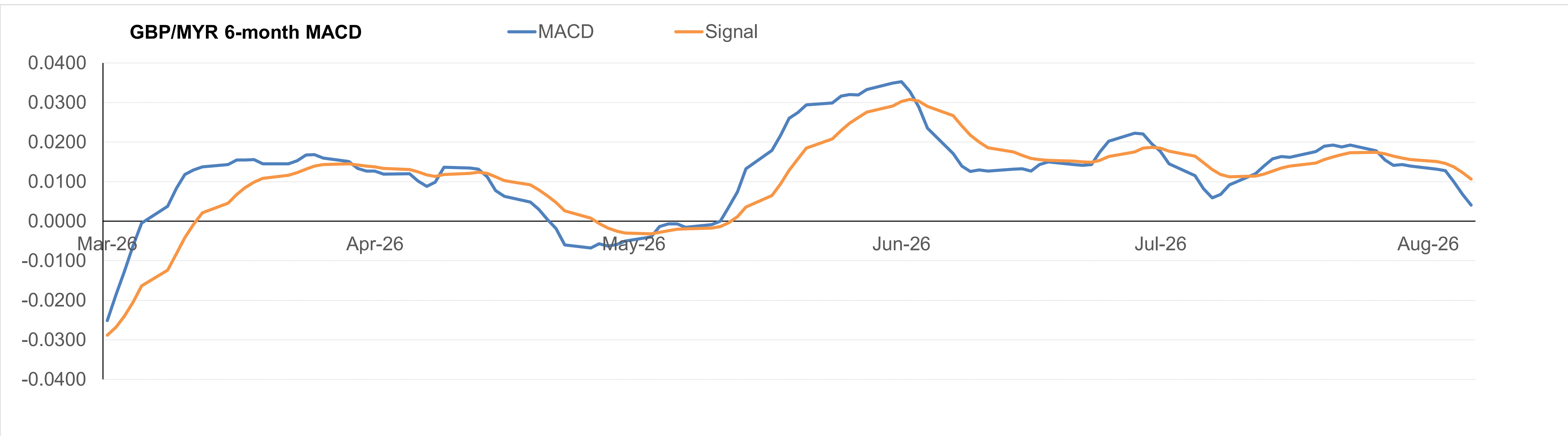
FX Snapshot - GBP

Currency	10-Second Pitch	Technical Analysis		
GBP	Bank of England kept benchmark interest rate unchanged in July.GBP slipped against USD yesterday as the dollar stabilized and sterling gave back some gains after its strong rally, though UK data remained supportive ahead of the Fed chair's speech. GBPUSD fell 0.01% yesterday while GBPHKD ended at 10.65 level.		vs MYR	vs USD
↗		28-Aug	5.4748	1.3593
		Daily change	-0.22%	-0.01%
		High	5.5371	1.3676
		Low	5.4670	1.3474
		Support*	5.4488	1.3486
		Resistance*	5.5189	1.3688

Market's Focus	Trendlines	Closed at
(~) UK CPI recorded at 0.3% YoY in July (~) UK ILO 's 3Mths unemployment rate was at recorded at 4.9% in June (~) UK Nationwide House Prices All Houses recorded at 1.8% YoY in July	Spot Rate	5.4736
	20 day moving average	5.5071
	50 day moving average	5.4758
	200 day moving average	5.3996
	RSI	31.3811
	MACD	0.0040
	Signal	0.0107







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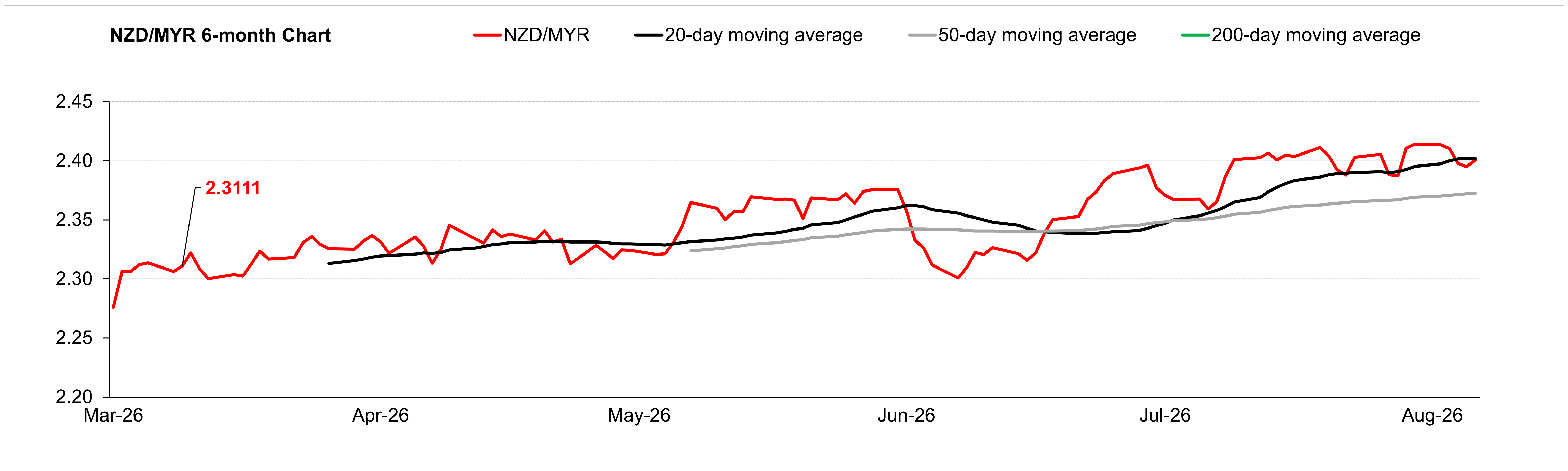
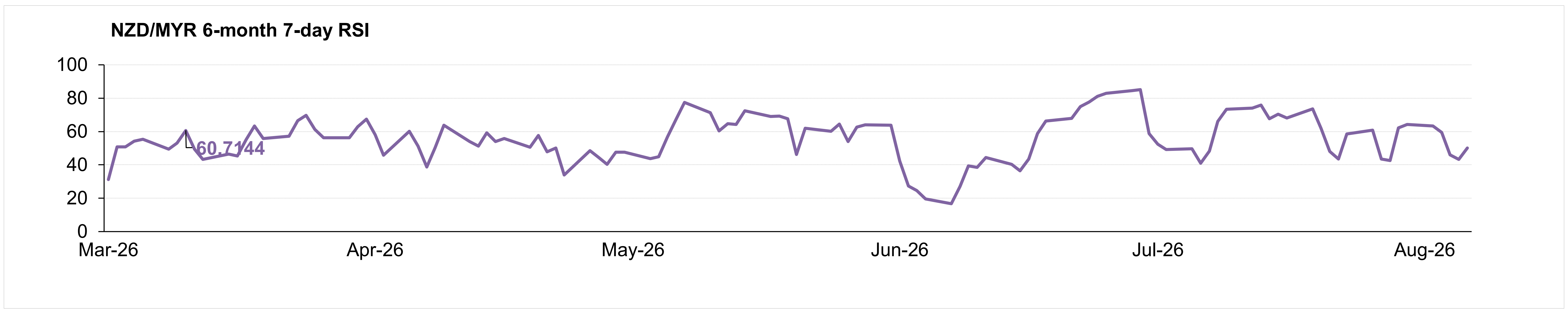
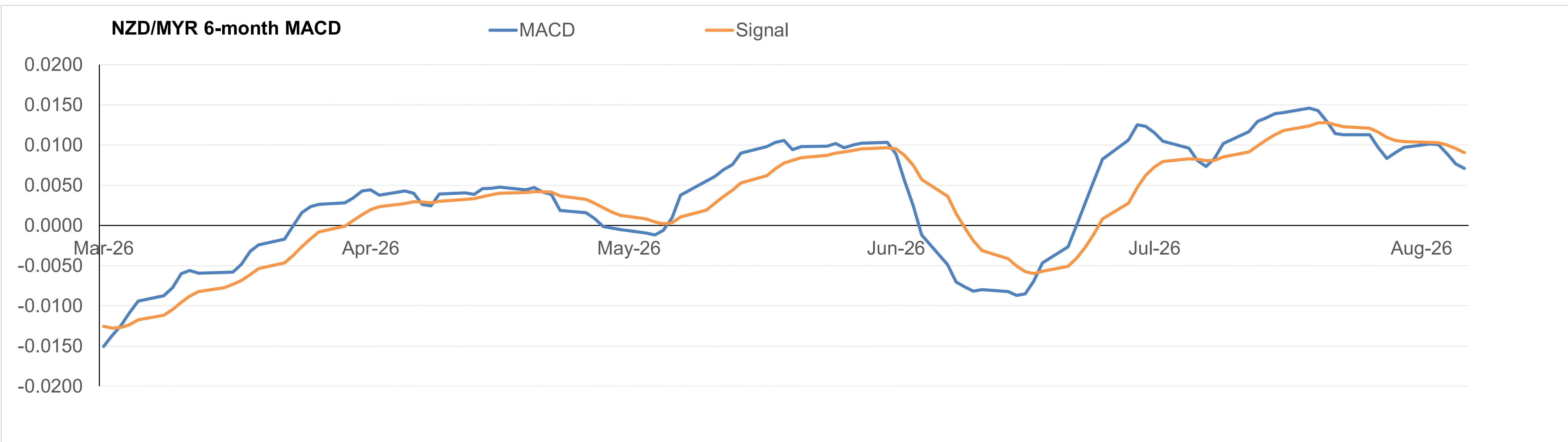
FX Snapshot - NZD

