Daily FX Focus

16-Nov-2026

Major Currencies Performance - USD base											
Currency Pair	Close	Weekly change	1 month high	1 month low	1 month change	3 month high	3 month low	3 month change	52 week high	52 week low	Year-to-date change
DXY*	103.4000	1.10%	103.4000	101.4800	1.17%	103.4000	98.7380	3.45%	103.4000	95.9035	5.22%
EUR/USD	1.1023	-1.09%	1.1240	1.1023	-1.76%	1.1680	1.1023	-4.73%	1.2042	1.1023	-6.16%
USD/JPY	159.69	0.76%	159.86	156.77	1.07%	160.18	153.55	0.23%	163.86	152.20	1.93%
GBP/USD	1.3217	-1.00%	1.3472	1.3217	-0.45%	1.3651	1.3194	-2.35%	1.3849	1.3060	-1.92%
USD/CAD	1.4271	1.00%	1.4271	1.3974	0.59%	1.4283	1.3767	2.85%	1.4283	1.3490	3.98%
AUD/USD	0.6772	-1.37%	0.7054	0.6772	-2.15%	0.7218	0.6772	-4.40%	0.7259	0.6440	1.48%
NZD/USD	0.5524	-0.41%	0.5701	0.5524	-1.75%	0.5977	0.5524	-6.25%	0.6079	0.5524	-4.08%
USD/CHF	0.8390	2.24%	0.8390	0.8167	1.48%	0.8390	0.7974	3.17%	0.8390	0.7612	5.84%
USD/CNY	6.6718	-0.07%	6.6863	6.6483	-0.29%	6.7433	6.6483	-1.04%	7.1164	6.6483	-4.60%
USD/CNH	6.6748	0.01%	6.6860	6.6473	-0.22%	6.7467	6.6473	-1.03%	7.1175	6.6473	-4.32%
USD/SGD	1.2879	0.39%	1.2879	1.2774	0.46%	1.2879	1.2643	0.68%	1.3079	1.2598	0.15%
EUR/GBP	0.8345	0.00%	0.8432	0.8335	-1.27%	0.8609	0.8335	-2.37%	0.8835	0.8335	-4.26%
EUR/CHF	0.9246	1.15%	0.9270	0.9141	-0.32%	0.9470	0.9141	-1.73%	0.9470	0.9017	-0.68%
AUD/NZD	1.2267	-0.96%	1.2540	1.2255	-0.40%	1.2540	1.1968	2.01%	1.2540	1.1408	5.82%
GBP/AUD	1.9509	0.30%	1.9509	1.8895	1.71%	1.9509	1.8755	2.10%	2.0352	1.8561	-3.40%
AUD/CAD	0.9664	-0.39%	0.9873	0.9664	-1.57%	1.0007	0.9664	-1.68%	1.0007	0.9079	5.51%
GBP/CNH	8.8152	-1.80%	8.9768	8.8152	-0.75%	9.1720	8.8152	-3.25%	9.5911	8.8152	-6.21%
AUD/CNH	4.5227	-2.77%	4.6845	4.5227	-2.32%	4.8431	4.5227	-5.01%	4.9296	4.5227	-2.84%
CAD/CNH	4.6774	-2.20%	4.7828	4.6774	-0.81%	4.8824	4.6774	-3.42%	5.1482	4.6774	-7.97%
EUR/CNH	7.3581	-1.05%	7.5153	7.3581	-1.97%	7.8605	7.3581	-5.71%	8.3493	7.3581	-10.20%

***Dollar index**

Market Consensus from London Stock Exchange Group - USD base*			
Currency Pair	Q4 2026	Q1 2027	Q2 2027
AUD/USD	0.7065	0.7100	0.7100
EUR/USD	1.1250	1.1300	1.1360
GBP/USD	1.3346	1.3300	1.3333
NZD/USD	0.5700	0.5800	0.5833
USD/CNY	6.6600	6.6500	6.6200
USD/CAD	1.4000	1.4000	1.3867
USD/JPY	157.00	156.00	155.00
USD/CHF	0.8234	0.8236	0.8300
USD/SGD	1.2800	1.2700	1.2700

*Please note that the forecasts are sourced from a third-party provider, which may be different from those provided by HSBC. FX is a volatile and fast-moving market. Customers should be mindful of the currency risks involved when conducting FX-related activities. Please refer to our FX publications for more information.

Daily FX Focus

16-Nov-2026

Currency	Current Trend*(vs USD)	Support / Resistance		Market Commentary
AUD	↘	vs USD	0.6662 / 0.6974	AUD depreciated against the dollar Friday as markets viewed the Reserve Bank of Australia as likely finished with rate increases. Expectations of Fed tightening widened policy divergence, leaving the currency under pressure despite initial recovery. AUDUSD fell 0.53% last Friday while AUDHKD ended at 5.31 level.
EUR	↘	vs USD	1.0933 / 1.1190	EUR weakened against USD Friday as disappointing employment and trade figures limited support from euro-area growth. September's trade deficit reached €10.3 billion versus €4.5 billion expected, and expectations of aggressive Fed tightening kept dollar demand strong. EURUSD fell 0.29% last Friday while EURHKD ended at 8.65 level.
GBP	↘	vs USD	1.3108 / 1.3414	GBP declined against the dollar Friday as expectations of faster Federal Reserve tightening supported dollar demand. Persistent American inflation was the main influence, while investors assessed sterling ahead of UK employment and inflation releases, keeping the currency under pressure. GBPUSD fell 0.16% last Friday while GBPHKD ended at 10.36 level.
NZD	↘	vs USD	0.5453 / 0.5650	NZD depreciated against USD Friday as expectations of a larger Federal Reserve rate increase reinforced the dollar's advantage. Commentary highlighted resilient U.S. growth, favorable labor conditions, and persistent inflation, while the currency extended its decline. NZDUSD fell 0.38% last Friday while NZDHKD ended at 4.33 level.
RMB	→	vs USD	6.6490 / 6.6929	CNH edged lower against the dollar Friday amid broad dollar strength and disappointing Chinese credit data. October lending contracted by 100 billion yuan versus an expected 20 billion yuan increase, highlighting subdued demand despite government support. USDCNH rose 0.02% last Friday while CNHHKD ended at 1.17 level.
CAD	↘	vs USD	1.4038 / 1.4390	CAD weakened against USD Friday as persistent American inflation and expectations of further Fed tightening sustained dollar demand. Markets priced a December rate increase while allowing for a larger move, leaving the currency near a one-month low. USDCAD rose 0.09% last Friday while CADHKD ended at 5.49 level.
JPY	↘	vs USD	157.67 / 160.91	JPY appreciated against the dollar Friday despite a broadly firmer dollar. Finance Minister Satsuki Katayama warned about rapid, one-sided currency moves and pledged an appropriate response, keeping intervention concerns prominent amid wide policy gaps. USDJPY fell 0.08% last Friday while JPYHKD ended at 4.91 level.
SGD	↘	vs USD	1.2791 / 1.2923	SGD depreciated against the dollar Friday, closing at 1.2875 per dollar from 1.2866 previously. Global commentary highlighted persistent American inflation and Fed tightening expectations as dollar support, offering context rather than direct local explanation. USDSGD rose 0.07% last Friday while SGDHKD ended at 6.09 level.
MYR	↘	vs USD	4.0552 / 4.1052	Last Friday, USDMYR traded with a better bid tone as the pair grinded higher towards 4.08 levels amid risk-off sentiment as US-Iran deal hopes faded. Post CPI repricing, and renewed energy concerns, broad USD regained its strength, as USDMYR continued to consolidate within 4.08 range for the rest of the day. We saw buyer flows coming primarily from bond-related flows, custodians and offshore funds, whereas corporates were better sellers for the day. Over the weekend, we saw equities traded lower with broad USD still trading at better bid tone. Trading desk expects to see USDMYR to consolidate within the current range of 4.07 to 4.10 as we cross into mid-month where corporate USD demands will likely to keep the USD supported. Today, USDMYR opened slightly higher at 4.085 levels, and we expect the pair to trade within a range of 4.05 - 4.10 for the remaining of the day.

*Current Trend observations pertain to historical trend technical analysis only and do not reflect any forward looking fundamental views. The signal is generated with both the 20-days moving average and the 50-days moving average.

↗	Up Trend, indicates that the currency has been moving higher against the USD
→	Consolidation, indicates that the currency's movement against the USD has remained sideways
↘	Down Trend, indicates that the currency has been moving lower against the USD

Daily FX Focus

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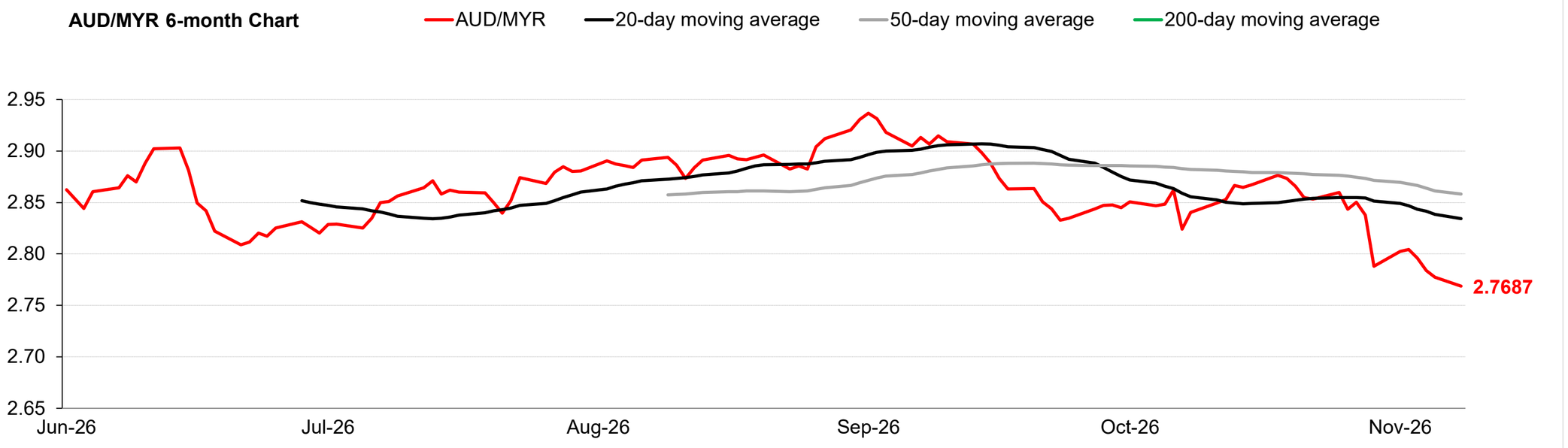
FX Snapshot - AUD

