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Daily FX Focus

11-Sep-2026

Major Currencies Performance - USD base											
Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change
DXY*	99.0900	0.09%	99.9780	98.7380	-0.72%	101.5850	98.7380	-0.98%	101.5850	95.9035	0.83%
EUR/USD	1.1612	-0.12%	1.1680	1.1526	0.60%	1.1680	1.1359	0.66%	1.2042	1.1359	-1.14%
USD/JPY	154.43	-0.89%	160.18	153.55	-3.06%	163.86	153.55	-3.81%	163.86	146.50	-1.43%
GBP/USD	1.3511	-0.10%	1.3651	1.3486	0.03%	1.3651	1.3168	1.06%	1.3849	1.3022	0.27%
USD/CAD	1.3834	0.29%	1.3941	1.3767	-0.76%	1.4234	1.3767	-0.78%	1.4234	1.3490	0.79%
AUD/USD	0.7157	-0.61%	0.7218	0.7057	1.45%	0.7218	0.6887	2.21%	0.7259	0.6440	7.25%
NZD/USD	0.5798	-1.43%	0.5977	0.5798	-1.44%	0.5977	0.5640	0.01%	0.6079	0.5584	0.68%
USD/CHF	0.8128	0.65%	0.8140	0.7974	0.31%	0.8192	0.7932	1.62%	0.8192	0.7612	2.54%
USD/CNY	6.7065	-0.18%	6.7453	6.7065	-0.58%	6.8109	6.7065	-1.01%	7.1390	6.7065	-4.11%
USD/CNH	6.7146	-0.05%	6.7467	6.7065	-0.47%	6.8134	6.7065	-1.00%	7.1502	6.7065	-3.75%
USD/SGD	1.2681	0.08%	1.2807	1.2643	-0.96%	1.2972	1.2643	-1.54%	1.3080	1.2598	-1.40%
EUR/GBP	0.8594	-0.02%	0.8596	0.8541	0.53%	0.8676	0.8467	-0.41%	0.8835	0.8467	-1.41%
EUR/CHF	0.9438	0.53%	0.9438	0.9312	0.90%	0.9438	0.9187	2.30%	0.9438	0.9017	1.38%
AUD/NZD	1.2349	0.87%	1.2363	1.1968	2.96%	1.2363	1.1920	2.31%	1.2363	1.1159	6.52%
GBP/AUD	1.8878	0.50%	1.9162	1.8757	-1.41%	1.9324	1.8757	-1.18%	2.0716	1.8561	-6.53%
AUD/CAD	0.9901	-0.33%	0.9971	0.9809	0.68%	0.9971	0.9769	1.41%	0.9971	0.9066	8.10%
GBP/CNH	9.0725	-0.14%	9.1720	9.0725	-0.07%	9.1720	8.9502	0.11%	9.6964	8.9502	-3.47%
AUD/CNH	4.8060	-0.64%	4.8431	4.7612	1.23%	4.8431	4.6841	1.05%	4.9296	4.5825	3.25%
CAD/CNH	4.8540	-0.33%	4.8824	4.8411	0.89%	4.8824	4.7775	-0.07%	5.1709	4.7775	-4.49%
EUR/CNH	7.7966	-0.17%	7.8605	7.7749	0.12%	7.8605	7.6910	-0.35%	8.4295	7.6910	-4.85%

***Dollar index**

Market Consensus from London Stock Exchange Group - USD base*			
Currency Pair	**Q4 2026**	**Q1 2027**	**Q2 2027**
AUD/USD	0.7100	0.7166	0.7200
EUR/USD	1.1600	1.1600	1.1700
GBP/USD	1.3500	1.3400	1.3400
NZD/USD	0.5900	0.5900	0.6000
USD/CNY	6.7200	6.7000	6.6800
USD/CAD	1.3950	1.3900	1.3800
USD/JPY	159.00	158.85	157.00
USD/CHF	0.8061	0.8017	0.8017
USD/SGD	1.2900	1.2800	1.2700

*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.

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11-Sep-2026

Currency	Current Trend*(vs USD)	Support / Resistance		Market Commentary
AUD	→	vs USD	0.7103 / 0.7221	AUD weakened against the U.S. dollar yesterday as the USD rebounded on strong U.S. producer prices, offsetting support from earlier China stimulus hopes and hawkish Reserve Bank of Australia remarks that had lifted the currency this week. AUDUSD fell 0.83% yesterday while AUDHKD ended at 5.61 level.
EUR	→	vs USD	1.1554 / 1.1676	EUR weakened against USD yesterday as the dollar firmed after strong U.S. producer price data, and the euro failed to hold gains even after the ECB raised rates, with markets focusing more on U.S. inflation risks. EURUSD fell 0.18% yesterday while EURHKD ended at 9.10 level.
GBP	→	vs USD	1.3434 / 1.3619	GBP weakened against the U.S. dollar yesterday as renewed dollar demand after the U.S. producer price surprise pushed sterling lower, while traders looked ahead to key UK growth and production data for further direction. GBPUSD fell 0.26% yesterday while GBPHKD ended at 10.59 level.
NZD	↘	vs USD	0.5732 / 0.5923	NZD weakened against USD yesterday as hotter U.S. producer prices revived expectations of a Fed hike and kept the dollar firm, leaving the kiwi under pressure despite late stabilisation and focus shifting to New Zealand manufacturing data. NZDUSD fell 0.70% yesterday while NZDHKD ended at 4.54 level.
RMB	↗	vs USD	6.7002 / 6.7307	CNH weakened against the U.S. dollar yesterday as the greenback gained on stronger U.S. inflation signals, though losses were modest as China's latest inflation data and renewed stimulus hopes helped limit pressure on the currency in Asian trading. USDCNH rose 0.12% yesterday while CNHHKD ended at 1.16 level.
CAD	↗	vs USD	1.3745 / 1.3927	CAD weakened against USD yesterday as the dollar regained momentum after strong U.S. producer prices, and the loonie did not fully benefit from higher oil prices, with risk caution and firmer U.S. yields supporting the greenback. USDCAD rose 0.20% yesterday while CADHKD ended at 5.67 level.
JPY	↗	vs USD	151.40 / 158.92	JPY weakened against the U.S. dollar yesterday as the yen's recent rally paused, while firmer U.S. rate expectations and higher global yields supported the greenback even as markets expect the Bank of Japan to tighten policy next week. USDJPY rose 0.56% yesterday while JPYHKD ended at 5.07 level.
SGD	↗	vs USD	1.2619 / 1.2747	SGD weakened against the U.S. dollar yesterday as Asia currency trading stayed cautious before U.S. inflation data, and the greenback found support from hot producer prices, rising oil costs and firmer yields. USDSGD rose 0.30% yesterday while SGDHKD ended at 6.18 level.
MYR	↘	vs USD	4.0314 / 4.0872	Yesterday, USDMYR spot opened unchanged compared to previous day's closing with light USD buying activities lifting it to a high of 4.07 levels by early morning. USDMYR's further gains were further capped as USD supplies came in, and eventually pushed the pair to grind back slower towards 4.06 by mid day. The pair continued to trade in tight consolidation mode within 4.06 and 4.07 levels with balanced two-way flows from both sellers and buyers. We saw seller flows emerging from bond related flows, whereas buyer flows coming from corporates and offshore funds respectively. Overnight, US PPI data was released and data showed prices growing month-on-month, in line with other inflationary data that showed steady growth across months. Today, USDMYR opened unchanged at 4.06 levels and is expected to trade within a range of 4.04 – 4.10 for the rest of the day.

*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

↗	Up Trend, indicates that the currency has been moving higher against the USD
→	Consolidation, indicates that the currency's movement against the USD has remained sideways
↘	Down Trend, indicates that the currency has been moving lower against the USD

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Daily FX Focus

11-Sep-2026

FX Snapshot - AUD

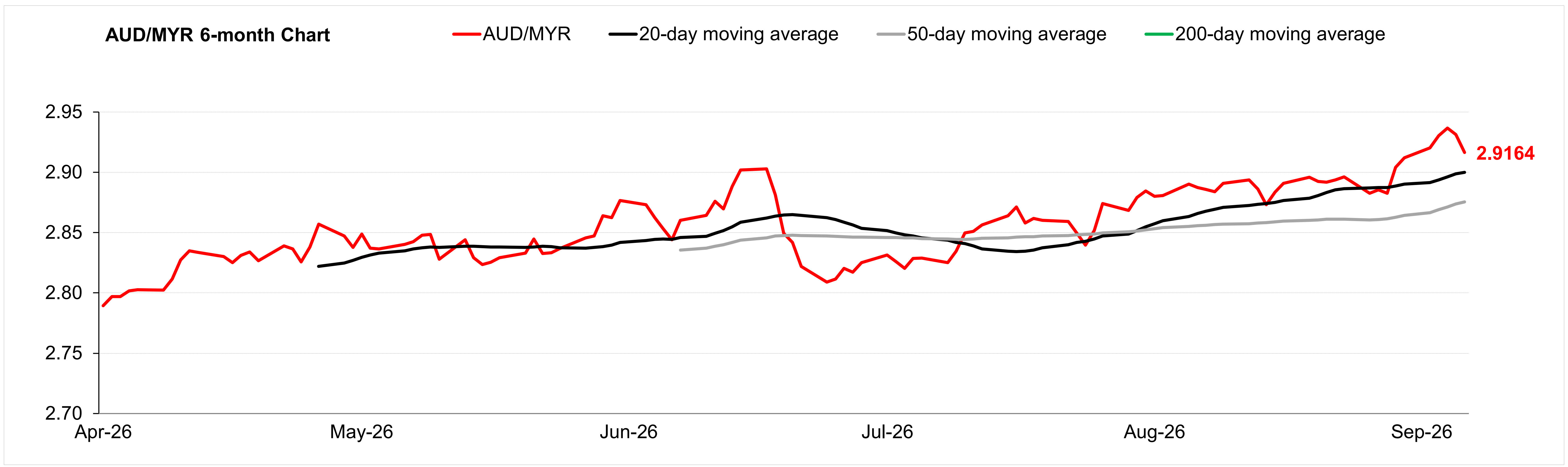
Currency	10-Second Pitch
AUD →	Reserve Bank of Australia kept benchmark interest rate unchanged in August.AUD weakened against the U.S. dollar yesterday as the USD rebounded on strong U.S. producer prices, offsetting support from earlier China stimulus hopes and hawkish Reserve Bank of Australia remarks that had lifted the currency this week. AUDUSD fell 0.83% yesterday while AUDHKD ended at 5.61 level.