Currency	10-Second Pitch	Technical Analysis		
NZD	NZD advanced against USD yesterday as the dollar eased and the kiwi moved above 0.5950, mainly supported by broader dollar softness and cautious positioning ahead of Jackson Hole. NZDUSD rose 0.12% yesterday while NZDHKD ended at 4.66 level.		vs MYR	vs USD
↗		28-Aug	2.3949	0.5951
		Daily change	-0.12%	0.12%
		High	2.4172	0.5988
		Low	2.3807	0.5821
		Support*	2.3780	0.5852
		Resistance*	2.4145	0.6019

Market's Focus	Trendlines	Closed at
(~) New Zealand GDP recorded at 1.5% YoY in Q1 (+) New Zealand Q2 CPI rose 4.1% YoY, higher than an increase of 3.1% in previous quarter (-) New Zealand Q2 unemployment rate arrived at 5.6% , higher than 5.3% in previous quarter	Spot Rate	2.4007
	20 day moving average	2.4019
	50 day moving average	2.3724
	200 day moving average	2.3493
	RSI	50.0390
	MACD	0.0071
	Signal	0.0091







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FX Snapshot - CNH

Currency	10-Second Pitch
RMB ↗	CNH edged higher against USD yesterday as USD/CNH moved lower in a quiet session, reflecting mild dollar softness and leaving the offshore yuan firmer ahead of key policy signals. USDCNH fell 0.05% yesterday while CNHHKD ended at 1.16 level.

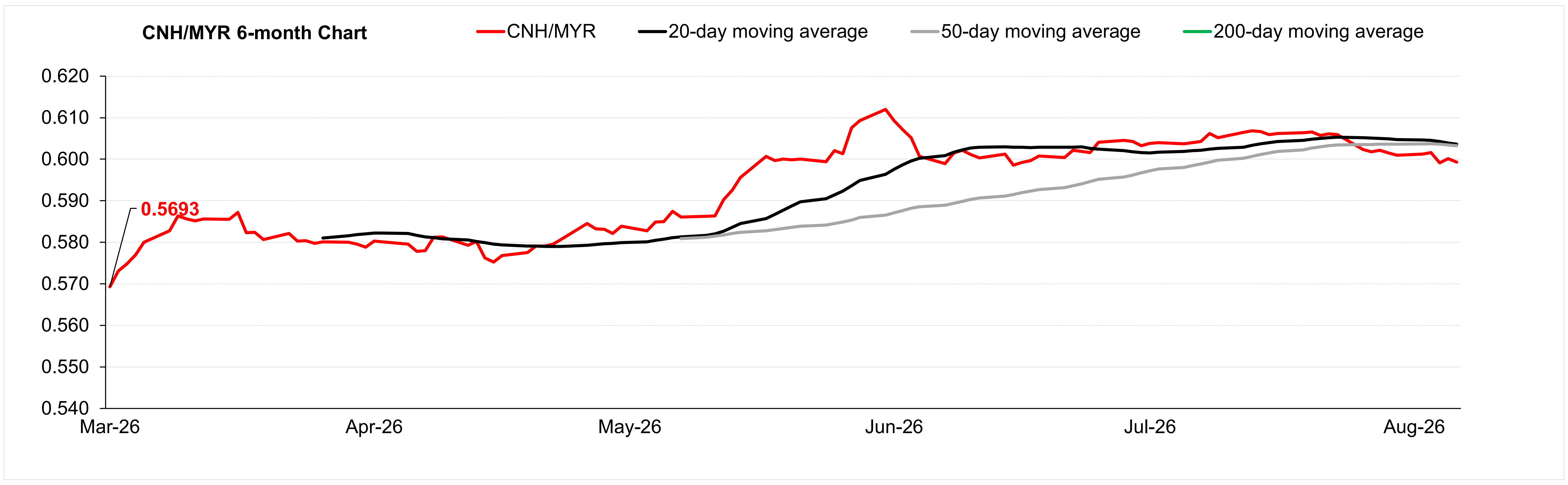
Technical Analysis

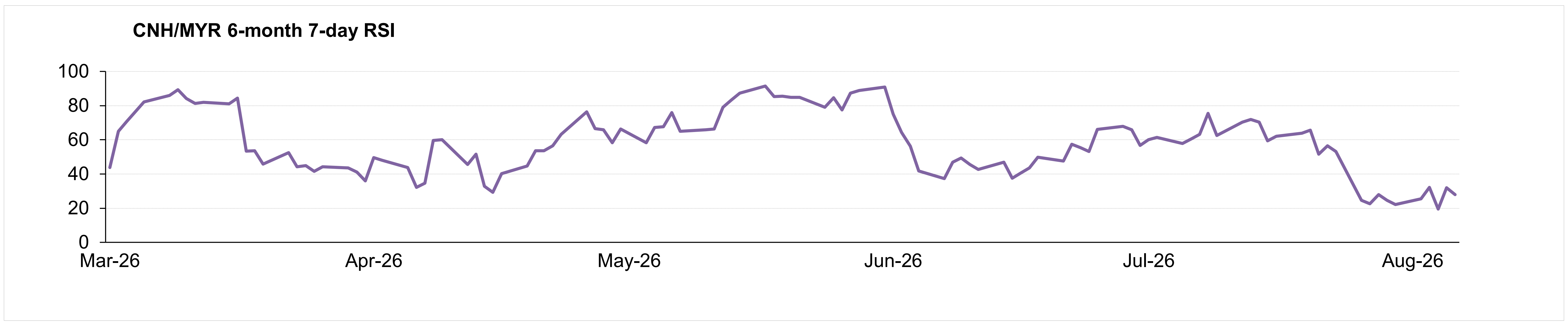
	vs MYR	USD vs
28-Aug	0.6001	6.7194
Daily change	0.17%	-0.05%
High	0.6072	6.7490
Low	0.5985	6.7128
Support*	0.5967	6.7051
Resistance*	0.6054	6.7413