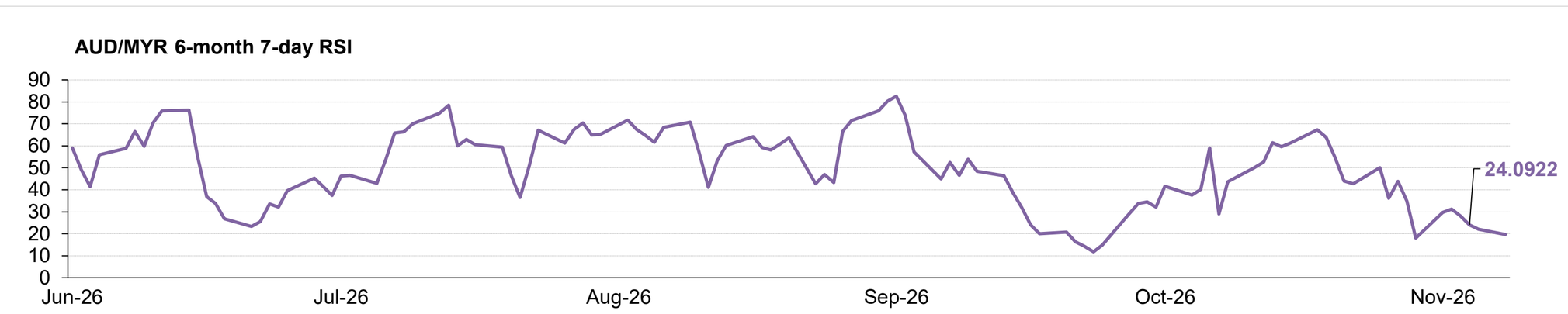
Currency	10-Second Pitch
AUD ↘	Reserve Bank of Australia raised benchmark interest rate in November.AUD depreciated against the dollar Friday as markets viewed the Reserve Bank of Australia as likely finished with rate increases. Expectations of Fed tightening widened policy divergence, leaving the currency under pressure despite initial recovery. AUDUSD fell 0.53% last Friday while AUDHKD ended at 5.31 level.

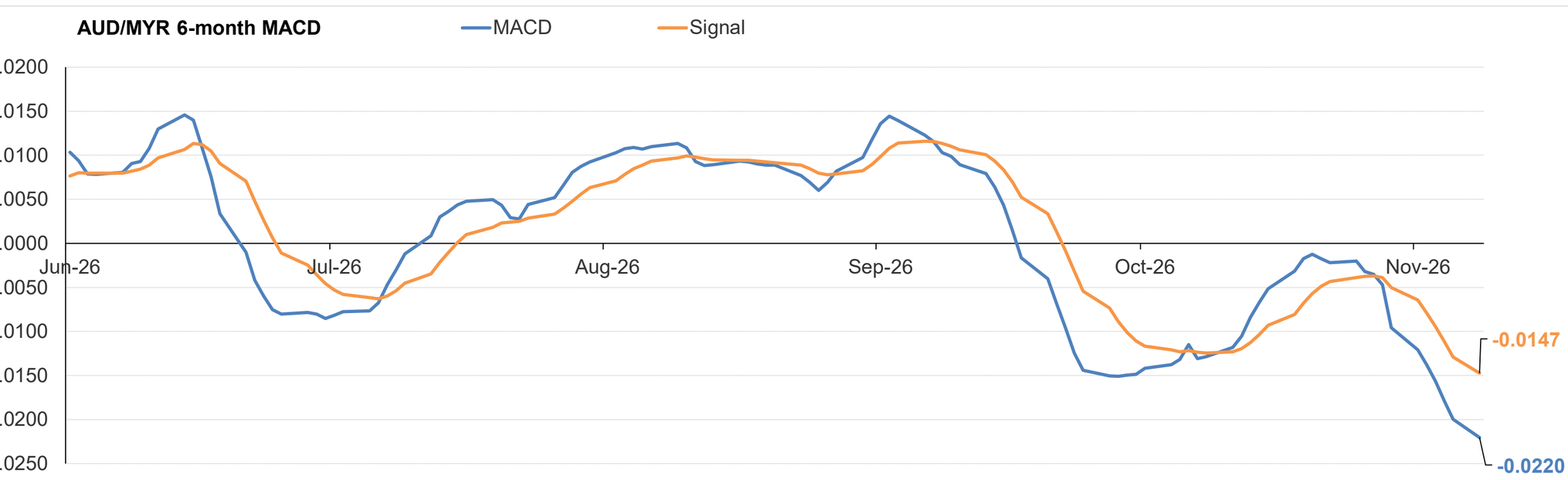
Technical Analysis	vs MYR	vs USD
16-Nov	2.7772	0.6772
Daily change	-0.24%	-0.53%
High	2.8839	0.7068
Low	2.7615	0.6758
Support*	2.7312	0.6664
Resistance*	2.8536	0.6974

Market's Focus
(~) Australia GDP recorded at 2.1% YoY in Q2 (~) Australia September unemployment rate arrived at 4.7% (+) Australia Q3 CPI rose 1.3% YoY, higher than an increase of 0.6% in previous quarter

Trendlines	Closed at
Spot Rate	2.7687
20 day moving average	2.8344
50 day moving average	2.8582
200 day moving average	2.8381
RSI	19.6327
MACD	-0.0220
Signal	-0.0147







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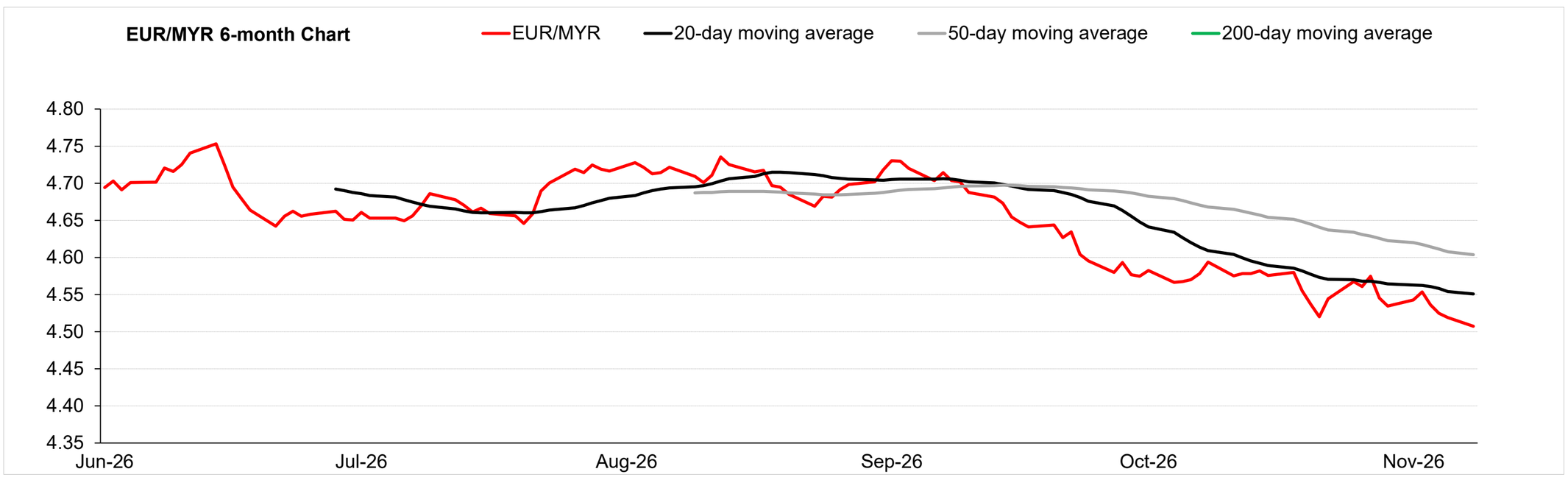
Daily FX Focus

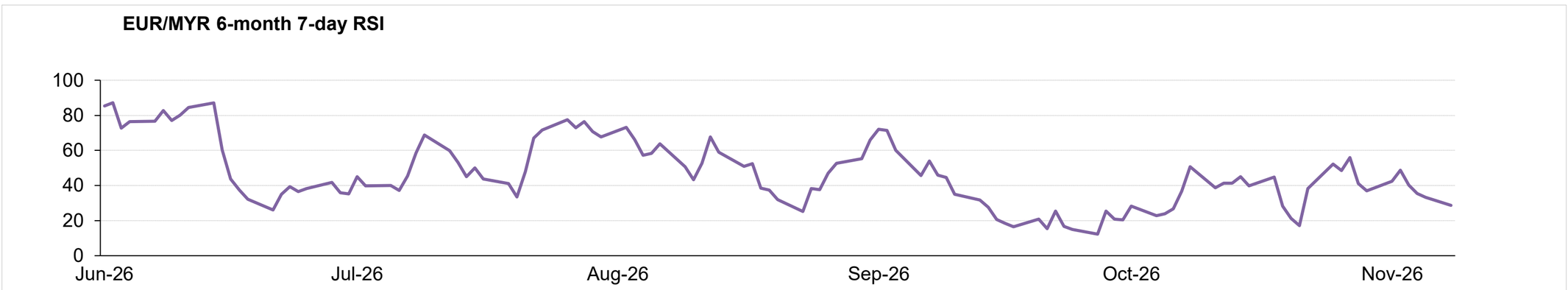
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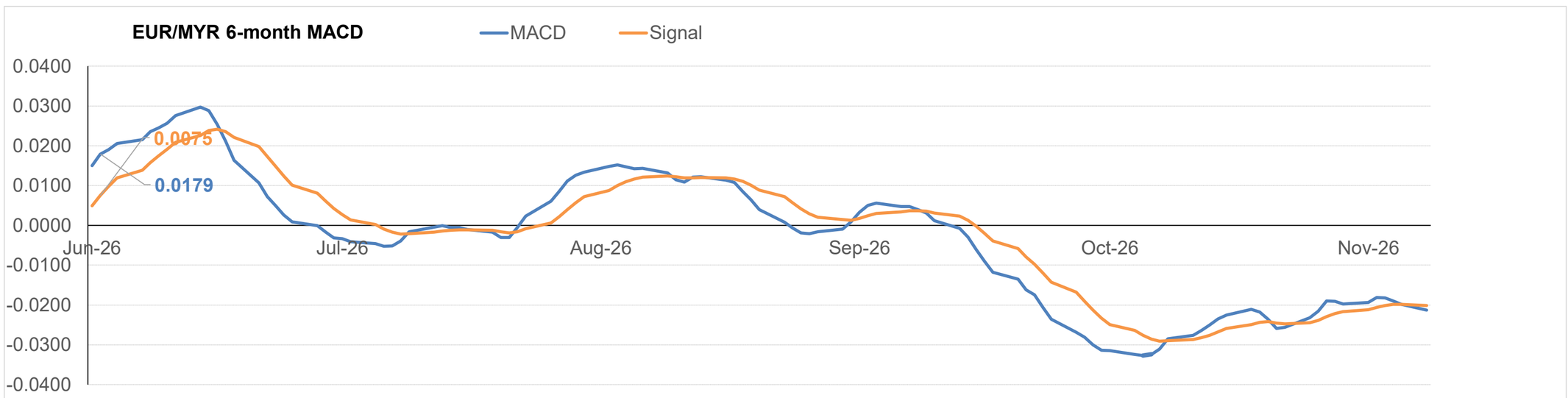
FX Snapshot - EUR