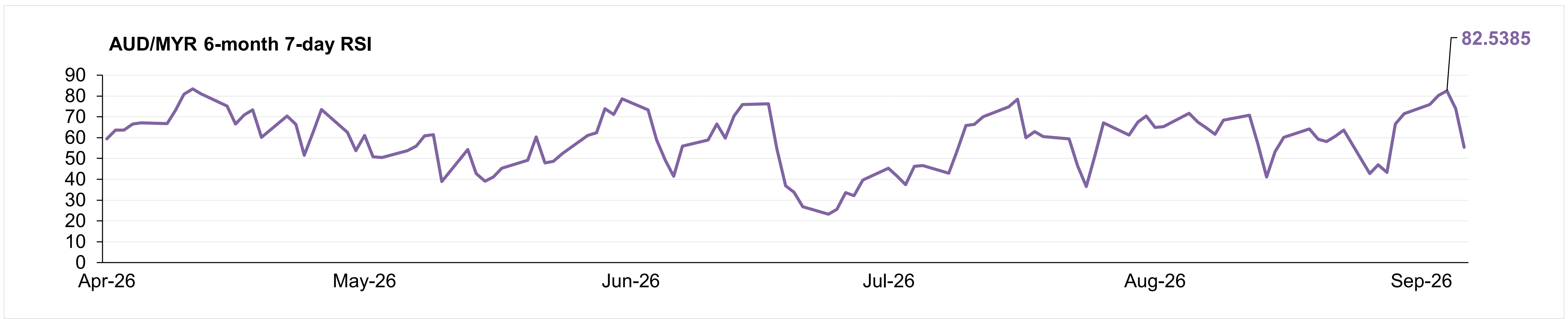
Technical Analysis	vs MYR	vs USD
11-Sep	2.9313	0.7157
Daily change	-0.18%	-0.83%
High	2.9447	0.7238
Low	2.8804	0.7121
Support*	2.8929	0.7106
Resistance*	2.9572	0.7223

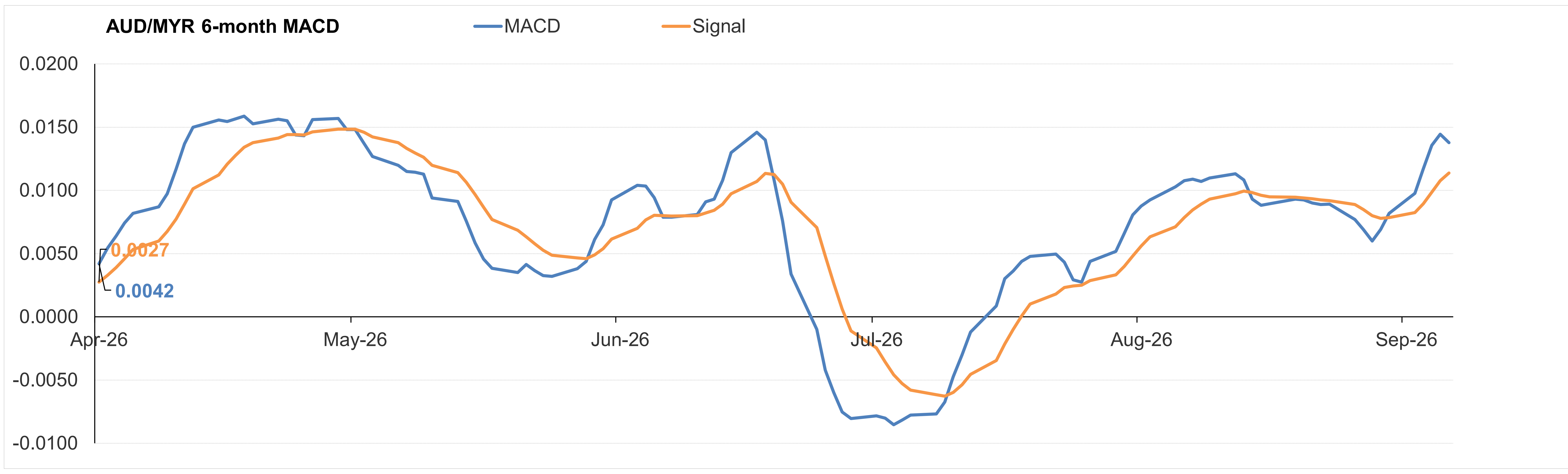
Market's Focus

(-) Australia Q2 GDP rose 2.1% YoY, lower than an increase of 2.5% in previous quarter
(~) Australia July unemployment rate arrived at 4.5%
(-) Australia Q2 CPI rose 0.6% YoY, lower than an increase of 1.4% in previous quarter

Trendlines	Closed at
Spot Rate	2.9164
20 day moving average	2.9000
50 day moving average	2.8755
200 day moving average	2.8096
RSI	55.4363
MACD	0.0138
Signal	0.0114







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Daily FX Focus

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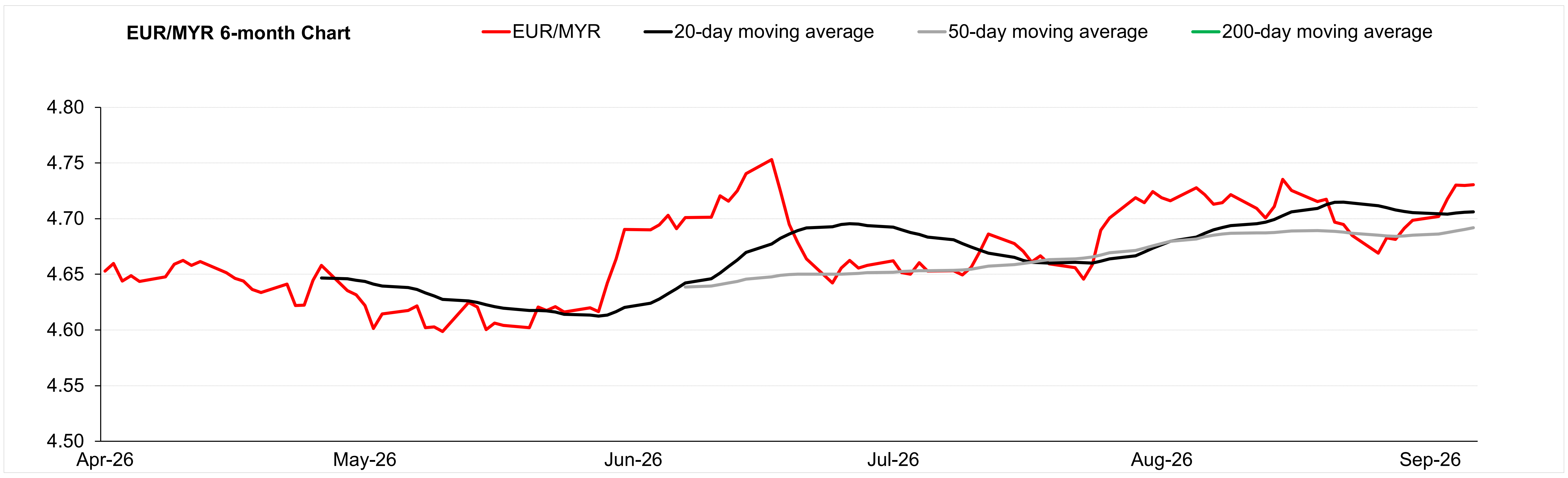
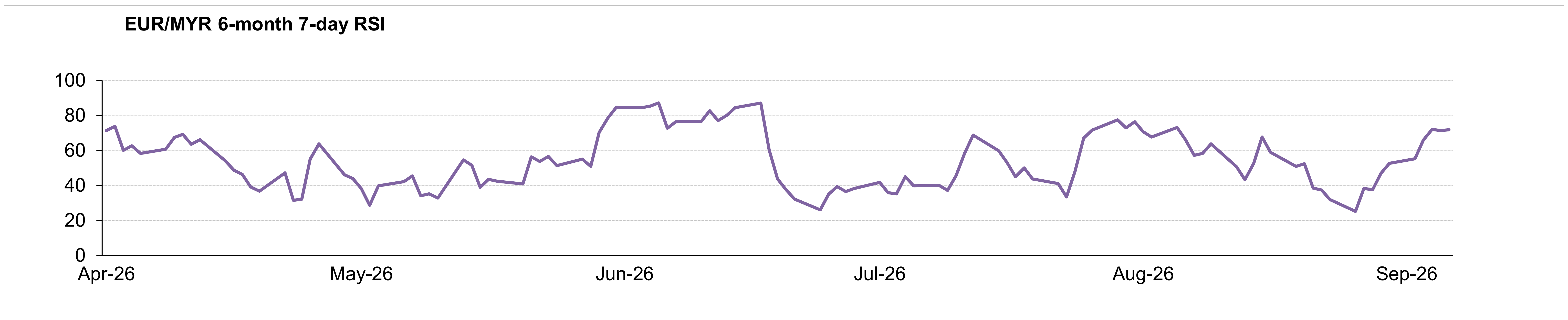
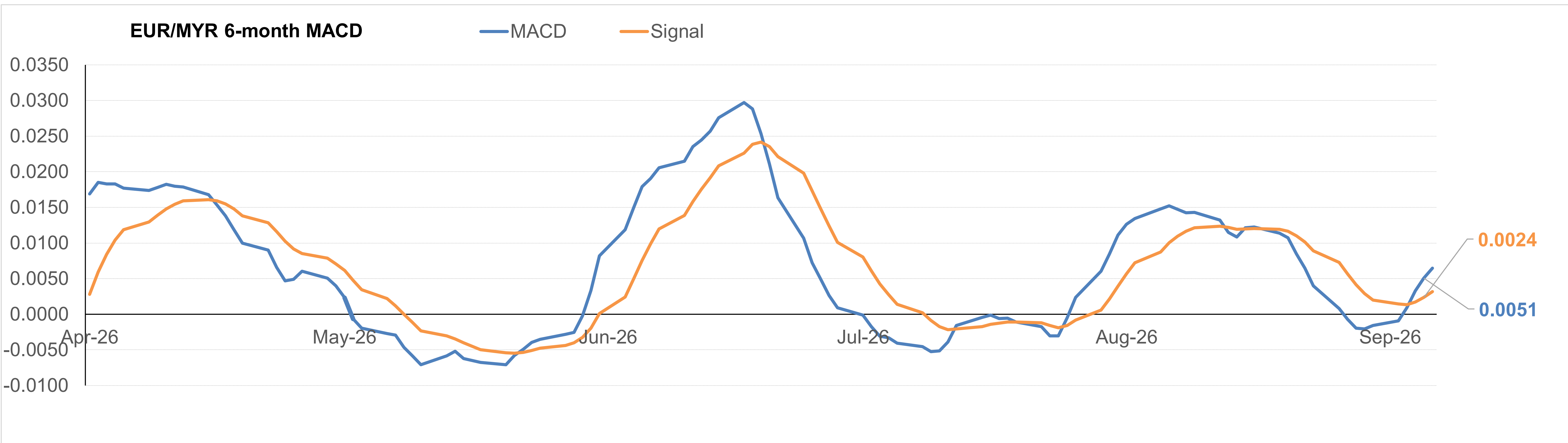
FX Snapshot - EUR