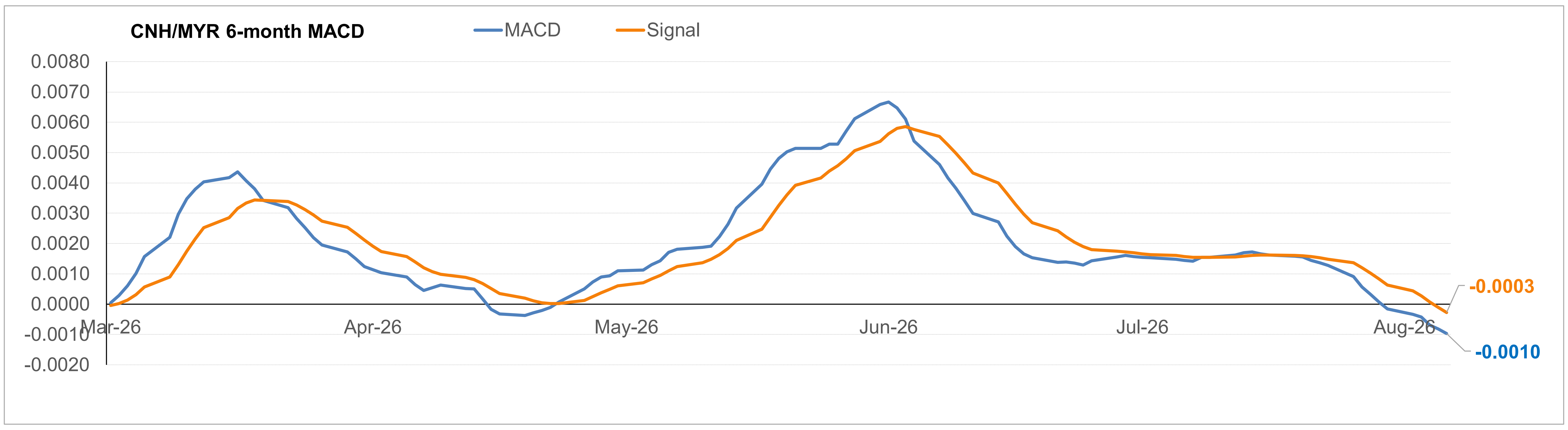
Market's Focus

(-) China Q2 GDP rose 4.3% YoY, lower than an increase of 5% in previous quarter
(~) China CPI recorded at 0.5% YoY in July
(~) China July Caixin manufacturing PMI arrived at 49.2
(~) China industrial production recorded at 4.5% YoY in July

Trendlines	Closed at
Spot Rate	0.5993
20 day moving average	0.6036
50 day moving average	0.6033
200 day moving average	0.5854
RSI	27.9322
MACD	-0.0010
Signal	-0.0003







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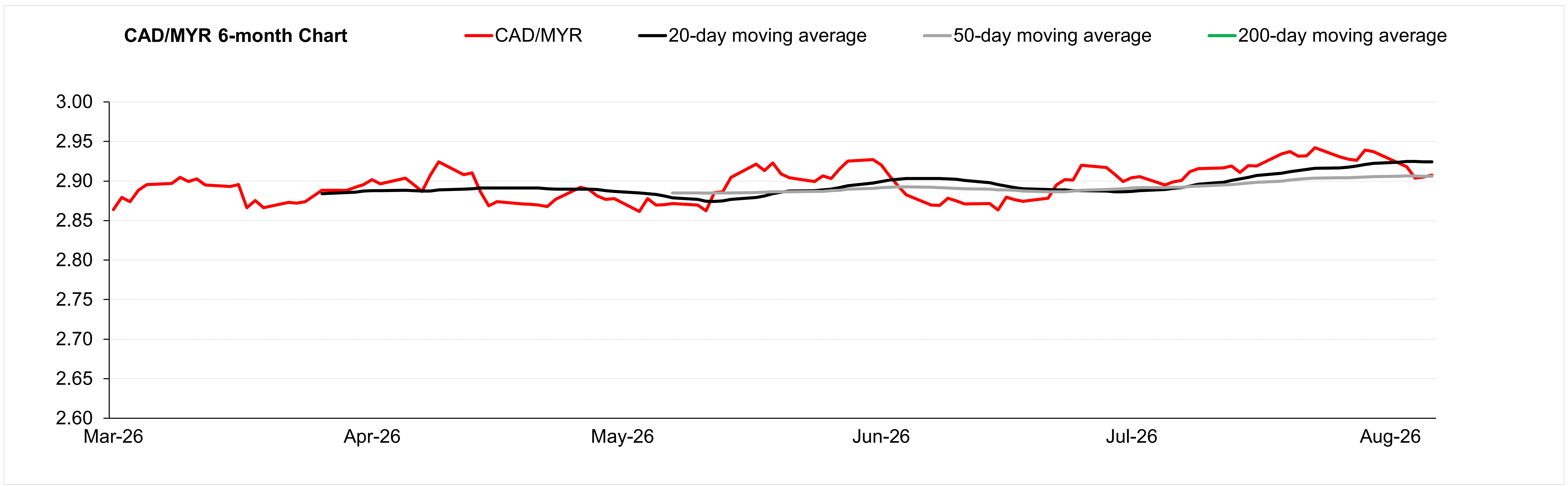
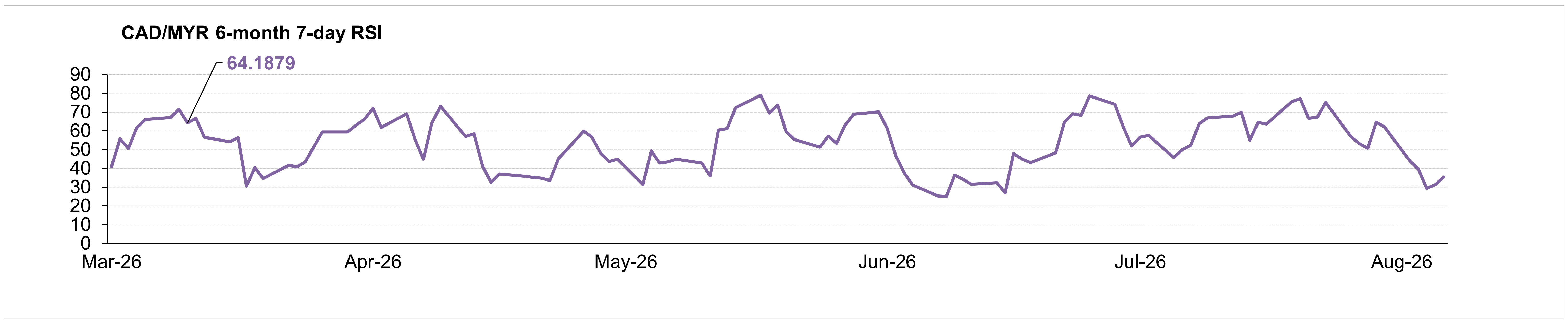
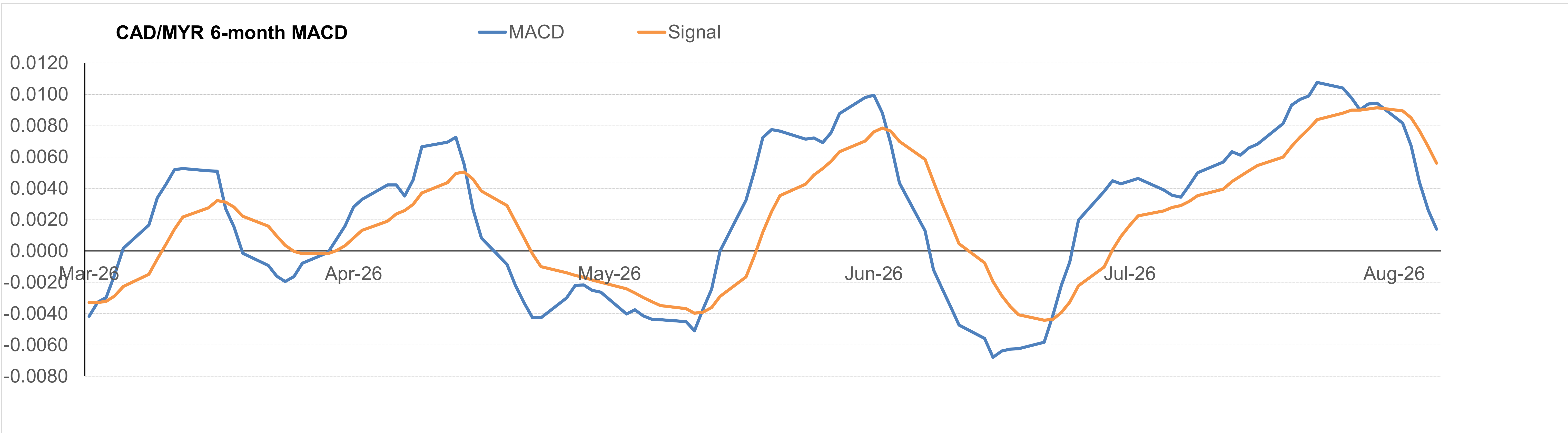
FX Snapshot - CAD