Currency	10-Second Pitch	Technical Analysis		
EUR	European Central Bank kept benchmark interest rate unchanged in September.EUR weakened against USD Friday as disappointing employment and trade figures limited support from euro-area growth. September's trade deficit reached €10.3 billion versus €4.5 billion expected, and expectations of aggressive Fed tightening kept dollar demand strong. EURUSD fell 0.29% last Friday while EURHKD ended at 8.65 level.		vs MYR	vs USD
↘		16-Nov	4.5193	1.1023
		Daily change	-0.12%	-0.29%
		High	4.5860	1.1273
		Low	4.5001	1.1017
		Support*	4.4843	1.0936
		Resistance*	4.5702	1.1192

Market's Focus	Trendlines	Closed at
(~) Eurozone CPI recorded at 4% YoY in October (~) Germany October manufacturing PMI arrived at 54.2 (~) Germany October Business Climate arrived at 90.2	Spot Rate	4.5073
	20 day moving average	4.5509
	50 day moving average	4.6037
	200 day moving average	4.6365
	RSI	28.7129
	MACD	-0.0212
	Signal	-0.0201







Daily FX Focus

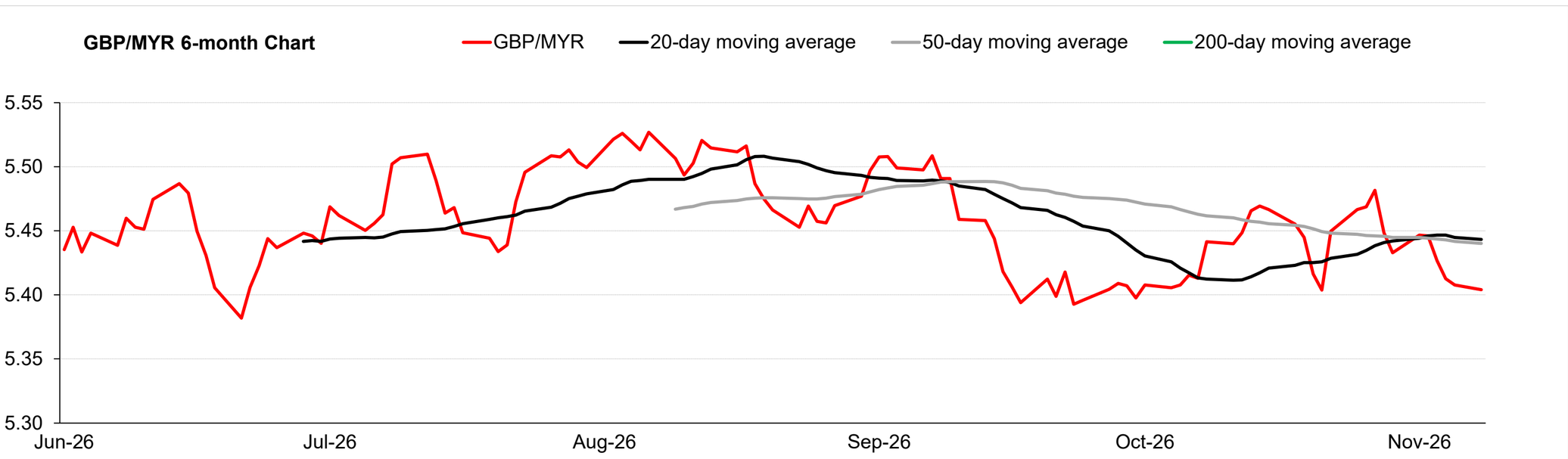
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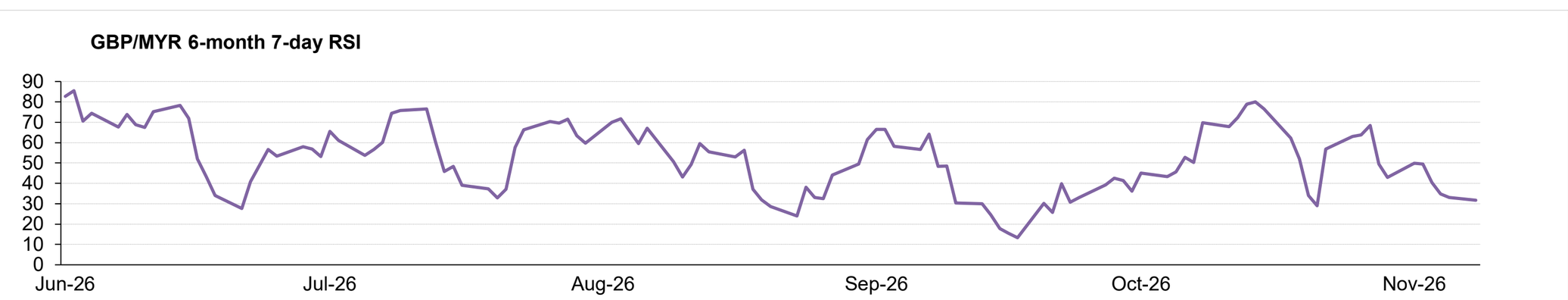
FX Snapshot - GBP

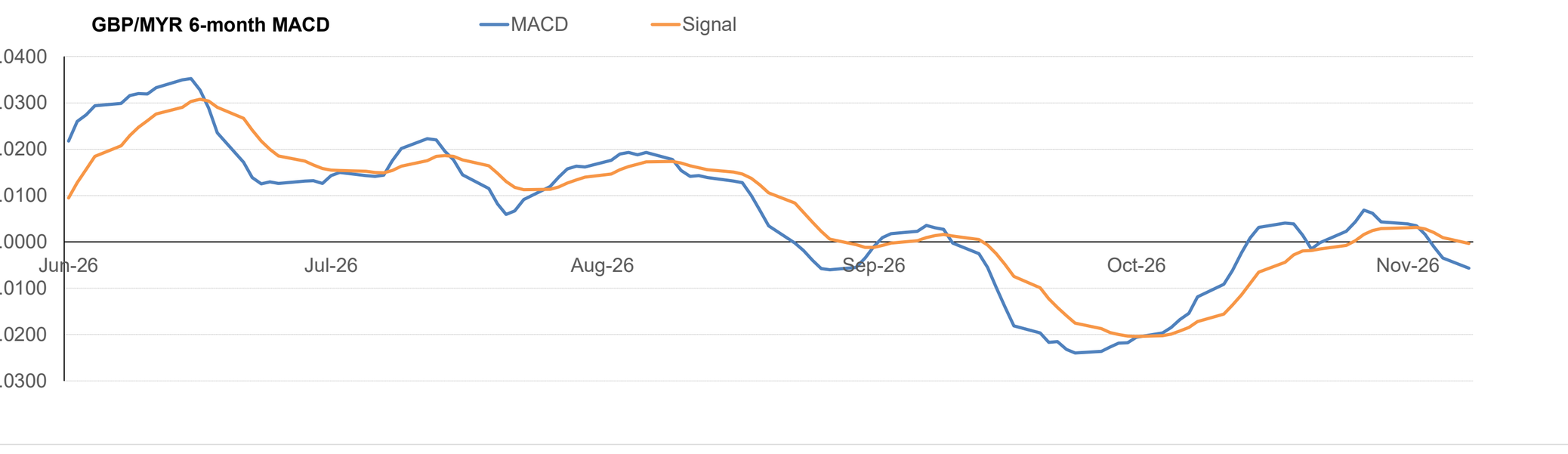
Currency	10-Second Pitch
GBP ↘	Bank of England raised benchmark interest rate in November.GBP declined against the dollar Friday as expectations of faster Federal Reserve tightening supported dollar demand. Persistent American inflation was the main influence, while investors assessed sterling ahead of UK employment and inflation releases, keeping the currency under pressure. GBPUSD fell 0.16% last Friday while GBPHKD ended at 10.36 level.

Technical Analysis	vs MYR	vs USD
16-Nov	5.4078	1.3214
Daily change	-0.09%	-0.16%
High	5.4896	1.3503
Low	5.3935	1.3205
Support*	5.3710	1.3112
Resistance*	5.4671	1.3410

Market's Focus	Trendlines	Closed at
(~) UK CPI recorded at 0.4% YoY in September (~) UK ILO 's 3Mths unemployment rate was at recorded at 4.7% in August (~) UK Nationwide House Prices All Houses recorded at 0.5% YoY in October	Spot Rate	5.4042
	20 day moving average	5.4432
	50 day moving average	5.4402
	200 day moving average	5.3978
	RSI	31.6095
	MACD	-0.0057
	Signal	-0.0004







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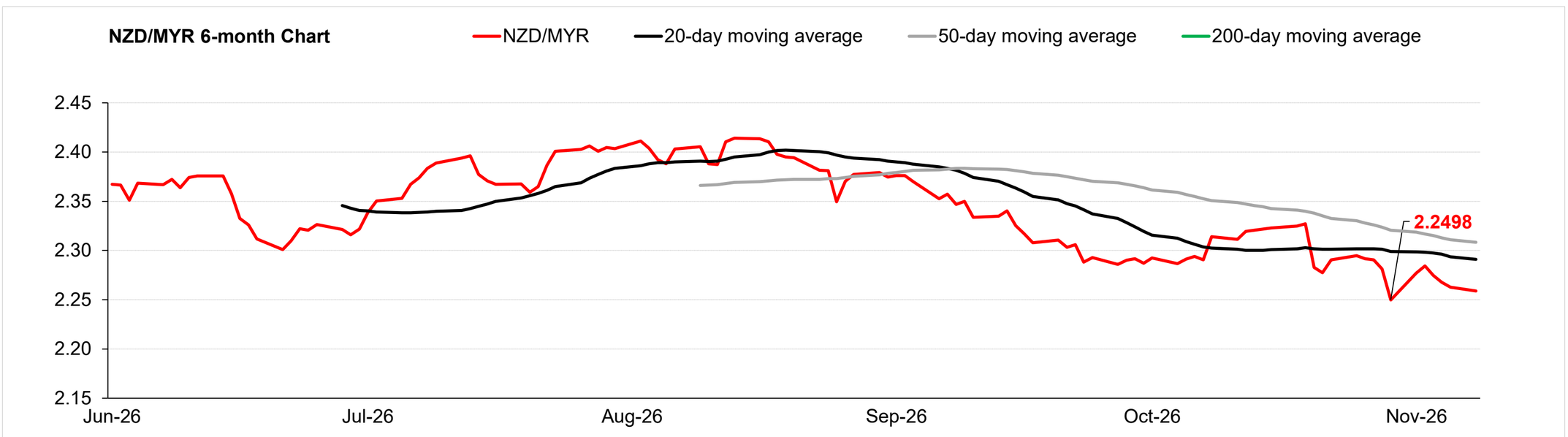
FX Snapshot - NZD

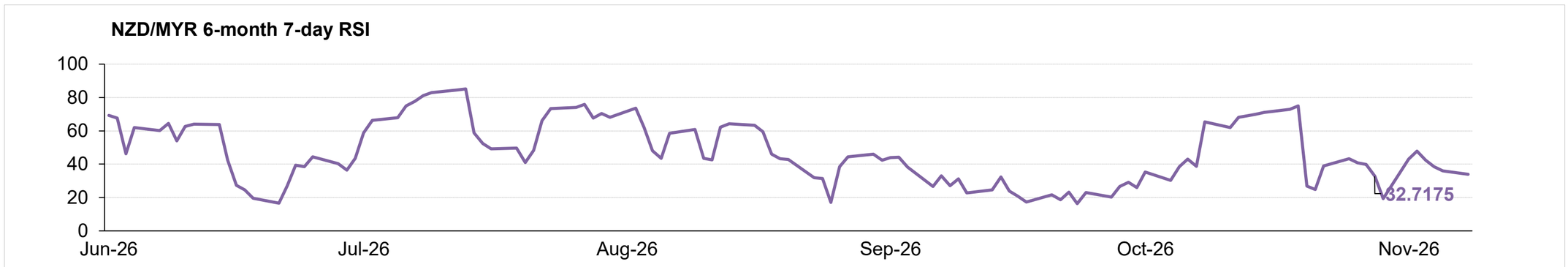
Currency	10-Second Pitch
NZD ↘	NZD depreciated against USD Friday as expectations of a larger Federal Reserve rate increase reinforced the dollar's advantage. Commentary highlighted resilient U.S. growth, favorable labor conditions, and persistent inflation, while the currency extended its decline. NZDUSD fell 0.38% last Friday while NZDHKD ended at 4.33 level.