Currency	10-Second Pitch	Technical Analysis		
EUR	European Central Bank raised benchmark rate in September.EUR weakened against USD yesterday as the dollar firmed after strong U.S. producer price data, and the euro failed to hold gains even after the ECB raised rates, with markets focusing more on U.S. inflation risks. EURUSD fell 0.18% yesterday while EURHKD ended at 9.10 level.		vs MYR	vs USD
→		11-Sep	4.7297	1.1612
		Daily change	-0.01%	-0.18%
		High	4.7386	1.1687
		Low	4.6643	1.1566
		Support*	4.6831	1.1556
		Resistance*	4.7574	1.1677

Market's Focus	Trendlines	Closed at
(~) Eurozone CPI recorded at 3.3% YoY in August (~) Germany August manufacturing PMI arrived at 54.3 (~) Germany August Business Climate arrived at 88.8	Spot Rate	4.7306
	20 day moving average	4.7062
	50 day moving average	4.6919
	200 day moving average	4.6706
	RSI	71.7949
	MACD	0.0065
	Signal	0.0032







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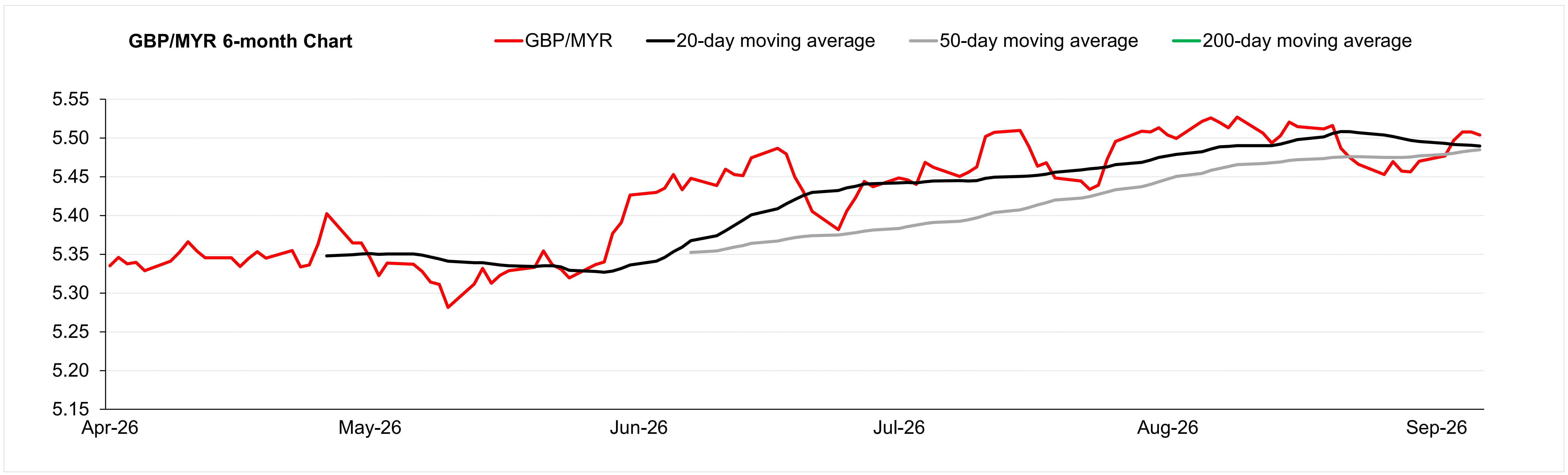
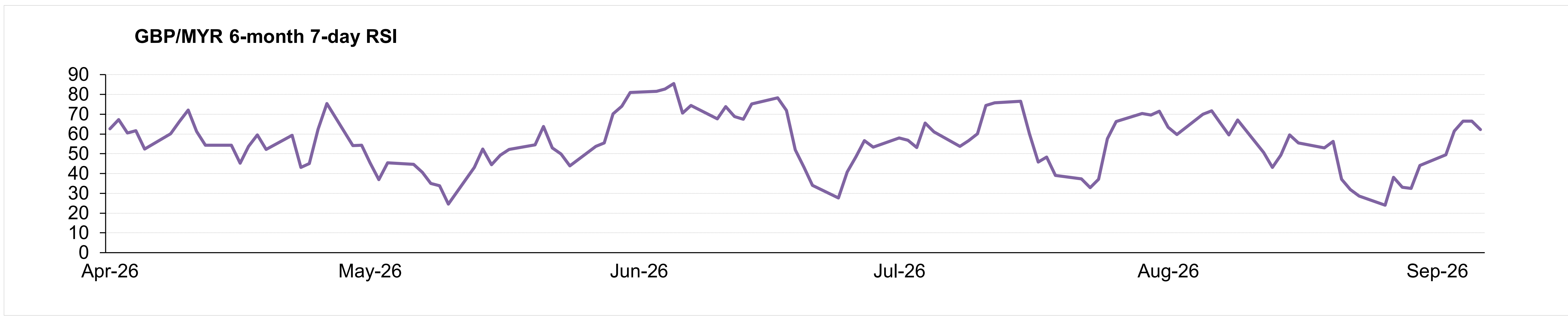
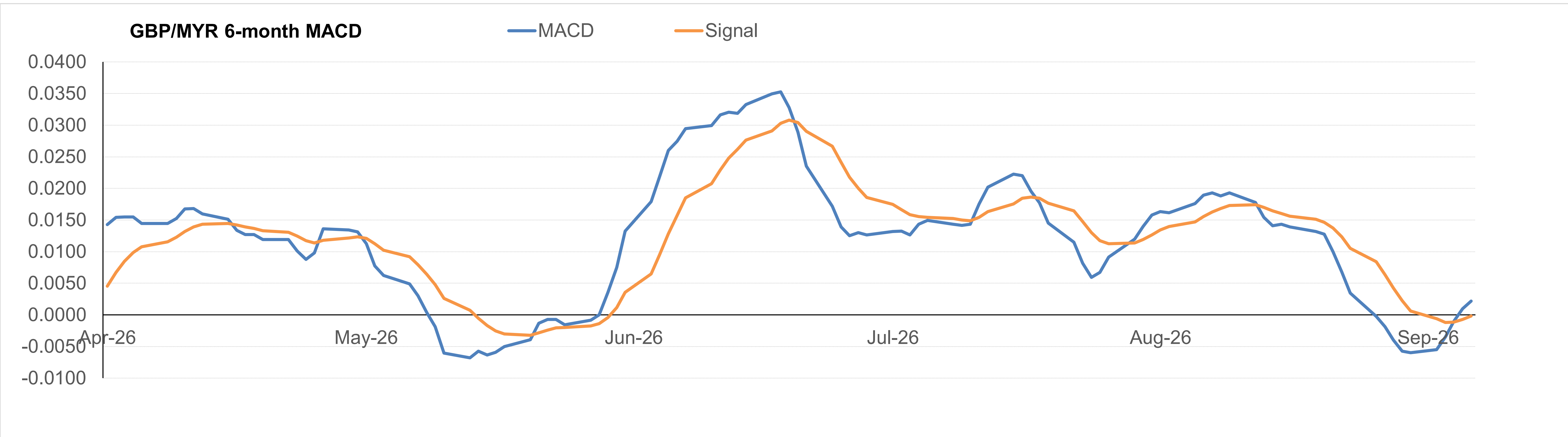
FX Snapshot - GBP

Currency	10-Second Pitch	Technical Analysis		
GBP	Bank of England kept benchmark interest rate unchanged in July.GBP weakened against the U.S. dollar yesterday as renewed dollar demand after the U.S. producer price surprise pushed sterling lower, while traders looked ahead to key UK growth and production data for further direction. GBPUSD fell 0.26% yesterday while GBPHKD ended at 10.59 level.		vs MYR	vs USD
→		11-Sep	5.5079	1.3512
		Daily change	0.00%	-0.26%
		High	5.5206	1.3656
		Low	5.4423	1.3475
		Support*	5.4599	1.3439
		Resistance*	5.5382	1.3620

Market's Focus	Trendlines	Closed at
(~) UK CPI recorded at 0.3% YoY in July (~) UK ILO 's 3Mths unemployment rate was at recorded at 4.9% in June (~) UK Nationwide House Prices All Houses recorded at 1.6% YoY in August	Spot Rate	5.5037
	20 day moving average	5.4896
	50 day moving average	5.4848
	200 day moving average	5.4006
	RSI	62.2584
	MACD	0.0022
	Signal	-0.0002