Currency	10-Second Pitch	Technical Analysis		
CAD	Bank of Canada kept benchmark interest rate unchanged in July.CAD strengthened against USD yesterday as firmer oil prices and a surprise current account surplus helped the Loonie recover, showing resilience despite trade tensions with the U.S. USDCAD fell 0.16% yesterday while CADHKD ended at 5.65 level.		vs MYR	USD vs
↗		28-Aug	2.9052	1.3855
		Daily change	0.05%	-0.16%
		High	2.9470	1.3964
		Low	2.8986	1.3732
		Support*	2.8869	1.3737
		Resistance*	2.9353	1.3969

Market's Focus	Trendlines	Closed at
(~) Canada GDP recorded at -0.05% YoY in Q1	Spot Rate	2.9077
(~) Canada CPI recorded at 3% YoY in July	20 day moving average	2.9240
(~) Canada July unemployment rate arrived at 6.4%	50 day moving average	2.9058
(~) Canada July Manufacturing PMI arrived at 53.5	200 day moving average	2.9039
	RSI	35.3149
	MACD	0.0014
	Signal	0.0056







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Daily FX Focus

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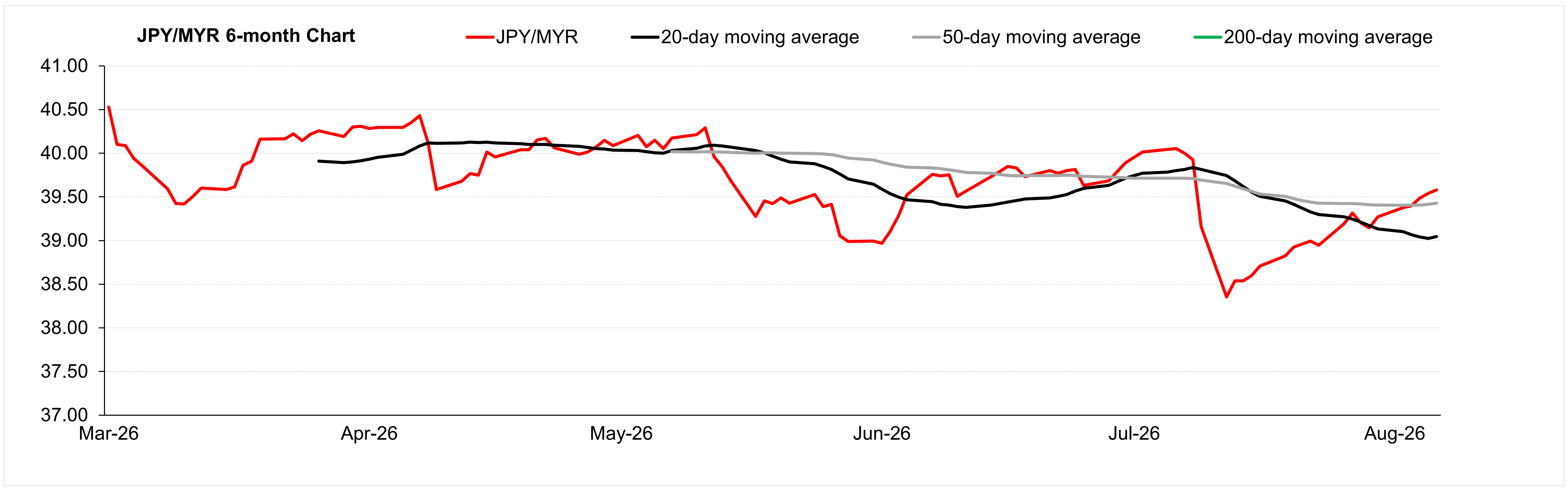
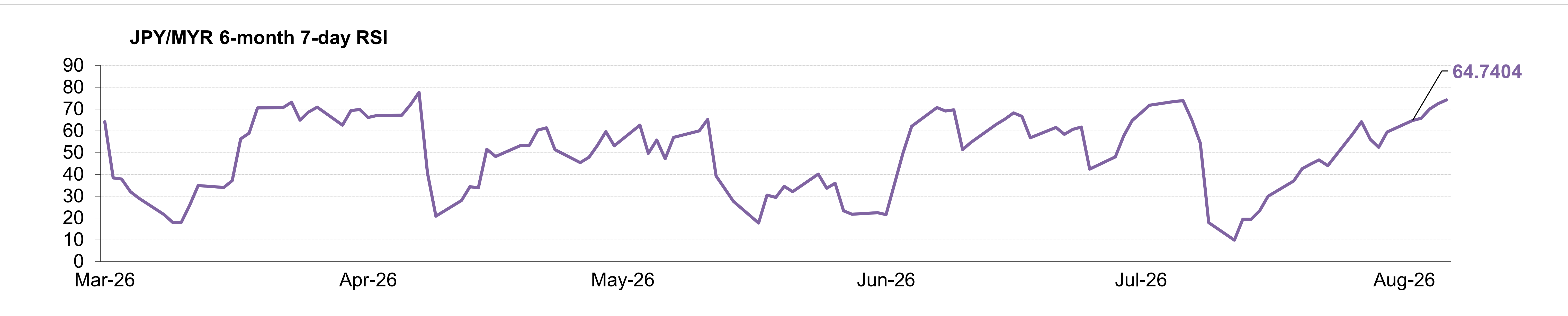
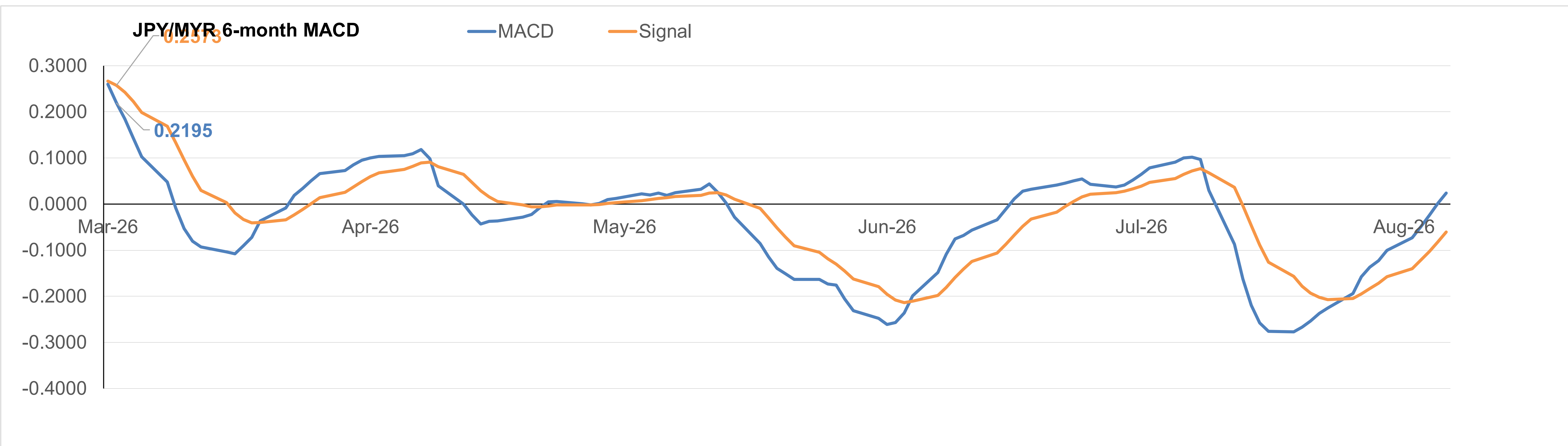
FX Snapshot - JPY