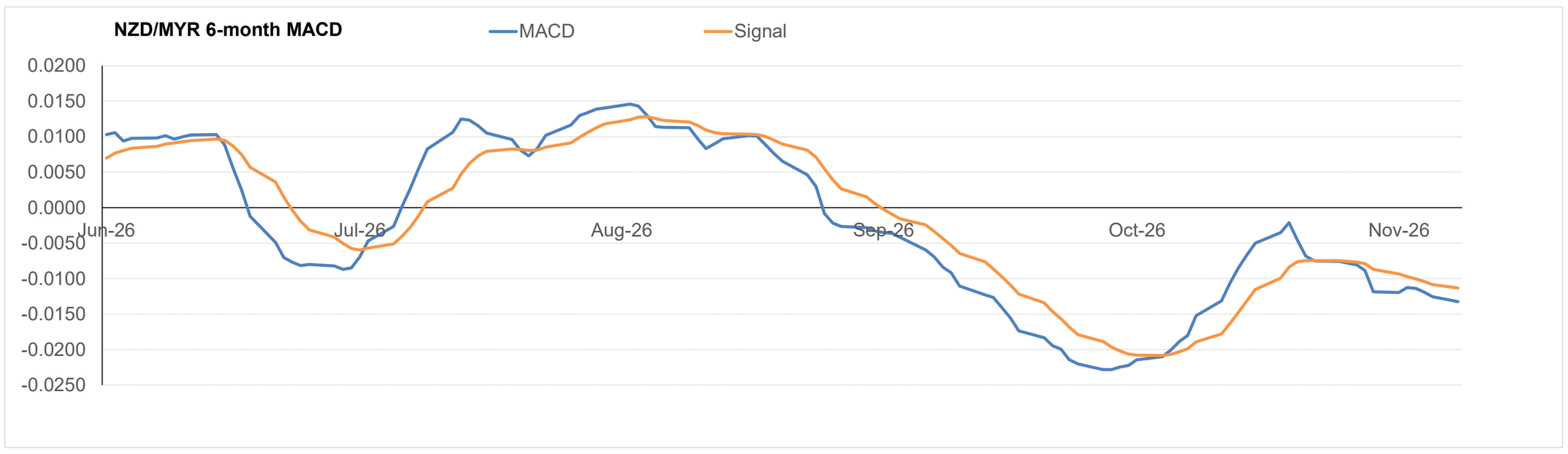
Technical Analysis	vs MYR	vs USD
16-Nov	2.2627	0.5525
Daily change	-0.22%	-0.38%
High	2.3355	0.5708
Low	2.2486	0.5518
Support*	2.2290	0.5459
Resistance*	2.3159	0.5649

Market's Focus
(+) New Zealand Q2 GDP rose 2.6% YoY, higher than an increase of 1.5% in previous quarter (-) New Zealand Q3 CPI rose 3.7% YoY, lower than an increase of 4.1% in previous quarter (-) New Zealand Q3 unemployment rate arrived at 5.7% , higher than 5.6% in previous quarter

Trendlines	Closed at
Spot Rate	2.2589
20 day moving average	2.2910
50 day moving average	2.3084
200 day moving average	2.3373
RSI	33.8365
MACD	-0.0133
Signal	-0.0113







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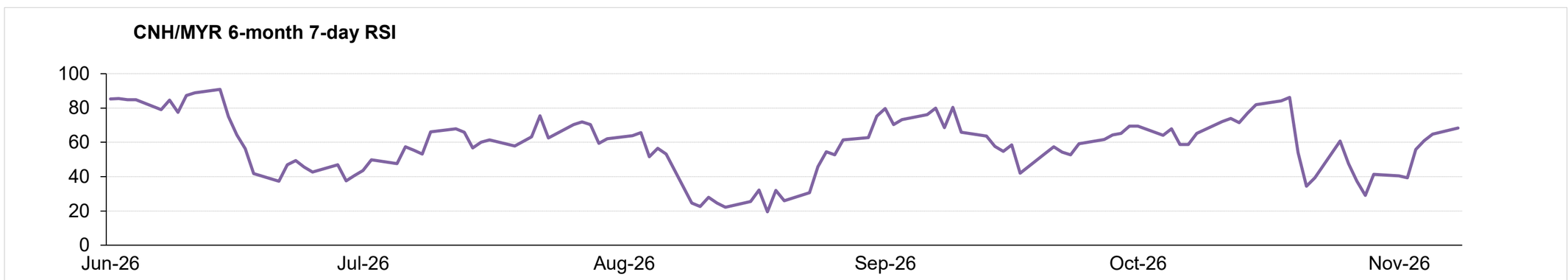
Daily FX Focus

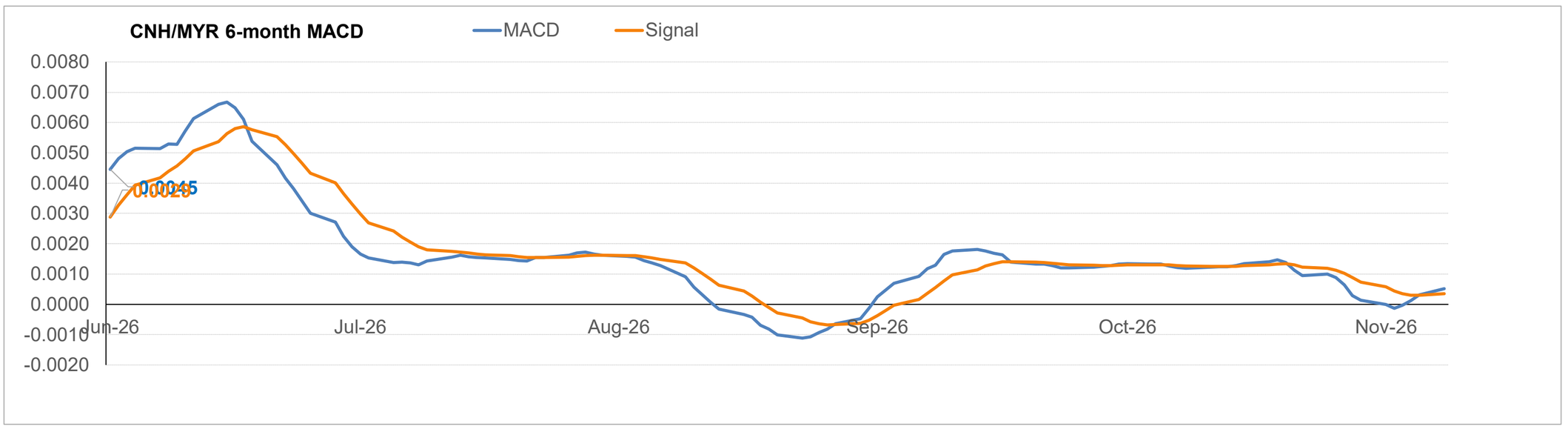
16-Nov-2026

FX Snapshot - CNH

Currency	10-Second Pitch	Technical Analysis		
RMB	CNH edged lower against the dollar Friday amid broad dollar strength and disappointing Chinese credit data. October lending contracted by 100 billion yuan versus an expected 20 billion yuan increase, highlighting subdued demand despite government support. USDCNH rose 0.02% last Friday while CNHHKD ended at 1.17 level.		vs MYR	USD vs
→		16-Nov	0.6125	6.6749
		Daily change	0.13%	0.02%
		High	0.6150	6.6855
		Low	0.6067	6.6426
		Support*	0.6078	6.6498
		Resistance*	0.6161	6.6927

Market's Focus	Trendlines	Closed at
(+) China Q3 GDP rose 4.5% YoY, higher than an increase of 4.3% in previous quarter (-) China October CPI rose 0.7% YoY, lower than an increase of 0.9% in previous month (~) China October Caixin manufacturing PMI arrived at 49.3 (~) China industrial production recorded at 5.5% YoY in September	Spot Rate	0.6133
	20 day moving average	0.6109
	50 day moving average	0.6096
	200 day moving average	0.5938
	RSI	68.4191
	MACD	0.0005
	Signal	0.0003





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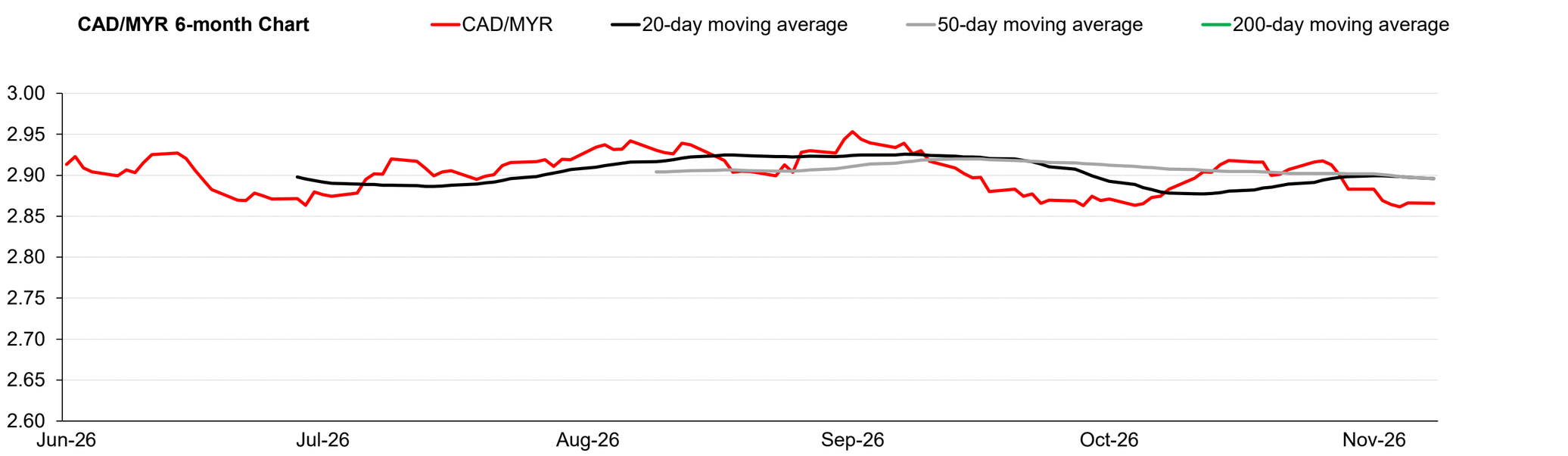
FX Snapshot - CAD