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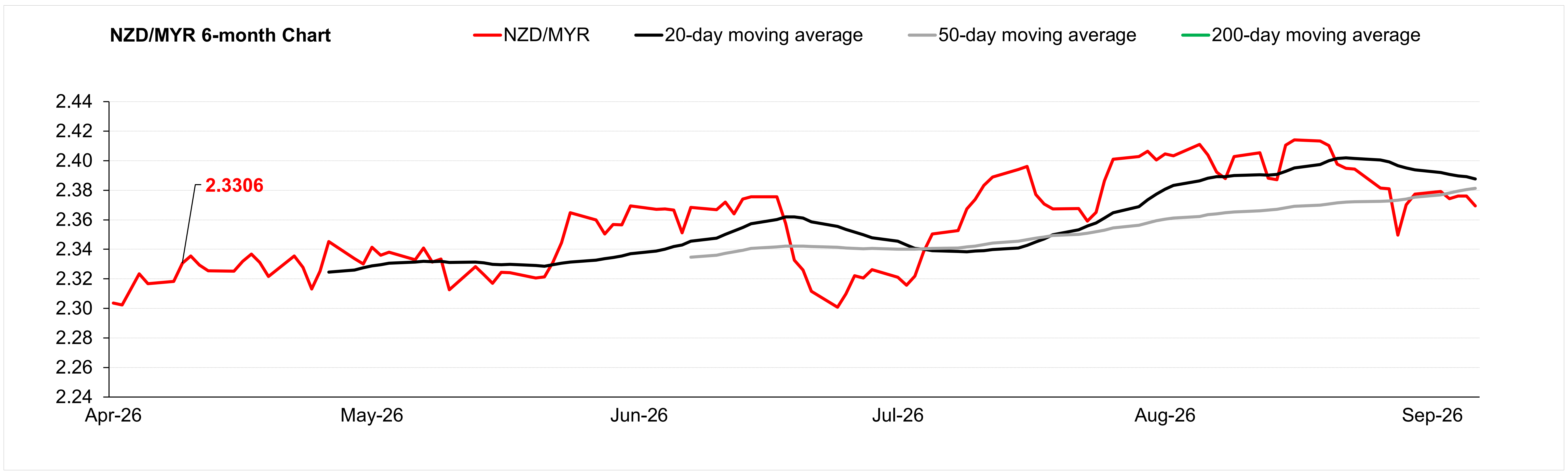
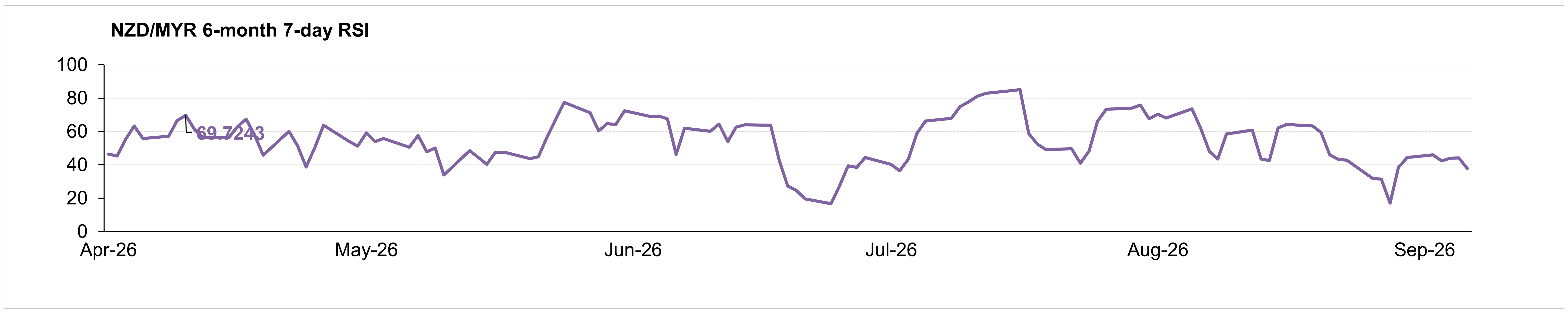
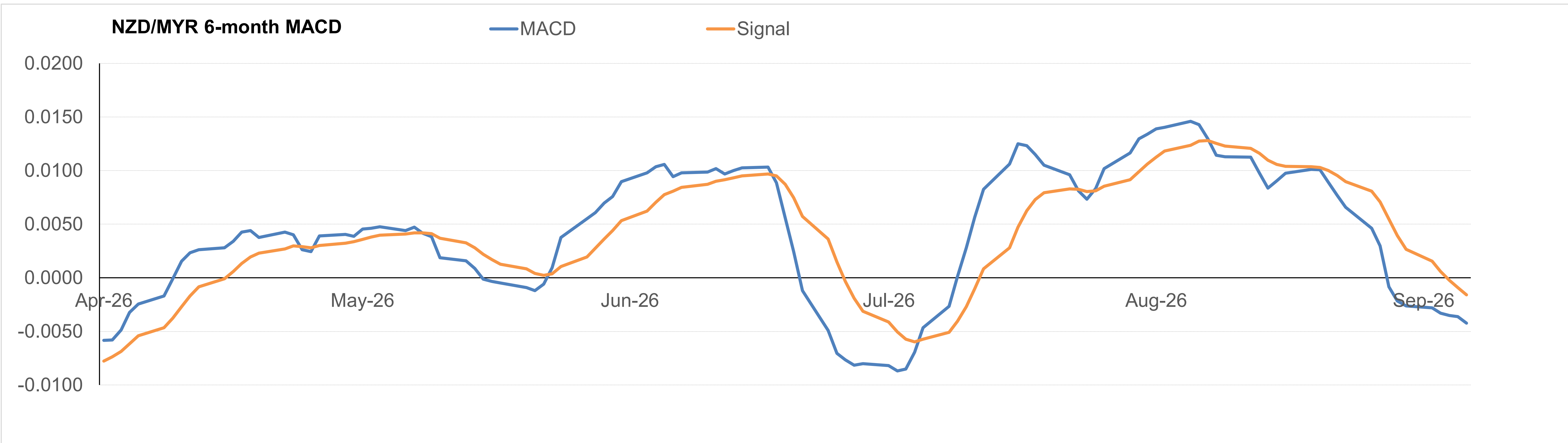
FX Snapshot - NZD

Currency	10-Second Pitch	Technical Analysis		
NZD	NZD weakened against USD yesterday as hotter U.S. producer prices revived expectations of a Fed hike and kept the dollar firm, leaving the kiwi under pressure despite late stabilisation and focus shifting to New Zealand manufacturing data. NZDUSD fell 0.70% yesterday while NZDHKD ended at 4.54 level.		vs MYR	vs USD
↘		11-Sep	2.3762	0.5798
		Daily change	0.01%	-0.70%
		High	2.4172	0.5983
		Low	2.3484	0.5793
		Support*	2.3440	0.5733
		Resistance*	2.4128	0.5923

Market's Focus	Trendlines	Closed at
(~) New Zealand GDP recorded at 1.5% YoY in Q1 (+) New Zealand Q2 CPI rose 4.1% YoY, higher than an increase of 3.1% in previous quarter (-) New Zealand Q2 unemployment rate arrived at 5.6% , higher than 5.3% in previous quarter	Spot Rate	2.3694
	20 day moving average	2.3876
	50 day moving average	2.3813
	200 day moving average	2.3501
	RSI	37.8907
	MACD	-0.0042
	Signal	-0.0016







Daily FX Focus

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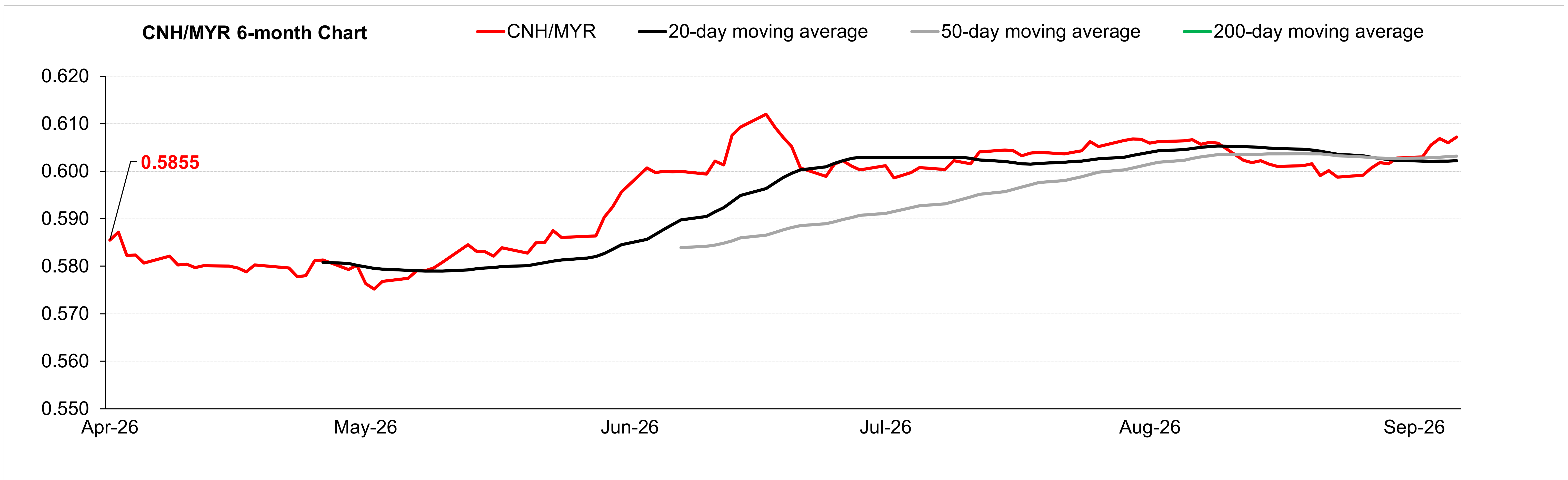
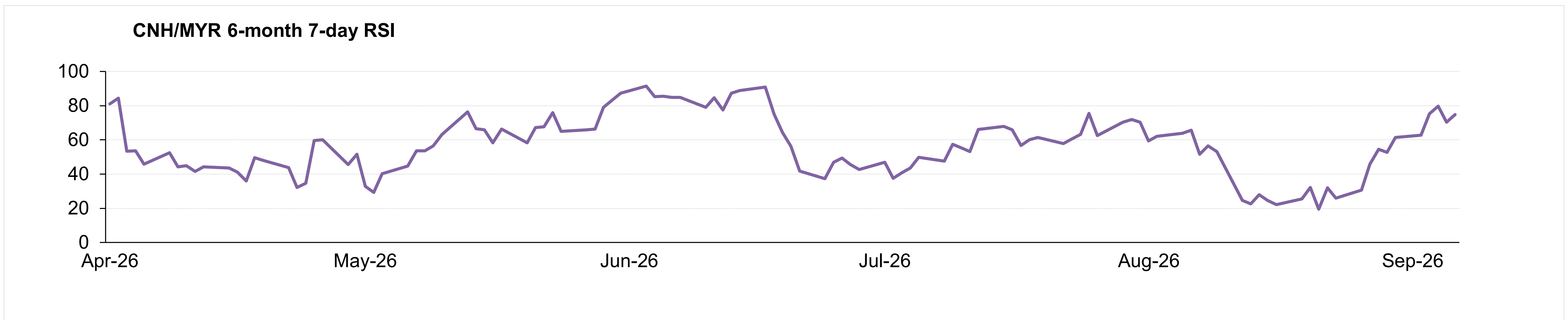
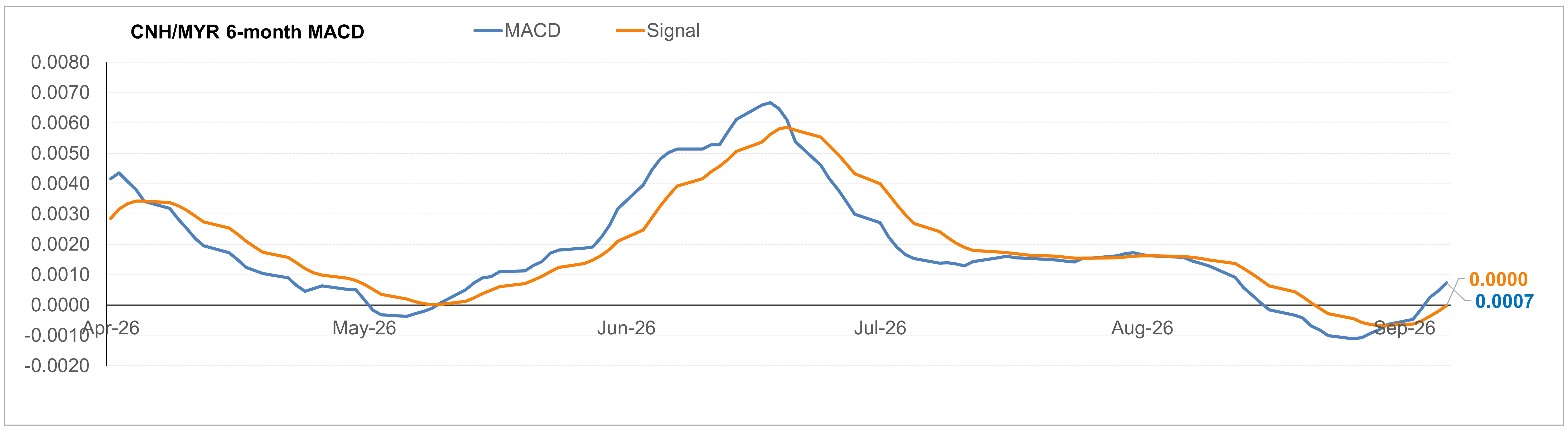
FX Snapshot - CNH