Currency	10-Second Pitch	Technical Analysis		
JPY	Bank of Japan kept benchmark interest rate unchanged in July.JPY weakened against USD yesterday as USD/JPY edged higher, supported by modest dollar demand ahead of Jackson Hole, though the move was limited by BOJ tightening expectations. USDJPY rose 0.05% yesterday while JPYHKD ended at 4.91 level.		vs MYR	USD vs
→		28-Aug	39.54	159.39
		Daily change	0.14%	0.05%
		High	39.60	159.78
		Low	38.58	157.54
		Support*	38.88	158.03
		Resistance*	39.90	160.27

Market's Focus	Trendlines	Closed at
(-) Japan Q2 GDP rose 1.1% YoY, lower than an increase of 1.8% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 1.8% YoY in July (+) Japan August manufacturing PMI arrived at 55.1 , higher than 54.5 in previous month	Spot Rate	39.5790
	20 day moving average	39.0452
	50 day moving average	39.4277
	200 day moving average	39.4228
	RSI	74.1663
	MACD	0.0241
	Signal	-0.0606







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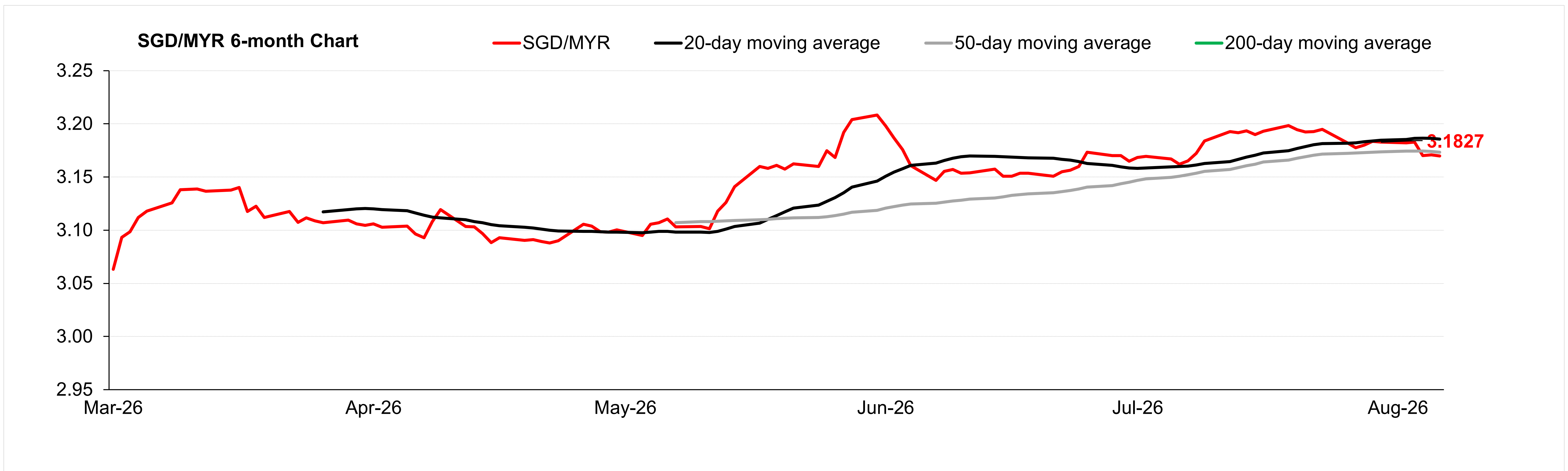
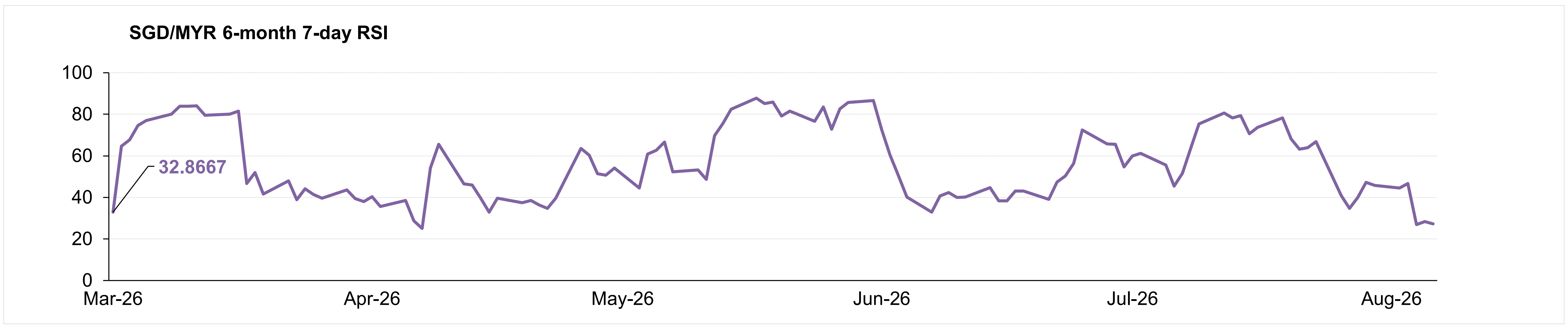
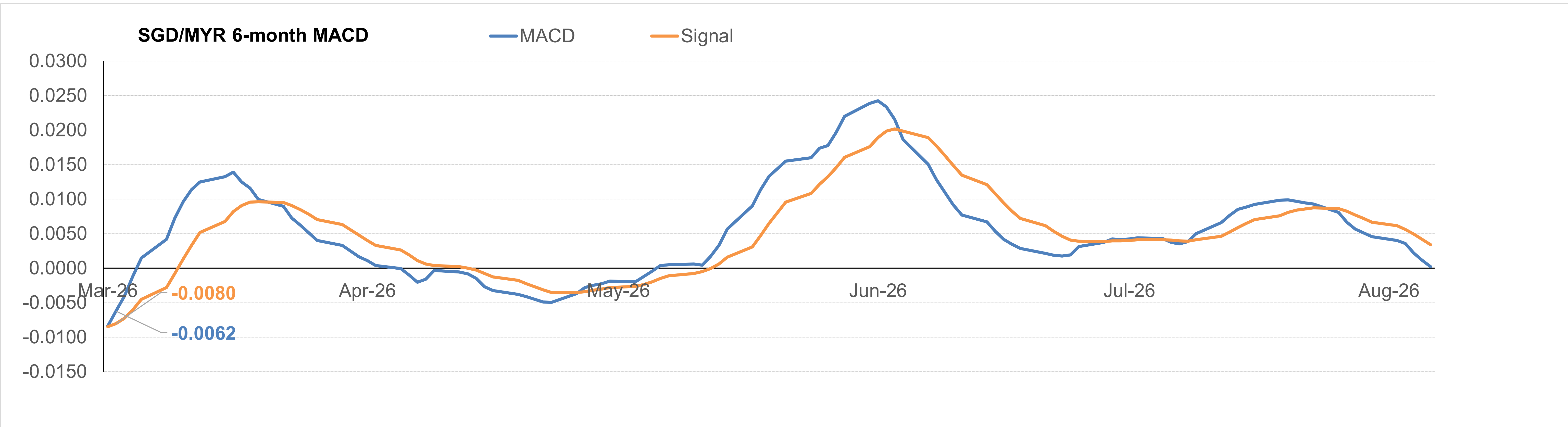
FX Snapshot - SGD				
Currency	**10-Second Pitch**	**Technical Analysis**		
SGD	SGD rose against USD yesterday as the dollar eased and regional currencies stayed stable in quiet trading, reflecting mild downward pressure on USD/SGD without major Singapore-specific catalysts. USDSGD fell 0.05% yesterday while SGDHKD ended at 6.16 level.		vs MYR	USD vs
↗		28-Aug	3.1707	1.2713
		Daily change	0.02%	-0.05%
		High	3.2005	1.2816
		Low	3.1650	1.2681
		Support*	3.1570	1.2657
		Resistance*	3.1925	1.2792