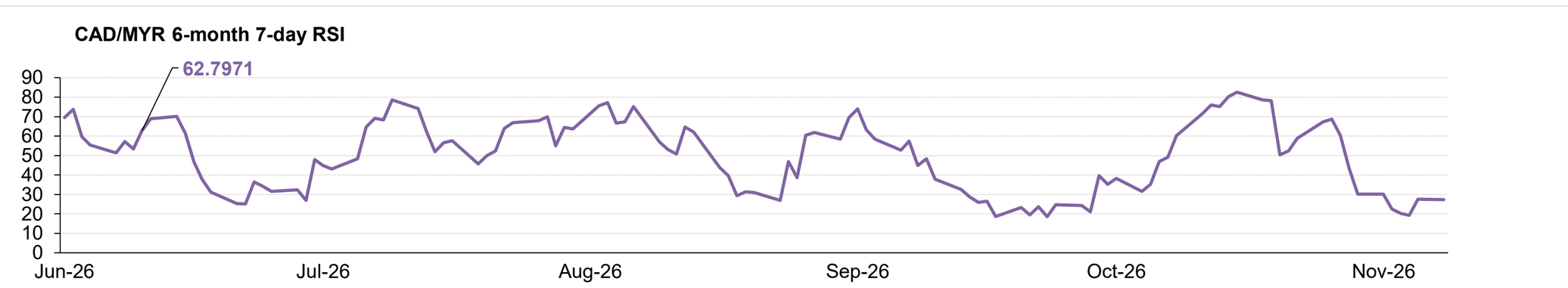
Currency	10-Second Pitch
CAD ↘	Bank of Canada raised benchmark interest rate in October.CAD weakened against USD Friday as persistent American inflation and expectations of further Fed tightening sustained dollar demand. Markets priced a December rate increase while allowing for a larger move, leaving the currency near a one-month low. USDCAD rose 0.09% last Friday while CADHKD ended at 5.49 level.

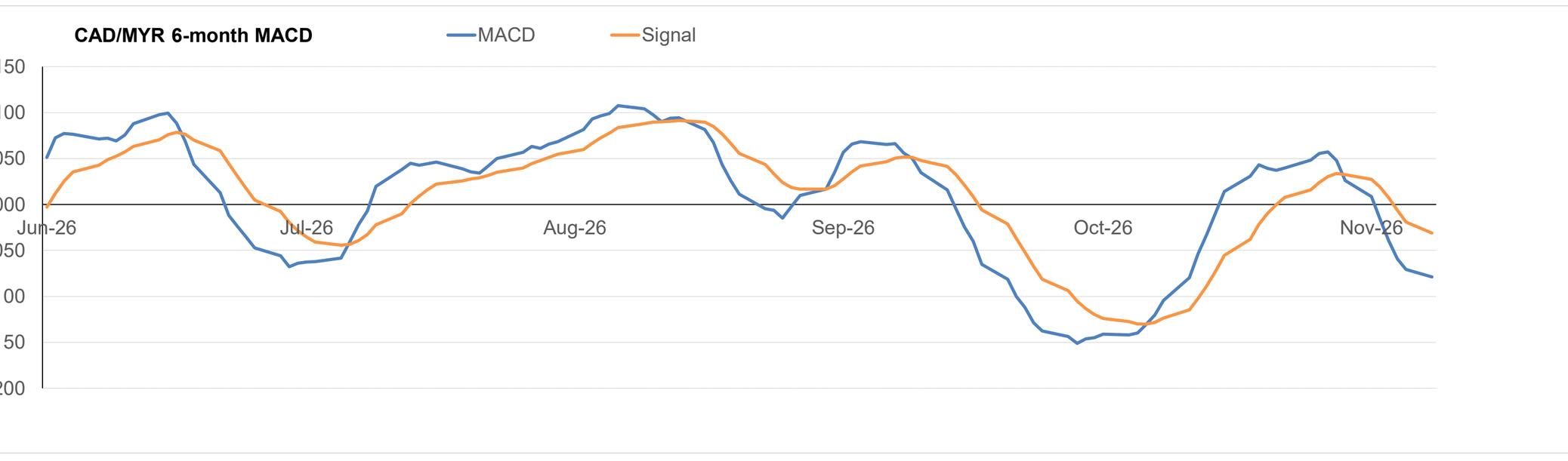
Technical Analysis

	vs MYR	USD vs
16-Nov	2.8661	1.4270
Daily change	0.16%	0.09%
High	2.9263	1.4279
Low	2.8579	1.3930
Support*	2.8406	1.4040
Resistance*	2.9090	1.4389

Market's Focus	Trendlines	Closed at
(~) Canada GDP recorded at 1.13% YoY in Q2 (~) Canada CPI recorded at 3.1% YoY in September (~) Canada October unemployment rate arrived at 6.7% (~) Canada October Manufacturing PMI arrived at 49.6	Spot Rate	2.8660
	20 day moving average	2.8959
	50 day moving average	2.8960
	200 day moving average	2.8932
	RSI	27.3685
	MACD	-0.0079
	Signal	-0.0031







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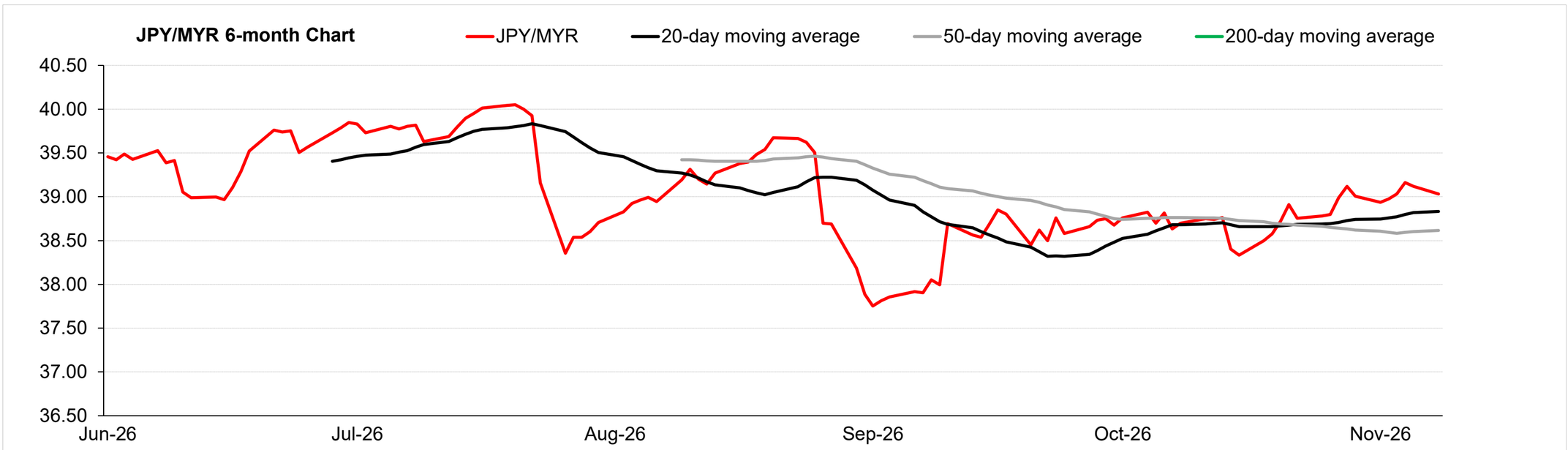
FX Snapshot - JPY

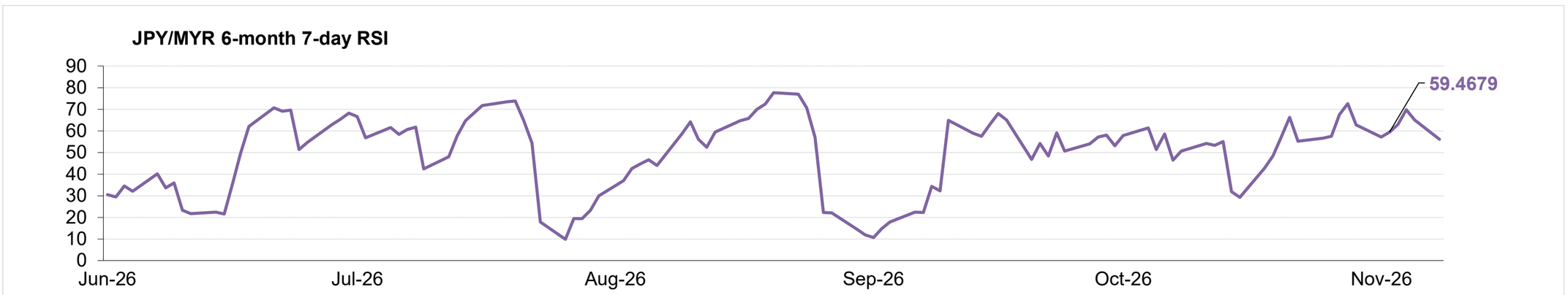
Currency	10-Second Pitch
JPY ↘	Bank of Japan kept benchmark interest rate unchanged in October.JPY appreciated against the dollar Friday despite a broadly firmer dollar. Finance Minister Satsuki Katayama warned about rapid, one-sided currency moves and pledged an appropriate response, keeping intervention concerns prominent amid wide policy gaps. USDJPY fell 0.08% last Friday while JPYHKD ended at 4.91 level.