Currency	10-Second Pitch	Technical Analysis		
RMB	CNH weakened against the U.S. dollar yesterday as the greenback gained on stronger U.S. inflation signals, though losses were modest as China's latest inflation data and renewed stimulus hopes helped limit pressure on the currency in Asian trading. USDCNH rose 0.12% yesterday while CNHHKD ended at 1.16 level.		vs MYR	USD vs
↗		11-Sep	0.6060	6.7144
		Daily change	-0.15%	0.12%
		High	0.6073	6.7328
		Low	0.5981	6.7031
		Support*	0.6003	6.7007
		Resistance*	0.6095	6.7304

Market's Focus	Trendlines	Closed at
(-) China Q2 GDP rose 4.3% YoY, lower than an increase of 5% in previous quarter	Spot Rate	0.6072
(+) China August CPI rose 0.8% YoY, higher than an increase of 0.5% in previous month	20 day moving average	0.6022
(~) China August Caixin manufacturing PMI arrived at 49.8	50 day moving average	0.6032
(~) China industrial production recorded at 4.5% YoY in July	200 day moving average	0.5864
	RSI	74.8650
	MACD	0.0007
	Signal	0.0000







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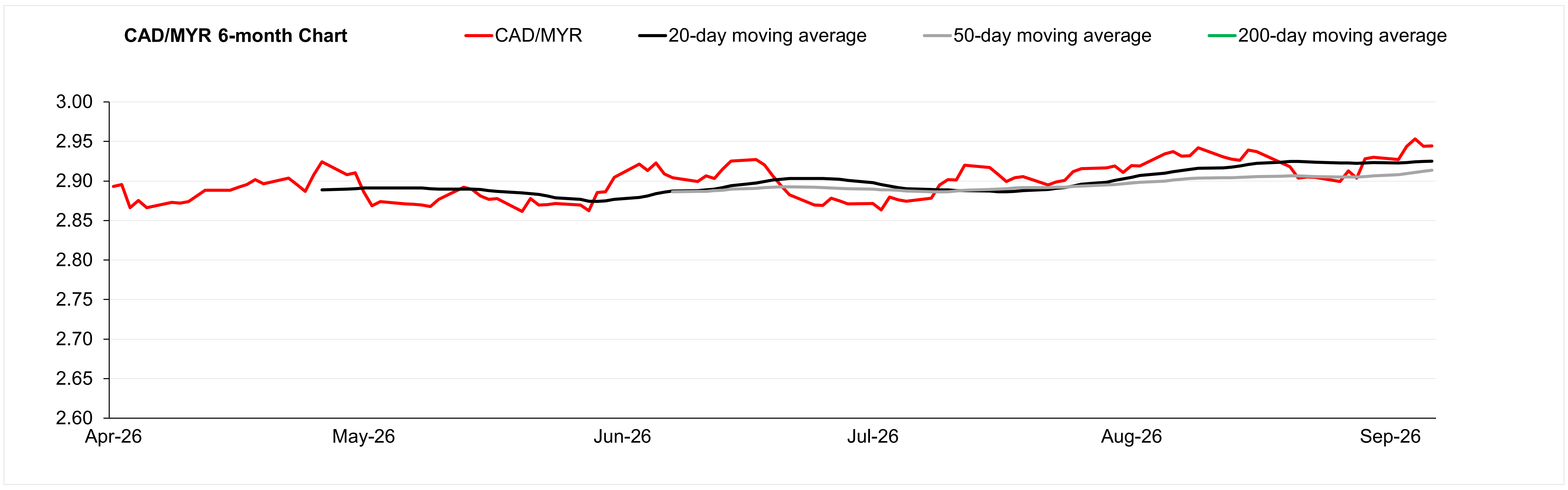
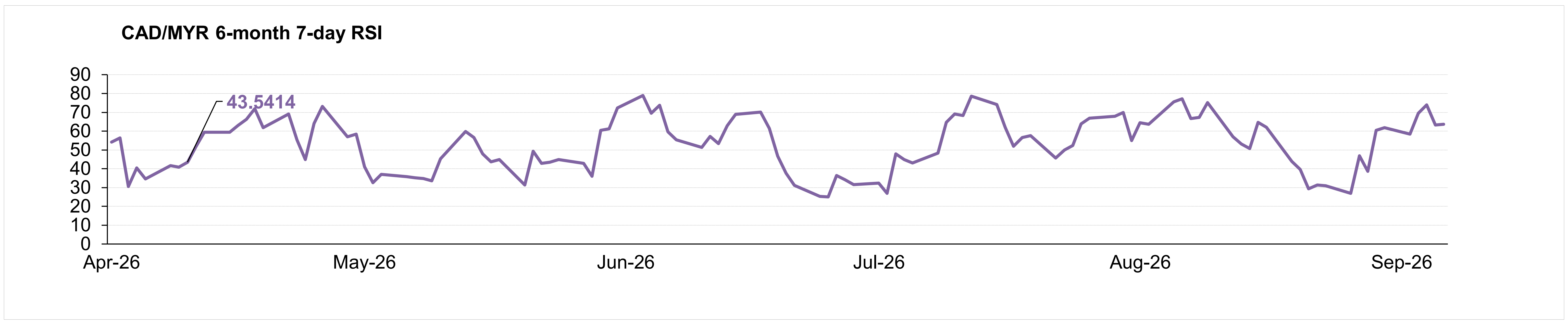
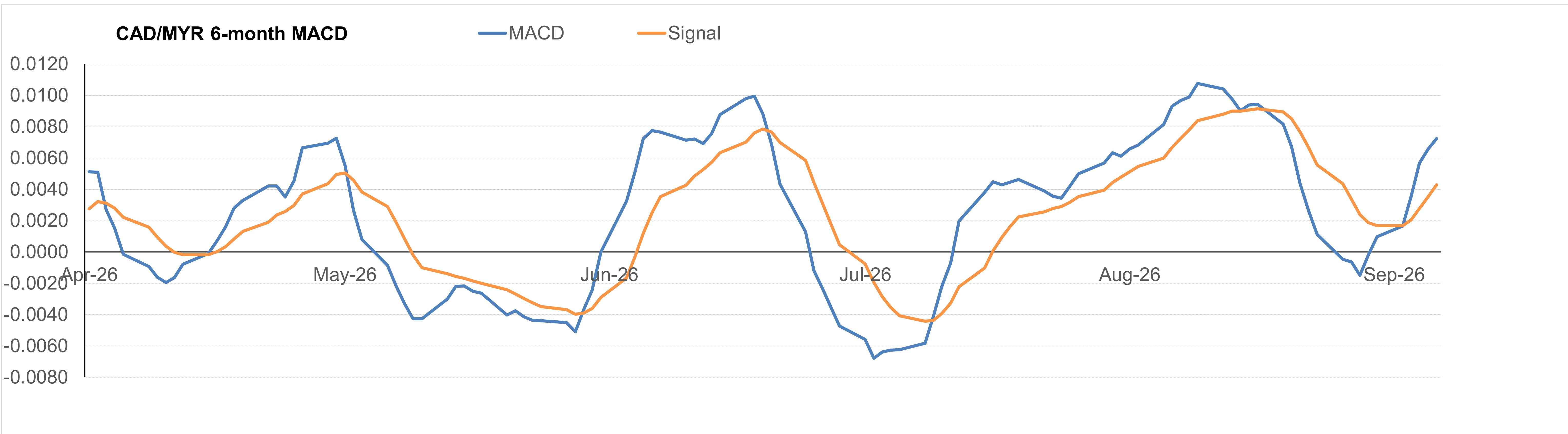
FX Snapshot - CAD

Currency	10-Second Pitch	Technical Analysis		
CAD	Bank of Canada kept benchmark interest rate unchanged in September.CAD weakened against USD yesterday as the dollar regained momentum after strong U.S. producer prices, and the loonie did not fully benefit from higher oil prices, with risk caution and firmer U.S. yields supporting the greenback. USDCAD rose 0.20% yesterday while CADHKD ended at 5.67 level.		vs MYR	USD vs
↗		11-Sep	2.9440	1.3833
		Daily change	-0.31%	0.20%
		High	2.9560	1.3940
		Low	2.8948	1.3760
		Support*	2.9072	1.3749
		Resistance*	2.9684	1.3929

Market's Focus	Trendlines	Closed at
(+) Canada Q2 GDP rose 1.13% YoY, higher than an increase of -0.05% in previous month (~) Canada CPI recorded at 3% YoY in July (~) Canada August unemployment rate arrived at 6.4%% , same as previous month (~) Canada August Manufacturing PMI arrived at 53	Spot Rate	2.9446
	20 day moving average	2.9251
	50 day moving average	2.9136
	200 day moving average	2.9031
	RSI	63.6705
	MACD	0.0072
	Signal	0.0043