Market's Focus	Trendlines	Closed at
(+) Singapore July CPI rose 2.2% YoY, higher than an increase of 1.9% in previous month (~) Singapore Q2 unemployment rate arrived at 2% (~) Singapore Non Oil Domestic Exports recorded at 24.2% YoY in July	Spot Rate	3.1698
	20 day moving average	3.1858
	50 day moving average	3.1733
	200 day moving average	3.1363
	RSI	27.2903
	MACD	0.0002
	Signal	0.0034







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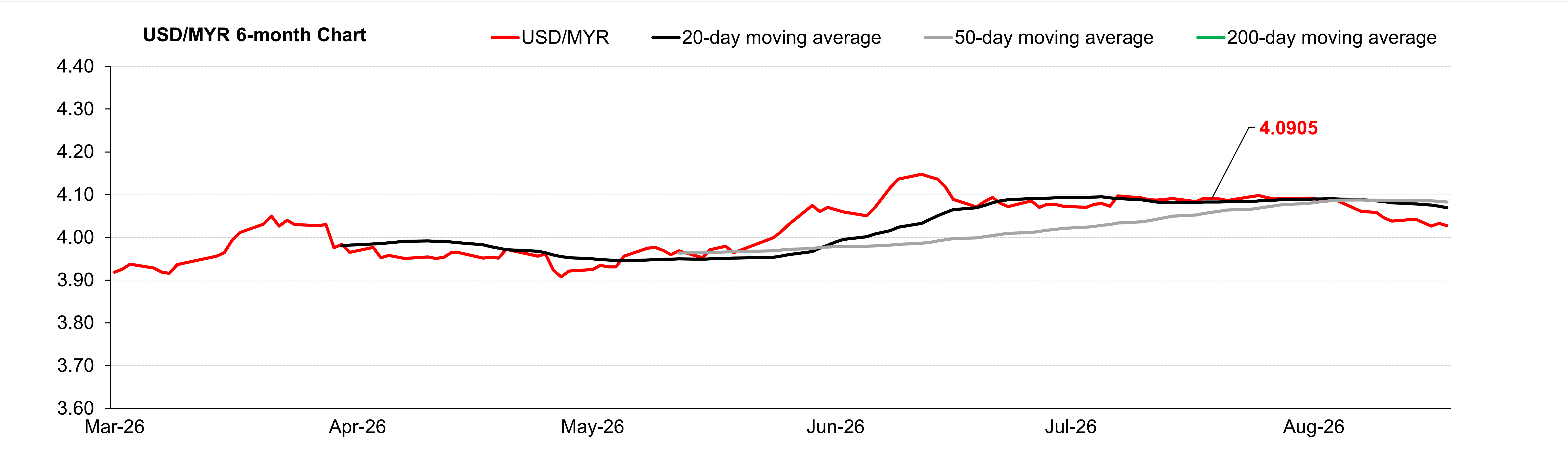
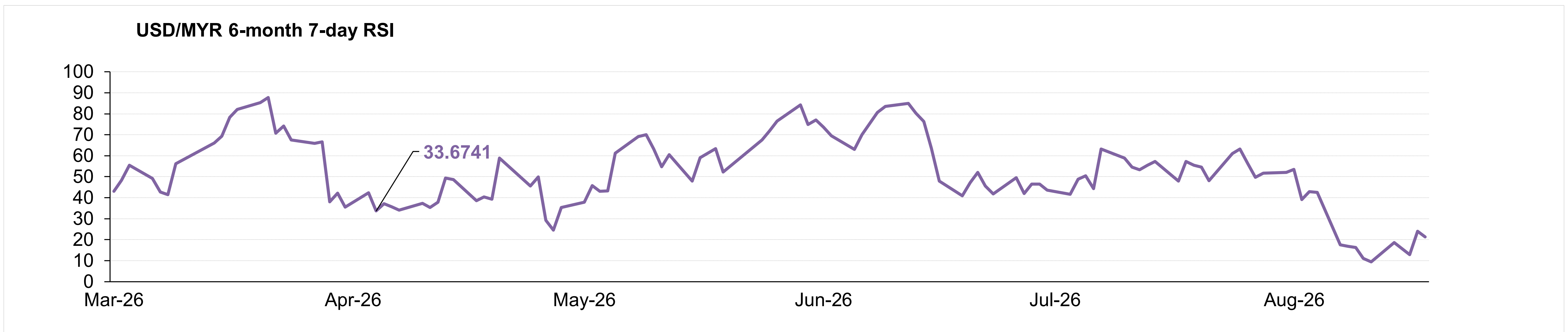
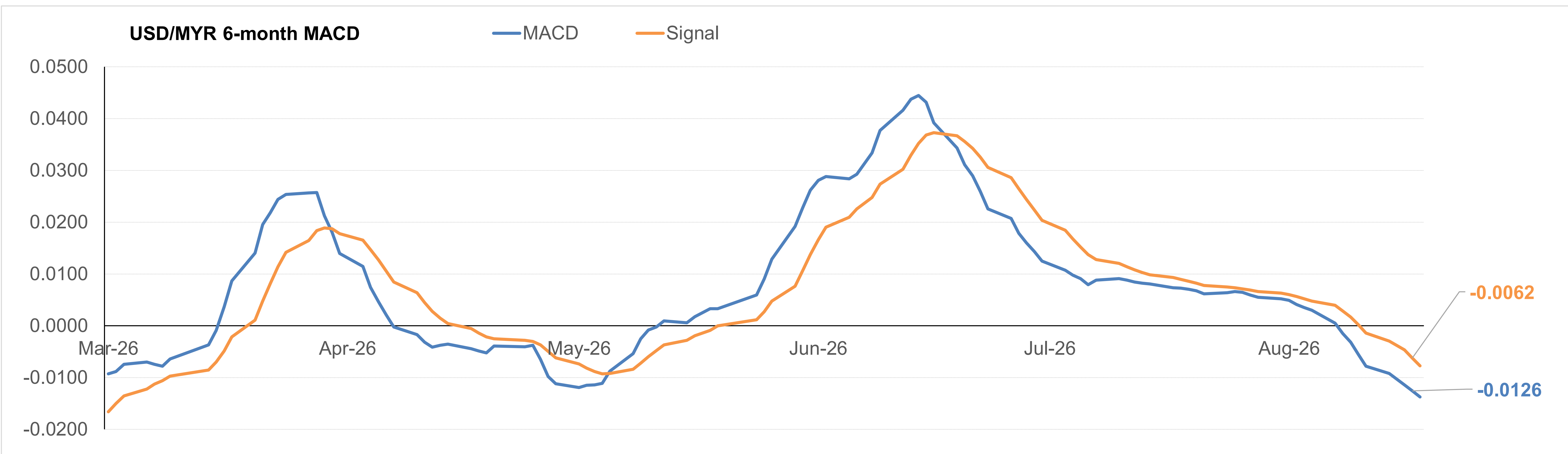
FX Snapshot - MYR