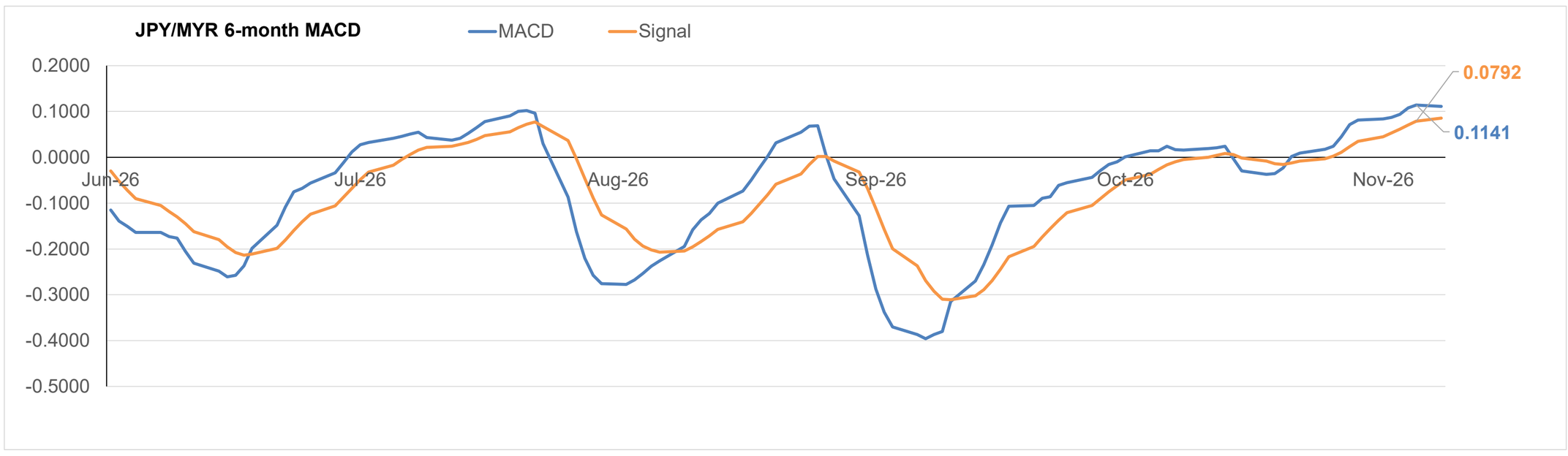
Technical Analysis	vs MYR	USD vs
16-Nov	39.12	159.71
Daily change	-0.11%	-0.08%
High	39.23	160.19
Low	38.45	156.96
Support*	38.63	157.72
Resistance*	39.41	160.95

Market's Focus
(-) Japan Q3 GDP rose -0.1% YoY, lower than an increase of 1.4% in previous quarter (~) Japan CPI nationwide ex fresh food recorded at 2.1% YoY in September (~) Japan October manufacturing PMI arrived at 53.3 (~) Japan Industrial Production recorded at 2.2% MoM in September

Trendlines	Closed at
Spot Rate	39.0310
20 day moving average	38.8325
50 day moving average	38.6176
200 day moving average	39.4483
RSI	56.1475
MACD	0.1108
Signal	0.0855







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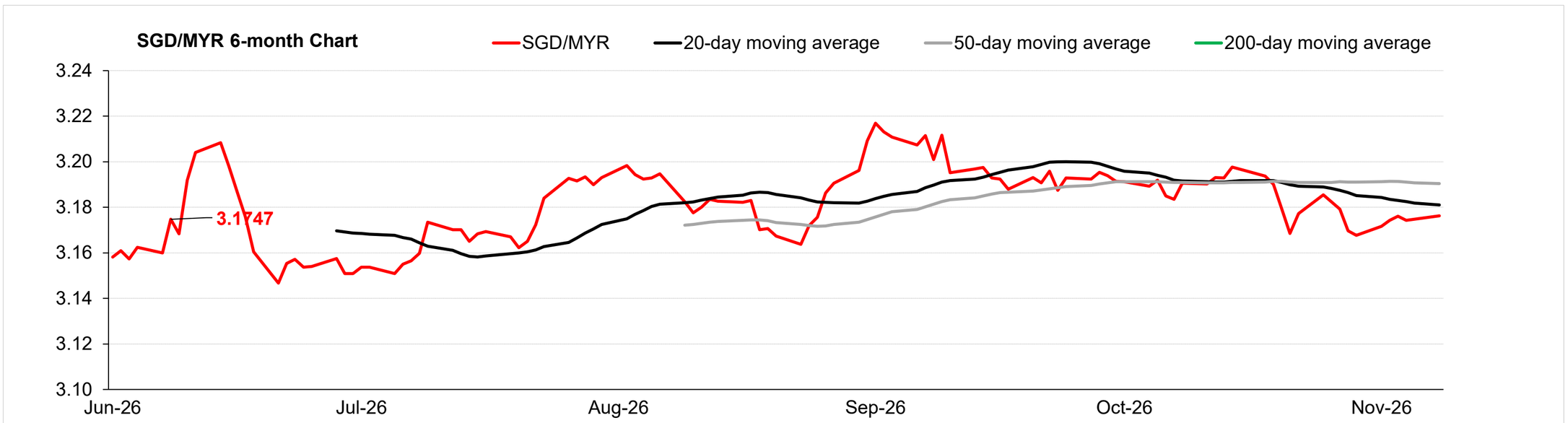
Daily FX Focus

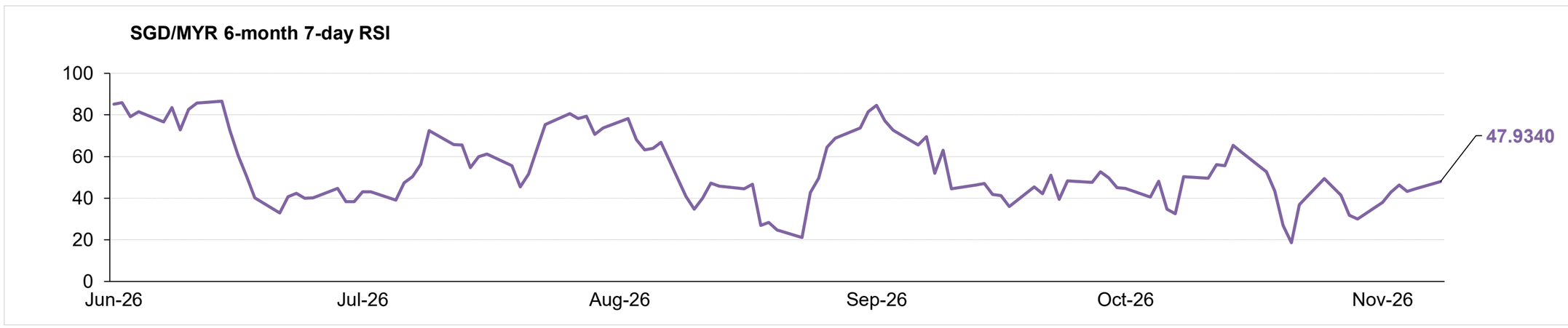
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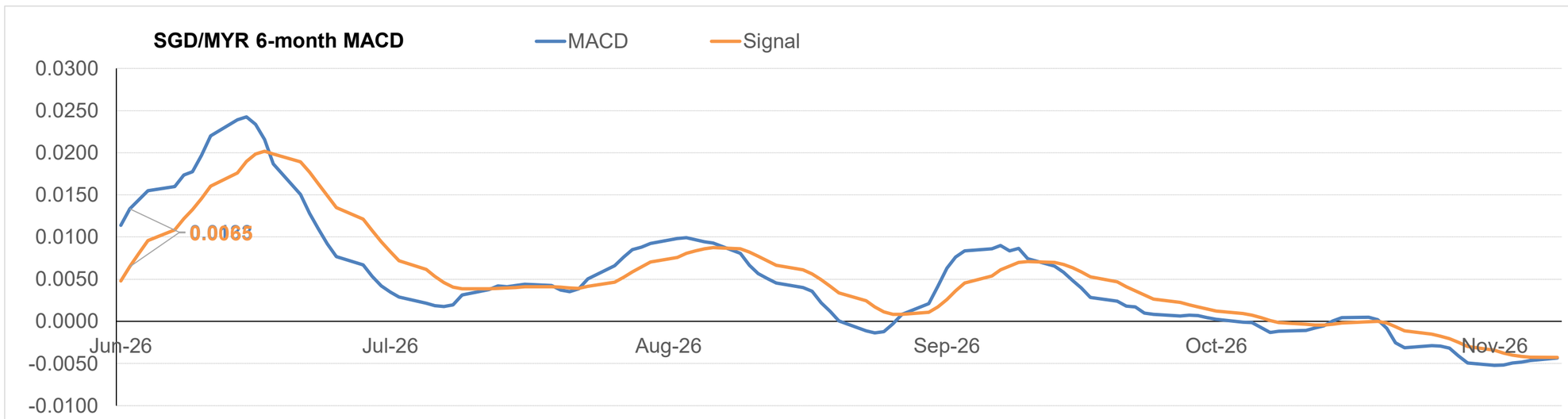
FX Snapshot - SGD

Currency	10-Second Pitch	Technical Analysis		
			vs MYR	USD vs
SGD	SGD depreciated against the dollar Friday, closing at 1.2875 per dollar from 1.2866 previously. Global commentary highlighted persistent American inflation and Fed tightening expectations as dollar support, offering context rather than direct local explanation. USDSGD rose 0.07% last Friday while SGDHKD ended at 6.09 level.	16-Nov	3.1748	1.2875
↘		Daily change	0.02%	0.07%
		High	3.2017	1.2885
		Low	3.1617	1.2756
		Support*	3.1571	1.2792
		Resistance*	3.1971	1.2921

Market's Focus	Trendlines	Closed at
(~) Singapore CPI recorded at 2.2% YoY in September (+) Singapore Q2 unemployment rate arrived at 1.9% , lower than 2% in previous quarter (~) Singapore Non Oil Domestic Exports recorded at 68.4% YoY in September	Spot Rate	3.1762
	20 day moving average	3.1811
	50 day moving average	3.1904
	200 day moving average	3.1465
	RSI	47.9340
	MACD	-0.0043
	Signal	-0.0043