Daily FX Focus

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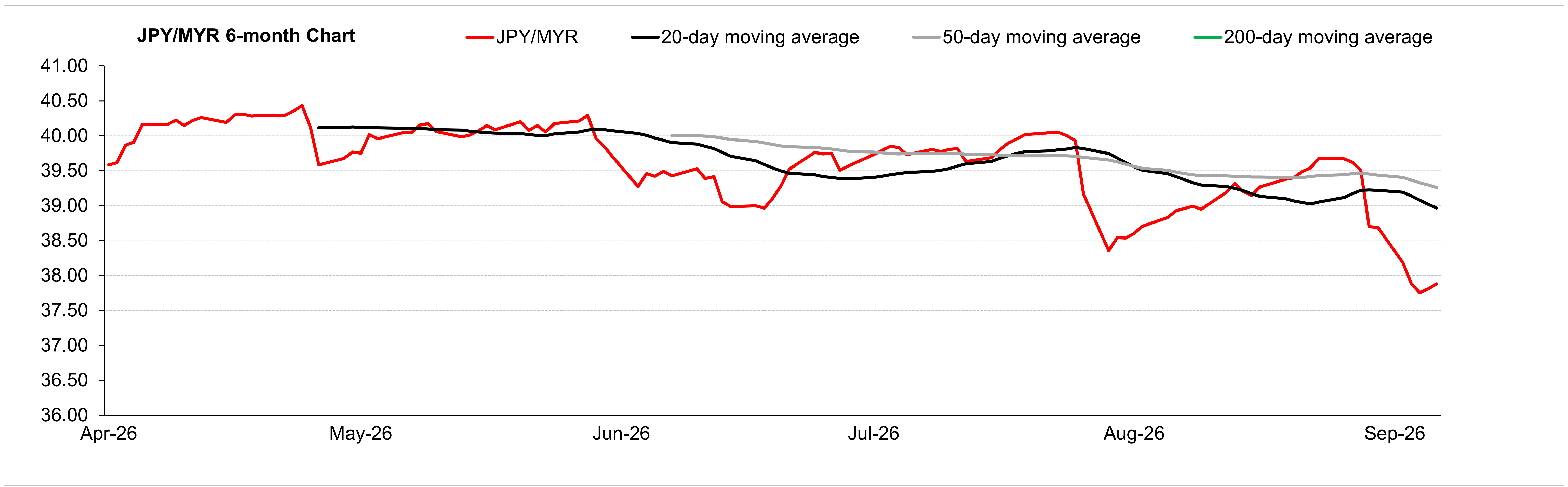
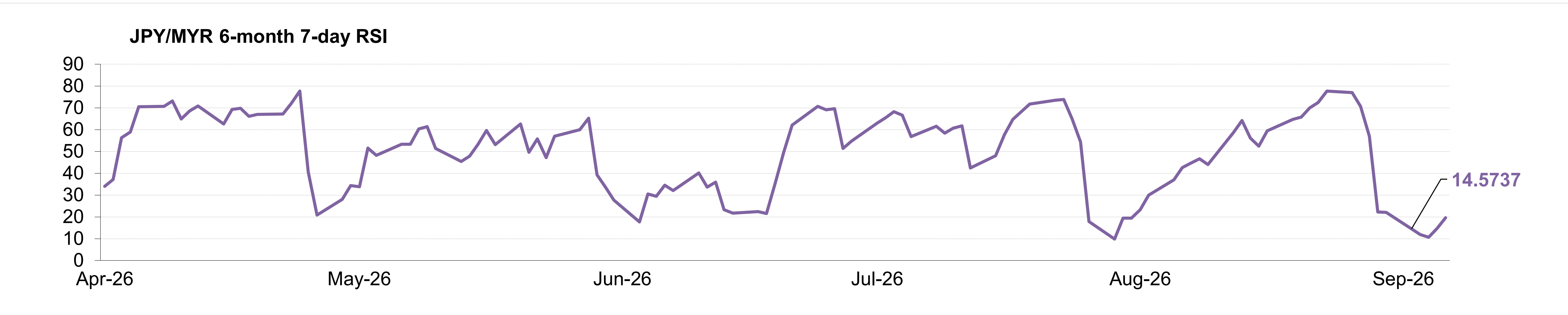
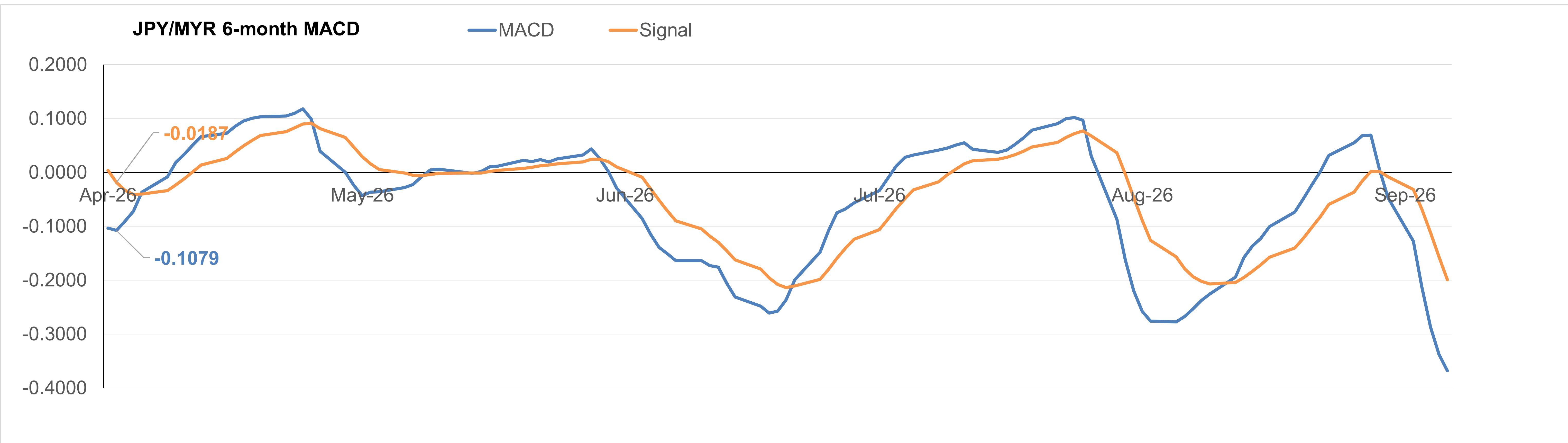
FX Snapshot - JPY

Currency	10-Second Pitch	Technical Analysis		
JPY	Bank of Japan kept benchmark interest rate unchanged in July.JPY weakened against the U.S. dollar yesterday as the yen's recent rally paused, while firmer U.S. rate expectations and higher global yields supported the greenback even as markets expect the Bank of Japan to tighten policy next week. USDJPY rose 0.56% yesterday while JPYHKD ended at 5.07 level.		vs MYR	USD vs
↗		11-Sep	37.81	154.42
		Daily change	0.16%	0.56%
		High	39.77	160.39
		Low	37.59	152.89
		Support*	37.01	151.41
		Resistance*	39.19	158.91

Market's Focus	Trendlines	Closed at
(-) Japan Q2 GDP rose 1.1% YoY, lower than an increase of 1.8% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 1.8% YoY in July (~) Japan August manufacturing PMI arrived at 54.9 (~) Japan Industrial Production recorded at 0.1% MoM in July	Spot Rate	37.8820
	20 day moving average	38.9653
	50 day moving average	39.2596
	200 day moving average	39.4638
	RSI	19.6490
	MACD	-0.3682
	Signal	-0.1993







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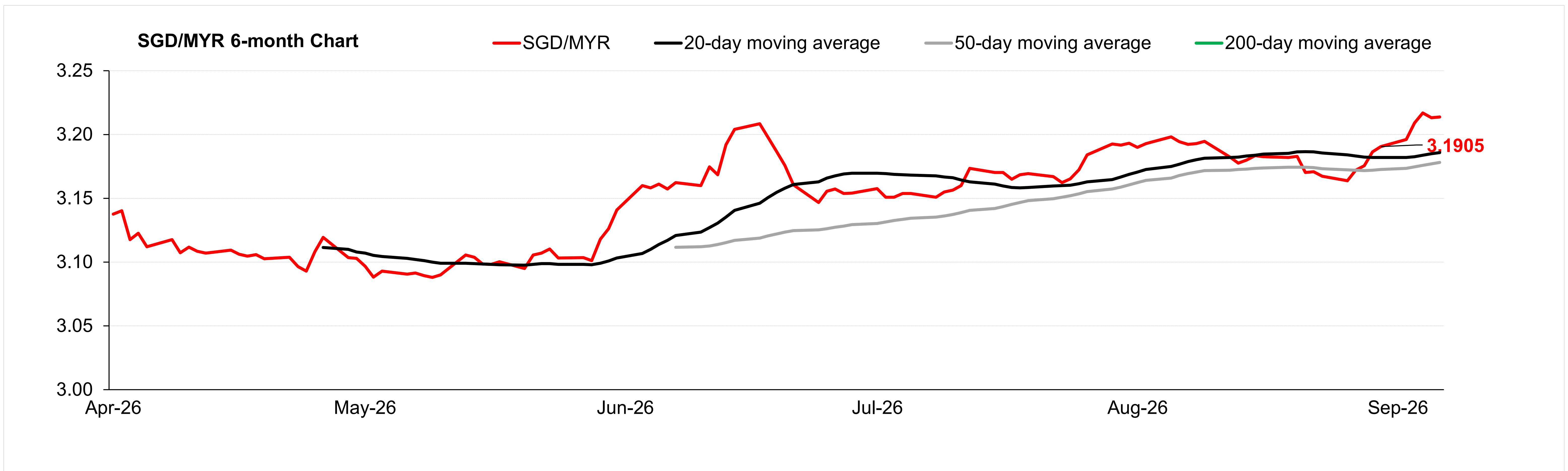
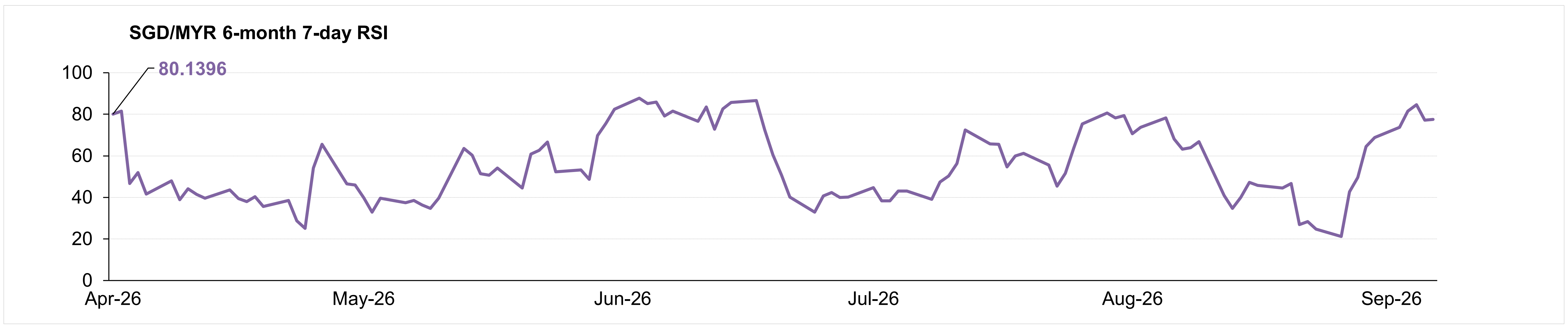
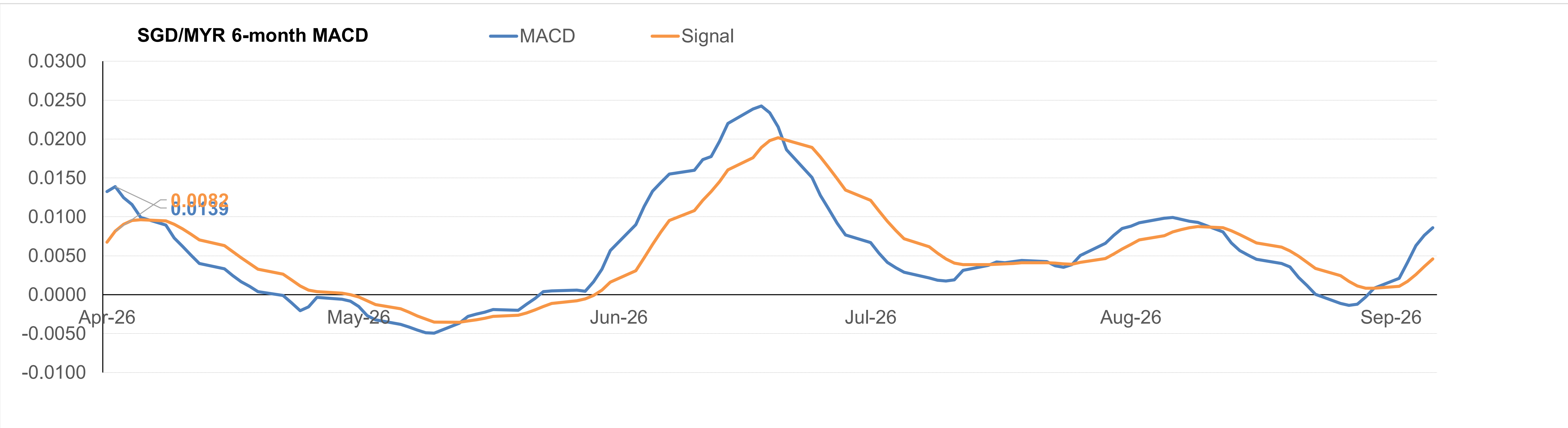
FX Snapshot - SGD				
Currency	**10-Second Pitch**	**Technical Analysis**		
SGD ↗	SGD weakened against the U.S. dollar yesterday as Asia currency trading stayed cautious before U.S. inflation data, and the greenback found support from hot producer prices, rising oil costs and firmer yields. USDSGD rose 0.30% yesterday while SGDHKD ended at 6.18 level.		vs MYR	USD vs
		11-Sep	3.2131	1.2681
		Daily change	-0.12%	0.30%
		High	3.2217	1.2754
		Low	3.1579	1.2629
		Support*	3.1734	1.2622
		Resistance*	3.2372	1.2747
	Market's Focus	**Trendlines**		**Closed at**
	(~) Singapore CPI recorded at 2.2% YoY in July (~) Singapore Q2 unemployment rate arrived at 2% (~) Singapore Non Oil Domestic Exports recorded at 24.2% YoY in July	Spot Rate		3.2137
		20 day moving average		3.1858
		50 day moving average		3.1781
		200 day moving average		3.1369
		RSI		77.5118
		MACD		0.0086
		Signal		0.0046