Currency	10-Second Pitch	Technical Analysis		
MYR	Yesterday, USDMYR opened around 4.03 and traded in broad consolidation throughout the morning. Flows were rather balanced from both interbank an corporate flows. In the afternoon session, USDMYR continued to trade in consolidation mode, though there were some better USD demands on the dips. USDMYR ended the day closing around 4.03 as well. Overnight, there was little developments with USD a tad softer. We see USDMYR opened a tad lower though still hovering around the 4.03 mark. We expect corporate demand to continue dictating flows on the last day of August before we close for public holidays on Monday. USDMYR expected to trade in range of 4.02-4.05 for today.			USD vs
↗		28-Aug		4.0330
		Daily change		0.16%
		High		4.0960
		Low		4.0220
		Support*		4.0047
		Resistance*		4.0787

Market's Focus	Trendlines	Closed at
(+) Foreign Reserves (Aug 14): $132.7b; prior $132.1b	Spot Rate	4.0275
(-) Trade Balance MYR (July): 22.46b; prior 14.89b, exp 22.90b	**20 day moving average**	**4.0694**
(-) CPI YoY (July): 1.8%; prior 1.9%; exp 1.9%	50 day moving average	4.0829
(+) GDP YoY (2Q F): 6.0%; prior 5.8%; exp 5.8%	**200 day moving average**	**4.0307**
(-) GDP SA QoQ (2Q): 2.5%: prior 0.00%; exp 2.4%	RSI	21.3231
(+) BoP Current Account Balance MYR (2Q): 10.8b; prior 15.2b; exp 16.7b	MACD	-0.0138
(-) Industrial Production YoY (Jun): 6.5%; prior 8.4%; exp 7.2%	Signal	-0.0077
(+) Manufacturing Sales Value YoY (Jun): 9.8%; prior 8.9%		
(~) S&P Global Malaysia PMI Mfg (Jul): 50.7; prior 50.7		







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Daily FX Focus

28-Aug-2026

Important Economic Data Release

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
United States					
8/25/2026	Consumer Confidence	Aug	90.2	90.8	89.4
8/25/2026	New Home Sales-Units	Jul	0.62M	0.628M	0.607M
8/25/2026	Rich Fed Comp. Index	Aug		5	4
8/26/2026	Durable Goods	Jul	0.50%	0.50%	-
8/26/2026	Durables Ex-Transport	Jul	0.60%	0.70%	-
8/26/2026	MBA Mortgage Applications	Weekly		-0.40%	-
8/26/2026	Personal Income MM	Jul	0.20%	0.20%	-
8/26/2026	Personal Consump Real MM	Jul		0.40%	-
8/26/2026	Consumption, Adjusted MM	Jul	0.10%	0.30%	-
8/27/2026	Cont Jobless Clm	Weekly	1.79M	1.799M	-
8/27/2026	Initial Jobless Clm	Weekly	208k	206k	-
8/28/2026	U Mich Sentiment Final	Aug	51	51	-
Regional					
8/25/2026	HK Exports	Jul		53.40%	50.70%
8/25/2026	HK Imports	Jul		45.40%	41%
G7 Countries					
8/25/2026	Germany GDP Detailed QQ SA	Quarterly	0.20%	0.20%	0.30%
8/25/2026	Germany GDP Detailed YY NSA	Quarterly	0.90%	0.90%	1%
8/25/2026	Germany Ifo Business Climate New	Aug	87.2	86.6	88.8
8/25/2026	Germany Ifo Curr Conditions New	Aug	87	86.5	88.5
8/25/2026	Germany Ifo Expectations New	Aug	87.4	86.7	89.1
8/27/2026	Japan Unemployment Rate	Jul	2.50%	2.50%	-
8/27/2026	Japan Jobs/Applicants Ratio	Jul	1.19	1.18	-
8/27/2026	Japan CPI Tokyo Ex fresh food YY	Aug	1.70%	1.90%	-
8/27/2026	Japan CPI, Overall Tokyo	Aug		2%	-
8/28/2026	Canada GDP MM	Jun	0.20%	0.30%	-
8/28/2026	Canada GDP QQ Annualized	Quarterly	3.40%	-0.10%	-
8/28/2026	France Consumer Spending MM	Jul	0%	0.40%	-
8/28/2026	France GDP QQ Final	Quarterly	0.20%	0.20%	-
8/28/2026	France GDP YY Final	Quarterly		0.70%	-
8/28/2026	Germany Unemployment Chg SA	Aug	5k	6k	-
8/28/2026	Germany Unemployment Rate SA	Aug	6.40%	6.40%	-
8/28/2026	Italy Industrial Sales YY WDA	Jun		5.30%	
8/28/2026	Italy Industrial Sales MM SA	Jun		0.60%	-