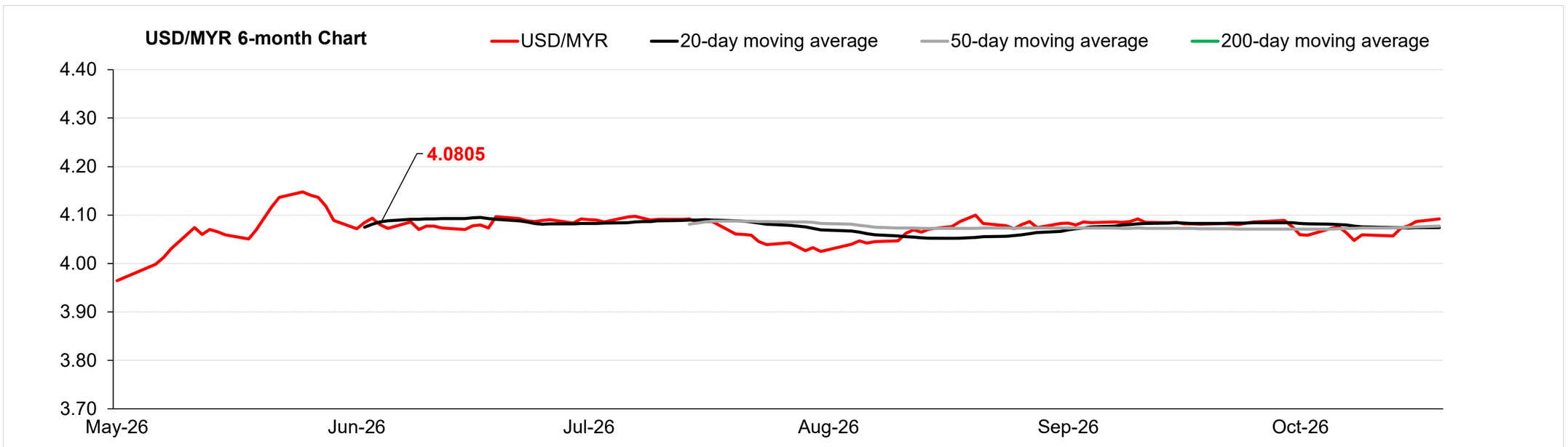
Daily FX Focus

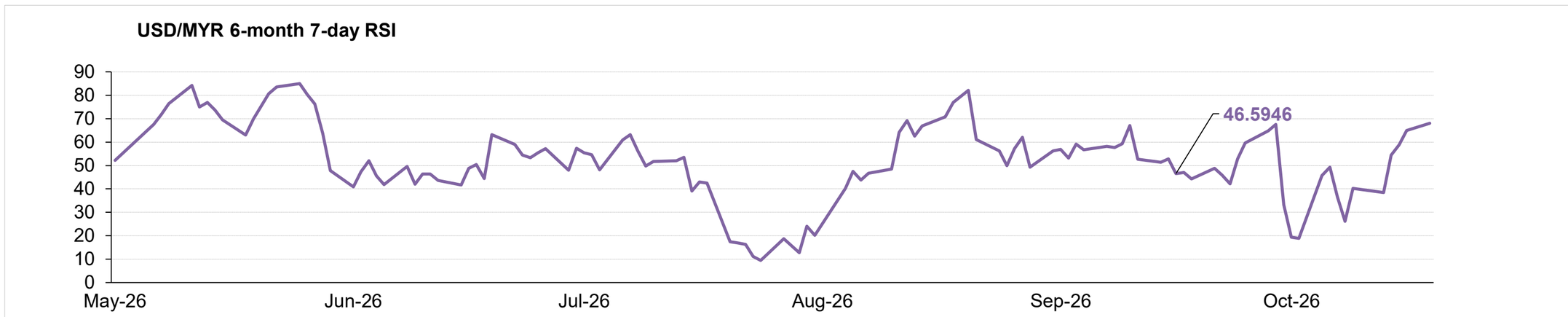
16-Nov-2026

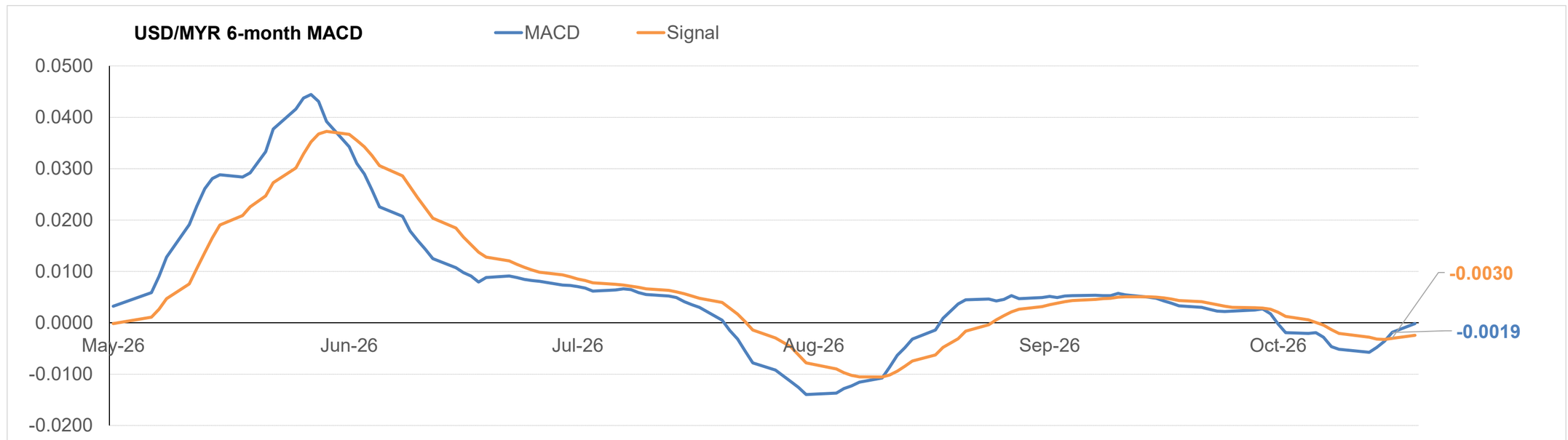
FX Snapshot - MYR

Currency	10-Second Pitch	Technical Analysis		
MYR	Last Friday, USDMYR traded with a better bid tone as the pair grinded higher towards 4.08 levels amid risk-off sentiment as US-Iran deal hopes faded. Post CPI repricing, and renewed energy concerns, broad USD regained its strength, as USDMYR continued to consolidate within 4.08 range for the rest of the day. We saw buyer flows coming primarily from bond-related flows, custodians and offshore funds, whereas corporates were better sellers for the day. Over the weekend, we saw equities traded lower with broad USD still trading at better bid tone. Trading desk expects to see USDMYR to consolidate within the current range of 4.07 to 4.10 as we cross into mid-month where corporate USD demands will likely to keep the USD supported. Today, USDMYR opened slightly higher at 4.085 levels, and we expect the pair to trade within a range of 4.05 - 4.10 for the remaining of the day.			USD vs
↘			16-Nov	4.0868
			Daily change	0.22%
			High	4.0920
			Low	4.0420
			Support*	4.0552
			Resistance*	4.1052

Market's Focus	Trendlines	Closed at
(+) Foreign Reserves (Oct 30): $132.6b; prior $132.1b	Spot Rate	4.0918
(-) Trade Balance MYR (Sep): 33.72b; prior 28.09b, exp 22.90b	20 day moving average	4.0743
(-) CPI YoY (Sep): 1.8%; prior 1.9%; exp 1.9%	50 day moving average	4.0769
(+) GDP YoY (3Q A): 5.3%; prior 6.0%; exp 5.8%	200 day moving average	4.0234
(-) GDP SA QoQ (2Q): 2.5%: prior 0.00%; exp 2.4%	RSI	68.1162
(+) BoP Current Account Balance MYR (2Q): 10.8b; prior 15.2b; exp 16.7b	MACD	-0.0001
(-) Industrial Production YoY (Sep): 6.3%; prior 5.0%; exp 4.9%	Signal	-0.0024
(+) Manufacturing Sales Value YoY (Sep): 12.9%; prior 9.9%		
(~) S&P Global Malaysia PMI Mfg (Oct): 51.0; prior 49.9		







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Important Economic Data Release

Date	Events	Reporting Period	Analysts Consensus	Previous	Actual
United States					
11/16/2026	NY Fed Manufacturing	Nov	18	25.5	-
11/17/2026	Retail Sales MM	Oct	0.20%	0.80%	-
11/17/2026	Business Inventories MM	Sep	0.50%	0.40%	-
11/17/2026	Import Prices MM	Oct	0.70%	1.10%	-
11/17/2026	Industrial Production MM	Oct	0.10%	0.70%	-
11/17/2026	NAHB Housing Market Indx	Nov	29	29	-
11/17/2026	Retail Sales Ex-Autos MM	Oct	0.40%	0.90%	-
11/18/2026	Housing Starts Number	Oct	1.268M	1.221M	-
11/18/2026	MBA Mortgage Applications	Weekly		6.20%	-
11/18/2026	Net L-T Flows,Exswaps	Sep		279.2B	-
11/18/2026	Pending Home Sales Change MM	Oct	-2%	-7.30%	-
11/19/2026	Cont Jobless Clm	Weekly		1.697M	-
11/19/2026	Initial Jobless Clm	Weekly	196k	200k	-
11/19/2026	Leading Index Chg MM	Oct	0.10%	0%	-
11/19/2026	Philly Fed Business Indx	Nov		20.9	-
11/20/2026	U Mich Sentiment Final	Nov	52	51	-
Regional					
11/16/2026	China Urban Investment (YTD)YY	Oct	-7%	-7.20%	-
11/16/2026	China Industrial Output YY	Oct	5.30%	5.50%	-
11/16/2026	China Retail Sales YY	Oct	0.80%	1.10%	-
11/17/2026	HK Unemployment Rate	Oct		3.90%	-
11/18/2026	NZ Imports	Oct		8.44B	-
11/18/2026	NZ Trade Balance	Oct		-1971M	-
11/19/2026	Australia Employment	Oct		-39.3k	-
11/19/2026	Australia Participation Rate	Oct		66.80%	-
11/19/2026	Australia Unemployment Rate	Oct		4.70%	-
11/20/2026	HK Consumer Price Index	Oct		1.90%	-
G7 Countries					
11/16/2026	Canada CPI BoC Core YY	Oct		2.20%	-
11/16/2026	Canada CPI Inflation YY	Oct	3.20%	3.10%	-
11/16/2026	Japan Capacity Utilization MM SA	Sep		-4.20%	-
11/16/2026	UK House Price Rightmove MM	Nov		1%	-
11/17/2026	Canada House Starts, Annualized	Oct	238k	248.9k	
11/17/2026	Germany ZEW Economic Sentiment	Nov	29	28.1	-
11/17/2026	Germany ZEW Current Conditions	Nov	-35	-35.9	-
11/17/2026	Japan Trade Balance Total Yen	Oct	-956B	-536.6B	-
11/17/2026	Japan Tertiary Ind Act NSA	Sep		-4.10%	-
11/17/2026	UK Claimant Count Unem Chng	Oct		30.3k	-
11/17/2026	UK ILO Unemployment Rate	Sep	4.70%	4.70%	-
11/18/2026	Japan Machinery Orders MM	Sep	-0.50%	5.20%	-
11/18/2026	Japan Machinery Orders YY	Sep	13.70%	18.60%	-
11/18/2026	UK Core CPI YY	Oct		2.80%	-
11/18/2026	UK CPI MM	Oct	0.50%	0.40%	-
11/18/2026	UK CPI YY	Oct	3.70%	3.50%	-
11/18/2026	UK PPI Output Prices MM NSA	Oct		0.80%	-
11/18/2026	UK PPI Output Prices YY NSA	Oct		4.60%	-
11/18/2026	UK RPI-X (Retail Prices) MM	Oct		0.10%	-
11/18/2026	UK RPI MM	Oct		0.10%	-
11/18/2026	UK RPI YY	Oct		3.90%	-

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Important Economic Data Release