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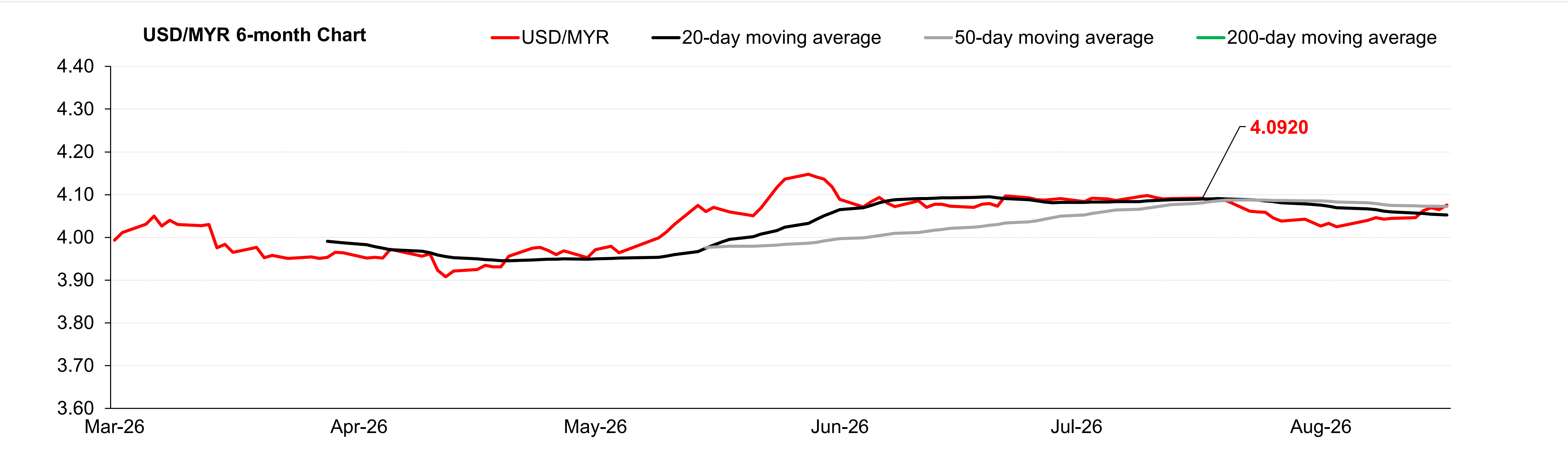
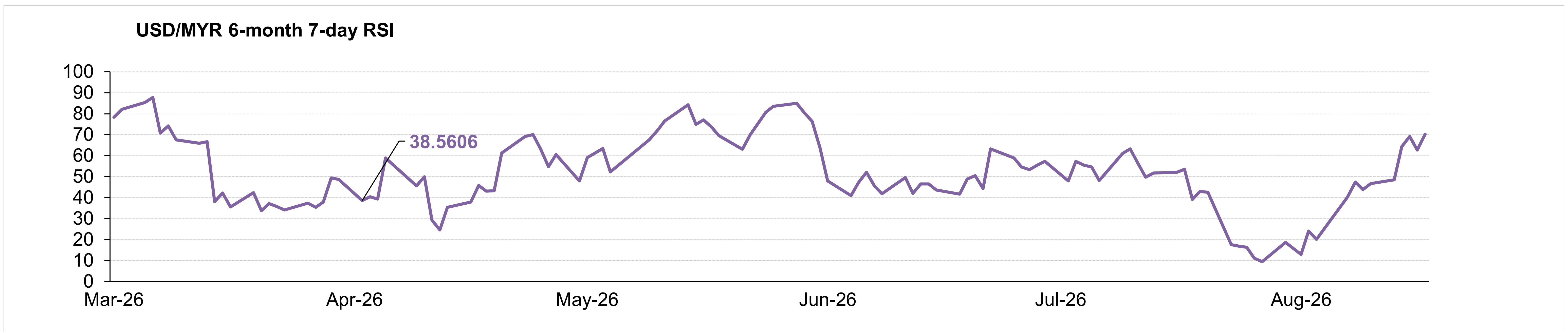
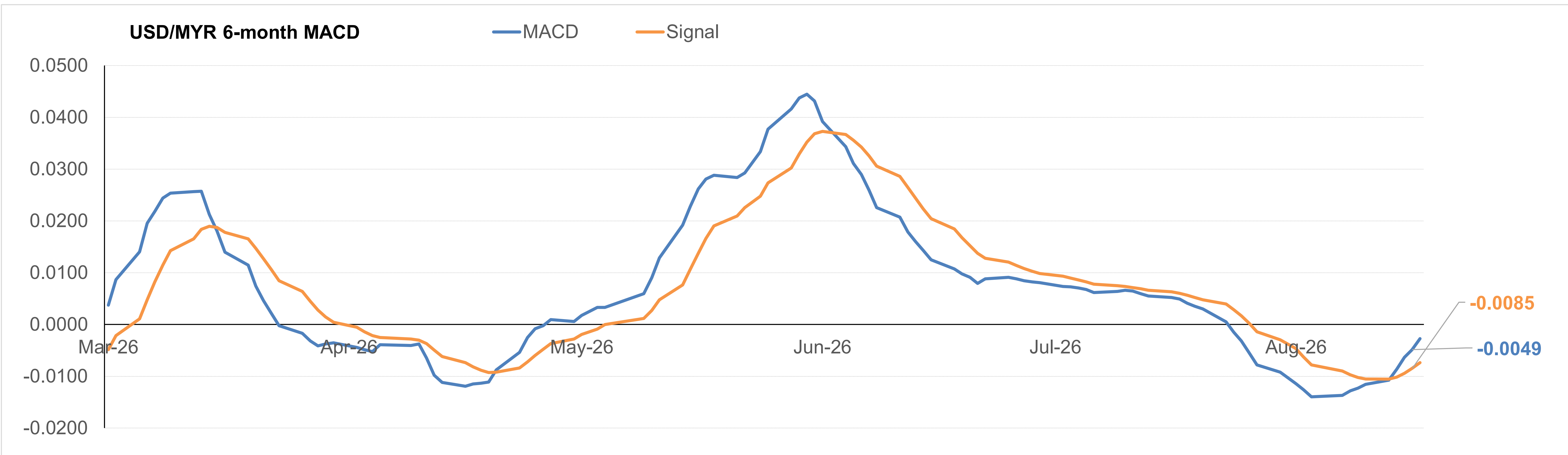
FX Snapshot - MYR

Currency	10-Second Pitch	Technical Analysis		
MYR	Yesterday, USDMYR spot opened unchanged compared to previous day's closing with light USD buying activities lifting it to a high of 4.07 levels by early morning. USDMYR's further gains were further capped as USD supplies came in, and eventually pushed the pair to grind back slower towards 4.06 by mid day. The pair continued to trade in tight consolidation mode within 4.06 and 4.07 levels with balanced two-way flows from both sellers and buyers. We saw seller flows emerging from bond related flows, whereas buyer flows coming from corporates and offshore funds respectively. Overnight, US PPI data was released and data showed prices growing month-on-month, in line with other inflationary data that showed steady growth across months. Today, USDMYR opened unchanged at 4.06 levels and is expected to trade within a range of 4.04 – 4.10 for the rest of the day.			USD vs
↘		11-Sep		4.0650
		Daily change		-0.12%
		High		4.0758
		Low		4.0200
		Support*		4.0314
		Resistance*		4.0872

Market's Focus	Trendlines	Closed at
(+) Foreign Reserves (Aug 28): $132.0b; prior $132.7b	Spot Rate	4.0758
(-) Trade Balance MYR (July): 22.46b; prior 14.89b, exp 22.90b	20 day moving average	4.0527
(-) CPI YoY (July): 1.8%; prior 1.9%; exp 1.9%	50 day moving average	4.0723
(+) GDP YoY (2Q F): 6.0%; prior 5.8%; exp 5.8%	200 day moving average	4.0262
(-) GDP SA QoQ (2Q): 2.5%: prior 0.00%; exp 2.4%	RSI	70.1402
(+) BoP Current Account Balance MYR (2Q): 10.8b; prior 15.2b; exp 16.7b	MACD	-0.0028
(-) Industrial Production YoY (Jul): 4.7%; prior 6.5%; exp 5.6%	Signal	-0.0074
(+) Manufacturing Sales Value YoY (Jul): 9.1%; prior 9.2%		
(~) S&P Global Malaysia PMI Mfg (Aug): 50.2; prior 50.7		







HSBC

Daily FX Focus

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Important Economic Data Release