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Important Economic Data Release										
			Night Desk		2 Weeks		1 Month		3 Months	
		Current	High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.8980	2.8996	2.8949	2.9016	2.8976	2.9016	2.8976	2.9143	2.8976
EUR/MYR	EURMYR BGNT Curncy	4.6885	4.6969	4.6883	4.7384	4.7253	4.7384	4.7253	4.7645	4.7451
GBP/MYR	GBPMYR BGNT Curncy	5.4700	5.4765	5.4689	5.5371	5.5134	5.5371	5.5215	5.5371	5.5215
MYR/JPY	MYRJPY BGNT Curncy	39.5530	39.5820	39.4250	39.5970	39.5080	40.1070	40.0350	40.3300	40.2580
NZD/MYR	NZDMYR BGNT Curncy	2.3990	2.4002	2.3957	2.4172	2.4103	2.4172	2.4103	2.4172	2.4103
SGD/MYR	SGDMYR BGNT Curncy	3.1677	3.1713	3.1652	3.1972	3.1892	3.2005	3.1937	3.2169	3.1963
USD/MYR	MYR BGNT Curncy	4.0250	0.7204	0.7179	4.0883	4.0825	4.0985	4.0930	4.1557	4.1380
AUD/USD	AUD BGNT Curncy	0.7200	0.7204	0.7179	0.7204	0.7178	0.7204	0.7178	0.7204	0.7178
EUR/USD	EUR BGNT Curncy	1.1647	1.1660	1.1643	1.1711	1.1669	1.1711	1.1669	1.1711	1.1669
GBP/USD	GBP BGNT Curncy	1.3590	1.3602	1.3578	1.3676	1.3622	1.3676	1.3622	1.3676	1.3622
NZD/USD	NZD BGNT Curncy	0.5960	0.5963	0.5940	0.5988	0.5962	0.5988	0.5962	0.5994	0.5962
USD/JPY	JPY BGNT Curncy	159.4200	159.5120	159.2370	159.7800	159.2400	163.9500	163.5800	163.9900	163.5800
AUD/GBP	AUDGBP BGNT Curncy	0.5298	0.5300	0.5280	0.5300	0.5287	0.5300	0.5287	0.5350	0.5323
AUD/NZD	AUDNZD BGNT Curncy	1.2079	1.2090	1.2051	1.2097	1.2073	1.2121	1.2073	1.2258	1.2214
AUD/SGD	AUDSGD BGNT Curncy	0.9148	0.9151	0.9105	0.9152	0.9130	0.9152	0.9130	0.9194	0.9167
EUR/AUD	EURAUD BGNT Curncy	1.6175	1.6199	1.6170	1.6445	1.6359	1.6505	1.6387	1.6619	1.6525
EUR/NZD	EURNZD BGNT Curncy	1.9539	1.9582	1.9520	1.9757	1.9652	1.9800	1.9652	2.0237	2.0134
EUR/GBP	EURGBP BGNT Curncy	0.8570	0.8573	0.8561	0.8585	0.8569	0.8588	0.8569	0.8694	0.8657
GBP/SGD	GBPSGD BGNT Curncy	1.7266	1.7280	1.7249	1.7352	1.7311	1.7352	1.7311	1.7463	1.7350
GBP/NZD	GBPNZD BGNT Curncy	2.2797	2.2843	2.2664	2.3100	2.2976	2.3150	2.2980	2.3553	2.3464
AUD/HKD	AUDHKD BGNT Curncy	5.6446	0.1773	0.1771	5.6475	5.6268	5.6475	5.6268	5.6475	5.6268
GBP/HKD	GBPHKD BGNT Curncy	10.6539	10.6594	10.6413	10.7222	10.6779	10.7222	10.6779	10.7222	10.6779
USD/CAD	USDCAD BGNT Curncy	1.3852	1.3856	1.3848	1.3954	1.3864	1.4129	1.4100	1.4248	1.4215
CAD/MYR	CADMYR BGNT Curncy	2.9058	2.9088	2.9045	2.9470	2.9354	2.9470	2.9354	2.9470	2.9354
GBP/AUD	GBPAUD BGNT Curncy	1.8873	1.8900	1.8867	1.9191	1.9094	1.9260	1.9124	1.9364	1.9269
USD/SGD	USDSGD BGNT Curncy	1.2706	1.2711	1.2699	1.2809	1.2774	1.2938	1.2911	1.2992	1.2960
EUR/SGD	EURSGD BGNT Curncy	1.4799	1.4812	1.4730	1.4897	1.4819	1.4897	1.4819	1.4943	1.4873
XAU/MYR	XAUMYR Curncy	18447.8242	18548.5625	18416.3867	18980.5254	18685.0918	18980.5254	18685.0918	18980.5254	18685.0918
XAU/USD	XAUUSD Curncy	4583.5000	4611.1201	4574.7505	4696.8300	4605.3700	4696.8300	4605.3700	4696.8300	4605.3700
XAU/GBP	XAUGBP Curncy	3372.2500	3391.1201	3366.2500	3442.8100	3376.9600	3442.8100	3376.9600	3442.8100	3376.9600
XAU/AUD	XAUAUD Curncy	6364.7900	6408.5703	6356.8203	6560.7100	6437.0800	6560.7100	6437.0800	6560.7100	6437.0800
XAU/EUR	XAUEUR Curncy	3934.9500	3956.5901	3926.5264	4024.9500	3946.5200	4024.9500	3946.5200	4024.9500	3946.5200
AUD/CAD	AUDCAD BGNT Curncy	0.9974	0.9977	0.9946	0.9979	0.9960	0.9979	0.9960	0.9979	0.9960
AUD/JPY	AUDJPY BGNT Curncy	114.7860	114.8195	114.4530	114.8270	114.4830	114.8270	114.4830	114.9170	114.4830
CAD/JPY	CADJPY BGNT Curncy	115.0830	115.0975	114.8515	115.5870	115.0720	116.4630	115.8980	116.5400	115.9890
NZD/JPY	NZDJPY BGNT Curncy	95.0170	95.0410	94.6855	95.2110	94.8340	95.3090	94.8340	95.4390	94.8850
SGD/JPY	SGDJPY BGNT Curncy	125.4570	125.4849	125.2740	125.4918	125.2800	126.8579	126.6199	127.0026	126.6878
AUD/CNY	AUDCNY BGNT Curncy	4.8394	4.8421	4.8356	4.8422	4.8356	4.8422	4.8356	4.8721	4.8392
GBP/CNY	GBPCNY BGNT Curncy	9.1345	9.1373	9.1328	9.1898	9.1579	9.1898	9.1579	9.1898	9.1579
NZD/CNY	NZDCNY CMPN Curncy	4.0060	4.0080	3.9936	4.0240	4.0002	4.0240	4.0002	4.0554	4.0163
MYR/CNY	MYRCNY BGNT Curncy	1.6678	1.6687	1.6676	1.6709	1.6686	1.6709	1.6686	1.7119	1.7045

Updated as of 28 August 2026 10:30:11 AM

* Night Desk Session from 5pm – 5am Hong Kong Time.

Source: Bloomberg

Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.4000	-0.56%	1.73%	2.68%
CAD	2.9100	-1.01%	1.33%	1.08%
GBP	5.4700	-0.75%	2.57%	4.23%
SGD	3.1700	-0.41%	2.13%	2.64%
AUD	2.9000	0.31%	1.90%	4.33%
CNY	0.6000	-0.28%	2.22%	5.18%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	5.0100	-0.90%	-0.99%	-1.55%
EUR	4.6900	-0.73%	1.53%	1.82%
JPY	39.5790	0.78%	-1.58%	-1.01%
USD	4.0275	-0.27%	#N/A	2.56%

*source : BLOOMBERG closing bid price, as at 27-Aug-2026

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Daily FX Focus

28-Aug-2026

Central Banks Policy Rate

	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	3.63	3.63	16-Sep-26	Canada (BOC)	2.25	2.25	2-Sep-26
Europe (ECB)	2.40	2.40	10-Sep-26	Japan (BOJ)	1.00	1.00	18-Sep-26
UK (BOE)	3.75	3.75	17-Sep-26	Switzerland (SNB	0.00	0.00	24-Sep-26
Australia (RBA)	4.35	4.35	29-Sep-26	China (PBOC)	3.00	3.00	21-Sep-26
New Zealand (RBNZ)	2.50	2.25	2-Sep-26				

Full Year Central Bank Meeting Schedule

2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 28 Aug 2026 before 9:30 am

Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

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"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 28 Aug 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 09 Jul 2026.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.
We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.
*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.
Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.
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Daily FX Focus

28-Aug-2026

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