			Night Desk		2 Weeks		1 Month		3 Months	
		Current	High	Low	High	Low	High	Low	High	Low
AUD/MYR	AUDMYR BGNT Curncy	2.7670	2.7700	2.7600	2.8629	2.8505	2.8839	2.8652	2.9447	2.9308
EUR/MYR	EURMYR BGNT Curncy	4.5049	4.5069	4.4973	4.5860	4.5635	4.5956	4.5812	4.7386	4.7271
GBP/MYR	GBPMYR BGNT Curncy	5.4003	5.4029	5.3888	5.4896	5.4654	5.4896	5.4654	5.5371	5.5134
MYR/JPY	MYRJPY BGNT Curncy	39.0180	39.1330	38.9960	39.2260	39.0970	39.2260	39.0970	39.7720	39.6050
NZD/MYR	NZDMYR BGNT Curncy	2.2574	2.2586	2.2522	2.2986	2.2848	2.3355	2.3184	2.4172	2.4103
SGD/MYR	SGDMYR BGNT Curncy	3.1743	3.1752	3.1665	3.1876	3.1815	3.2017	3.1932	3.2217	3.2116
USD/MYR	MYR BGNT Curncy	4.0890	0.6780	0.6758	4.0913	4.0835	4.0913	4.0848	4.1005	4.0872
AUD/USD	AUD BGNT Curncy	0.6766	0.6780	0.6758	0.7038	0.7009	0.7068	0.7027	0.7238	0.7211
EUR/USD	EUR BGNT Curncy	1.1017	1.1031	1.1016	1.1273	1.1213	1.1273	1.1214	1.1711	1.1669
GBP/USD	GBP BGNT Curncy	1.3207	1.3218	1.3204	1.3503	1.3455	1.3503	1.3455	1.3676	1.3622
NZD/USD	NZD BGNT Curncy	0.5520	0.5533	0.5481	0.5658	0.5616	0.5710	0.5681	0.5988	0.5962
USD/JPY	JPY BGNT Curncy	159.7000	159.8820	159.4690	160.1900	159.5900	160.1900	159.5900	160.3900	159.6100
AUD/GBP	AUDGBP BGNT Curncy	0.5123	0.5131	0.5112	0.5262	0.5226	0.5303	0.5278	0.5338	0.5325
AUD/NZD	AUDNZD BGNT Curncy	1.2257	1.2268	1.2228	1.2522	1.2452	1.2603	1.2514	1.2603	1.2514
AUD/SGD	AUDSGD BGNT Curncy	0.8717	0.8730	0.8679	0.8999	0.8967	0.9050	0.9008	0.9156	0.9125
EUR/AUD	EURAUD BGNT Curncy	1.6281	1.6306	1.6223	1.6307	1.6225	1.6307	1.6225	1.6445	1.6359
EUR/NZD	EURNZD BGNT Curncy	1.9957	1.9969	1.9902	2.0173	1.9927	2.0173	1.9927	2.0173	2.0071
EUR/GBP	EURGBP BGNT Curncy	0.8341	0.8343	0.8325	0.8373	0.8350	0.8463	0.8419	0.8612	0.8594
GBP/SGD	GBPSGD BGNT Curncy	1.7014	1.7023	1.6976	1.7253	1.7182	1.7253	1.7182	1.7352	1.7311
GBP/NZD	GBPNZD BGNT Curncy	2.3924	2.3934	2.3852	2.4180	2.3892	2.4180	2.3892	2.4180	2.3892
AUD/HKD	AUDHKD BGNT Curncy	5.3082	0.1886	0.1879	5.5205	5.4991	5.5444	5.5129	5.6762	5.6537
GBP/HKD	GBPHKD BGNT Curncy	10.3612	10.3699	10.3587	10.5942	10.5569	10.5942	10.5569	10.7222	10.6779
USD/CAD	USDCAD BGNT Curncy	1.4277	1.4279	1.4250	1.4279	1.4249	1.4279	1.4249	1.4300	1.4255
CAD/MYR	CADMYR BGNT Curncy	2.8643	2.8649	2.8580	2.9202	2.9107	2.9263	2.9128	2.9560	2.9452
GBP/AUD	GBPAUD BGNT Curncy	1.9517	1.9544	1.9469	1.9546	1.9430	1.9546	1.9430	1.9546	1.9430
USD/SGD	USDSGD BGNT Curncy	1.2882	1.2884	1.2844	1.2885	1.2867	1.2885	1.2867	1.2885	1.2867
EUR/SGD	EURSGD BGNT Curncy	1.4193	1.4201	1.4166	1.4405	1.4331	1.4408	1.4353	1.4897	1.4819
XAU/MYR	XAUMYR Curncy	15814.2070	15932.6563	15771.7734	16830.5840	16504.9004	17111.5078	16996.6133	18980.5254	18685.0918
XAU/USD	XAUUSD Curncy	3869.8600	3900.9700	3860.0701	4148.5000	4057.9300	4198.6300	4147.3500	4696.8300	4605.3700
XAU/GBP	XAUGBP Curncy	2930.1600	2951.3701	2923.4700	3091.0400	3034.5800	3146.8600	3116.1800	3442.8100	3376.9600
XAU/AUD	XAUAUD Curncy	5719.1500	5754.9805	5704.4609	5995.3600	5904.1300	6033.3500	5975.1800	6560.7100	6437.0800
XAU/EUR	XAUEUR Curncy	3512.0300	3538.1074	3502.2051	3705.7500	3636.8000	3738.0600	3695.7500	4024.9500	3946.5200
AUD/CAD	AUDCAD BGNT Curncy	0.9660	0.9675	0.9542	0.9865	0.9798	0.9910	0.9854	1.0013	0.9965
AUD/JPY	AUDJPY BGNT Curncy	108.0610	108.3600	107.8930	111.3050	110.6390	111.5670	110.9770	114.9620	114.4830
CAD/JPY	CADJPY BGNT Curncy	111.8570	112.0210	111.5350	113.6650	113.1180	113.6650	113.1180	115.5870	115.0720
NZD/JPY	NZDJPY BGNT Curncy	88.1560	88.3504	87.8695	89.3960	88.9500	90.3400	89.6730	95.2110	94.8340
SGD/JPY	SGDJPY BGNT Curncy	123.9618	124.1400	123.7110	124.4665	124.0205	124.4665	124.0205	125.9164	125.4430
AUD/CNY	AUDCNY BGNT Curncy	4.5133	4.5177	4.5079	4.6865	4.6535	4.7093	4.6826	4.8545	4.8367
GBP/CNY	GBPCNY BGNT Curncy	8.8102	8.8167	8.8099	9.0093	8.9805	9.0093	8.9805	9.1898	9.1579
NZD/CNY	NZDCNY CMPN Curncy	3.6822	3.6879	3.6809	3.7738	3.7338	3.8114	3.7904	4.0240	4.0002
MYR/CNY	MYRCNY BGNT Curncy	1.6294	1.6319	1.6289	1.6488	1.6458	1.6488	1.6458	1.6715	1.6667

Updated as of 16 November 2026 11:22:38 AM
* Night Desk Session from 5pm – 5am Hong Kong Time.
Source: Bloomberg

Key Currency Performance against MYR

	Current level vs MYR	1-week Performance	3-month Performance	6-month Performance
NZD	2.2600	-0.79%	-5.41%	-2.51%
CAD	2.8700	-0.59%	-2.11%	-0.53%
GBP	5.4000	-0.78%	-1.63%	1.72%
SGD	3.1800	0.14%	-0.04%	2.50%
AUD	2.7700	-1.21%	-4.07%	-1.94%
CNY	0.6100	0.79%	1.91%	5.18%
THB	3.0800	-0.03%	0.00%	0.29%
CHF	4.8700	-1.75%	-2.54%	-2.92%
EUR	4.5100	-0.79%	-4.11%	-2.02%
JPY	39.0310	0.24%	-0.72%	-2.60%
USD	4.0918	#N/A	0.79%	3.08%

*source : BLOOMBERG closing bid price, as at 13-Nov-2026

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Central Banks Policy Rate							
	Current (%)	Prior (%)	Next Meeting Date		Current (%)	Prior (%)	Next Meeting Date
FED Fund	3.88	3.88	9-Dec-26	Canada (BOC)	2.50	2.25	9-Dec-26
Europe (ECB)	2.65	2.65	17-Dec-26	Japan (BOJ)	1.25	1.25	18-Dec-26
UK (BOE)	4.00	3.75	17-Dec-26	Switzerland (SNB)	0.00	0.00	10-Dec-26
Australia (RBA)	4.85	4.60	8-Dec-26	China (PBOC)	3.00	3.00	20-Nov-26
New Zealand (RBNZ)	2.75	2.75	9-Dec-26				

Full Year Central Bank Meeting Schedule								
2026	USA	European Union	UK	Australia	New Zealand	Canada	Japan	Switzerland
Jan	27-28					28	22-23	
Feb		4-5	5	2-3	18			
Mar	17-18	18-19	19	16-17		18	18-19	19
Apr	28-29	29-30	30		8	29	27-28	
May				4-5	27			
Jun	16-17	10-11	18	15-16		10	15-16	18
Jul	28-29	22-23	30		8	15	30-31	
Aug				10-11				
Sep	15-16	9-10	17	28-29	2	2	17-18	24
Oct	27-28	28-29			28	28	29-30	
Nov			5	2-3				
Dec	8-9	16-17	17	7-8	9	9	17-18	10

Source: From respective Central Banks' websites as at 12 January 2026

Reference:

Please take note that the primary sources of all the charts are from London Stock Exchange Group (LSEG) dated 16 Nov 2026 before 9:30 am

Note to "Market Consensus from London Stock Exchange Group" & "Important Economic Data Release"

"Market Consensus" (median value of London Stock Exchange Group Analyst Survey) represents estimates obtained at 09:30 daily. These may not reflect any adjustments made subsequently during the day.

Market consensus does not represent HSBC investment views.
"Previous" represents data released for last reporting period; "Actual" represent data released for current reporting period.

"Major Currencies Performance", "Market Consensus from London Stock Exchange Group", "Cross-Currencies FX Levels", "Important Economic Data Release" & "Central Banks Policy Rate" are source from London Stock Exchange Group, dated 16 Nov 2026 before 9.30 am.

"HSBC Global Research Forecast" is updated as of 08 October 2026.

Terminology:

'Support level' is the level where the exchange rate tends to find support as it is going down i.e. market participants tend to see value at these levels and price is more likely to bounce up rather than go lower.

'Resistance level' is the level where it tends to find resistance as it is going up i.e. market participants tend to consider this as a ceiling and prevent prices from going up further.
We derive the support and resistance level using 'Pivot Points' which takes into account the high, low and close prices in the prior period of 15 days.
*Please note that the indicative support and resistance level are given for general reference only. Customers should not rely on this information to buy or sell currency.
Relative Strength Index (RSI): Is a technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset. The scale is 0 - 100 and typically overbought conditions are indicated by readings >70 and oversold conditions when <30.

Moving average: Is an indicator frequently used in technical analysis showing the average value of a currency's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. Moving averages are used to emphasize the direction of a trend and to smooth out price and volume fluctuations, or 'noise', that can confuse interpretation.

Moving Average Convergence Divergence (MACD) : is a type of oscillator that can measure market momentum as well as follow or indicate the trend. The convention for the MACD analysis is to use an Exponential Moving Average (EMA). MACD consists of two lines, the MACD Line and the Signal Line. The MACD Line measures the difference between a short moving average and a long moving average. The Signal Line is a moving average of the MACD Line.
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Daily FX Focus

16-Nov-2026

Please take note that the primary sources of all the charts are from London Stock Exchange Group dated 16 Nov 2026 before 9:30 am

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