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
United States					
9/8/2026	Consumer Credit	Jul	11.65B	14.17B	18.06B
9/10/2026	PPI Final Demand MM	Aug	0.40%	0%	0.40%
9/10/2026	PPI Final Demand YY	Aug	5.30%	4.70%	5.40%
9/10/2026	Cont Jobless Clm	Weekly	1.78M	1.779M	1.774M
9/10/2026	PPI exFood/Energy MM	Aug	0.30%	0.20%	0.20%
9/10/2026	Existing Home Sales	Aug	3.98M	4.06M	3.98M
9/10/2026	Initial Jobless Clm	Weekly	205k	206k	206k
9/10/2026	PPI exFood/Energy MM	Aug	0.30%	0.20%	0.20%
9/10/2026	Wholesale Invt(y), R MM	Jul	1.30%	1.30%	1.30%
9/11/2026	CPI YY, NSA	Aug	3.40%	3.40%	-
9/11/2026	Federal Budget,$	Aug	-404B	-432B	-
9/11/2026	CPI MM NSA	Aug	0.20%	0.20%	-
Regional					
9/8/2026	Australia Consumer Sentiment	Sep		6%	-5.20%
9/8/2026	China Exports YY	Aug	25%	23.90%	25%
9/8/2026	China Imports YY	Aug	30%	27.50%	28.20%
9/8/2026	China Trade Balance USD	Aug	119.05B	112.5B	119.09B
9/9/2026	China CPI YY	Aug	0.80%	0.50%	0.80%
9/9/2026	China PPI YY	Aug	3.60%	3.50%	3.80%
9/10/2026	NZ Manufacturing PMI	Aug		54.3	53.1
G7 Countries					
9/7/2026	Canada Leading Index MM	Aug		0.14%	0.13%
9/7/2026	Germany Industrial Production YY SA	Jul		0%	-1.63%
9/7/2026	Japan Bank Lending YY	Aug		5.40%	5.40%
9/7/2026	Japan Current Account NSA JPY	Jul	2869.8B	-92.3B	2988.9B
9/7/2026	UK Halifax House Prices YY	Aug	0.20%	0.10%	-0.40%
9/7/2026	UK Halifax House Prices MM	Aug	0.10%	0%	-0.20%
9/8/2026	Japan M2 Money Supply	Aug		12935883	12945659
9/9/2026	France Industrial Output MM	Jul	0.20%	0.10%	-0.40%
9/9/2026	UK RICS Housing Survey	Aug	-31	-30	-28
9/10/2026	Germany CPI Final MM	Aug	0.20%	0.20%	0.20%
9/10/2026	Germany CPI Final YY	Aug	2.90%	2.90%	2.90%
9/10/2026	Italy Industrial Output YY WDA	Jul	-0.60%	-0.60%	
9/10/2026	Japan Corp Goods Price YY	Aug	7.40%	7.20%	7.60%
9/11/2026	UK Industrial Output MM	Jul	-0.20%	-0.20%	-
9/11/2026	UK Industrial Output YY	Jul	0.20%	-0.20%	-

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Daily FX Focus

11-Sep-2026

Important Economic Data Release										
			Night Desk		2 Weeks		1 Month		3 Months	
		Current	High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.9146	2.9187	2.9101	2.9447	2.9308	2.9447	2.9308	2.9447	2.9308
EUR/MYR	EURMYR BGNT Curncy	4.7281	4.7306	4.7175	4.7386	4.7271	4.7386	4.7271	4.7645	4.7451
GBP/MYR	GBPMYR BGNT Curncy	5.5004	5.5047	5.4920	5.5198	5.5037	5.5371	5.5215	5.5371	5.5215
MYR/JPY	MYRJPY BGNT Curncy	37.8590	37.9350	37.8380	39.7720	39.6050	39.7720	39.6050	40.1070	40.0350
NZD/MYR	NZDMYR BGNT Curncy	2.3683	2.3687	2.3603	2.4034	2.3920	2.4172	2.4103	2.4172	2.4103
SGD/MYR	SGDMYR BGNT Curncy	3.2120	3.2137	3.2040	3.2217	3.2116	3.2217	3.2116	3.2217	3.2116
USD/MYR	MYR BGNT Curncy	4.0735	0.7200	0.7146	4.0755	4.0697	4.0945	4.0903	4.1557	4.1380
AUD/USD	AUD BGNT Curncy	0.7155	0.7200	0.7146	0.7238	0.7211	0.7238	0.7211	0.7238	0.7211
EUR/USD	EUR BGNT Curncy	1.1607	1.1631	1.1600	1.1660	1.1620	1.1711	1.1669	1.1711	1.1669
GBP/USD	GBP BGNT Curncy	1.3503	1.3539	1.3494	1.3603	1.3535	1.3676	1.3622	1.3676	1.3622
NZD/USD	NZD BGNT Curncy	0.5813	0.5836	0.5786	0.5966	0.5905	0.5988	0.5962	0.5988	0.5962
USD/JPY	JPY BGNT Curncy	154.4000	154.6620	153.8445	160.3900	159.6100	160.3900	159.6100	163.9900	163.5800
AUD/GBP	AUDGBP BGNT Curncy	0.5298	0.5302	0.5283	0.5338	0.5325	0.5338	0.5325	0.5338	0.5325
AUD/NZD	AUDNZD BGNT Curncy	1.2306	1.2347	1.2284	1.2375	1.2321	1.2375	1.2321	1.2375	1.2321
AUD/SGD	AUDSGD BGNT Curncy	0.9073	0.9082	0.9046	0.9156	0.9125	0.9156	0.9125	0.9156	0.9125
EUR/AUD	EURAUD BGNT Curncy	1.6222	1.6224	1.6182	1.6252	1.6188	1.6445	1.6359	1.6619	1.6525
EUR/NZD	EURNZD BGNT Curncy	1.9964	2.0024	1.9925	2.0041	1.9918	2.0041	1.9918	2.0237	2.0134
EUR/GBP	EURGBP BGNT Curncy	0.8595	0.8597	0.8573	0.8608	0.8586	0.8608	0.8586	0.8694	0.8657
GBP/SGD	GBPSGD BGNT Curncy	1.7124	1.7133	1.7105	1.7285	1.7232	1.7352	1.7311	1.7463	1.7350
GBP/NZD	GBPNZD BGNT Curncy	2.3225	2.3304	2.3084	2.3330	2.3188	2.3330	2.3188	2.3553	2.3464
AUD/HKD	AUDHKD BGNT Curncy	5.6102	0.1783	0.1778	5.6762	5.6537	5.6762	5.6537	5.6762	5.6537
GBP/HKD	GBPHKD BGNT Curncy	10.5881	10.5983	10.5816	10.6628	10.6145	10.7222	10.6779	10.7222	10.6779
USD/CAD	USDCAD BGNT Curncy	1.3841	1.3844	1.3818	1.3940	1.3886	1.3958	1.3927	1.4248	1.4215
CAD/MYR	CADMYR BGNT Curncy	2.9430	2.9441	2.9377	2.9560	2.9452	2.9560	2.9452	2.9560	2.9452
GBP/AUD	GBPAUD BGNT Curncy	1.8872	1.8879	1.8825	1.8971	1.8885	1.9191	1.9103	1.9364	1.9269
USD/SGD	USDSGD BGNT Curncy	1.2681	1.2684	1.2671	1.2754	1.2721	1.2816	1.2789	1.2992	1.2960
EUR/SGD	EURSGD BGNT Curncy	1.4719	1.4725	1.4686	1.4837	1.4752	1.4897	1.4819	1.4917	1.4862
XAU/MYR	XAUMYR Curncy	17605.5859	17671.6797	17517.9922	18602.8945	18422.8867	18980.5254	18685.0918	18980.5254	18685.0918
XAU/USD	XAUUSD Curncy	4321.4200	4340.1406	4310.9600	4631.6100	4445.5000	4696.8300	4605.3700	4696.8300	4605.3700
XAU/GBP	XAUGBP Curncy	3200.6700	3210.7900	3189.5200	3405.1300	3286.2700	3442.8100	3376.9600	3442.8100	3376.9600
XAU/AUD	XAUAUD Curncy	6039.9500	6056.4297	6020.5000	6425.5900	6212.3800	6560.7100	6437.0800	6560.7100	6437.0800
XAU/EUR	XAUEUR Curncy	3722.9300	3735.5659	3712.8550	3974.6500	3839.3800	4024.9500	3946.5200	4024.9500	3946.5200
AUD/CAD	AUDCAD BGNT Curncy	0.9903	0.9947	0.9879	0.9991	0.9951	0.9991	0.9951	0.9991	0.9951
AUD/JPY	AUDJPY BGNT Curncy	110.4680	110.9470	110.2265	114.9620	114.4830	114.9620	114.4830	114.9620	114.4830
CAD/JPY	CADJPY BGNT Curncy	111.5470	111.9015	111.2790	115.4270	114.9310	115.5870	115.0720	116.5400	115.9890
NZD/JPY	NZDJPY BGNT Curncy	89.7570	89.9280	89.3290	95.1230	94.5560	95.2110	94.8340	95.4320	94.8340
SGD/JPY	SGDJPY BGNT Curncy	121.7430	121.9944	121.4310	125.9164	125.4430	125.9164	125.4430	127.0026	126.6878
AUD/CNY	AUDCNY BGNT Curncy	4.8016	4.8081	4.8003	4.8545	4.8367	4.8545	4.8367	4.8545	4.8367
GBP/CNY	GBPCNY BGNT Curncy	9.0620	9.0695	9.0597	9.1374	9.1010	9.1898	9.1579	9.1898	9.1579
NZD/CNY	NZDCNY CMPN Curncy	3.9017	3.9048	3.8873	4.0095	3.9742	4.0240	4.0002	4.0240	4.0002
MYR/CNY	MYRCNY BGNT Curncy	1.6456	1.6473	1.6456	1.6715	1.6667	1.6715	1.6667	1.6766	1.6677

Updated as of 11 September 2026 10:56:44 AM

* Night Desk Session from 5pm – 5am Hong Kong Time.

Source: Bloomberg

Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.3700	-0.33%	0.11%	3.58%
CAD	2.9400	0.50%	1.56%	2.68%
GBP	5.5000	0.62%	1.20%	5.75%
SGD	3.2100	0.73%	1.70%	4.76%
AUD	2.9200	0.15%	1.82%	5.68%
CNY	0.6100	0.73%	1.30%	6.56%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	5.0100	0.27%	-1.93%	0.65%
EUR	4.7300	0.68%	0.62%	5.17%
JPY	37.8820	-2.08%	-4.17%	-6.59%
USD	4.0758	0.77%	0.62%	3.75%

*source : BLOOMBERG closing bid price, as at 10-Sep-2026

HSBC

Daily FX Focus

11-Sep-2026

Central Banks Policy Rate

	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	3.63	3.63	16-Sep-26	Canada (BOC)	2.25	2.25	28-Oct-26
Europe (ECB)	2.65	2.40	29-Oct-26	Japan (BOJ)	1.00	1.00	18-Sep-26
UK (BOE)	3.75	3.75	17-Sep-26	Switzerland (SNB	0.00	0.00	24-Sep-26
Australia (RBA)	4.35	4.35	29-Sep-26	China (PBOC)	3.00	3.00	21-Sep-26
New Zealand (RBNZ)	2.75	2.50	28-Oct-26				

Full Year Central Bank Meeting Schedule

2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 11 Sep 2026 before 9:30 am

Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

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"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 11 Sep 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 31 August 2026.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.
We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.
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Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.
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Daily FX Focus

11-Sep-2026

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